

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Bio-based Acrylic Acid Market 2018, Forecast to 2023

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Abstracts

The acrylic acid industry has seen significant change over the past two decades. With the closure of acetylene-based and acrylonitrile-based plants in the 1990s, the production of acrylic acid via two-stage propylene oxidation became the preferred and dominant method of production for acrylic acid producers, globally. Currently, licensors and technology holders of two-stage propylene oxidation technology are looking to improve their processes with new catalyst formulations, modifications to reactor design, and/or establishing operational best-practices through newly optimized parameters. The next decade, however, will give rise to a new wave of technologies – particularly, bio-based routes to acrylic acid.

Scope of the Report:

This report focuses on the Bio-based Acrylic Acid in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. Currently, only Cargill is producing bio-based acrylic acid, also it is not on industrial scale production. Owing to high production costs and technical barriers, limited companies are able to produce bio-based acrylic acid. Compared with acrylic acid, bio-based acrylic acid cost is high which result that no downstream consumers willing to purchase bio-based acrylic acid. We predict that there will be no industrial scale production in following 5 years.

Europe major manufacturers include BASF, DOW, Arkema, LG Chem and Hexion. In Europe, acrylic acid market concentration is high. Total sales share of those five suppliers is 95.24% in 2017. During them, BASF is market leader in Europe, whose

sales amount is 644.9 K MT in 2017. Followed by BASF, Arkema is the second largest supplier in Europe.

Europe major consumption regions are distributed in Germany, France, Belgium, Italy, United Kingdom and Netherlands etc. Germany is the largest consumption region, which consumed 534.9 K MT in 2017. France and Belgium are separately the second and third largest consumption regions.

During past five years, Europe acrylic acid consumption increased from 1274 K MT in 2013 to 1314.2 K MT in 2017, with an average increase rate of 0.78%. Due to the increase of raw material price, acrylic acid price increased from 2017. Currently, Europe average acrylic acid price is 1318 USD/MT.

Driven by increasing downstream demand, Europe acrylic acid consumption will keep increasing. By 2024, Europe consumption will be 1591 K MT.

The worldwide market for Bio-based Acrylic Acid is expected to grow at a CAGR of roughly xx% over the next five years, will reach xx million US\$ in 2023, from xx million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

BASF

DOW

Arkema

LG Chem

Hexion

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Purity (?99%)

Purity (?99%)

Market Segment by Applications, can be divided into

Super Absorbent Polymers

Coating

Polyacrylic Acid Polymers

Other

There are 15 Chapters to deeply display the global Bio-based Acrylic Acid market.

Chapter 1, to describe Bio-based Acrylic Acid Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Bio-based Acrylic Acid, with sales, revenue, and price of Bio-based Acrylic Acid, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Bio-based Acrylic Acid, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share

and growth rate by type, application, from 2013 to 2018;

Chapter 12, Bio-based Acrylic Acid market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Bio-based Acrylic Acid sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

Contents

1 MARKET OVERVIEW

- 1.1 Bio-based Acrylic Acid Introduction
- 1.2 Market Analysis by Type
 - 1.2.1 Purity (?99%)
 - 1.2.2 Purity (?99%)
- 1.3 Market Analysis by Applications
 - 1.3.1 Super Absorbent Polymers
 - 1.3.2 Coating
 - 1.3.3 Polyacrylic Acid Polymers
 - 1.3.4 Other
- 1.4 Market Analysis by Regions
 - 1.4.1 North America (United States, Canada and Mexico)
 - 1.4.1.1 United States Market States and Outlook (2013-2023)
 - 1.4.1.2 Canada Market States and Outlook (2013-2023)
 - 1.4.1.3 Mexico Market States and Outlook (2013-2023)
 - 1.4.2 Europe (Germany, France, UK, Russia and Italy)
 - 1.4.2.1 Germany Market States and Outlook (2013-2023)
 - 1.4.2.2 France Market States and Outlook (2013-2023)
 - 1.4.2.3 UK Market States and Outlook (2013-2023)
 - 1.4.2.4 Russia Market States and Outlook (2013-2023)
 - 1.4.2.5 Italy Market States and Outlook (2013-2023)
 - 1.4.3 Asia-Pacific (China, Japan, Korea, India and Southeast Asia)
 - 1.4.3.1 China Market States and Outlook (2013-2023)
 - 1.4.3.2 Japan Market States and Outlook (2013-2023)
 - 1.4.3.3 Korea Market States and Outlook (2013-2023)
 - 1.4.3.4 India Market States and Outlook (2013-2023)
 - 1.4.3.5 Southeast Asia Market States and Outlook (2013-2023)
 - 1.4.4 South America, Middle East and Africa
 - 1.4.4.1 Brazil Market States and Outlook (2013-2023)
 - 1.4.4.2 Egypt Market States and Outlook (2013-2023)
 - 1.4.4.3 Saudi Arabia Market States and Outlook (2013-2023)
 - 1.4.4.4 South Africa Market States and Outlook (2013-2023)
 - 1.4.4.5 Nigeria Market States and Outlook (2013-2023)
- 1.5 Market Dynamics
 - 1.5.1 Market Opportunities
 - 1.5.2 Market Risk

