

# **Global Bio-Based Polyurethane (PU) Market 2023 by Manufacturers, Regions, Type and Application, Forecast to 2029**

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## **Abstracts**

Bio based polyurethane refers to product use renewable biological materials, including crops, trees, other plants and their residues as raw materials, polyurethane products produced through biochemical, physical and other methods.

Bio-based polymers generally have a lower CO2 footprint and are associated with the concept of sustainability. Because of concerns about the depletion of fossil resources and the global warming associated with the use of petrochemicals, new bio-based polymers continue to be developed.

According to our (Global Info Research) latest study, the global Bio-Based Polyurethane (PU) market size was valued at USD 31 million in 2022 and is forecast to a readjusted size of USD 39 million by 2029 with a CAGR of 3.3% during review period. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

There are a few manufactures of the Bio-based polyurethane in the world, the largest company occupy about 16% market share, mainly in the United States and Europe. BASF, Lubrizol and Dow Chemical stands for the industry's development.

This report is a detailed and comprehensive analysis for global Bio-Based Polyurethane (PU) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

share estimates of some of the selected leaders for the year 2023, are provided.

#### Key Features:

Global Bio-Based Polyurethane (PU) market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2018-2029

Global Bio-Based Polyurethane (PU) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2018-2029

Global Bio-Based Polyurethane (PU) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2018-2029

Global Bio-Based Polyurethane (PU) market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2018-2023

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Bio-Based Polyurethane (PU)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Bio-Based Polyurethane (PU) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Lubrizol, DowDuPont, SNP and Mitsui Chemicals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

#### Market Segmentation

Bio-Based Polyurethane (PU) market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Rigid Foams

Flexible Foams

Case (coatings, adhesives, sealants and elastomers)

#### Market segment by Application

Construction

Automotive

Electronics & Electrical Appliances

#### Major players covered

BASF

Lubrizol

DowDuPont

SNP

Mitsui Chemicals

Rampf Holding

Johnson Controls

Rhino Linings

Bayer Material

Woodbridge Foam

Malama Composites

TSE Industries

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Bio-Based Polyurethane (PU) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Bio-Based Polyurethane (PU), with price, sales, revenue and global market share of Bio-Based Polyurethane (PU) from 2018 to 2023.

Chapter 3, the Bio-Based Polyurethane (PU) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Bio-Based Polyurethane (PU) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2018 to 2029.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2018 to 2029.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2022. and Bio-Based Polyurethane (PU) market forecast, by regions, type and application, with sales and revenue, from 2024 to 2029.

Chapter 12, market dynamics, drivers, restraints, trends, Porters Five Forces analysis, and Influence of COVID-19 and Russia-Ukraine War.

Chapter 13, the key raw materials and key suppliers, and industry chain of Bio-Based Polyurethane (PU).

Chapter 14 and 15, to describe Bio-Based Polyurethane (PU) sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Bio-Based Polyurethane (PU)
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
  - 1.3.1 Overview: Global Bio-Based Polyurethane (PU) Consumption Value by Type: 2018 Versus 2022 Versus 2029
  - 1.3.2 Rigid Foams
  - 1.3.3 Flexible Foams
  - 1.3.4 Case (coatings, adhesives, sealants and elastomers)
- 1.4 Market Analysis by Application
  - 1.4.1 Overview: Global Bio-Based Polyurethane (PU) Consumption Value by Application: 2018 Versus 2022 Versus 2029
  - 1.4.2 Construction
  - 1.4.3 Automotive
  - 1.4.4 Electronics & Electrical Appliances
- 1.5 Global Bio-Based Polyurethane (PU) Market Size & Forecast
  - 1.5.1 Global Bio-Based Polyurethane (PU) Consumption Value (2018 & 2022 & 2029)
  - 1.5.2 Global Bio-Based Polyurethane (PU) Sales Quantity (2018-2029)
  - 1.5.3 Global Bio-Based Polyurethane (PU) Average Price (2018-2029)

### 2 MANUFACTURERS PROFILES

- 2.1 BASF
  - 2.1.1 BASF Details
  - 2.1.2 BASF Major Business
  - 2.1.3 BASF Bio-Based Polyurethane (PU) Product and Services
  - 2.1.4 BASF Bio-Based Polyurethane (PU) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
  - 2.1.5 BASF Recent Developments/Updates
- 2.2 Lubrizol
  - 2.2.1 Lubrizol Details
  - 2.2.2 Lubrizol Major Business
  - 2.2.3 Lubrizol Bio-Based Polyurethane (PU) Product and Services
  - 2.2.4 Lubrizol Bio-Based Polyurethane (PU) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
  - 2.2.5 Lubrizol Recent Developments/Updates

