

# Global Bio-Decontamination Equipment and Service Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Bio-Decontamination Equipment and Service market size was valued at USD 401.7 million in 2023 and is forecast to a readjusted size of USD 568 million by 2030 with a CAGR of 5.1% during review period.

Biological decontamination is required in any environment involving the processing of tissue and micro-organisms. Cleanrooms, laboratory areas, isolators, and biosafety workspaces need a level of cleanliness and microbial control according to the intended usage of the area. With cleanrooms this associates to microbial levels according to the class or grade of the room; with containment laboratories and biosafety cabinets, this is to eliminate specific pathogens.

The revenue of top ten players accounts about 86% of the total revenue in 2019. The high-end products mainly come from USA and Europe.

There are mainly three type product of Bio-decontamination Equipment and service market: Vaporized Hydrogen Peroxide Sterilization, Gamma Irridation and Others. In 2019, Vaporized Hydrogen Peroxide Sterilization accounted for a share of about 66% in the global Bio-decontamination Equipment and Service market.

Geographically, the global bio-decontamination Equipment and service market has been segmented into North America, Europe, Asia-Pacific, South America and Middle East and Africa. The North America held the largest share in the global market, its revenue of global market exceeds 35% in 2019. The next is Europe.

The leading players mainly are STERIS Life Science, Bioquell, Fedegari Group, TOMI Environmental Solutions, JCE Biotechnology, Howorth Air Technology, Tailin BioEngineering, Weike Biological Laboratory, Noxilizer, ClorDiSys Solutions and etc.

The Global Info Research report includes an overview of the development of the Bio-Decontamination Equipment and Service industry chain, the market status of Pharmaceutical Manufacturing (Vaporized Hydrogen Peroxide Sterilization, Gamma Irridation), Bioscience Research (Vaporized Hydrogen Peroxide Sterilization, Gamma Irridation), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Bio-Decontamination Equipment and Service.

Regionally, the report analyzes the Bio-Decontamination Equipment and Service markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Bio-Decontamination Equipment and Service market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Bio-Decontamination Equipment and Service market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Bio-Decontamination Equipment and Service industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Vaporized Hydrogen Peroxide Sterilization, Gamma Irridation).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Bio-Decontamination Equipment and Service market.

**Regional Analysis:** The report involves examining the Bio-Decontamination Equipment

and Service market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Bio-Decontamination Equipment and Service market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Bio-Decontamination Equipment and Service:

**Company Analysis:** Report covers individual Bio-Decontamination Equipment and Service players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Bio-Decontamination Equipment and Service. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Pharmaceutical Manufacturing, Bioscience Research).

**Technology Analysis:** Report covers specific technologies relevant to Bio-Decontamination Equipment and Service. It assesses the current state, advancements, and potential future developments in Bio-Decontamination Equipment and Service areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Bio-Decontamination Equipment and Service market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Bio-Decontamination Equipment and Service market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations

and forecasts for consumption value by Type, and by Application in terms of value.

#### Market segment by Type

Vaporized Hydrogen Peroxide Sterilization

Gamma Irridation

Others

#### Market segment by Application

Pharmaceutical Manufacturing

Bioscience Research

Hospital & Healthcare

#### Market segment by players, this report covers

STERIS Life Science

Bioquell

Fedegari Group

TOMI Environmental Solutions

JCE Biotechnology

Howorth Air Technology

Tailin BioEngineering

Weike Biological Laboratory

Noxilizer

ClorDiSys Solutions

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Bio-Decontamination Equipment and Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Bio-Decontamination Equipment and Service, with revenue, gross margin and global market share of Bio-Decontamination Equipment and Service from 2019 to 2024.

Chapter 3, the Bio-Decontamination Equipment and Service competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Bio-Decontamination Equipment and Service market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Bio-Decontamination Equipment and Service.

Chapter 13, to describe Bio-Decontamination Equipment and Service research findings and conclusion.

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