

Global Bio-based Polyurethane Polyols Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Bio-based Polyurethane Polyols market size is expected to reach \$ 198 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

Bio-based polyurethane polyols are a class of polyol building blocks used to manufacture polyurethane polymers, where a significant portion of the raw materials is derived from renewable, biological sources rather than entirely from fossil-based feedstocks (like petroleum or natural gas).

This report studies the global Bio-based Polyurethane Polyols production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bio-based Polyurethane Polyols and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bio-based Polyurethane Polyols that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Bio-based Polyurethane Polyols total production and demand, 2021-2032, (Tons)

Global Bio-based Polyurethane Polyols total production value, 2021-2032, (USD Million)

Global Bio-based Polyurethane Polyols production by region & country, production,

value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Bio-based Polyurethane Polyols consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Bio-based Polyurethane Polyols domestic production, consumption, key domestic manufacturers and share

Global Bio-based Polyurethane Polyols production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Bio-based Polyurethane Polyols production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Bio-based Polyurethane Polyols production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Bio-based Polyurethane Polyols market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Polylabs, Cargill, Emery Oleochemicals, Mitsui Chemical (VCP), Maskimi, SK, Wanhua, Xuchuan, Haifeng, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Bio-based Polyurethane Polyols market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Bio-based Polyurethane Polyols Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Bio-based Polyurethane Polyols Market, Segmentation by Type:

Soybean Oil-based

Castor Oil

Bio-based Monomer

Other Vegetable Oil-based

Global Bio-based Polyurethane Polyols Market, Segmentation by Bio-based Content:

Bio-based Content: 90%-100%

Bio-based Content: 60%-89%

Bio-based Content: below 60%

Global Bio-based Polyurethane Polyols Market, Segmentation by Marketing Method:

Direct Sales

Distribution

Global Bio-based Polyurethane Polyols Market, Segmentation by Application:

Foam Application

CASE (Coatings, Adhesives, Sealants, Elastomers)

Other

Companies Profiled:

BASF

Polylabs

Cargill

Emery Oleochemicals

Mitsui Chemical (VCP)

Maskimi

SK

Wanhua

Xuchuan

Haifeng

Hairma

Feihang

Sikerui

Inov

Changhua Chemical

Huada Chemical

Key Questions Answered:

1. How big is the global Bio-based Polyurethane Polyols market?
2. What is the demand of the global Bio-based Polyurethane Polyols market?
3. What is the year over year growth of the global Bio-based Polyurethane Polyols market?
4. What is the production and production value of the global Bio-based Polyurethane Polyols market?
5. Who are the key producers in the global Bio-based Polyurethane Polyols market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Bio-based Polyurethane Polyols Introduction
- 1.2 World Bio-based Polyurethane Polyols Supply & Forecast
 - 1.2.1 World Bio-based Polyurethane Polyols Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Bio-based Polyurethane Polyols Production (2021-2032)
 - 1.2.3 World Bio-based Polyurethane Polyols Pricing Trends (2021-2032)
- 1.3 World Bio-based Polyurethane Polyols Production by Region (Based on Production Site)
 - 1.3.1 World Bio-based Polyurethane Polyols Production Value by Region (2021-2032)
 - 1.3.2 World Bio-based Polyurethane Polyols Production by Region (2021-2032)
 - 1.3.3 World Bio-based Polyurethane Polyols Average Price by Region (2021-2032)
 - 1.3.4 North America Bio-based Polyurethane Polyols Production (2021-2032)
 - 1.3.5 Europe Bio-based Polyurethane Polyols Production (2021-2032)
 - 1.3.6 China Bio-based Polyurethane Polyols Production (2021-2032)
 - 1.3.7 Japan Bio-based Polyurethane Polyols Production (2021-2032)
 - 1.3.8 India Bio-based Polyurethane Polyols Production (2021-2032)
 - 1.3.9 Southeast Asia Bio-based Polyurethane Polyols Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Bio-based Polyurethane Polyols Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Bio-based Polyurethane Polyols Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Bio-based Polyurethane Polyols Demand (2021-2032)
- 2.2 World Bio-based Polyurethane Polyols Consumption by Region
 - 2.2.1 World Bio-based Polyurethane Polyols Consumption by Region (2021-2026)
 - 2.2.2 World Bio-based Polyurethane Polyols Consumption Forecast by Region (2027-2032)
- 2.3 United States Bio-based Polyurethane Polyols Consumption (2021-2032)
- 2.4 China Bio-based Polyurethane Polyols Consumption (2021-2032)
- 2.5 Europe Bio-based Polyurethane Polyols Consumption (2021-2032)
- 2.6 Japan Bio-based Polyurethane Polyols Consumption (2021-2032)
- 2.7 South Korea Bio-based Polyurethane Polyols Consumption (2021-2032)
- 2.8 ASEAN Bio-based Polyurethane Polyols Consumption (2021-2032)
- 2.9 India Bio-based Polyurethane Polyols Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Bio-based Polyurethane Polyols Production Value by Manufacturer (2021-2026)