1.5.3 Market Driving Force

2 MANUFACTURERS PROFILES

2.1 BASF

2.1.1 Business Overview

2.1.1.1 BASF Description

2.1.1.2 BASF Headquarter, Main Business and Finance Overview

2.1.2 BASF Bio-based Acrylic Acid Product Introduction

2.1.2.1 Bio-based Acrylic Acid Production Bases, Sales Regions and Major Competitors

2.1.2.2 Bio-based Acrylic Acid Product Information

2.1.3 BASF Bio-based Acrylic Acid Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.1.3.1 BASF Bio-based Acrylic Acid Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.1.3.2 Global BASF Bio-based Acrylic Acid Market Share in 2017

2.2 DOW

2.2.1 Business Overview

2.2.1.1 DOW Description

2.2.1.2 DOW Headquarter, Main Business and Finance Overview

2.2.2 DOW Bio-based Acrylic Acid Product Introduction

2.2.2.1 Bio-based Acrylic Acid Production Bases, Sales Regions and Major Competitors

2.2.2.2 Bio-based Acrylic Acid Product Information

2.2.3 DOW Bio-based Acrylic Acid Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.2.3.1 DOW Bio-based Acrylic Acid Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.2.3.2 Global DOW Bio-based Acrylic Acid Market Share in 2017

2.3 Arkema

2.3.1 Business Overview

2.3.1.1 Arkema Description

2.3.1.2 Arkema Headquarter, Main Business and Finance Overview

2.3.2 Arkema Bio-based Acrylic Acid Product Introduction

2.3.2.1 Bio-based Acrylic Acid Production Bases, Sales Regions and Major Competitors

2.3.2.2 Bio-based Acrylic Acid Product Information

2.3.3 Arkema Bio-based Acrylic Acid Sales, Price, Revenue, Gross Margin and Market

Share (2016-2017)

2.3.3.1 Arkema Bio-based Acrylic Acid Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.3.3.2 Global Arkema Bio-based Acrylic Acid Market Share in 2017

2.4 LG Chem

2.4.1 Business Overview

2.4.1.1 LG Chem Description

2.4.1.2 LG Chem Headquarter, Main Business and Finance Overview

2.4.2 LG Chem Bio-based Acrylic Acid Product Introduction

2.4.2.1 Bio-based Acrylic Acid Production Bases, Sales Regions and Major Competitors

2.4.2.2 Bio-based Acrylic Acid Product Information

2.4.3 LG Chem Bio-based Acrylic Acid Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.4.3.1 LG Chem Bio-based Acrylic Acid Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.4.3.2 Global LG Chem Bio-based Acrylic Acid Market Share in 2017

2.5 Hexion

2.5.1 Business Overview

2.5.1.1 Hexion Description

2.5.1.2 Hexion Headquarter, Main Business and Finance Overview

2.5.2 Hexion Bio-based Acrylic Acid Product Introduction

2.5.2.1 Bio-based Acrylic Acid Production Bases, Sales Regions and Major Competitors

2.5.2.2 Bio-based Acrylic Acid Product Information

2.5.3 Hexion Bio-based Acrylic Acid Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.5.3.1 Hexion Bio-based Acrylic Acid Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.5.3.2 Global Hexion Bio-based Acrylic Acid Market Share in 2017

