

Global Bio-Decontamination Service for Cleanrooms Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Bio-Decontamination Service for Cleanrooms market size is expected to reach \$ 204 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

Bio-Decontamination Service for Cleanrooms refer to specialized, validated service activities performed in cleanrooms and related controlled environments to reduce viable bioburden on exposed surfaces through sporicidal vapor, gas or aerosol processes.

Bio-Decontamination Service for Cleanrooms should be understood as a validated contamination-control service rather than a generic cleaning or disinfection activity. The core value of the industry lies in combining sporicidal technologies such as VHP, HPV, iHP, chlorine dioxide gas and peracetic acid fogging with cycle development, biological indicator placement, exposure control, aeration, residue monitoring and auditable documentation. Demand is strongest in sterile pharmaceutical manufacturing, biotechnology, cell and gene therapy, vaccine production, medical device manufacturing and high-containment laboratories, where contamination events can cause batch loss, regulatory findings and prolonged production downtime. As regulatory expectations for contamination control strategies become more structured, customers increasingly require services that are repeatable, documented and suitable for inspection.

The global supply structure is layered. At the top are global technology platforms and service organizations, represented by companies with proprietary hydrogen peroxide vapor or related bio-decontamination technologies and international customer coverage. The second layer consists of regional specialists in the United States, the United Kingdom, Switzerland, Japan, South Korea and Australia, many of which focus on life-science facilities, GMP cleanrooms, biosafety laboratories or specific vapor-phase

technologies. A third layer includes equipment OEMs and cleanroom system suppliers that provide VHP generators, isolators, pass-through chambers, sterilization monitoring and validation support, but whose core revenue is not always service revenue. This distinction explains why the longlist is materially broader than the revenue-model list.

From the demand side, the largest growth opportunities are linked to sterile manufacturing upgrades, new biologics capacity, cell and gene therapy suites, vaccine facilities, aseptic filling lines and controlled laboratory environments. These facilities require periodic decontamination during commissioning, routine shutdowns, contamination events, process changes and requalification. EU GMP Annex 1 reinforces the need for a holistic contamination control strategy and stronger control of cleanrooms, monitoring and validation, which supports recurring demand for professional bio-decontamination services.

From a technology perspective, the industry is moving away from legacy fumigation practices toward more controllable and documented vapor, gas and aerosol processes. Hydrogen peroxide vapor remains the most widely recognized route for GMP cleanrooms and isolators, while chlorine dioxide gas, peracetic acid and ionized hydrogen peroxide provide alternatives for specific materials, room sizes, biological targets or operational preferences. Vendors are also differentiating through faster cycles, mobile equipment, digital reporting, lower residue, material compatibility and service protocols that reduce downtime.

Industry dynamics indicate that scale, service validation capability and technology ownership will become more important. The acquisition of ClorDiSys by Allentown illustrates how niche decontamination technologies can be integrated into broader life-science infrastructure platforms. At the same time, product launches and smaller-space systems from companies such as Inivos reflect the growing need for flexible decontamination of isolators, biosafety cabinets, pass-through hatches and compact production environments. Over the medium term, competition is expected to shift from one-off project execution toward managed programs, validated cycles, digital traceability and multi-site service contracts.

This report studies the global Bio-Decontamination Service for Cleanrooms demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bio-Decontamination Service for Cleanrooms, and provides market size (US\$ million) and

Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bio-Decontamination Service for Cleanrooms that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Bio-Decontamination Service for Cleanrooms total market, 2021-2032, (USD Million)

Global Bio-Decontamination Service for Cleanrooms total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Bio-Decontamination Service for Cleanrooms total market, key domestic companies, and share, (USD Million)

Global Bio-Decontamination Service for Cleanrooms revenue by player, revenue and market share 2021-2026, (USD Million)

Global Bio-Decontamination Service for Cleanrooms total market by Type, CAGR, 2021-2032, (USD Million)

Global Bio-Decontamination Service for Cleanrooms total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Bio-Decontamination Service for Cleanrooms market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ecolab Inc., STERIS plc, Technical Safety Services, LLC, CURIS System LLC, Controlled Contamination Services, LLC, Tecomak Environmental Services Ltd., Inivos Ltd., ClorDiSys Solutions, LLC, Nippon Muki Co., Ltd., Earth Environmental Service Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Bio-Decontamination Service for Cleanrooms market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and

2027-2032 as the forecast year.

Global Bio-Decontamination Service for Cleanrooms Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Bio-Decontamination Service for Cleanrooms Market, Segmentation by Type:

Vaporized Hydrogen Peroxide (VHP) Technology

Dry Mist Hydrogen Peroxide Technology

Ozone Disinfection Technology

Others

Global Bio-Decontamination Service for Cleanrooms Market, Segmentation by Service Model:

One-Time Emergency Purification Service

Regular Preventive Purification Service

Global Bio-Decontamination Service for Cleanrooms Market, Segmentation by Scale of Purified Space:

Micro-sized Space: 10,000 m²

Global Bio-Decontamination Service for Cleanrooms Market, Segmentation by Application:

Biopharmaceuticals and Biotechnology

Medical Device Manufacturing

Semiconductors and Microelectronics

Others

Companies Profiled:

Ecolab Inc.

STERIS plc

Technical Safety Services, LLC

CURIS System LLC

Controlled Contamination Services, LLC

Tecomak Environmental Services Ltd.

Inivos Ltd.

ClorDiSys Solutions, LLC

Nippon Muki Co., Ltd.

Earth Environmental Service Co., Ltd.

TOMI Environmental Solutions, Inc.

OPTIMA Inc.

Enzler Hygiene AG

GMEBIO Co., Ltd.

Bio Decon Solutions

VaLogic Bio, LLC

CERTS

Total Clean Air Ltd.

Micronclean Ltd.

Biodeconta

Zhejiang Tailin Bioengineering Co., Ltd.

Hangzhou Meizhuo Biotechnology Co., Ltd.

Jiangsu Shuangpu Clean System Technology Co., Ltd.

Key Questions Answered

1. How big is the global Bio-Decontamination Service for Cleanrooms market?
2. What is the demand of the global Bio-Decontamination Service for Cleanrooms market?
3. What is the year over year growth of the global Bio-Decontamination Service for Cleanrooms market?
4. What is the total value of the global Bio-Decontamination Service for Cleanrooms market?
5. Who are the Major Players in the global Bio-Decontamination Service for Cleanrooms market?
6. What are the growth factors driving the market demand?

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