

Global Bio-based Epoxy Resins Supply, Demand and Key Producers, 2023-2029

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Abstracts

The global Bio-based Epoxy Resins market size is expected to reach \$ 150.4 million by 2029, rising at a market growth of 9.6% CAGR during the forecast period (2023-2029).

Global 5 largest manufacturers of Bio-based Epoxy Resins are Spolchemie, Gougeon Brothers, Sicomin, Wessex Resins and ATL Composites, which make up over 90%. Among them, Spolchemie is the leader with about 35% market share.

Europe is the largest market, with a share about 50%, followed by North America and Asia-Pacific, with the share about 31% and 16%. In terms of product type, Bio-based Carbon Content: 28-40% occupies the largest share of the total market, about 83%. And in terms of application, the largest application is Coatings, followed by Composites.

Epoxy resins are a class of advanced thermosetting resins that include a wide variety of crosslinking polymers, including unsaturated polyester resins, phenol-formaldehyde resins and amino resins. Bio-based epoxy resins are made from plant-based carbon in place of petroleum-based carbon. Bio-based epoxy resins exhibit certain properties which make them more attractive than other epoxy resins present in the market. Some of these properties are no nasty smell, relatively superior to petroleum-based epoxy resins, low VOC, low odour, superior strength and UV resistance transparency.

This report studies the global Bio-based Epoxy Resins production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bio-based Epoxy Resins, and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2022 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Bio-based Epoxy Resins that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Bio-based Epoxy Resins total production and demand, 2018-2029, (MT)

Global Bio-based Epoxy Resins total production value, 2018-2029, (USD Million)

Global Bio-based Epoxy Resins production by region & country, production, value, CAGR, 2018-2029, (USD Million) & (MT)

Global Bio-based Epoxy Resins consumption by region & country, CAGR, 2018-2029 & (MT)

U.S. VS China: Bio-based Epoxy Resins domestic production, consumption, key domestic manufacturers and share

Global Bio-based Epoxy Resins production by manufacturer, production, price, value and market share 2018-2023, (USD Million) & (MT)

Global Bio-based Epoxy Resins production by Type, production, value, CAGR, 2018-2029, (USD Million) & (MT)

Global Bio-based Epoxy Resins production by Application production, value, CAGR, 2018-2029, (USD Million) & (MT).

This reports profiles key players in the global Bio-based Epoxy Resins market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sicomin, Gougeon Brothers, Wessex Resins, COOE (Change Climate), Spolchemie, ATL Composites and Bitrez, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Bio-based Epoxy Resins market.

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global Bio-based Epoxy Resins Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Bio-based Epoxy Resins Market, Segmentation by Type

Bio-based Carbon Content: 28-40%

Bio-based Carbon Content: >40%

Other

Global Bio-based Epoxy Resins Market, Segmentation by Application

Coatings

Electronics

Adhesives

Composites

Others

Companies Profiled:

Sicomini

Gougeon Brothers

Wessex Resins

COOE (Change Climate)

Spolchemie

ATL Composites

Bitrez

Key Questions Answered

1. How big is the global Bio-based Epoxy Resins market?
2. What is the demand of the global Bio-based Epoxy Resins market?
3. What is the year over year growth of the global Bio-based Epoxy Resins market?
4. What is the production and production value of the global Bio-based Epoxy Resins market?
5. Who are the key producers in the global Bio-based Epoxy Resins market?

6. What are the growth factors driving the market demand?

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Figure 52. Bio-based Epoxy Resins Sales Model

Figure 53. Bio-based Epoxy Resins Sales Channels, Direct Sales, and Distribution

Figure 54. Methodology

Figure 55. Research Process and Data Source

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