3 GLOBAL BIO-BASED ACRYLIC ACID MARKET COMPETITION, BY MANUFACTURER

3.1 Global Bio-based Acrylic Acid Sales and Market Share by Manufacturer (2016-2017)

3.2 Global Bio-based Acrylic Acid Revenue and Market Share by Manufacturer (2016-2017)

3.3 Global Bio-based Acrylic Acid Price by Manufacturer (2016-2017)

3.4 Market Concentration Rate

3.4.1 Top 3 Bio-based Acrylic Acid Manufacturer Market Share in 2017

3.4.2 Top 5 Bio-based Acrylic Acid Manufacturer Market Share in 2017

3.5 Market Competition Trend

4 GLOBAL BIO-BASED ACRYLIC ACID MARKET ANALYSIS BY REGIONS

4.1 Global Bio-based Acrylic Acid Sales, Revenue and Market Share by Regions

4.1.1 Global Bio-based Acrylic Acid Sales by Regions (2013-2018)

4.1.2 Global Bio-based Acrylic Acid Revenue by Regions (2013-2018)

4.2 North America Bio-based Acrylic Acid Sales, Revenue and Growth Rate (2013-2018)

4.3 Europe Bio-based Acrylic Acid Sales, Revenue and Growth Rate (2013-2018)

4.4 Asia-Pacific Bio-based Acrylic Acid Sales, Revenue and Growth Rate (2013-2018)

4.5 South America Bio-based Acrylic Acid Sales, Revenue and Growth Rate (2013-2018)

4.6 Middle East and Africa Bio-based Acrylic Acid Sales, Revenue and Growth Rate (2013-2018)

5 NORTH AMERICA BIO-BASED ACRYLIC ACID BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

5.1 North America Bio-based Acrylic Acid Sales, Revenue and Market Share by Countries

5.1.1 North America Bio-based Acrylic Acid Sales by Countries (2013-2018)

5.1.2 North America Bio-based Acrylic Acid Revenue by Countries (2013-2018)

5.1.3 United States Bio-based Acrylic Acid Sales and Growth Rate (2013-2018)

5.1.4 Canada Bio-based Acrylic Acid Sales and Growth Rate (2013-2018)

5.1.5 Mexico Bio-based Acrylic Acid Sales and Growth Rate (2013-2018)

5.2 North America Bio-based Acrylic Acid Sales and Revenue (Value) by Manufacturers (2016-2017)

5.2.1 North America Bio-based Acrylic Acid Sales by Manufacturers (2016-2017)

5.2.2 North America Bio-based Acrylic Acid Revenue by Manufacturers (2016-2017)

5.3 North America Bio-based Acrylic Acid Sales, Revenue and Market Share by Type (2013-2018)

5.3.1 North America Bio-based Acrylic Acid Sales and Sales Share by Type (2013-2018)

5.3.2 North America Bio-based Acrylic Acid Revenue and Revenue Share by Type (2013-2018)

5.4 North America Bio-based Acrylic Acid Sales, Revenue and Market Share by Application (2013-2018)

5.4.1 North America Bio-based Acrylic Acid Sales and Sales Share by Application (2013-2018)

5.4.2 North America Bio-based Acrylic Acid Revenue and Revenue Share by Application (2013-2018)

6 EUROPE BIO-BASED ACRYLIC ACID BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

6.1 Europe Bio-based Acrylic Acid Sales, Revenue and Market Share by Countries

6.1.1 Europe Bio-based Acrylic Acid Sales by Countries (2013-2018)

6.1.2 Europe Bio-based Acrylic Acid Revenue by Countries (2013-2018)

6.1.3 Germany Bio-based Acrylic Acid Sales and Growth Rate (2013-2018)

6.1.4 UK Bio-based Acrylic Acid Sales and Growth Rate (2013-2018)

6.1.5 France Bio-based Acrylic Acid Sales and Growth Rate (2013-2018)

6.1.6 Russia Bio-based Acrylic Acid Sales and Growth Rate (2013-2018)

6.1.7 Italy Bio-based Acrylic Acid Sales and Growth Rate (2013-2018)

6.2 Europe Bio-based Acrylic Acid Sales and Revenue (Value) by Manufacturers (2016-2017)