3.2 World Bio-based Polyurethane Polyols Production by Manufacturer (2021-2026)

3.3 World Bio-based Polyurethane Polyols Average Price by Manufacturer (2021-2026)

3.4 Bio-based Polyurethane Polyols Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Bio-based Polyurethane Polyols Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Bio-based Polyurethane Polyols in 2025

3.5.3 Global Concentration Ratios (CR8) for Bio-based Polyurethane Polyols in 2025

3.6 Bio-based Polyurethane Polyols Market: Overall Company Footprint Analysis

3.6.1 Bio-based Polyurethane Polyols Market: Region Footprint

3.6.2 Bio-based Polyurethane Polyols Market: Company Product Type Footprint

3.6.3 Bio-based Polyurethane Polyols Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Bio-based Polyurethane Polyols Production Value Comparison

4.1.1 United States VS China: Bio-based Polyurethane Polyols Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Bio-based Polyurethane Polyols Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Bio-based Polyurethane Polyols Production Comparison

4.2.1 United States VS China: Bio-based Polyurethane Polyols Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Bio-based Polyurethane Polyols Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Bio-based Polyurethane Polyols Consumption Comparison

4.3.1 United States VS China: Bio-based Polyurethane Polyols Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Bio-based Polyurethane Polyols Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Bio-based Polyurethane Polyols Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Bio-based Polyurethane Polyols Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Bio-based Polyurethane Polyols Production Value (2021-2026)

4.4.3 United States Based Manufacturers Bio-based Polyurethane Polyols Production (2021-2026)

4.5 China Based Bio-based Polyurethane Polyols Manufacturers and Market Share

4.5.1 China Based Bio-based Polyurethane Polyols Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Bio-based Polyurethane Polyols Production Value (2021-2026)

4.5.3 China Based Manufacturers Bio-based Polyurethane Polyols Production (2021-2026)

4.6 Rest of World Based Bio-based Polyurethane Polyols Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Bio-based Polyurethane Polyols Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Bio-based Polyurethane Polyols Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Bio-based Polyurethane Polyols Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Bio-based Polyurethane Polyols Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Soybean Oil-based

5.2.2 Castor Oil

5.2.3 Bio-based Monomer

5.2.4 Other Vegetable Oil-based

5.3 Market Segment by Type

5.3.1 World Bio-based Polyurethane Polyols Production by Type (2021-2032)

5.3.2 World Bio-based Polyurethane Polyols Production Value by Type (2021-2032)

5.3.3 World Bio-based Polyurethane Polyols Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY BIO-BASED CONTENT

6.1 World Bio-based Polyurethane Polyols Market Size Overview by Bio-based Content: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Bio-based Content

6.2.1 Bio-based Content: 90%-100%

6.2.2 Bio-based Content: 60%-89%

6.2.3 Bio-based Content: below 60%

6.3 Market Segment by Bio-based Content

6.3.1 World Bio-based Polyurethane Polyols Production by Bio-based Content (2021-2032)

6.3.2 World Bio-based Polyurethane Polyols Production Value by Bio-based Content (2021-2032)

6.3.3 World Bio-based Polyurethane Polyols Average Price by Bio-based Content (2021-2032)

7 MARKET ANALYSIS BY MARKETING METHOD

7.1 World Bio-based Polyurethane Polyols Market Size Overview by Marketing Method: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Marketing Method