## 2.3 DowDuPont

### 2.3.1 DowDuPont Details

### 2.3.2 DowDuPont Major Business

### 2.3.3 DowDuPont Bio-Based Polyurethane (PU) Product and Services

### 2.3.4 DowDuPont Bio-Based Polyurethane (PU) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

### 2.3.5 DowDuPont Recent Developments/Updates

## 2.4 SNP

### 2.4.1 SNP Details

### 2.4.2 SNP Major Business

### 2.4.3 SNP Bio-Based Polyurethane (PU) Product and Services

### 2.4.4 SNP Bio-Based Polyurethane (PU) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

### 2.4.5 SNP Recent Developments/Updates

## 2.5 Mitsui Chemicals

### 2.5.1 Mitsui Chemicals Details

### 2.5.2 Mitsui Chemicals Major Business

### 2.5.3 Mitsui Chemicals Bio-Based Polyurethane (PU) Product and Services

### 2.5.4 Mitsui Chemicals Bio-Based Polyurethane (PU) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

### 2.5.5 Mitsui Chemicals Recent Developments/Updates

## 2.6 Rampf Holding

### 2.6.1 Rampf Holding Details

### 2.6.2 Rampf Holding Major Business

### 2.6.3 Rampf Holding Bio-Based Polyurethane (PU) Product and Services

### 2.6.4 Rampf Holding Bio-Based Polyurethane (PU) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

### 2.6.5 Rampf Holding Recent Developments/Updates

## 2.7 Johnson Controls

### 2.7.1 Johnson Controls Details

### 2.7.2 Johnson Controls Major Business

### 2.7.3 Johnson Controls Bio-Based Polyurethane (PU) Product and Services

### 2.7.4 Johnson Controls Bio-Based Polyurethane (PU) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

### 2.7.5 Johnson Controls Recent Developments/Updates

## 2.8 Rhino Linings

### 2.8.1 Rhino Linings Details

### 2.8.2 Rhino Linings Major Business

### 2.8.3 Rhino Linings Bio-Based Polyurethane (PU) Product and Services

2.8.4 Rhino Linings Bio-Based Polyurethane (PU) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

2.8.5 Rhino Linings Recent Developments/Updates

2.9 Bayer Material

2.9.1 Bayer Material Details

2.9.2 Bayer Material Major Business

2.9.3 Bayer Material Bio-Based Polyurethane (PU) Product and Services

2.9.4 Bayer Material Bio-Based Polyurethane (PU) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

2.9.5 Bayer Material Recent Developments/Updates

2.10 Woodbridge Foam

2.10.1 Woodbridge Foam Details

2.10.2 Woodbridge Foam Major Business

2.10.3 Woodbridge Foam Bio-Based Polyurethane (PU) Product and Services

2.10.4 Woodbridge Foam Bio-Based Polyurethane (PU) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

2.10.5 Woodbridge Foam Recent Developments/Updates

2.11 Malama Composites

2.11.1 Malama Composites Details

2.11.2 Malama Composites Major Business

2.11.3 Malama Composites Bio-Based Polyurethane (PU) Product and Services

2.11.4 Malama Composites Bio-Based Polyurethane (PU) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

2.11.5 Malama Composites Recent Developments/Updates

2.12 TSE Industries

2.12.1 TSE Industries Details

2.12.2 TSE Industries Major Business

2.12.3 TSE Industries Bio-Based Polyurethane (PU) Product and Services

2.12.4 TSE Industries Bio-Based Polyurethane (PU) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

2.12.5 TSE Industries Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: BIO-BASED POLYURETHANE (PU) BY MANUFACTURER**

