

# Global Bio-based Butanol Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## **Abstracts**

According to our (Global Info Research) latest study, the global Bio-based Butanol market size was valued at USD 99.4 million in 2023 and is forecast to a readjusted size of USD 125.2 million by 2030 with a CAGR of 3.3% during review period.

Bio-based butanol or biobutanol is a butanol that is produced from biomass feedstocks (like corn, cassava, molasses, sugar beet and sugar cane etc). Butanol is a 4-carbon alcohol that is currently used as an industrial solvent in many wood finishing products. Biobutanol can be utilized in internal combustion engines as both a gasoline additive and or a fuel blend with gasoline. Since biobutanol is more chemically similar to gasoline than ethanol, it can be integrated into regular internal combustion engines easier than ethanol.

North America is the largest Bio-based Butanol market with about 89% market share. China is follower, accounting for about 4% market share.

The key players are Gevo, Cobalt, Green Biologics, Butamax etc. Top 3 companies occupied about 92% market share.

The Global Info Research report includes an overview of the development of the Bio-based Butanol industry chain, the market status of Biofuel (Bio-Based N-butanol, Bio-Based Isobutanol), Industrial Solvent (Bio-Based N-butanol, Bio-Based Isobutanol), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Bio-based Butanol.

Regionally, the report analyzes the Bio-based Butanol markets in key regions. North



America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Bio-based Butanol market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Bio-based Butanol market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Bio-based Butanol industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Tonnes), revenue generated, and market share of different by Type (e.g., Bio-Based N-butanol, Bio-Based Isobutanol).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Bio-based Butanol market.

Regional Analysis: The report involves examining the Bio-based Butanol market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Bio-based Butanol market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Bio-based Butanol:

Company Analysis: Report covers individual Bio-based Butanol manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.



Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Bio-based Butanol This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Biofuel, Industrial Solvent).

Technology Analysis: Report covers specific technologies relevant to Bio-based Butanol. It assesses the current state, advancements, and potential future developments in Bio-based Butanol areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Bio-based Butanol market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Bio-based Butanol market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Bio-Based N-butanol

Bio-Based Isobutanol

Market segment by Application

Biofuel

Industrial Solvent

Others



Major players covered		
	Gevo	
	Cobalt	
	Green Biologics	
	Butamax	
Market segment by region, regional analysis covers		
	North America (United States, Canada and Mexico)	
	Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe	
	Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)	
	South America (Brazil, Argentina, Colombia, and Rest of South America)	
	Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of	

The content of the study subjects, includes a total of 15 chapters:

Middle East & Africa)

Chapter 1, to describe Bio-based Butanol product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Bio-based Butanol, with price, sales, revenue and global market share of Bio-based Butanol from 2019 to 2024.

Chapter 3, the Bio-based Butanol competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Bio-based Butanol breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.



Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Bio-based Butanol market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Bio-based Butanol.

Chapter 14 and 15, to describe Bio-based Butanol sales channel, distributors, customers, research findings and conclusion.



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