7.2.1 Direct Sales

7.2.2 Distribution

7.3 Market Segment by Marketing Method

7.3.1 World Bio-based Polyurethane Polyols Production by Marketing Method (2021-2032)

7.3.2 World Bio-based Polyurethane Polyols Production Value by Marketing Method (2021-2032)

7.3.3 World Bio-based Polyurethane Polyols Average Price by Marketing Method (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Bio-based Polyurethane Polyols Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Foam Application

8.2.2 CASE (Coatings, Adhesives, Sealants, Elastomers)

8.2.3 Other

8.3 Market Segment by Application

8.3.1 World Bio-based Polyurethane Polyols Production by Application (2021-2032)

8.3.2 World Bio-based Polyurethane Polyols Production Value by Application (2021-2032)

8.3.3 World Bio-based Polyurethane Polyols Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 BASF

9.1.1 BASF Details

9.1.2 BASF Major Business

9.1.3 BASF Bio-based Polyurethane Polyols Product and Services

9.1.4 BASF Bio-based Polyurethane Polyols Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 BASF Recent Developments/Updates

9.1.6 BASF Competitive Strengths & Weaknesses

9.2 Polylabs

9.2.1 Polylabs Details

9.2.2 Polylabs Major Business

9.2.3 Polylabs Bio-based Polyurethane Polyols Product and Services

9.2.4 Polylabs Bio-based Polyurethane Polyols Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Polylabs Recent Developments/Updates

9.2.6 Polylabs Competitive Strengths & Weaknesses

9.3 Cargill

9.3.1 Cargill Details

9.3.2 Cargill Major Business

9.3.3 Cargill Bio-based Polyurethane Polyols Product and Services

9.3.4 Cargill Bio-based Polyurethane Polyols Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Cargill Recent Developments/Updates

9.3.6 Cargill Competitive Strengths & Weaknesses

9.4 Emery Oleochemicals

9.4.1 Emery Oleochemicals Details

9.4.2 Emery Oleochemicals Major Business

9.4.3 Emery Oleochemicals Bio-based Polyurethane Polyols Product and Services

9.4.4 Emery Oleochemicals Bio-based Polyurethane Polyols Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.4.5 Emery Oleochemicals Recent Developments/Updates
- 9.4.6 Emery Oleochemicals Competitive Strengths & Weaknesses
- 9.5 Mitsui Chemical (VCP)
 - 9.5.1 Mitsui Chemical (VCP) Details
 - 9.5.2 Mitsui Chemical (VCP) Major Business
 - 9.5.3 Mitsui Chemical (VCP) Bio-based Polyurethane Polyols Product and Services
 - 9.5.4 Mitsui Chemical (VCP) Bio-based Polyurethane Polyols Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Mitsui Chemical (VCP) Recent Developments/Updates
 - 9.5.6 Mitsui Chemical (VCP) Competitive Strengths & Weaknesses
- 9.6 Maskimi
 - 9.6.1 Maskimi Details
 - 9.6.2 Maskimi Major Business
 - 9.6.3 Maskimi Bio-based Polyurethane Polyols Product and Services
 - 9.6.4 Maskimi Bio-based Polyurethane Polyols Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Maskimi Recent Developments/Updates
 - 9.6.6 Maskimi Competitive Strengths & Weaknesses
- 9.7 SK
 - 9.7.1 SK Details
 - 9.7.2 SK Major Business
 - 9.7.3 SK Bio-based Polyurethane Polyols Product and Services
 - 9.7.4 SK Bio-based Polyurethane Polyols Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 SK Recent Developments/Updates
 - 9.7.6 SK Competitive Strengths & Weaknesses
- 9.8 Wanhua
 - 9.8.1 Wanhua Details
 - 9.8.2 Wanhua Major Business
 - 9.8.3 Wanhua Bio-based Polyurethane Polyols Product and Services
 - 9.8.4 Wanhua Bio-based Polyurethane Polyols Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Wanhua Recent Developments/Updates
 - 9.8.6 Wanhua Competitive Strengths & Weaknesses
- 9.9 Xuchuan
 - 9.9.1 Xuchuan Details
 - 9.9.2 Xuchuan Major Business
 - 9.9.3 Xuchuan Bio-based Polyurethane Polyols Product and Services
 - 9.9.4 Xuchuan Bio-based Polyurethane Polyols Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.9.5 Xuchuan Recent Developments/Updates

