

Global Bio-based Polyphthalamide (PPA) Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G60CF47B8A5AEN.html>

Date: April 2026

Pages: 135

Price: US\$ 4,480.00 (Single User License)

ID: G60CF47B8A5AEN

Abstracts

The global Bio-based Polyphthalamide (PPA) market size is expected to reach \$ 478 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

Bio-based Polyphthalamide (PPA) represents a significant advancement in polymer technology, offering a sustainable alternative to traditional PPA through the utilization of renewable resources. This innovative material maintains the high-performance characteristics of PPA while significantly reducing the carbon footprint, contributing to a more environmentally conscious approach to material science. It achieves this balance by integrating bio-based monomers into the PPA polymer structure, ensuring both performance and sustainability without compromising on mechanical properties or thermal stability. In 2025, global Bio-based Polyphthalamide (PPA) production reached approximately 44.7 kilotons with an average global market price of around US\$7200 per ton.

The Bio-based Polyphthalamide (PPA) industry is experiencing a wave of positive trends. With the increasing awareness of environmental protection and the growing demand for sustainable materials, the market for bio-based PPA is expected to continue expanding, presenting new revenue growth opportunities for enterprises. At the same time, favorable policy support and subsidies, as well as cost reductions and efficiency improvements driven by technological innovation, are helping to enhance profit margins. Enterprises can further consolidate their market position by optimizing supply chains, strengthening brand building, and expanding into global markets. Faced with increasingly fierce competition, enterprises need to innovate continuously, leveraging technological breakthroughs and differentiated strategies to enhance product competitiveness, thereby achieving dual benefits of revenue and profit on the path of

sustainable development.

This report studies the global Bio-based Polyphthalamide (PPA) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bio-based Polyphthalamide (PPA) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bio-based Polyphthalamide (PPA) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Bio-based Polyphthalamide (PPA) total production and demand, 2021-2032, (Kilotons)

Global Bio-based Polyphthalamide (PPA) total production value, 2021-2032, (USD Million)

Global Bio-based Polyphthalamide (PPA) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Bio-based Polyphthalamide (PPA) consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Bio-based Polyphthalamide (PPA) domestic production, consumption, key domestic manufacturers and share

Global Bio-based Polyphthalamide (PPA) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Bio-based Polyphthalamide (PPA) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Bio-based Polyphthalamide (PPA) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Bio-based Polyphthalamide (PPA) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Emery Oleochemicals, BASF, Celanese, Arkema, Syensqo, Evonik Industries, Xenia, Radici Group, EMS Group, Envalior, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Bio-based Polyphthalamide (PPA) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Bio-based Polyphthalamide (PPA) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Bio-based Polyphthalamide (PPA) Market, Segmentation by Type:

Fully Bio-based

Partially Bio-based

Global Bio-based Polyphthalamide (PPA) Market, Segmentation by Reinforcement:

Glass Fiber Reinforced Bio-based PPA

Carbon Fiber Reinforced Bio-based PPA

Mineral-filled Bio-based PPA

Global Bio-based Polyphthalamide (PPA) Market, Segmentation by Heat Resistance Grade:

180°C Heat-resistant Bio-based PPA

200°C Heat-resistant Bio-based PPA

220°C High Heat-resistant Bio-based PPA

Global Bio-based Polyphthalamide (PPA) Market, Segmentation by Application:

Automobile

Electronics

Ship

Construction

Other

Companies Profiled:

Emery Oleochemicals

BASF

Celanese

Arkema

Syensqo

Evonik Industries

Xenia

Radici Group

EMS Group

Envalior

Zhejiang XINLI New Material

Shanghai Cathay Industrial Biotech

Key Questions Answered:

1. How big is the global Bio-based Polyphthalamide (PPA) market?
2. What is the demand of the global Bio-based Polyphthalamide (PPA) market?
3. What is the year over year growth of the global Bio-based Polyphthalamide (PPA) market?
4. What is the production and production value of the global Bio-based Polyphthalamide (PPA) market?
5. Who are the key producers in the global Bio-based Polyphthalamide (PPA) market?
6. What are the growth factors driving the market demand?

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