

Global Bio-Based Epoxidized Vegetable Oil Plasticizers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Bio-Based Epoxidized Vegetable Oil Plasticizers market size is expected to reach \$ 1814 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

In 2025, the global demand for bio-based epoxidized vegetable oil plasticizers is approximately 480,000 metric tons, with an average price of around US\$2,500 per metric ton.

Produced via the epoxidation of renewable oils and fats?such as soybean oil, linseed oil, and fatty acid methyl esters?these bio-based epoxidized vegetable oil plasticizers serve as low-toxicity, low-volatility auxiliary plasticizers and synergistic heat stabilizers. They are primarily used to replace or reduce the consumption of phthalate plasticizers while enhancing the heat resistance, weatherability, flexibility, and hydrogen chloride absorption capacity of PVC systems. Upstream raw materials include vegetable oils, hydrogen peroxide, organic acids, and catalysts; downstream applications span PVC films, flooring, cables, food packaging gaskets, coatings, and adhesive systems.

This report studies the global Bio-Based Epoxidized Vegetable Oil Plasticizers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bio-Based Epoxidized Vegetable Oil Plasticizers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bio-Based Epoxidized Vegetable Oil Plasticizers that contribute to its increasing demand across

many markets.

Highlights and key features of the study

Global Bio-Based Epoxidized Vegetable Oil Plasticizers total production and demand, 2021-2032, (Tons)

Global Bio-Based Epoxidized Vegetable Oil Plasticizers total production value, 2021-2032, (USD Million)

Global Bio-Based Epoxidized Vegetable Oil Plasticizers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Bio-Based Epoxidized Vegetable Oil Plasticizers consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Bio-Based Epoxidized Vegetable Oil Plasticizers domestic production, consumption, key domestic manufacturers and share

Global Bio-Based Epoxidized Vegetable Oil Plasticizers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Bio-Based Epoxidized Vegetable Oil Plasticizers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Bio-Based Epoxidized Vegetable Oil Plasticizers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Bio-Based Epoxidized Vegetable Oil Plasticizers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cargill, Valtris Specialty Chemicals, Galata Chemicals, CHS Inc., ADEKA, DIC Corporation, Chang Chun Group, Zhejiang Jiaao Enprotech, Hairma Chemicals, Longkou Longda Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Bio-Based Epoxidized Vegetable Oil Plasticizers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Bio-Based Epoxidized Vegetable Oil Plasticizers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Bio-Based Epoxidized Vegetable Oil Plasticizers Market, Segmentation by Type:

Epoxidized Soybean Oil (ESBO)

Epoxidized Linseed Oil (ELO)

Epoxy Fatty Acid Methyl Ester

Global Bio-Based Epoxidized Vegetable Oil Plasticizers Market, Segmentation by Oxirane Oxygen:

Oxirane Oxygen 6.0-6.8%

Oxirane Oxygen 6.8-9.0%

Global Bio-Based Epoxidized Vegetable Oil Plasticizers Market, Segmentation by Functional Category:

Secondary Plasticizer

Heat Co-stabilizer

HCl Scavenger & Low Migration

Global Bio-Based Epoxidized Vegetable Oil Plasticizers Market, Segmentation by Application:

PVC Flooring & Film

Wire & Cable

Food-contact Packaging Gaskets

Coatings & CASE

Companies Profiled:

Cargill

Valtris Specialty Chemicals

Galata Chemicals

CHS Inc.

ADEKA

DIC Corporation

Chang Chun Group

Zhejiang Jiaao Enprotech

Hairma Chemicals

Longkou Longda Chemical

KLJ Group

Makwell Plastisizers

Key Questions Answered:

1. How big is the global Bio-Based Epoxidized Vegetable Oil Plasticizers market?
2. What is the demand of the global Bio-Based Epoxidized Vegetable Oil Plasticizers market?
3. What is the year over year growth of the global Bio-Based Epoxidized Vegetable Oil Plasticizers market?
4. What is the production and production value of the global Bio-Based Epoxidized Vegetable Oil Plasticizers market?
5. Who are the key producers in the global Bio-Based Epoxidized Vegetable Oil Plasticizers market?
6. What are the growth factors driving the market demand?

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