9.9.6 Xuchuan Competitive Strengths & Weaknesses

9.10 Haifeng

9.10.1 Haifeng Details

9.10.2 Haifeng Major Business

9.10.3 Haifeng Bio-based Polyurethane Polyols Product and Services

9.10.4 Haifeng Bio-based Polyurethane Polyols Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.10.5 Haifeng Recent Developments/Updates

9.10.6 Haifeng Competitive Strengths & Weaknesses

9.11 Hairma

9.11.1 Hairma Details

9.11.2 Hairma Major Business

9.11.3 Hairma Bio-based Polyurethane Polyols Product and Services

9.11.4 Hairma Bio-based Polyurethane Polyols Production, Price, Value, Gross Margin

and Market Share (2021-2026)

9.11.5 Hairma Recent Developments/Updates

9.11.6 Hairma Competitive Strengths & Weaknesses

9.12 Feihang

9.12.1 Feihang Details

9.12.2 Feihang Major Business

9.12.3 Feihang Bio-based Polyurethane Polyols Product and Services

9.12.4 Feihang Bio-based Polyurethane Polyols Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.12.5 Feihang Recent Developments/Updates

9.12.6 Feihang Competitive Strengths & Weaknesses

9.13 Sikerui

9.13.1 Sikerui Details

9.13.2 Sikerui Major Business

9.13.3 Sikerui Bio-based Polyurethane Polyols Product and Services

9.13.4 Sikerui Bio-based Polyurethane Polyols Production, Price, Value, Gross Margin

and Market Share (2021-2026)

9.13.5 Sikerui Recent Developments/Updates

9.13.6 Sikerui Competitive Strengths & Weaknesses

9.14 Inov

9.14.1 Inov Details

9.14.2 Inov Major Business

9.14.3 Inov Bio-based Polyurethane Polyols Product and Services

9.14.4 Inov Bio-based Polyurethane Polyols Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Inov Recent Developments/Updates

9.14.6 Inov Competitive Strengths & Weaknesses

9.15 Changhua Chemical

9.15.1 Changhua Chemical Details

9.15.2 Changhua Chemical Major Business

9.15.3 Changhua Chemical Bio-based Polyurethane Polyols Product and Services

9.15.4 Changhua Chemical Bio-based Polyurethane Polyols Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Changhua Chemical Recent Developments/Updates

9.15.6 Changhua Chemical Competitive Strengths & Weaknesses

9.16 Huada Chemical

9.16.1 Huada Chemical Details

9.16.2 Huada Chemical Major Business

9.16.3 Huada Chemical Bio-based Polyurethane Polyols Product and Services

9.16.4 Huada Chemical Bio-based Polyurethane Polyols Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Huada Chemical Recent Developments/Updates

9.16.6 Huada Chemical Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Bio-based Polyurethane Polyols Industry Chain

10.2 Bio-based Polyurethane Polyols Upstream Analysis

10.2.1 Bio-based Polyurethane Polyols Core Raw Materials

10.2.2 Main Manufacturers of Bio-based Polyurethane Polyols Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Bio-based Polyurethane Polyols Production Mode

10.6 Bio-based Polyurethane Polyols Procurement Model

10.7 Bio-based Polyurethane Polyols Industry Sales Model and Sales Channels

10.7.1 Bio-based Polyurethane Polyols Sales Model

10.7.2 Bio-based Polyurethane Polyols Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Bio-based Polyurethane Polyols Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Bio-based Polyurethane Polyols Production Value by Region (2021-2026) & (USD Million)

Table 3. World Bio-based Polyurethane Polyols Production Value by Region (2027-2032) & (USD Million)

Table 4. World Bio-based Polyurethane Polyols Production Value Market Share by Region (2021-2026)

Table 5. World Bio-based Polyurethane Polyols Production Value Market Share by Region (2027-2032)

Table 6. World Bio-based Polyurethane Polyols Production by Region (2021-2026) & (Tons)

Table 7. World Bio-based Polyurethane Polyols Production by Region (2027-2032) & (Tons)

Table 8. World Bio-based Polyurethane Polyols Production Market Share by Region (2021-2026)

