

Global Bio-Based Epoxidized Vegetable Oil Plasticizers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Bio-Based Epoxidized Vegetable Oil Plasticizers market size was valued at US\$ 1235 million in 2025 and is forecast to a readjusted size of US\$ 1814 million by 2032 with a CAGR of 5.5% during review period.

In 2025, the global demand for bio-based epoxidized vegetable oil plasticizers is approximately 480,000 metric tons, with an average price of around US\$2,500 per metric ton.

Produced via the epoxidation of renewable oils and fats?such as soybean oil, linseed oil, and fatty acid methyl esters?these bio-based epoxidized vegetable oil plasticizers serve as low-toxicity, low-volatility auxiliary plasticizers and synergistic heat stabilizers. They are primarily used to replace or reduce the consumption of phthalate plasticizers while enhancing the heat resistance, weatherability, flexibility, and hydrogen chloride absorption capacity of PVC systems. Upstream raw materials include vegetable oils, hydrogen peroxide, organic acids, and catalysts; downstream applications span PVC films, flooring, cables, food packaging gaskets, coatings, and adhesive systems.

This report is a detailed and comprehensive analysis for global Bio-Based Epoxidized Vegetable Oil Plasticizers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Bio-Based Epoxidized Vegetable Oil Plasticizers market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Bio-Based Epoxidized Vegetable Oil Plasticizers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Bio-Based Epoxidized Vegetable Oil Plasticizers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Bio-Based Epoxidized Vegetable Oil Plasticizers market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Bio-Based Epoxidized Vegetable Oil Plasticizers

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Bio-Based Epoxidized Vegetable Oil Plasticizers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cargill, Valtris Specialty Chemicals, Galata Chemicals, CHS Inc., ADEKA, DIC Corporation, Chang Chun Group, Zhejiang Jiaao Enprotech, Hairma Chemicals, Longkou Longda Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Bio-Based Epoxidized Vegetable Oil Plasticizers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Epoxidized Soybean Oil (ESBO)

Epoxidized Linseed Oil (ELO)

Epoxy Fatty Acid Methyl Ester

Market segment by Oxirane Oxygen

Oxirane Oxygen 6.0-6.8%

Oxirane Oxygen 6.8-9.0%

Market segment by Functional Category

Secondary Plasticizer

Heat Co-stabilizer

HCl Scavenger & Low Migration

Market segment by Application

PVC Flooring & Film

Wire & Cable

Food-contact Packaging Gaskets

Coatings & CASE

Major players covered

Cargill

Valtris Specialty Chemicals

Galata Chemicals

CHS Inc.

ADEKA

DIC Corporation

Chang Chun Group

Zhejiang Jiaao Enprotech

Hairma Chemicals

Longkou Longda Chemical

KLJ Group

Makwell Plastics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Bio-Based Epoxidized Vegetable Oil Plasticizers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Bio-Based Epoxidized Vegetable Oil Plasticizers, with price, sales quantity, revenue, and global market share of Bio-Based Epoxidized Vegetable Oil Plasticizers from 2021 to 2026.

Chapter 3, the Bio-Based Epoxidized Vegetable Oil Plasticizers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Bio-Based Epoxidized Vegetable Oil Plasticizers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Bio-Based Epoxidized Vegetable Oil Plasticizers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Bio-

Based Epoxidized Vegetable Oil Plasticizers.

Chapter 14 and 15, to describe Bio-Based Epoxidized Vegetable Oil Plasticizers sales channel, distributors, customers, research findings and conclusion.

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