6.2.1 Europe Bio-based Acrylic Acid Sales by Manufacturers (2016-2017)

6.2.2 Europe Bio-based Acrylic Acid Revenue by Manufacturers (2016-2017)

6.3 Europe Bio-based Acrylic Acid Sales, Revenue and Market Share by Type (2013-2018)

6.3.1 Europe Bio-based Acrylic Acid Sales and Sales Share by Type (2013-2018)

6.3.2 Europe Bio-based Acrylic Acid Revenue and Revenue Share by Type (2013-2018)

6.4 Europe Bio-based Acrylic Acid Sales, Revenue and Market Share by Application (2013-2018)

6.4.1 Europe Bio-based Acrylic Acid Sales and Sales Share by Application (2013-2018)

6.4.2 Europe Bio-based Acrylic Acid Revenue and Revenue Share by Application (2013-2018)

7 ASIA-PACIFIC BIO-BASED ACRYLIC ACID BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

7.1 Asia-Pacific Bio-based Acrylic Acid Sales, Revenue and Market Share by Countries

7.1.1 Asia-Pacific Bio-based Acrylic Acid Sales by Countries (2013-2018)

- 7.1.2 Asia-Pacific Bio-based Acrylic Acid Revenue by Countries (2013-2018)
- 7.1.3 China Bio-based Acrylic Acid Sales and Growth Rate (2013-2018)
- 7.1.4 Japan Bio-based Acrylic Acid Sales and Growth Rate (2013-2018)
- 7.1.5 Korea Bio-based Acrylic Acid Sales and Growth Rate (2013-2018)
- 7.1.6 India Bio-based Acrylic Acid Sales and Growth Rate (2013-2018)
- 7.1.7 Southeast Asia Bio-based Acrylic Acid Sales and Growth Rate (2013-2018)
- 7.2 Asia-Pacific Bio-based Acrylic Acid Sales and Revenue (Value) by Manufacturers (2016-2017)
 - 7.2.1 Asia-Pacific Bio-based Acrylic Acid Sales by Manufacturers (2016-2017)
 - 7.2.2 Asia-Pacific Bio-based Acrylic Acid Revenue by Manufacturers (2016-2017)
- 7.3 Asia-Pacific Bio-based Acrylic Acid Sales, Revenue and Market Share by Type (2013-2018)
 - 7.3.1 Asia-Pacific Bio-based Acrylic Acid Sales and Sales Share by Type (2013-2018)
 - 7.3.2 Asia-Pacific Bio-based Acrylic Acid Revenue and Revenue Share by Type (2013-2018)
- 7.4 Asia-Pacific Bio-based Acrylic Acid Sales, Revenue and Market Share by Application (2013-2018)
 - 7.4.1 Asia-Pacific Bio-based Acrylic Acid Sales and Sales Share by Application (2013-2018)
 - 7.4.2 Asia-Pacific Bio-based Acrylic Acid Revenue and Revenue Share by Application (2013-2018)

8 SOUTH AMERICA BIO-BASED ACRYLIC ACID BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

- 8.1 South America Bio-based Acrylic Acid Sales, Revenue and Market Share by Countries
 - 8.1.1 South America Bio-based Acrylic Acid Sales by Countries (2013-2018)
 - 8.1.2 South America Bio-based Acrylic Acid Revenue by Countries (2013-2018)
 - 8.1.3 Brazil Bio-based Acrylic Acid Sales and Growth Rate (2013-2018)
 - 8.1.4 Argentina Bio-based Acrylic Acid Sales and Growth Rate (2013-2018)
 - 8.1.5 Colombia Bio-based Acrylic Acid Sales and Growth Rate (2013-2018)
- 8.2 South America Bio-based Acrylic Acid Sales and Revenue (Value) by Manufacturers (2016-2017)
 - 8.2.1 South America Bio-based Acrylic Acid Sales by Manufacturers (2016-2017)
 - 8.2.2 South America Bio-based Acrylic Acid Revenue by Manufacturers (2016-2017)
- 8.3 South America Bio-based Acrylic Acid Sales, Revenue and Market Share by Type (2013-2018)
 - 8.3.1 South America Bio-based Acrylic Acid Sales and Sales Share by Type

(2013-2018)

8.3.2 South America Bio-based Acrylic Acid Revenue and Revenue Share by Type

(2013-2018)

