

Global Bio-based Platform Chemicals Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Bio-based Platform Chemicals market size was valued at USD 9538.4 million in 2023 and is forecast to a readjusted size of USD 18310 million by 2030 with a CAGR of 9.8% during review period.

Platform chemicals represent a group of twelve (one not commercialized yet) building block chemicals that can be produced from sugars via biological conversions.

Increasing acceptance of bio-based platform chemicals in industries, stringent government guidelines on conventional petroleum based chemicals and preference towards environmental friendly applications by consumers are main drivers for Bio-based Platform Chemicals market. The evolution of bio-refineries has driven the development of bio-based platform chemicals as an alternative to petrochemicals. Due to increasing government concerns regarding health, the environment and limited fossil resources, there is a growing interest in using sustainable technologies to produce chemicals, plastics, and other products from renewable resources. The bio-based platform chemicals offer great potential for decarbonizing everyday products, allowing everything from running shoe soles to plastics and car parts, to become bio-based. These trends are successful in creating a huge demand for bio-based platform chemicals market. Though North America is the largest regional market for global bio-based platform chemicals market, Asia-Pacific is also an equally important market as it represents the second largest and regional market with highest growth rate during the forecast period.

The Global Info Research report includes an overview of the development of the Bio-

based Platform Chemicals industry chain, the market status of Agriculture (Bio-1,4-Diacid, Bio-Glycerol), Bio Fuels (Bio-1,4-Diacid, Bio-Glycerol), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Bio-based Platform Chemicals.

Regionally, the report analyzes the Bio-based Platform Chemicals markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Bio-based Platform Chemicals market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Bio-based Platform Chemicals market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Bio-based Platform Chemicals industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Bio-1,4-Diacid, Bio-Glycerol).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Bio-based Platform Chemicals market.

Regional Analysis: The report involves examining the Bio-based Platform Chemicals market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Bio-based Platform Chemicals market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Bio-based Platform Chemicals:

Company Analysis: Report covers individual Bio-based Platform Chemicals manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Bio-based Platform Chemicals. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Agriculture, Bio Fuels).

Technology Analysis: Report covers specific technologies relevant to Bio-based Platform Chemicals. It assesses the current state, advancements, and potential future developments in Bio-based Platform Chemicals areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Bio-based Platform Chemicals market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Bio-based Platform Chemicals market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Bio-1,4-Diacid

Bio-Glycerol

Bio-Glutamic Acid

Bio-3-Hydroxypropionic Acid

Bio-Itaconic Acid

Market segment by Application

Agriculture

Bio Fuels

Bio Plastics

Food Applications

Industrial Chemicals

Pharmaceutical

Others

Major players covered

BASF

Cargill Incorporated

DSM

INEOS

PTT Global Chemical Public Company

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Bio-based Platform Chemicals product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Bio-based Platform Chemicals, with price, sales, revenue and global market share of Bio-based Platform Chemicals from 2019 to 2024.

Chapter 3, the Bio-based Platform Chemicals competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Bio-based Platform Chemicals breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Bio-based Platform Chemicals market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Bio-based

Platform Chemicals.

Chapter 14 and 15, to describe Bio-based Platform Chemicals sales channel, distributors, customers, research findings and conclusion.

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