3.1 Global Bio-Based Polyurethane (PU) Sales Quantity by Manufacturer (2018-2023)

3.2 Global Bio-Based Polyurethane (PU) Revenue by Manufacturer (2018-2023)

3.3 Global Bio-Based Polyurethane (PU) Average Price by Manufacturer (2018-2023)

3.4 Market Share Analysis (2022)



3.4.1 Producer Shipments of Bio-Based Polyurethane (PU) by Manufacturer Revenue (\$MM) and Market Share (%): 2022

3.4.2 Top 3 Bio-Based Polyurethane (PU) Manufacturer Market Share in 2022

3.4.2 Top 6 Bio-Based Polyurethane (PU) Manufacturer Market Share in 2022

3.5 Bio-Based Polyurethane (PU) Market: Overall Company Footprint Analysis

3.5.1 Bio-Based Polyurethane (PU) Market: Region Footprint

3.5.2 Bio-Based Polyurethane (PU) Market: Company Product Type Footprint

3.5.3 Bio-Based Polyurethane (PU) Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

## **4 CONSUMPTION ANALYSIS BY REGION**

4.1 Global Bio-Based Polyurethane (PU) Market Size by Region

4.1.1 Global Bio-Based Polyurethane (PU) Sales Quantity by Region (2018-2029)

4.1.2 Global Bio-Based Polyurethane (PU) Consumption Value by Region (2018-2029)

4.1.3 Global Bio-Based Polyurethane (PU) Average Price by Region (2018-2029)

4.2 North America Bio-Based Polyurethane (PU) Consumption Value (2018-2029)

4.3 Europe Bio-Based Polyurethane (PU) Consumption Value (2018-2029)

4.4 Asia-Pacific Bio-Based Polyurethane (PU) Consumption Value (2018-2029)

4.5 South America Bio-Based Polyurethane (PU) Consumption Value (2018-2029)

4.6 Middle East and Africa Bio-Based Polyurethane (PU) Consumption Value (2018-2029)

## **5 MARKET SEGMENT BY TYPE**

5.1 Global Bio-Based Polyurethane (PU) Sales Quantity by Type (2018-2029)

5.2 Global Bio-Based Polyurethane (PU) Consumption Value by Type (2018-2029)

5.3 Global Bio-Based Polyurethane (PU) Average Price by Type (2018-2029)

## **6 MARKET SEGMENT BY APPLICATION**

6.1 Global Bio-Based Polyurethane (PU) Sales Quantity by Application (2018-2029)

6.2 Global Bio-Based Polyurethane (PU) Consumption Value by Application (2018-2029)

6.3 Global Bio-Based Polyurethane (PU) Average Price by Application (2018-2029)

## **7 NORTH AMERICA**

7.1 North America Bio-Based Polyurethane (PU) Sales Quantity by Type (2018-2029)

7.2 North America Bio-Based Polyurethane (PU) Sales Quantity by Application (2018-2029)

7.3 North America Bio-Based Polyurethane (PU) Market Size by Country

7.3.1 North America Bio-Based Polyurethane (PU) Sales Quantity by Country (2018-2029)

7.3.2 North America Bio-Based Polyurethane (PU) Consumption Value by Country (2018-2029)

7.3.3 United States Market Size and Forecast (2018-2029)

7.3.4 Canada Market Size and Forecast (2018-2029)

7.3.5 Mexico Market Size and Forecast (2018-2029)

## **8 EUROPE**

8.1 Europe Bio-Based Polyurethane (PU) Sales Quantity by Type (2018-2029)

8.2 Europe Bio-Based Polyurethane (PU) Sales Quantity by Application (2018-2029)

8.3 Europe Bio-Based Polyurethane (PU) Market Size by Country

8.3.1 Europe Bio-Based Polyurethane (PU) Sales Quantity by Country (2018-2029)

8.3.2 Europe Bio-Based Polyurethane (PU) Consumption Value by Country (2018-2029)

8.3.3 Germany Market Size and Forecast (2018-2029)

8.3.4 France Market Size and Forecast (2018-2029)

8.3.5 United Kingdom Market Size and Forecast (2018-2029)

8.3.6 Russia Market Size and Forecast (2018-2029)

8.3.7 Italy Market Size and Forecast (2018-2029)

## **9 ASIA-PACIFIC**

9.1 Asia-Pacific Bio-Based Polyurethane (PU) Sales Quantity by Type (2018-2029)

9.2 Asia-Pacific Bio-Based Polyurethane (PU) Sales Quantity by Application (2018-2029)

9.3 Asia-Pacific Bio-Based Polyurethane (PU) Market Size by Region

9.3.1 Asia-Pacific Bio-Based Polyurethane (PU) Sales Quantity by Region (2018-2029)

9.3.2 Asia-Pacific Bio-Based Polyurethane (PU) Consumption Value by Region (2018-2029)

9.3.3 China Market Size and Forecast (2018-2029)

9.3.4 Japan Market Size and Forecast (2018-2029)

9.3.5 Korea Market Size and Forecast (2018-2029)

9.3.6 India Market Size and Forecast (2018-2029)

9.3.7 Southeast Asia Market Size and Forecast (2018-2029)

9.3.8 Australia Market Size and Forecast (2018-2029)

## **10 SOUTH AMERICA**

10.1 South America Bio-Based Polyurethane (PU) Sales Quantity by Type (2018-2029)

10.2 South America Bio-Based Polyurethane (PU) Sales Quantity by Application (2018-2029)

10.3 South America Bio-Based Polyurethane (PU) Market Size by Country

10.3.1 South America Bio-Based Polyurethane (PU) Sales Quantity by Country (2018-2029)

10.3.2 South America Bio-Based Polyurethane (PU) Consumption Value by Country (2018-2029)

10.3.3 Brazil Market Size and Forecast (2018-2029)

10.3.4 Argentina Market Size and Forecast (2018-2029)

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Bio-Based Polyurethane (PU) Sales Quantity by Type (2018-2029)