8.4 South America Bio-based Acrylic Acid Sales, Revenue and Market Share by Application (2013-2018)

8.4.1 South America Bio-based Acrylic Acid Sales and Sales Share by Application (2013-2018)

8.4.2 South America Bio-based Acrylic Acid Revenue and Revenue Share by Application (2013-2018)

9 MIDDLE EAST AND AFRICA BIO-BASED ACRYLIC ACID BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

9.1 Middle East and Africa Bio-based Acrylic Acid Sales, Revenue and Market Share by Countries

9.1.1 Middle East and Africa Bio-based Acrylic Acid Sales by Countries (2013-2018)

9.1.2 Middle East and Africa Bio-based Acrylic Acid Revenue by Countries (2013-2018)

9.1.3 Saudi Arabia Bio-based Acrylic Acid Sales and Growth Rate (2013-2018)

9.1.4 UAE Bio-based Acrylic Acid Sales and Growth Rate (2013-2018)

9.1.5 Egypt Bio-based Acrylic Acid Sales and Growth Rate (2013-2018)

9.1.6 Nigeria Bio-based Acrylic Acid Sales and Growth Rate (2013-2018)

9.1.7 South Africa Bio-based Acrylic Acid Sales and Growth Rate (2013-2018)

9.2 Middle East and Africa Bio-based Acrylic Acid Sales and Revenue (Value) by Manufacturers (2016-2017)

9.2.1 Middle East and Africa Bio-based Acrylic Acid Sales by Manufacturers (2016-2017)

9.2.2 Middle East and Africa Bio-based Acrylic Acid Revenue by Manufacturers (2016-2017)

9.3 Middle East and Africa Bio-based Acrylic Acid Sales, Revenue and Market Share by Type (2013-2018)

9.3.1 Middle East and Africa Bio-based Acrylic Acid Sales and Sales Share by Type (2013-2018)

9.3.1 Middle East and Africa Bio-based Acrylic Acid Revenue and Revenue Share by Type (2013-2018)

9.4 Middle East and Africa Bio-based Acrylic Acid Sales, Revenue and Market Share by Application (2013-2018)

9.4.1 Middle East and Africa Bio-based Acrylic Acid Sales and Sales Share by Application (2013-2018)

9.4.2 Middle East and Africa Bio-based Acrylic Acid Revenue and Revenue Share by Application (2013-2018)

10 GLOBAL BIO-BASED ACRYLIC ACID MARKET SEGMENT BY TYPE

10.1 Global Bio-based Acrylic Acid Sales, Revenue and Market Share by Type (2013-2018)

10.1.1 Global Bio-based Acrylic Acid Sales and Market Share by Type (2013-2018)

10.1.2 Global Bio-based Acrylic Acid Revenue and Market Share by Type (2013-2018)

10.2 Purity (?99%) Sales Growth and Price

10.2.1 Global Purity (?99%) Sales Growth (2013-2018)

10.2.2 Global Purity (?99%) Price (2013-2018)

10.3 Purity (?99%) Sales Growth and Price

10.3.1 Global Purity (?99%) Sales Growth (2013-2018)

10.3.2 Global Purity (?99%) Price (2013-2018)

11 GLOBAL BIO-BASED ACRYLIC ACID MARKET SEGMENT BY APPLICATION

11.1 Global Bio-based Acrylic Acid Sales Market Share by Application (2013-2018)

11.2 Super Absorbent Polymers Sales Growth (2013-2018)

11.3 Coating Sales Growth (2013-2018)

11.4 Polyacrylic Acid Polymers Sales Growth (2013-2018)

11.5 Other Sales Growth (2013-2018)

12 BIO-BASED ACRYLIC ACID MARKET FORECAST (2018-2023)

12.1 Global Bio-based Acrylic Acid Sales, Revenue and Growth Rate (2018-2023)

12.2 Bio-based Acrylic Acid Market Forecast by Regions (2018-2023)

12.2.1 North America Bio-based Acrylic Acid Market Forecast (2018-2023)

12.2.2 Europe Bio-based Acrylic Acid Market Forecast (2018-2023)

12.2.3 Asia-Pacific Bio-based Acrylic Acid Market Forecast (2018-2023)

12.2.4 South America Bio-based Acrylic Acid Market Forecast (2018-2023)

