

# Global Bio-based Hot Melt Adhesive Film Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Bio-based Hot Melt Adhesive Film market size was valued at US\$ 163 million in 2025 and is forecast to a readjusted size of US\$ 304 million by 2032 with a CAGR of 9.3% during review period.

In 2025, global bio-based hot melt adhesive film production reached approximately 528 tons, the average price is 300 usd/kg. Bio-based hot melt adhesive film is a kind of hot melt adhesive product made of renewable biomass resources as the main raw material, and its form is film.

The gross profit margin of bio-based hot melt adhesive film is about 32%.

This report is a detailed and comprehensive analysis for global Bio-based Hot Melt Adhesive Film market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Biobased Content and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### Key Features:

Global Bio-based Hot Melt Adhesive Film market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Bio-based Hot Melt Adhesive Film market size and forecasts by region and

country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Bio-based Hot Melt Adhesive Film market size and forecasts, by Biobased Content and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Bio-based Hot Melt Adhesive Film market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Bio-based Hot Melt Adhesive Film
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Bio-based Hot Melt Adhesive Film market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Covestro, KLEIBERIT SE & Co. KG, Bostik, LOXY, Fixatti, Protechnic, Lubrizol, Sun Yang Global, DingZing Advanced Materials, ABIFOR, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Bio-based Hot Melt Adhesive Film market is split by Biobased Content and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Biobased Content, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Biobased Content

100% Bio-based

Bio-based Content

Market segment by Materials

Polyester

TPU

PA

Others

Market segment by Process

Extruded

Tape Casting

Reactive

Market segment by Application

Clothing & Shoe

Packaging

Automotive Trim

Medical Supplies

Others

Major players covered

Covestro

KLEIBERIT SE & Co. KG

Bostik

LOXY

Fixatti

Protechnic

Lubrizol

Sun Yang Global

DingZing Advanced Materials

ABIFOR

Nan Pao

Profol

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Bio-based Hot Melt Adhesive Film product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Bio-based Hot Melt Adhesive Film, with

price, sales quantity, revenue, and global market share of Bio-based Hot Melt Adhesive Film from 2021 to 2026.

Chapter 3, the Bio-based Hot Melt Adhesive Film competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Bio-based Hot Melt Adhesive Film breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Biobased Content and by Application, with sales market share and growth rate by Biobased Content, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Bio-based Hot Melt Adhesive Film market forecast, by regions, by Biobased Content, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Bio-based Hot Melt Adhesive Film.

Chapter 14 and 15, to describe Bio-based Hot Melt Adhesive Film sales channel, distributors, customers, research findings and conclusion.

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