11.2 Middle East & Africa Bio-Based Polyurethane (PU) Sales Quantity by Application (2018-2029)

11.3 Middle East & Africa Bio-Based Polyurethane (PU) Market Size by Country

11.3.1 Middle East & Africa Bio-Based Polyurethane (PU) Sales Quantity by Country (2018-2029)

11.3.2 Middle East & Africa Bio-Based Polyurethane (PU) Consumption Value by Country (2018-2029)

11.3.3 Turkey Market Size and Forecast (2018-2029)

11.3.4 Egypt Market Size and Forecast (2018-2029)

11.3.5 Saudi Arabia Market Size and Forecast (2018-2029)

11.3.6 South Africa Market Size and Forecast (2018-2029)

## **12 MARKET DYNAMICS**

12.1 Bio-Based Polyurethane (PU) Market Drivers

12.2 Bio-Based Polyurethane (PU) Market Restraints

12.3 Bio-Based Polyurethane (PU) Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

- 12.4.2 Bargaining Power of Suppliers
- 12.4.3 Bargaining Power of Buyers
- 12.4.4 Threat of Substitutes
- 12.4.5 Competitive Rivalry
- 12.5 Influence of COVID-19 and Russia-Ukraine War
  - 12.5.1 Influence of COVID-19
  - 12.5.2 Influence of Russia-Ukraine War

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

- 13.1 Raw Material of Bio-Based Polyurethane (PU) and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Bio-Based Polyurethane (PU)
- 13.3 Bio-Based Polyurethane (PU) Production Process
- 13.4 Bio-Based Polyurethane (PU) Industrial Chain

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors
- 14.2 Bio-Based Polyurethane (PU) Typical Distributors
- 14.3 Bio-Based Polyurethane (PU) Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Bio-Based Polyurethane (PU) Consumption Value by Type, (USD Million), 2018 & 2022 & 2029

Table 2. Global Bio-Based Polyurethane (PU) Consumption Value by Application, (USD Million), 2018 & 2022 & 2029

Table 3. BASF Basic Information, Manufacturing Base and Competitors

Table 4. BASF Major Business

Table 5. BASF Bio-Based Polyurethane (PU) Product and Services

Table 6. BASF Bio-Based Polyurethane (PU) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 7. BASF Recent Developments/Updates

Table 8. Lubrizol Basic Information, Manufacturing Base and Competitors

Table 9. Lubrizol Major Business

Table 10. Lubrizol Bio-Based Polyurethane (PU) Product and Services

Table 11. Lubrizol Bio-Based Polyurethane (PU) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 12. Lubrizol Recent Developments/Updates

Table 13. DowDuPont Basic Information, Manufacturing Base and Competitors

Table 14. DowDuPont Major Business

Table 15. DowDuPont Bio-Based Polyurethane (PU) Product and Services

Table 16. DowDuPont Bio-Based Polyurethane (PU) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 17. DowDuPont Recent Developments/Updates

Table 18. SNP Basic Information, Manufacturing Base and Competitors

Table 19. SNP Major Business

Table 20. SNP Bio-Based Polyurethane (PU) Product and Services

Table 21. SNP Bio-Based Polyurethane (PU) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 22. SNP Recent Developments/Updates

Table 23. Mitsui Chemicals Basic Information, Manufacturing Base and Competitors

Table 24. Mitsui Chemicals Major Business

Table 25. Mitsui Chemicals Bio-Based Polyurethane (PU) Product and Services

Table 26. Mitsui Chemicals Bio-Based Polyurethane (PU) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 27. Mitsui Chemicals Recent Developments/Updates