Table 9. World Bio-based Polyurethane Polyols Production Market Share by Region (2027-2032)

Table 10. World Bio-based Polyurethane Polyols Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Bio-based Polyurethane Polyols Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Bio-based Polyurethane Polyols Major Market Trends

Table 13. World Bio-based Polyurethane Polyols Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Bio-based Polyurethane Polyols Consumption by Region (2021-2026) & (Tons)

Table 15. World Bio-based Polyurethane Polyols Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Bio-based Polyurethane Polyols Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Bio-based Polyurethane Polyols Producers in 2025

Table 18. World Bio-based Polyurethane Polyols Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Bio-based Polyurethane Polyols Producers in 2025

Table 20. World Bio-based Polyurethane Polyols Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Bio-based Polyurethane Polyols Company Evaluation Quadrant

Table 22. World Bio-based Polyurethane Polyols Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Bio-based Polyurethane Polyols Production Site of Key Manufacturer

Table 24. Bio-based Polyurethane Polyols Market: Company Product Type Footprint

Table 25. Bio-based Polyurethane Polyols Market: Company Product Application Footprint

Table 26. Bio-based Polyurethane Polyols Competitive Factors

Table 27. Bio-based Polyurethane Polyols New Entrant and Capacity Expansion Plans

Table 28. Bio-based Polyurethane Polyols Mergers & Acquisitions Activity

Table 29. United States VS China Bio-based Polyurethane Polyols Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Bio-based Polyurethane Polyols Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Bio-based Polyurethane Polyols Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Bio-based Polyurethane Polyols Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Bio-based Polyurethane Polyols Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Bio-based Polyurethane Polyols Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Bio-based Polyurethane Polyols Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Bio-based Polyurethane Polyols Production Market Share (2021-2026)

Table 37. China Based Bio-based Polyurethane Polyols Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Bio-based Polyurethane Polyols Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Bio-based Polyurethane Polyols Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Bio-based Polyurethane Polyols Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Bio-based Polyurethane Polyols Production Market Share (2021-2026)

Table 42. Rest of World Based Bio-based Polyurethane Polyols Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Bio-based Polyurethane Polyols Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Bio-based Polyurethane Polyols Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Bio-based Polyurethane Polyols Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Bio-based Polyurethane Polyols Production Market Share (2021-2026)

Table 47. World Bio-based Polyurethane Polyols Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Bio-based Polyurethane Polyols Production by Type (2021-2026) & (Tons)

Table 49. World Bio-based Polyurethane Polyols Production by Type (2027-2032) & (Tons)

Table 50. World Bio-based Polyurethane Polyols Production Value by Type (2021-2026) & (USD Million)

Table 51. World Bio-based Polyurethane Polyols Production Value by Type (2027-2032) & (USD Million)

Table 52. World Bio-based Polyurethane Polyols Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Bio-based Polyurethane Polyols Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Bio-based Polyurethane Polyols Production Value by Bio-based Content, (USD Million), 2021 & 2025 & 2032

Table 55. World Bio-based Polyurethane Polyols Production by Bio-based Content (2021-2026) & (Tons)

Table 56. World Bio-based Polyurethane Polyols Production by Bio-based Content (2027-2032) & (Tons)

Table 57. World Bio-based Polyurethane Polyols Production Value by Bio-based Content (2021-2026) & (USD Million)

Table 58. World Bio-based Polyurethane Polyols Production Value by Bio-based Content (2027-2032) & (USD Million)

Table 59. World Bio-based Polyurethane Polyols Average Price by Bio-based Content (2021-2026) & (US\$/Ton)

Table 60. World Bio-based Polyurethane Polyols Average Price by Bio-based Content

(2027-2032) & (US\$/Ton)

Table 61. World Bio-based Polyurethane Polyols Production Value by Marketing Method, (USD Million), 2021 & 2025 & 2032

Table 62. World Bio-based Polyurethane Polyols Production by Marketing Method (2021-2026) & (Tons)

Table 63. World Bio-based Polyurethane Polyols Production by Marketing Method (2027-2032) & (Tons)

Table 64. World Bio-based Polyurethane Polyols Production Value by Marketing Method (2021-2026) & (USD Million)

Table 65. World Bio-based Polyurethane Polyols Production Value by Marketing Method (2027-2032) & (USD Million)

