

Global Bio-based Food Packaging Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Bio-based Food Packaging market size was valued at US\$ 3241 million in 2025 and is forecast to a readjusted size of US\$ 6224 million by 2032 with a CAGR of 9.8% during review period.

Bio-based food packaging refers to containers, films, or products made entirely or partially from renewable biomass (such as plants and microorganisms) used to hold, protect, and display food. Its core function is to reduce reliance on non-renewable fossil resources at the source without sacrificing the core functions of packaging. Upstream industries mainly include agriculture (providing raw materials such as corn and sugarcane), biochemical industries (converting raw materials into PLA, bio-based PE, and other resin granules), and natural fiber processing industries (producing pulp, bamboo fiber, etc.). Downstream industries involve packaging manufacturers processing bio-based materials into finished products such as films, bags, and boxes, ultimately supplying them to food and beverage brands and retailers. After consumer use, these products enter recycling, composting, or energy recovery systems, with some returning to the natural cycle. In 2025, the production of bio-based food packaging is estimated at approximately 900,000 tons, with an average price of approximately US\$3,500 per ton, a gross profit margin of approximately 35%, and a single-line capacity of approximately 12,000 tons per year.

This report is a detailed and comprehensive analysis for global Bio-based Food Packaging market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Bio-based Food Packaging market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Bio-based Food Packaging market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Bio-based Food Packaging market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Bio-based Food Packaging market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Bio-based Food Packaging

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Bio-based Food Packaging market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Huhtamäki Oyj (NASDAQ Helsinki: HUH1V, Espoo Finland), Amcor plc (NYSE: AMCR, Zurich Switzerland), Sealed Air Corporation (NYSE: SEE, North Carolina USA), Genpak, LLC (Unlisted, North Carolina USA), Pactiv LLC (Unlisted, Illinois USA), BioPak (Unlisted, New South Wales Australia), Good Start Packaging (Unlisted, Maine USA), World Centric (Unlisted, California USA), Eco-Products, Inc. (Unlisted, Colorado USA), Vegware Ltd (Unlisted, Edinburgh UK), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Bio-based Food Packaging market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Flexible Packaging

Rigid Packaging

Foam Packaging

Market segment by Bio-based Materials

Natural Biopolymer

Natural Plant Fiber

Bio-based Biodegradable Plastic

Market segment by Application

Supermarket

Retail Store

Other

Major players covered

Huhtamäki Oyj (NASDAQ Helsinki: HUH1V, Espoo Finland)

Amcor plc (NYSE: AMCR, Zurich Switzerland)

Sealed Air Corporation (NYSE: SEE, North Carolina USA)

Genpak, LLC (Unlisted, North Carolina USA)

Pactiv LLC (Unlisted, Illinois USA)

BioPak (Unlisted, New South Wales Australia)

Good Start Packaging (Unlisted, Maine USA)

World Centric (Unlisted, California USA)

Eco-Products, Inc. (Unlisted, Colorado USA)

Vegware Ltd (Unlisted, Edinburgh UK)

Polystar Plastics Ltd (Unlisted, Southampton UK)

Taghleef Industries LLC (Unlisted, Dubai UAE)

Layfield Group (Unlisted, British Columbia Canada)

Futamura (Unlisted, Aichi Japan)

Shenzhen Yuto Packaging Technology Co., Ltd. (SZSE: 002831, Shenzhen China)

Zhejiang Pando Environmental Technology Co., Ltd. (Unlisted, Zhejiang China)

Xiamen Greenlife Eco Tech Co., Ltd. (Unlisted, Xiamen China)

Zhejiang Lvhe Ecological Technology Co., Ltd. (Unlisted, Zhejiang China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Bio-based Food Packaging product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Bio-based Food Packaging, with price, sales quantity, revenue, and global market share of Bio-based Food Packaging from 2021 to 2026.

Chapter 3, the Bio-based Food Packaging competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Bio-based Food Packaging breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Bio-based Food Packaging market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Bio-based

Food Packaging.

Chapter 14 and 15, to describe Bio-based Food Packaging sales channel, distributors, customers, research findings and conclusion.

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