Table 28. Rampf Holding Basic Information, Manufacturing Base and Competitors
Table 29. Rampf Holding Major Business
Table 30. Rampf Holding Bio-Based Polyurethane (PU) Product and Services
Table 31. Rampf Holding Bio-Based Polyurethane (PU) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2018-2023)
Table 32. Rampf Holding Recent Developments/Updates
Table 33. Johnson Controls Basic Information, Manufacturing Base and Competitors
Table 34. Johnson Controls Major Business
Table 35. Johnson Controls Bio-Based Polyurethane (PU) Product and Services
Table 36. Johnson Controls Bio-Based Polyurethane (PU) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2018-2023)
Table 37. Johnson Controls Recent Developments/Updates
Table 38. Rhino Linings Basic Information, Manufacturing Base and Competitors
Table 39. Rhino Linings Major Business
Table 40. Rhino Linings Bio-Based Polyurethane (PU) Product and Services
Table 41. Rhino Linings Bio-Based Polyurethane (PU) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2018-2023)
Table 42. Rhino Linings Recent Developments/Updates
Table 43. Bayer Material Basic Information, Manufacturing Base and Competitors
Table 44. Bayer Material Major Business
Table 45. Bayer Material Bio-Based Polyurethane (PU) Product and Services
Table 46. Bayer Material Bio-Based Polyurethane (PU) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2018-2023)
Table 47. Bayer Material Recent Developments/Updates
Table 48. Woodbridge Foam Basic Information, Manufacturing Base and Competitors
Table 49. Woodbridge Foam Major Business
Table 50. Woodbridge Foam Bio-Based Polyurethane (PU) Product and Services
Table 51. Woodbridge Foam Bio-Based Polyurethane (PU) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2018-2023)
Table 52. Woodbridge Foam Recent Developments/Updates
Table 53. Malama Composites Basic Information, Manufacturing Base and Competitors
Table 54. Malama Composites Major Business
Table 55. Malama Composites Bio-Based Polyurethane (PU) Product and Services
Table 56. Malama Composites Bio-Based Polyurethane (PU) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2018-2023)
Table 57. Malama Composites Recent Developments/Updates



Table 58. TSE Industries Basic Information, Manufacturing Base and Competitors

Table 59. TSE Industries Major Business

Table 60. TSE Industries Bio-Based Polyurethane (PU) Product and Services

Table 61. TSE Industries Bio-Based Polyurethane (PU) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 62. TSE Industries Recent Developments/Updates

Table 63. Global Bio-Based Polyurethane (PU) Sales Quantity by Manufacturer (2018-2023) & (K MT)

Table 64. Global Bio-Based Polyurethane (PU) Revenue by Manufacturer (2018-2023) & (USD Million)

Table 65. Global Bio-Based Polyurethane (PU) Average Price by Manufacturer (2018-2023) & (USD/MT)

Table 66. Market Position of Manufacturers in Bio-Based Polyurethane (PU), (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2022

Table 67. Head Office and Bio-Based Polyurethane (PU) Production Site of Key Manufacturer

Table 68. Bio-Based Polyurethane (PU) Market: Company Product Type Footprint

Table 69. Bio-Based Polyurethane (PU) Market: Company Product Application Footprint

Table 70. Bio-Based Polyurethane (PU) New Market Entrants and Barriers to Market Entry

Table 71. Bio-Based Polyurethane (PU) Mergers, Acquisition, Agreements, and Collaborations

Table 72. Global Bio-Based Polyurethane (PU) Sales Quantity by Region (2018-2023) & (K MT)

Table 73. Global Bio-Based Polyurethane (PU) Sales Quantity by Region (2024-2029) & (K MT)

Table 74. Global Bio-Based Polyurethane (PU) Consumption Value by Region (2018-2023) & (USD Million)

Table 75. Global Bio-Based Polyurethane (PU) Consumption Value by Region (2024-2029) & (USD Million)

Table 76. Global Bio-Based Polyurethane (PU) Average Price by Region (2018-2023) & (USD/MT)

Table 77. Global Bio-Based Polyurethane (PU) Average Price by Region (2024-2029) & (USD/MT)

Table 78. Global Bio-Based Polyurethane (PU) Sales Quantity by Type (2018-2023) & (K MT)

Table 79. Global Bio-Based Polyurethane (PU) Sales Quantity by Type (2024-2029) & (K MT)

Table 80. Global Bio-Based Polyurethane (PU) Consumption Value by Type

(2018-2023) & (USD Million)

Table 81. Global Bio-Based Polyurethane (PU) Consumption Value by Type

(2024-2029) & (USD Million)

Table 82. Global Bio-Based Polyurethane (PU) Average Price by Type (2018-2023) & (USD/MT)

Table 83. Global Bio-Based Polyurethane (PU) Average Price by Type (2024-2029) & (USD/MT)

Table 84. Global Bio-Based Polyurethane (PU) Sales Quantity by Application (2018-2023) & (K MT)

