

Global Bio-Circular Polypropylene Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Bio-Circular Polypropylene market size is expected to reach \$ 1225 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Bio-Circular Polypropylene is a sustainable variant of polypropylene produced from renewable biological resources (such as waste cooking oil or tall oil) or chemically recycled plastics, using a mass balance approach to ensure traceability and environmental compliance under certifications. It offers the same mechanical and chemical properties as conventional fossil-based polypropylene, enabling seamless integration into existing manufacturing processes. Widely used in automotive parts, food packaging, healthcare products, and consumer goods, Bio-Circular Polypropylene supports the circular economy by reducing carbon emissions, conserving fossil resources, and minimizing plastic waste.

Bio-Circular Polypropylene typically features a melt flow index ranging from 2 to 80 g/10 min, density between 0.89 and 0.91 g/cm³, tensile strength of 25 to 40 MPa, and a flexural modulus of 1000 to 2000 MPa, making it suitable for both rigid and flexible applications. It offers elongation at break from 10% to over 600% depending on the grade, and Izod notched impact strength between 20 and 50 J/m for enhanced durability. The Vicat softening point ranges from 130°C to 160°C, enabling usage in heat-sensitive applications. Bio-based content typically ranges from 30% to 100%, certified under schemes like ISCC PLUS or REDcert, and the material is supplied as pellets or granules in natural or customizable colors for processing via injection molding, extrusion, or blow molding.

This report studies the global Bio-Circular Polypropylene production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bio-Circular Polypropylene and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bio-Circular Polypropylene that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Bio-Circular Polypropylene total production and demand, 2021-2032, (Kilotons)

Global Bio-Circular Polypropylene total production value, 2021-2032, (USD Million)

Global Bio-Circular Polypropylene production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Bio-Circular Polypropylene consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Bio-Circular Polypropylene domestic production, consumption, key domestic manufacturers and share

Global Bio-Circular Polypropylene production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Bio-Circular Polypropylene production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Bio-Circular Polypropylene production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Bio-Circular Polypropylene market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Braskem, LyondellBasell, Borealis, SABIC, Mitsui Chemicals, FKuR Kunststoff, Trinseo, Dow Chemical, Mitsubishi Chemical, INEOS Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Bio-Circular Polypropylene market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Bio-Circular Polypropylene Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Bio-Circular Polypropylene Market, Segmentation by Type:

Homopolymer Bio-PP

Copolymer Bio-PP

Global Bio-Circular Polypropylene Market, Segmentation by Application:

Automotive

Packaging

Consumer Goods

Construction

Others

Companies Profiled:

Braskem

LyondellBasell

Borealis

SABIC

Mitsui Chemicals

FKuR Kunststoff

Trinseo

Dow Chemical

Mitsubishi Chemical

INEOS Group

DuPont

BASF

Formosa Plastics

INOPEC

Reliance Industries

Key Questions Answered:

1. How big is the global Bio-Circular Polypropylene market?
2. What is the demand of the global Bio-Circular Polypropylene market?
3. What is the year over year growth of the global Bio-Circular Polypropylene market?
4. What is the production and production value of the global Bio-Circular Polypropylene market?
5. Who are the key producers in the global Bio-Circular Polypropylene market?
6. What are the growth factors driving the market demand?

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