

# Global Bio-based Compostable Packaging Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Bio-based Compostable Packaging market size is expected to reach \$ 3224 million by 2032, rising at a market growth of 10.0% CAGR during the forecast period (2026-2032).

Bio-based Compostable Packaging is packaging made wholly or largely from renewable biological resources such as plant derived sugars, starches, or cellulose that is designed to break down into natural substances under composting conditions without leaving persistent residues. It includes flexible films, bags, rigid containers, coated paper structures, and molded fiber formats when the overall packaging design is intended for composting at end of life. The term emphasizes both the renewable origin of the material and a managed disposal pathway, and it is commonly used by brands and regulators to distinguish compostable packaging made from bio based feedstocks from compostable materials that rely more heavily on fossil derived inputs. The bulk price of bio-based compostable packaging ranges from \$3,000 to \$7,000 per ton, with the industry's overall gross margin typically between 20% and 40%.

Upstream, the supply chain starts with agriculture and forestry feedstocks that are processed into fermentable sugars, starches, or purified cellulose and then converted into bio based compostable polymers and fibers through fermentation, pulping, polymerization, and compounding steps along with additives that tune performance and processing. Midstream film and packaging manufacturers extrude, cast, blow, thermoform, injection mold, or mold fiber into base materials and components, while converters print, coat, laminate, and fabricate these into finished packaging formats using compostable inks, adhesives, and barrier coatings that support compostability targets. Downstream, brand owners and foodservice operators adopt the packaging in applications such as takeaway, fresh produce, and consumer goods where composting

is an intended end of life route, and the realized value depends on access to organics collection, acceptance by composting facilities, and clear labeling and education that help keep the material within the composting stream rather than mixed into conventional recycling or landfill waste.

This report studies the global Bio-based Compostable Packaging production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bio-based Compostable Packaging and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bio-based Compostable Packaging that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Bio-based Compostable Packaging total production and demand, 2021-2032, (Tons)

Global Bio-based Compostable Packaging total production value, 2021-2032, (USD Million)

Global Bio-based Compostable Packaging production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Bio-based Compostable Packaging consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Bio-based Compostable Packaging domestic production, consumption, key domestic manufacturers and share

Global Bio-based Compostable Packaging production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Bio-based Compostable Packaging production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Bio-based Compostable Packaging production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Bio-based Compostable Packaging market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Amcor, Novamont, NatureWorks, Avery Dennison, RKW Group, Taghleef Industries, TC Transcontinental, Walki Plasbel, Sealed Air, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Bio-based Compostable Packaging market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Bio-based Compostable Packaging Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Bio-based Compostable Packaging Market, Segmentation by Type:

Flexible Packaging

Rigid Packaging

### Global Bio-based Compostable Packaging Market, Segmentation by Primary Substrate:

Starch-based

Cellulose-based

PLA-based

Others

### Global Bio-based Compostable Packaging Market, Segmentation by Application:

Food and Beverages

Daily Necessities

Others

### Companies Profiled:

BASF

Amcor

Novamont

NatureWorks

Avery Dennison

RKW Group

Taghleef Industries

TC Transcontinental

Walki Plasbel

Sealed Air

SML Group

Elevate Packaging

TIPA Compostable Packaging

Biome Bioplastics

BI-AX International

BioBag

Cortec Packaging

Futamura

BioLogiQ

Emsur

WestRock

Vegware

beyondGREEN biotech

AMS Compostable

Pactiv Evergreen

BioPak

Fedrigoni Self-Adhesives

Plan It Green Printing

Key Questions Answered:

1. How big is the global Bio-based Compostable Packaging market?
2. What is the demand of the global Bio-based Compostable Packaging market?
3. What is the year over year growth of the global Bio-based Compostable Packaging market?
4. What is the production and production value of the global Bio-based Compostable Packaging market?
5. Who are the key producers in the global Bio-based Compostable Packaging market?
6. What are the growth factors driving the market demand?

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