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Global Bio-based Polybutylene Adipate Terephthalate(PBAT) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Bio-based Polybutylene Adipate Terephthalate(PBAT) market size was valued at US$ 97 million in 2025 and is forecast to a readjusted size of US$ 159 million by 2032 with a CAGR of 7.4% during review period.

Bio-based Polybutylene Adipate Terephthalate(PBAT) is a biodegradable polymer material that combines the advantages of bio-based materials and petrochemical-based materials, aiming to reduce dependence on traditional petroleum resources and reduce environmental pollution.

This report is a detailed and comprehensive analysis for global Bio-based Polybutylene Adipate Terephthalate(PBAT) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Bio-based Polybutylene Adipate Terephthalate(PBAT) market size and forecasts, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

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Global Bio-based Polybutylene Adipate Terephthalate(PBAT) market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Bio-based Polybutylene Adipate Terephthalate(PBAT) market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Bio-based Polybutylene Adipate Terephthalate(PBAT) market shares of main players, shipments in revenue ($ Million), sales quantity (Tons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Bio-based Polybutylene Adipate Terephthalate(PBAT)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Bio-based Polybutylene Adipate Terephthalate(PBAT) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Novamont, Hengli Group, JinHui Zhaolong, Eastman Chemical, Zhejiang Biodegradable Advanced Material Co. Ltd, Dongguan Xinhai Environmental Protection Material Co., Ltd., Hangzhou Ruijiang Chemical Co., Ltd., Jiangsu Torise Biomaterials Co., Ltd., Green Chemical Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

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Market Segmentation

Bio-based Polybutylene Adipate Terephthalate(PBAT) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fully Bio-based PBAT

Partially Bio-based PBAT

Market segment by Application

Packaging

Disposable Tableware

Textile

Others

Major players covered

BASF

Novamont

Hengli Group

JinHui Zhaolong

Eastman Chemical

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Zhejiang Biodegradable Advanced Material Co. Ltd

Dongguan Xinhai Environmental Protection Material Co., Ltd.

Hangzhou Ruijiang Chemical Co., Ltd.

Jiangsu Torise Biomaterials Co., Ltd.

Green Chemical Co., Ltd.

WILLEAP

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Bio-based Polybutylene Adipate Terephthalate(PBAT) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Bio-based Polybutylene Adipate Terephthalate(PBAT), with price, sales quantity, revenue, and global market share of Bio-based Polybutylene Adipate Terephthalate(PBAT) from 2021 to 2026.

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Chapter 3, the Bio-based Polybutylene Adipate Terephthalate(PBAT) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Bio-based Polybutylene Adipate Terephthalate(PBAT) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Bio-based Polybutylene Adipate Terephthalate(PBAT) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Bio-based Polybutylene Adipate Terephthalate(PBAT).

Chapter 14 and 15, to describe Bio-based Polybutylene Adipate Terephthalate(PBAT) sales channel, distributors, customers, research findings and conclusion.

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