Table 66. World Bio-based Polyurethane Polyols Average Price by Marketing Method (2021-2026) & (US\$/Ton)

Table 67. World Bio-based Polyurethane Polyols Average Price by Marketing Method (2027-2032) & (US\$/Ton)

Table 68. World Bio-based Polyurethane Polyols Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Bio-based Polyurethane Polyols Production by Application (2021-2026) & (Tons)

Table 70. World Bio-based Polyurethane Polyols Production by Application (2027-2032) & (Tons)

Table 71. World Bio-based Polyurethane Polyols Production Value by Application (2021-2026) & (USD Million)

Table 72. World Bio-based Polyurethane Polyols Production Value by Application (2027-2032) & (USD Million)

Table 73. World Bio-based Polyurethane Polyols Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Bio-based Polyurethane Polyols Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. BASF Basic Information, Manufacturing Base and Competitors

Table 76. BASF Major Business

Table 77. BASF Bio-based Polyurethane Polyols Product and Services

Table 78. BASF Bio-based Polyurethane Polyols Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. BASF Recent Developments/Updates

Table 80. BASF Competitive Strengths & Weaknesses

Table 81. Polylabs Basic Information, Manufacturing Base and Competitors

Table 82. Polylabs Major Business

Table 83. Polylabs Bio-based Polyurethane Polyols Product and Services

Table 84. Polylabs Bio-based Polyurethane Polyols Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Polylabs Recent Developments/Updates

Table 86. Polylabs Competitive Strengths & Weaknesses

Table 87. Cargill Basic Information, Manufacturing Base and Competitors

Table 88. Cargill Major Business

Table 89. Cargill Bio-based Polyurethane Polyols Product and Services

Table 90. Cargill Bio-based Polyurethane Polyols Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Cargill Recent Developments/Updates

Table 92. Cargill Competitive Strengths & Weaknesses

Table 93. Emery Oleochemicals Basic Information, Manufacturing Base and Competitors

Table 94. Emery Oleochemicals Major Business

Table 95. Emery Oleochemicals Bio-based Polyurethane Polyols Product and Services

Table 96. Emery Oleochemicals Bio-based Polyurethane Polyols Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Emery Oleochemicals Recent Developments/Updates

Table 98. Emery Oleochemicals Competitive Strengths & Weaknesses

Table 99. Mitsui Chemical (VCP) Basic Information, Manufacturing Base and Competitors

Table 100. Mitsui Chemical (VCP) Major Business

Table 101. Mitsui Chemical (VCP) Bio-based Polyurethane Polyols Product and Services

Table 102. Mitsui Chemical (VCP) Bio-based Polyurethane Polyols Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Mitsui Chemical (VCP) Recent Developments/Updates

Table 104. Mitsui Chemical (VCP) Competitive Strengths & Weaknesses

Table 105. Maskimi Basic Information, Manufacturing Base and Competitors

Table 106. Maskimi Major Business

Table 107. Maskimi Bio-based Polyurethane Polyols Product and Services

Table 108. Maskimi Bio-based Polyurethane Polyols Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Maskimi Recent Developments/Updates

Table 110. Maskimi Competitive Strengths & Weaknesses

Table 111. SK Basic Information, Manufacturing Base and Competitors

- Table 112. SK Major Business
- Table 113. SK Bio-based Polyurethane Polyols Product and Services
- Table 114. SK Bio-based Polyurethane Polyols Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. SK Recent Developments/Updates
- Table 116. SK Competitive Strengths & Weaknesses
- Table 117. Wanhua Basic Information, Manufacturing Base and Competitors
- Table 118. Wanhua Major Business
- Table 119. Wanhua Bio-based Polyurethane Polyols Product and Services
- Table 120. Wanhua Bio-based Polyurethane Polyols Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Wanhua Recent Developments/Updates
- Table 122. Wanhua Competitive Strengths & Weaknesses
- Table 123. Xuchuan Basic Information, Manufacturing Base and Competitors
- Table 124. Xuchuan Major Business
- Table 125. Xuchuan Bio-based Polyurethane Polyols Product and Services
- Table 126. Xuchuan Bio-based Polyurethane Polyols Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Xuchuan Recent Developments/Updates
- Table 128. Xuchuan Competitive Strengths & Weaknesses
- Table 129. Haifeng Basic Information, Manufacturing Base and Competitors
- Table 130. Haifeng Major Business
- Table 131. Haifeng Bio-based Polyurethane Polyols Product and Services
- Table 132. Haifeng Bio-based Polyurethane Polyols Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Haifeng Recent Developments/Updates
- Table 134. Haifeng Competitive Strengths & Weaknesses
- Table 135. Hairma Basic Information, Manufacturing Base and Competitors
- Table 136. Hairma Major Business
- Table 137. Hairma Bio-based Polyurethane Polyols Product and Services
- Table 138. Hairma Bio-based Polyurethane Polyols Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Hairma Recent Developments/Updates
- Table 140. Hairma Competitive Strengths & Weaknesses
- Table 141. Feihang Basic Information, Manufacturing Base and Competitors
- Table 142. Feihang Major Business