Table 85. Global Bio-Based Polyurethane (PU) Sales Quantity by Application (2024-2029) & (K MT)

Table 86. Global Bio-Based Polyurethane (PU) Consumption Value by Application (2018-2023) & (USD Million)

Table 87. Global Bio-Based Polyurethane (PU) Consumption Value by Application (2024-2029) & (USD Million)

Table 88. Global Bio-Based Polyurethane (PU) Average Price by Application (2018-2023) & (USD/MT)

Table 89. Global Bio-Based Polyurethane (PU) Average Price by Application (2024-2029) & (USD/MT)

Table 90. North America Bio-Based Polyurethane (PU) Sales Quantity by Type (2018-2023) & (K MT)

Table 91. North America Bio-Based Polyurethane (PU) Sales Quantity by Type (2024-2029) & (K MT)

Table 92. North America Bio-Based Polyurethane (PU) Sales Quantity by Application (2018-2023) & (K MT)

Table 93. North America Bio-Based Polyurethane (PU) Sales Quantity by Application (2024-2029) & (K MT)

Table 94. North America Bio-Based Polyurethane (PU) Sales Quantity by Country (2018-2023) & (K MT)

Table 95. North America Bio-Based Polyurethane (PU) Sales Quantity by Country (2024-2029) & (K MT)

Table 96. North America Bio-Based Polyurethane (PU) Consumption Value by Country (2018-2023) & (USD Million)

Table 97. North America Bio-Based Polyurethane (PU) Consumption Value by Country (2024-2029) & (USD Million)

Table 98. Europe Bio-Based Polyurethane (PU) Sales Quantity by Type (2018-2023) & (K MT)

Table 99. Europe Bio-Based Polyurethane (PU) Sales Quantity by Type (2024-2029) & (K MT)



Table 100. Europe Bio-Based Polyurethane (PU) Sales Quantity by Application (2018-2023) & (K MT)

Table 101. Europe Bio-Based Polyurethane (PU) Sales Quantity by Application (2024-2029) & (K MT)

Table 102. Europe Bio-Based Polyurethane (PU) Sales Quantity by Country (2018-2023) & (K MT)

Table 103. Europe Bio-Based Polyurethane (PU) Sales Quantity by Country (2024-2029) & (K MT)

Table 104. Europe Bio-Based Polyurethane (PU) Consumption Value by Country (2018-2023) & (USD Million)

Table 105. Europe Bio-Based Polyurethane (PU) Consumption Value by Country (2024-2029) & (USD Million)

Table 106. Asia-Pacific Bio-Based Polyurethane (PU) Sales Quantity by Type (2018-2023) & (K MT)

Table 107. Asia-Pacific Bio-Based Polyurethane (PU) Sales Quantity by Type (2024-2029) & (K MT)

Table 108. Asia-Pacific Bio-Based Polyurethane (PU) Sales Quantity by Application (2018-2023) & (K MT)

Table 109. Asia-Pacific Bio-Based Polyurethane (PU) Sales Quantity by Application (2024-2029) & (K MT)

Table 110. Asia-Pacific Bio-Based Polyurethane (PU) Sales Quantity by Region (2018-2023) & (K MT)

Table 111. Asia-Pacific Bio-Based Polyurethane (PU) Sales Quantity by Region (2024-2029) & (K MT)

Table 112. Asia-Pacific Bio-Based Polyurethane (PU) Consumption Value by Region (2018-2023) & (USD Million)

Table 113. Asia-Pacific Bio-Based Polyurethane (PU) Consumption Value by Region (2024-2029) & (USD Million)

Table 114. South America Bio-Based Polyurethane (PU) Sales Quantity by Type (2018-2023) & (K MT)

Table 115. South America Bio-Based Polyurethane (PU) Sales Quantity by Type (2024-2029) & (K MT)

Table 116. South America Bio-Based Polyurethane (PU) Sales Quantity by Application (2018-2023) & (K MT)

Table 117. South America Bio-Based Polyurethane (PU) Sales Quantity by Application (2024-2029) & (K MT)

Table 118. South America Bio-Based Polyurethane (PU) Sales Quantity by Country (2018-2023) & (K MT)

Table 119. South America Bio-Based Polyurethane (PU) Sales Quantity by Country

(2024-2029) & (K MT)

Table 120. South America Bio-Based Polyurethane (PU) Consumption Value by Country (2018-2023) & (USD Million)

Table 121. South America Bio-Based Polyurethane (PU) Consumption Value by Country (2024-2029) & (USD Million)

