

# Global Bio-based Food Packaging Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G14CF67CE4A0EN.html>

Date: February 2026

Pages: 147

Price: US\$ 4,480.00 (Single User License)

ID: G14CF67CE4A0EN

## Abstracts

The global Bio-based Food Packaging market size is expected to reach \$ 6224 million by 2032, rising at a market growth of 9.8% CAGR during the forecast period (2026-2032).

Bio-based food packaging refers to containers, films, or products made entirely or partially from renewable biomass (such as plants and microorganisms) used to hold, protect, and display food. Its core function is to reduce reliance on non-renewable fossil resources at the source without sacrificing the core functions of packaging. Upstream industries mainly include agriculture (providing raw materials such as corn and sugarcane), biochemical industries (converting raw materials into PLA, bio-based PE, and other resin granules), and natural fiber processing industries (producing pulp, bamboo fiber, etc.). Downstream industries involve packaging manufacturers processing bio-based materials into finished products such as films, bags, and boxes, ultimately supplying them to food and beverage brands and retailers. After consumer use, these products enter recycling, composting, or energy recovery systems, with some returning to the natural cycle. In 2025, the production of bio-based food packaging is estimated at approximately 900,000 tons, with an average price of approximately US\$3,500 per ton, a gross profit margin of approximately 35%, and a single-line capacity of approximately 12,000 tons per year.

This report studies the global Bio-based Food Packaging production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bio-based Food Packaging and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Bio-based Food Packaging that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Bio-based Food Packaging total production and demand, 2021-2032, (Kilotons)

Global Bio-based Food Packaging total production value, 2021-2032, (USD Million)

Global Bio-based Food Packaging production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Bio-based Food Packaging consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Bio-based Food Packaging domestic production, consumption, key domestic manufacturers and share

Global Bio-based Food Packaging production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Bio-based Food Packaging production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Bio-based Food Packaging production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Bio-based Food Packaging market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Huhtamäki Oyj (NASDAQ Helsinki: HUH1V, Espoo Finland), Amcor plc (NYSE: AMCR, Zurich Switzerland), Sealed Air Corporation (NYSE: SEE, North Carolina USA), Genpak, LLC (Unlisted, North Carolina USA), Pactiv LLC (Unlisted, Illinois USA), BioPak (Unlisted, New South Wales Australia), Good Start Packaging (Unlisted, Maine USA), World Centric (Unlisted, California USA), Eco-Products, Inc. (Unlisted, Colorado USA), Vegware Ltd (Unlisted, Edinburgh UK), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Bio-based Food Packaging market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton)

by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Bio-based Food Packaging Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Bio-based Food Packaging Market, Segmentation by Type:

Flexible Packaging

Rigid Packaging

Foam Packaging

#### Global Bio-based Food Packaging Market, Segmentation by Bio-based Materials:

Natural Biopolymer

Natural Plant Fiber

Bio-based Biodegradable Plastic

## Global Bio-based Food Packaging Market, Segmentation by Application:

Supermarket

Retail Store

Other

## Companies Profiled:

Huhtamäki Oyj (NASDAQ Helsinki: HUH1V, Espoo Finland)

Amcor plc (NYSE: AMCR, Zurich Switzerland)

Sealed Air Corporation (NYSE: SEE, North Carolina USA)

Genpak, LLC (Unlisted, North Carolina USA)

Pactiv LLC (Unlisted, Illinois USA)

BioPak (Unlisted, New South Wales Australia)

Good Start Packaging (Unlisted, Maine USA)

World Centric (Unlisted, California USA)

Eco-Products, Inc. (Unlisted, Colorado USA)

Vegware Ltd (Unlisted, Edinburgh UK)

Polystar Plastics Ltd (Unlisted, Southampton UK)

Taghleef Industries LLC (Unlisted, Dubai UAE)

Layfield Group (Unlisted, British Columbia Canada)

Futamura (Unlisted, Aichi Japan)

Shenzhen Yuto Packaging Technology Co., Ltd. (SZSE: 002831, Shenzhen China)

Zhejiang Pando Environmental Technology Co., Ltd. (Unlisted, Zhejiang China)

Xiamen Greenlife Eco Tech Co., Ltd. (Unlisted, Xiamen China)

Zhejiang Lvhe Ecological Technology Co., Ltd. (Unlisted, Zhejiang China)

**Key Questions Answered:**

1. How big is the global Bio-based Food Packaging market?
2. What is the demand of the global Bio-based Food Packaging market?
3. What is the year over year growth of the global Bio-based Food Packaging market?
4. What is the production and production value of the global Bio-based Food Packaging market?
5. Who are the key producers in the global Bio-based Food Packaging market?
6. What are the growth factors driving the market demand?

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