

Global Bio-based Polyurethane Polyols Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Bio-based Polyurethane Polyols market size was valued at US\$ 142 million in 2025 and is forecast to a readjusted size of US\$ 198 million by 2032 with a CAGR of 5.1% during review period.

Bio-based polyurethane polyols are a class of polyol building blocks used to manufacture polyurethane polymers, where a significant portion of the raw materials is derived from renewable, biological sources rather than entirely from fossil-based feedstocks (like petroleum or natural gas).

This report is a detailed and comprehensive analysis for global Bio-based Polyurethane Polyols market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Bio-based Polyurethane Polyols market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Bio-based Polyurethane Polyols market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Bio-based Polyurethane Polyols market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Bio-based Polyurethane Polyols market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Bio-based Polyurethane Polyols

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Bio-based Polyurethane Polyols market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Polylabs, Cargill, Emery Oleochemicals, Mitsui Chemical (VCP), Maskimi, SK, Wanhua, Xuchuan, Haifeng, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Bio-based Polyurethane Polyols market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Soybean Oil-based

Castor Oil

Bio-based Monomer

Other Vegetable Oil-based

Market segment by Bio-based Content

Bio-based Content: 90%-100%

Bio-based Content: 60%-89%

Bio-based Content: below 60%

Market segment by Marketing Method

Direct Sales

Distribution

Market segment by Application

Foam Application

CASE (Coatings, Adhesives, Sealants, Elastomers)

Other

Major players covered

BASF

Polylabs

Cargill

Emery Oleochemicals

Mitsui Chemical (VCP)

Maskimi

SK

Wanhua

Xuchuan

Haifeng

Hairma

Feihang

Sikerui

Inov

Changhua Chemical

Huada Chemical

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Bio-based Polyurethane Polyols product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Bio-based Polyurethane Polyols, with price, sales quantity, revenue, and global market share of Bio-based Polyurethane

Polyols from 2021 to 2026.

Chapter 3, the Bio-based Polyurethane Polyols competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Bio-based Polyurethane Polyols breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Bio-based Polyurethane Polyols market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Bio-based Polyurethane Polyols.

Chapter 14 and 15, to describe Bio-based Polyurethane Polyols sales channel, distributors, customers, research findings and conclusion.

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