- Table 143. Feihang Bio-based Polyurethane Polyols Product and Services
- Table 144. Feihang Bio-based Polyurethane Polyols Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Feihang Recent Developments/Updates
- Table 146. Feihang Competitive Strengths & Weaknesses
- Table 147. Sikerui Basic Information, Manufacturing Base and Competitors
- Table 148. Sikerui Major Business
- Table 149. Sikerui Bio-based Polyurethane Polyols Product and Services
- Table 150. Sikerui Bio-based Polyurethane Polyols Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Sikerui Recent Developments/Updates
- Table 152. Sikerui Competitive Strengths & Weaknesses
- Table 153. Inov Basic Information, Manufacturing Base and Competitors
- Table 154. Inov Major Business
- Table 155. Inov Bio-based Polyurethane Polyols Product and Services
- Table 156. Inov Bio-based Polyurethane Polyols Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Inov Recent Developments/Updates
- Table 158. Inov Competitive Strengths & Weaknesses
- Table 159. Changhua Chemical Basic Information, Manufacturing Base and Competitors
- Table 160. Changhua Chemical Major Business
- Table 161. Changhua Chemical Bio-based Polyurethane Polyols Product and Services
- Table 162. Changhua Chemical Bio-based Polyurethane Polyols Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Changhua Chemical Recent Developments/Updates
- Table 164. Changhua Chemical Competitive Strengths & Weaknesses
- Table 165. Huada Chemical Basic Information, Manufacturing Base and Competitors
- Table 166. Huada Chemical Major Business
- Table 167. Huada Chemical Bio-based Polyurethane Polyols Product and Services
- Table 168. Huada Chemical Bio-based Polyurethane Polyols Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. Huada Chemical Recent Developments/Updates
- Table 170. Huada Chemical Competitive Strengths & Weaknesses
- Table 171. Global Key Players of Bio-based Polyurethane Polyols Upstream (Raw Materials)

Table 172. Global Bio-based Polyurethane Polyols Typical Customers

Table 173. Bio-based Polyurethane Polyols Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Bio-based Polyurethane Polyols Picture

Figure 2. World Bio-based Polyurethane Polyols Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Bio-based Polyurethane Polyols Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Bio-based Polyurethane Polyols Production (2021-2032) & (Tons)

Figure 5. World Bio-based Polyurethane Polyols Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Bio-based Polyurethane Polyols Production Value Market Share by Region (2021-2032)

Figure 7. World Bio-based Polyurethane Polyols Production Market Share by Region (2021-2032)

Figure 8. North America Bio-based Polyurethane Polyols Production (2021-2032) & (Tons)

Figure 9. Europe Bio-based Polyurethane Polyols Production (2021-2032) & (Tons)

Figure 10. China Bio-based Polyurethane Polyols Production (2021-2032) & (Tons)

Figure 11. Japan Bio-based Polyurethane Polyols Production (2021-2032) & (Tons)

Figure 12. India Bio-based Polyurethane Polyols Production (2021-2032) & (Tons)

Figure 13. Southeast Asia Bio-based Polyurethane Polyols Production (2021-2032) & (Tons)

Figure 14. Bio-based Polyurethane Polyols Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Bio-based Polyurethane Polyols Consumption (2021-2032) & (Tons)

Figure 17. World Bio-based Polyurethane Polyols Consumption Market Share by Region (2021-2032)

