

Global Bio-based Compostable Packaging Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Bio-based Compostable Packaging market size was valued at US\$ 1670 million in 2025 and is forecast to a readjusted size of US\$ 3224 million by 2032 with a CAGR of 10.0% during review period.

Bio-based Compostable Packaging is packaging made wholly or largely from renewable biological resources such as plant derived sugars, starches, or cellulose that is designed to break down into natural substances under composting conditions without leaving persistent residues. It includes flexible films, bags, rigid containers, coated paper structures, and molded fiber formats when the overall packaging design is intended for composting at end of life. The term emphasizes both the renewable origin of the material and a managed disposal pathway, and it is commonly used by brands and regulators to distinguish compostable packaging made from bio based feedstocks from compostable materials that rely more heavily on fossil derived inputs. The bulk price of bio-based compostable packaging ranges from \$3,000 to \$7,000 per ton, with the industry's overall gross margin typically between 20% and 40%.

Upstream, the supply chain starts with agriculture and forestry feedstocks that are processed into fermentable sugars, starches, or purified cellulose and then converted into bio based compostable polymers and fibers through fermentation, pulping, polymerization, and compounding steps along with additives that tune performance and processing. Midstream film and packaging manufacturers extrude, cast, blow, thermoform, injection mold, or mold fiber into base materials and components, while converters print, coat, laminate, and fabricate these into finished packaging formats using compostable inks, adhesives, and barrier coatings that support compostability

targets. Downstream, brand owners and foodservice operators adopt the packaging in applications such as takeaway, fresh produce, and consumer goods where composting is an intended end of life route, and the realized value depends on access to organics collection, acceptance by composting facilities, and clear labeling and education that help keep the material within the composting stream rather than mixed into conventional recycling or landfill waste.

This report is a detailed and comprehensive analysis for global Bio-based Compostable Packaging market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Bio-based Compostable Packaging market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Bio-based Compostable Packaging market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Bio-based Compostable Packaging market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Bio-based Compostable Packaging market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Bio-based Compostable Packaging
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Bio-based Compostable Packaging market

based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Amcor, Novamont, NatureWorks, Avery Dennison, RKW Group, Taghleef Industries, TC Transcontinental, Walki Plasbel, Sealed Air, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Bio-based Compostable Packaging market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Flexible Packaging

Rigid Packaging

Market segment by Primary Substrate

Starch-based

Cellulose-based

PLA-based

Others

Market segment by Application

Food and Beverages

Daily Necessities

Others

Major players covered

BASF

Amcor

Novamont

NatureWorks

Avery Dennison

RKW Group

Taghleef Industries

TC Transcontinental

Walki Plasbel

Sealed Air

SML Group

Elevate Packaging

TIPA Compostable Packaging

Biome Bioplastics

BI-AX International

BioBag

Cortec Packaging

Futamura

BioLogiQ

Emsur

WestRock

Vegware

beyondGREEN biotech

AMS Compostable

Pactiv Evergreen

BioPak

Fedrigoni Self-Adhesives

Plan It Green Printing

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Bio-based Compostable Packaging product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Bio-based Compostable Packaging, with

price, sales quantity, revenue, and global market share of Bio-based Compostable Packaging from 2021 to 2026.

Chapter 3, the Bio-based Compostable Packaging competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Bio-based Compostable Packaging breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Bio-based Compostable Packaging market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Bio-based Compostable Packaging.

Chapter 14 and 15, to describe Bio-based Compostable Packaging sales channel, distributors, customers, research findings and conclusion.

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