

Global Bio-Decontamination Service for Cleanrooms Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Bio-Decontamination Service for Cleanrooms market size was valued at US\$ 136 million in 2025 and is forecast to a readjusted size of US\$ 204 million by 2032 with a CAGR of 5.9% during review period.

Bio-Decontamination Service for Cleanrooms refer to specialized, validated service activities performed in cleanrooms and related controlled environments to reduce viable bioburden on exposed surfaces through sporicidal vapor, gas or aerosol processes.

Bio-Decontamination Service for Cleanrooms should be understood as a validated contamination-control service rather than a generic cleaning or disinfection activity. The core value of the industry lies in combining sporicidal technologies such as VHP, HPV, iHP, chlorine dioxide gas and peracetic acid fogging with cycle development, biological indicator placement, exposure control, aeration, residue monitoring and auditable documentation. Demand is strongest in sterile pharmaceutical manufacturing, biotechnology, cell and gene therapy, vaccine production, medical device manufacturing and high-containment laboratories, where contamination events can cause batch loss, regulatory findings and prolonged production downtime. As regulatory expectations for contamination control strategies become more structured, customers increasingly require services that are repeatable, documented and suitable for inspection.

The global supply structure is layered. At the top are global technology platforms and service organizations, represented by companies with proprietary hydrogen peroxide vapor or related bio-decontamination technologies and international customer coverage. The second layer consists of regional specialists in the United States, the United

Kingdom, Switzerland, Japan, South Korea and Australia, many of which focus on life-science facilities, GMP cleanrooms, biosafety laboratories or specific vapor-phase technologies. A third layer includes equipment OEMs and cleanroom system suppliers that provide VHP generators, isolators, pass-through chambers, sterilization monitoring and validation support, but whose core revenue is not always service revenue. This distinction explains why the longlist is materially broader than the revenue-model list.

From the demand side, the largest growth opportunities are linked to sterile manufacturing upgrades, new biologics capacity, cell and gene therapy suites, vaccine facilities, aseptic filling lines and controlled laboratory environments. These facilities require periodic decontamination during commissioning, routine shutdowns, contamination events, process changes and requalification. EU GMP Annex 1 reinforces the need for a holistic contamination control strategy and stronger control of cleanrooms, monitoring and validation, which supports recurring demand for professional bio-decontamination services.

From a technology perspective, the industry is moving away from legacy fumigation practices toward more controllable and documented vapor, gas and aerosol processes. Hydrogen peroxide vapor remains the most widely recognized route for GMP cleanrooms and isolators, while chlorine dioxide gas, peracetic acid and ionized hydrogen peroxide provide alternatives for specific materials, room sizes, biological targets or operational preferences. Vendors are also differentiating through faster cycles, mobile equipment, digital reporting, lower residue, material compatibility and service protocols that reduce downtime.

Industry dynamics indicate that scale, service validation capability and technology ownership will become more important. The acquisition of ClorDiSys by Allentown illustrates how niche decontamination technologies can be integrated into broader life-science infrastructure platforms. At the same time, product launches and smaller-space systems from companies such as Inivos reflect the growing need for flexible decontamination of isolators, biosafety cabinets, pass-through hatches and compact production environments. Over the medium term, competition is expected to shift from one-off project execution toward managed programs, validated cycles, digital traceability and multi-site service contracts.

This report is a detailed and comprehensive analysis for global Bio-Decontamination Service for Cleanrooms market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market

is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Bio-Decontamination Service for Cleanrooms market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Bio-Decontamination Service for Cleanrooms market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Bio-Decontamination Service for Cleanrooms market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Bio-Decontamination Service for Cleanrooms market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Bio-Decontamination Service for Cleanrooms

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Bio-Decontamination Service for Cleanrooms market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ecolab Inc., STERIS plc, Technical Safety Services, LLC, CURIS System LLC, Controlled Contamination Services, LLC, Tecomak Environmental Services Ltd., Inivos Ltd., ClorDiSys Solutions, LLC, Nippon Muki Co., Ltd., Earth Environmental Service Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market segmentation

Bio-Decontamination Service for Cleanrooms market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Vaporized Hydrogen Peroxide (VHP) Technology

Dry Mist Hydrogen Peroxide Technology

Ozone Disinfection Technology

Others

Market segment by Service Model

One-Time Emergency Purification Service

Regular Preventive Purification Service

Market segment by Scale of Purified Space

Micro-sized Space: 10,000 m²

Market segment by Application

Biopharmaceuticals and Biotechnology

Medical Device Manufacturing

Semiconductors and Microelectronics

Others

Market segment by players, this report covers

Ecolab Inc.

STERIS plc

Technical Safety Services, LLC

CURIS System LLC

Controlled Contamination Services, LLC

Tecomak Environmental Services Ltd.

Inivos Ltd.

ClorDiSys Solutions, LLC

Nippon Muki Co., Ltd.

Earth Environmental Service Co., Ltd.

TOMI Environmental Solutions, Inc.

OPTIMA Inc.

Enzler Hygiene AG

GMEBIO Co., Ltd.

Bio Decon Solutions

VaLogic Bio, LLC

CERTS

Total Clean Air Ltd.

Micronclean Ltd.

Biodeconta

Zhejiang Tailin Bioengineering Co., Ltd.

Hangzhou Meizhuo Biotechnology Co., Ltd.

Jiangsu Shuangpu Clean System Technology Co., Ltd.

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Bio-Decontamination Service for Cleanrooms product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Bio-Decontamination Service for Cleanrooms, with revenue, gross margin, and global market share of Bio-Decontamination Service for Cleanrooms from 2021 to 2026.

Chapter 3, the Bio-Decontamination Service for Cleanrooms competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Bio-Decontamination Service for Cleanrooms market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Bio-Decontamination Service for Cleanrooms.

Chapter 13, to describe Bio-Decontamination Service for Cleanrooms research findings and conclusion.

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