Table 122. Middle East & Africa Bio-Based Polyurethane (PU) Sales Quantity by Type (2018-2023) & (K MT)

Table 123. Middle East & Africa Bio-Based Polyurethane (PU) Sales Quantity by Type (2024-2029) & (K MT)

Table 124. Middle East & Africa Bio-Based Polyurethane (PU) Sales Quantity by Application (2018-2023) & (K MT)

Table 125. Middle East & Africa Bio-Based Polyurethane (PU) Sales Quantity by Application (2024-2029) & (K MT)

Table 126. Middle East & Africa Bio-Based Polyurethane (PU) Sales Quantity by Region (2018-2023) & (K MT)

Table 127. Middle East & Africa Bio-Based Polyurethane (PU) Sales Quantity by Region (2024-2029) & (K MT)

Table 128. Middle East & Africa Bio-Based Polyurethane (PU) Consumption Value by Region (2018-2023) & (USD Million)

Table 129. Middle East & Africa Bio-Based Polyurethane (PU) Consumption Value by Region (2024-2029) & (USD Million)

Table 130. Bio-Based Polyurethane (PU) Raw Material

Table 131. Key Manufacturers of Bio-Based Polyurethane (PU) Raw Materials

Table 132. Bio-Based Polyurethane (PU) Typical Distributors

Table 133. Bio-Based Polyurethane (PU) Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Bio-Based Polyurethane (PU) Picture

Figure 2. Global Bio-Based Polyurethane (PU) Consumption Value by Type, (USD Million), 2018 & 2022 & 2029

Figure 3. Global Bio-Based Polyurethane (PU) Consumption Value Market Share by Type in 2022

Figure 4. Rigid Foams Examples

Figure 5. Flexible Foams Examples

Figure 6. Case (coatings, adhesives, sealants and elastomers) Examples

Figure 7. Global Bio-Based Polyurethane (PU) Consumption Value by Application, (USD Million), 2018 & 2022 & 2029

Figure 8. Global Bio-Based Polyurethane (PU) Consumption Value Market Share by Application in 2022

Figure 9. Construction Examples

Figure 10. Automotive Examples

Figure 11. Electronics & Electrical Appliances Examples

Figure 12. Global Bio-Based Polyurethane (PU) Consumption Value, (USD Million): 2018 & 2022 & 2029

Figure 13. Global Bio-Based Polyurethane (PU) Consumption Value and Forecast (2018-2029) & (USD Million)

Figure 14. Global Bio-Based Polyurethane (PU) Sales Quantity (2018-2029) & (K MT)

Figure 15. Global Bio-Based Polyurethane (PU) Average Price (2018-2029) & (USD/MT)

Figure 16. Global Bio-Based Polyurethane (PU) Sales Quantity Market Share by Manufacturer in 2022

Figure 17. Global Bio-Based Polyurethane (PU) Consumption Value Market Share by Manufacturer in 2022

Figure 18. Producer Shipments of Bio-Based Polyurethane (PU) by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2021

Figure 19. Top 3 Bio-Based Polyurethane (PU) Manufacturer (Consumption Value) Market Share in 2022

Figure 20. Top 6 Bio-Based Polyurethane (PU) Manufacturer (Consumption Value) Market Share in 2022

Figure 21. Global Bio-Based Polyurethane (PU) Sales Quantity Market Share by Region (2018-2029)

Figure 22. Global Bio-Based Polyurethane (PU) Consumption Value Market Share by

Region (2018-2029)

Figure 23. North America Bio-Based Polyurethane (PU) Consumption Value (2018-2029) & (USD Million)

Figure 24. Europe Bio-Based Polyurethane (PU) Consumption Value (2018-2029) & (USD Million)

Figure 25. Asia-Pacific Bio-Based Polyurethane (PU) Consumption Value (2018-2029) & (USD Million)

Figure 26. South America Bio-Based Polyurethane (PU) Consumption Value (2018-2029) & (USD Million)

Figure 27. Middle East & Africa Bio-Based Polyurethane (PU) Consumption Value (2018-2029) & (USD Million)

Figure 28. Global Bio-Based Polyurethane (PU) Sales Quantity Market Share by Type (2018-2029)

Figure 29. Global Bio-Based Polyurethane (PU) Consumption Value Market Share by Type (2018-2029)

Figure 30. Global Bio-Based Polyurethane (PU) Average Price by Type (2018-2029) & (USD/MT)

Figure 31. Global Bio-Based Polyurethane (PU) Sales Quantity Market Share by Application (2018-2029)

