

Global Bio-Circular Polypropylene Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Bio-Circular Polypropylene market size was valued at US\$ 837 million in 2025 and is forecast to a readjusted size of US\$ 1225 million by 2032 with a CAGR of 5.7% during review period.

Bio-Circular Polypropylene is a sustainable variant of polypropylene produced from renewable biological resources (such as waste cooking oil or tall oil) or chemically recycled plastics, using a mass balance approach to ensure traceability and environmental compliance under certifications. It offers the same mechanical and chemical properties as conventional fossil-based polypropylene, enabling seamless integration into existing manufacturing processes. Widely used in automotive parts, food packaging, healthcare products, and consumer goods, Bio-Circular Polypropylene supports the circular economy by reducing carbon emissions, conserving fossil resources, and minimizing plastic waste.

Bio-Circular Polypropylene typically features a melt flow index ranging from 2 to 80 g/10 min, density between 0.89 and 0.91 g/cm³, tensile strength of 25 to 40 MPa, and a flexural modulus of 1000 to 2000 MPa, making it suitable for both rigid and flexible applications. It offers elongation at break from 10% to over 600% depending on the grade, and Izod notched impact strength between 20 and 50 J/m for enhanced durability. The Vicat softening point ranges from 130°C to 160°C, enabling usage in heat-sensitive applications. Bio-based content typically ranges from 30% to 100%, certified under schemes like ISCC PLUS or REDcert, and the material is supplied as pellets or granules in natural or customizable colors for processing via injection molding, extrusion, or blow molding.

This report is a detailed and comprehensive analysis for global Bio-Circular Polypropylene market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Bio-Circular Polypropylene market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Bio-Circular Polypropylene market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Bio-Circular Polypropylene market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Bio-Circular Polypropylene market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Bio-Circular Polypropylene

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Bio-Circular Polypropylene market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Braskem, LyondellBasell, Borealis,

SABIC, Mitsui Chemicals, FKuR Kunststoff, Trinseo, Dow Chemical, Mitsubishi Chemical, INEOS Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Bio-Circular Polypropylene market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Homopolymer Bio-PP

Copolymer Bio-PP

Market segment by Application

Automotive

Packaging

Consumer Goods

Construction

Others

Major players covered

Braskem

LyondellBasell

Borealis

SABIC

Mitsui Chemicals

FKuR Kunststoff

Trinseo

Dow Chemical

Mitsubishi Chemical

INEOS Group

DuPont

BASF

Formosa Plastics

INOPEC

Reliance Industries

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Bio-Circular Polypropylene product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Bio-Circular Polypropylene, with price, sales quantity, revenue, and global market share of Bio-Circular Polypropylene from 2021 to 2026.

Chapter 3, the Bio-Circular Polypropylene competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Bio-Circular Polypropylene breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Bio-Circular Polypropylene market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Bio-Circular Polypropylene.

Chapter 14 and 15, to describe Bio-Circular Polypropylene sales channel, distributors, customers, research findings and conclusion.

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