Figure 18. United States Bio-based Polyurethane Polyols Consumption (2021-2032) & (Tons)

Figure 19. China Bio-based Polyurethane Polyols Consumption (2021-2032) & (Tons)

Figure 20. Europe Bio-based Polyurethane Polyols Consumption (2021-2032) & (Tons)

Figure 21. Japan Bio-based Polyurethane Polyols Consumption (2021-2032) & (Tons)

Figure 22. South Korea Bio-based Polyurethane Polyols Consumption (2021-2032) & (Tons)

Figure 23. ASEAN Bio-based Polyurethane Polyols Consumption (2021-2032) & (Tons)

Figure 24. India Bio-based Polyurethane Polyols Consumption (2021-2032) & (Tons)

Figure 25. Producer Shipments of Bio-based Polyurethane Polyols by Manufacturer

Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Bio-based Polyurethane Polyols Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Bio-based Polyurethane Polyols Markets in 2025

Figure 28. United States VS China: Bio-based Polyurethane Polyols Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Bio-based Polyurethane Polyols Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Bio-based Polyurethane Polyols Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Bio-based Polyurethane Polyols Production Market Share 2025

Figure 32. China Based Manufacturers Bio-based Polyurethane Polyols Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Bio-based Polyurethane Polyols Production Market Share 2025

Figure 34. World Bio-based Polyurethane Polyols Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Bio-based Polyurethane Polyols Production Value Market Share by Type in 2025

Figure 36. Soybean Oil-based

Figure 37. Castor Oil

Figure 38. Bio-based Monomer

Figure 39. Other Vegetable Oil-based

Figure 40. World Bio-based Polyurethane Polyols Production Market Share by Type (2021-2032)

Figure 41. World Bio-based Polyurethane Polyols Production Value Market Share by Type (2021-2032)

Figure 42. World Bio-based Polyurethane Polyols Average Price by Type (2021-2032) & (US\$/Ton)

Figure 43. World Bio-based Polyurethane Polyols Production Value by Bio-based Content, (USD Million), 2021 & 2025 & 2032

Figure 44. World Bio-based Polyurethane Polyols Production Value Market Share by Bio-based Content in 2025

Figure 45. Bio-based Content: 90%-100%

Figure 46. Bio-based Content: 60%-89%

Figure 47. Bio-based Content: below 60%

Figure 48. World Bio-based Polyurethane Polyols Production Market Share by Bio-

based Content (2021-2032)

Figure 49. World Bio-based Polyurethane Polyols Production Value Market Share by Bio-based Content (2021-2032)

Figure 50. World Bio-based Polyurethane Polyols Average Price by Bio-based Content (2021-2032) & (US\$/Ton)

Figure 51. World Bio-based Polyurethane Polyols Production Value by Marketing Method, (USD Million), 2021 & 2025 & 2032

Figure 52. World Bio-based Polyurethane Polyols Production Value Market Share by Marketing Method in 2025

Figure 53. Direct Sales

Figure 54. Distribution

Figure 55. World Bio-based Polyurethane Polyols Production Market Share by Marketing Method (2021-2032)

Figure 56. World Bio-based Polyurethane Polyols Production Value Market Share by Marketing Method (2021-2032)

Figure 57. World Bio-based Polyurethane Polyols Average Price by Marketing Method (2021-2032) & (US\$/Ton)

Figure 58. World Bio-based Polyurethane Polyols Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 59. World Bio-based Polyurethane Polyols Production Value Market Share by Application in 2025

Figure 60. Foam Application

Figure 61. CASE (Coatings, Adhesives, Sealants, Elastomers)

Figure 62. Other

Figure 63. World Bio-based Polyurethane Polyols Production Market Share by Application (2021-2032)

Figure 64. World Bio-based Polyurethane Polyols Production Value Market Share by Application (2021-2032)

Figure 65. World Bio-based Polyurethane Polyols Average Price by Application (2021-2032) & (US\$/Ton)

Figure 66. Bio-based Polyurethane Polyols Industry Chain

Figure 67. Bio-based Polyurethane Polyols Procurement Model

Figure 68. Bio-based Polyurethane Polyols Sales Model

Figure 69. Bio-based Polyurethane Polyols Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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