Figure 32. Global Bio-Based Polyurethane (PU) Consumption Value Market Share by Application (2018-2029)

Figure 33. Global Bio-Based Polyurethane (PU) Average Price by Application (2018-2029) & (USD/MT)

Figure 34. North America Bio-Based Polyurethane (PU) Sales Quantity Market Share by Type (2018-2029)

Figure 35. North America Bio-Based Polyurethane (PU) Sales Quantity Market Share by Application (2018-2029)

Figure 36. North America Bio-Based Polyurethane (PU) Sales Quantity Market Share by Country (2018-2029)

Figure 37. North America Bio-Based Polyurethane (PU) Consumption Value Market Share by Country (2018-2029)

Figure 38. United States Bio-Based Polyurethane (PU) Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 39. Canada Bio-Based Polyurethane (PU) Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 40. Mexico Bio-Based Polyurethane (PU) Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 41. Europe Bio-Based Polyurethane (PU) Sales Quantity Market Share by Type (2018-2029)

Figure 42. Europe Bio-Based Polyurethane (PU) Sales Quantity Market Share by Application (2018-2029)

Figure 43. Europe Bio-Based Polyurethane (PU) Sales Quantity Market Share by Country (2018-2029)

Figure 44. Europe Bio-Based Polyurethane (PU) Consumption Value Market Share by Country (2018-2029)

Figure 45. Germany Bio-Based Polyurethane (PU) Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 46. France Bio-Based Polyurethane (PU) Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 47. United Kingdom Bio-Based Polyurethane (PU) Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 48. Russia Bio-Based Polyurethane (PU) Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 49. Italy Bio-Based Polyurethane (PU) Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 50. Asia-Pacific Bio-Based Polyurethane (PU) Sales Quantity Market Share by Type (2018-2029)

Figure 51. Asia-Pacific Bio-Based Polyurethane (PU) Sales Quantity Market Share by Application (2018-2029)

Figure 52. Asia-Pacific Bio-Based Polyurethane (PU) Sales Quantity Market Share by Region (2018-2029)

Figure 53. Asia-Pacific Bio-Based Polyurethane (PU) Consumption Value Market Share by Region (2018-2029)

Figure 54. China Bio-Based Polyurethane (PU) Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 55. Japan Bio-Based Polyurethane (PU) Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 56. Korea Bio-Based Polyurethane (PU) Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 57. India Bio-Based Polyurethane (PU) Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 58. Southeast Asia Bio-Based Polyurethane (PU) Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 59. Australia Bio-Based Polyurethane (PU) Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 60. South America Bio-Based Polyurethane (PU) Sales Quantity Market Share by Type (2018-2029)

Figure 61. South America Bio-Based Polyurethane (PU) Sales Quantity Market Share

by Application (2018-2029)

Figure 62. South America Bio-Based Polyurethane (PU) Sales Quantity Market Share by Country (2018-2029)

Figure 63. South America Bio-Based Polyurethane (PU) Consumption Value Market Share by Country (2018-2029)

Figure 64. Brazil Bio-Based Polyurethane (PU) Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 65. Argentina Bio-Based Polyurethane (PU) Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 66. Middle East & Africa Bio-Based Polyurethane (PU) Sales Quantity Market Share by Type (2018-2029)

Figure 67. Middle East & Africa Bio-Based Polyurethane (PU) Sales Quantity Market Share by Application (2018-2029)

Figure 68. Middle East & Africa Bio-Based Polyurethane (PU) Sales Quantity Market Share by Region (2018-2029)

Figure 69. Middle East & Africa Bio-Based Polyurethane (PU) Consumption Value Market Share by Region (2018-2029)

Figure 70. Turkey Bio-Based Polyurethane (PU) Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 71. Egypt Bio-Based Polyurethane (PU) Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 72. Saudi Arabia Bio-Based Polyurethane (PU) Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 73. South Africa Bio-Based Polyurethane (PU) Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 74. Bio-Based Polyurethane (PU) Market Drivers

Figure 75. Bio-Based Polyurethane (PU) Market Restraints

Figure 76. Bio-Based Polyurethane (PU) Market Trends

Figure 77. Porters Five Forces Analysis

Figure 78. Manufacturing Cost Structure Analysis of Bio-Based Polyurethane (PU) in 2022

Figure 79. Manufacturing Process Analysis of Bio-Based Polyurethane (PU)

Figure 80. Bio-Based Polyurethane (PU) Industrial Chain

Figure 81. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 82. Direct Channel Pros & Cons

Figure 83. Indirect Channel Pros & Cons

Figure 84. Methodology

Figure 85. Research Process and Data Source



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