12.2.5 Middle East and Africa Bio-based Acrylic Acid Market Forecast (2018-2023)

12.3 Bio-based Acrylic Acid Market Forecast by Type (2018-2023)

12.3.1 Global Bio-based Acrylic Acid Sales Forecast by Type (2018-2023)

12.3.2 Global Bio-based Acrylic Acid Market Share Forecast by Type (2018-2023)

12.4 Bio-based Acrylic Acid Market Forecast by Application (2018-2023)

12.4.1 Global Bio-based Acrylic Acid Sales Forecast by Application (2018-2023)

12.4.2 Global Bio-based Acrylic Acid Market Share Forecast by Application

(2018-2023)

13 SALES CHANNEL, DISTRIBUTORS, TRADERS AND DEALERS

13.1 Sales Channel

13.1.1 Direct Marketing

13.1.2 Indirect Marketing

13.1.3 Marketing Channel Future Trend

13.2 Distributors, Traders and Dealers

14 RESEARCH FINDINGS AND CONCLUSION

15 APPENDIX

15.1 Methodology

15.2 Data Source

List Of Tables

LIST OF TABLES AND FIGURES

Figure Bio-based Acrylic Acid Picture

Table Product Specifications of Bio-based Acrylic Acid

Figure Global Bio-based Acrylic Acid CAGR (%), Y-o-Y Growth (&) and Market Size, 2013-2023 (USD Million)

Figure Global Bio-based Acrylic Acid CAGR (%), Y-o-Y Growth (&) and Market Size, 2013-2023 (Sales)

Figure Global Sales Market Share of Bio-based Acrylic Acid by Types in 2017

Figure Purity (?99%) Picture

Table Major Manufacturers of Purity (?99%)

Figure Purity (?99%) Picture

Table Major Manufacturers of Purity (?99%)

Figure Bio-based Acrylic Acid Sales Market Share by Applications in 2017

Figure Super Absorbent Polymers Picture

Figure Coating Picture

Figure Polyacrylic Acid Polymers Picture

Figure Other Picture

Figure United States Bio-based Acrylic Acid Revenue (Value) and Growth Rate (2013-2023)

Figure Canada Bio-based Acrylic Acid Revenue (Value) and Growth Rate (2013-2023)

Figure Mexico Bio-based Acrylic Acid Revenue (Value) and Growth Rate (2013-2023)

Figure Germany Bio-based Acrylic Acid Revenue (Value) and Growth Rate (2013-2023)

Figure France Bio-based Acrylic Acid Revenue (Value) and Growth Rate (2013-2023)

Figure UK Bio-based Acrylic Acid Revenue (Value) and Growth Rate (2013-2023)

Figure Russia Bio-based Acrylic Acid Revenue (Value) and Growth Rate (2013-2023)

Figure Italy Bio-based Acrylic Acid Revenue (Value) and Growth Rate (2013-2023)

Figure China Bio-based Acrylic Acid Revenue (Value) and Growth Rate (2013-2023)

Figure Japan Bio-based Acrylic Acid Revenue (Value) and Growth Rate (2013-2023)

Figure Korea Bio-based Acrylic Acid Revenue (Value) and Growth Rate (2013-2023)

Figure India Bio-based Acrylic Acid Revenue (Value) and Growth Rate (2013-2023)

Figure Southeast Asia Bio-based Acrylic Acid Revenue (Value) and Growth Rate (2013-2023)

Figure Brazil Bio-based Acrylic Acid Revenue (Value) and Growth Rate (2013-2023)

Figure Egypt Bio-based Acrylic Acid Revenue (Value) and Growth Rate (2013-2023)

Figure Saudi Arabia Bio-based Acrylic Acid Revenue (Value) and Growth Rate (2013-2023)

Figure South Africa Bio-based Acrylic Acid Revenue (Value) and Growth Rate (2013-2023)

Figure Nigeria Bio-based Acrylic Acid Revenue (Value) and Growth Rate (2013-2023)

Table BASF Headquarter, Established, Main Business and Finance Overview (2017)

Table BASF Bio-based Acrylic Acid Production Bases, Sales Regions and Major Competitors

Table BASF Bio-based Acrylic Acid Product

Table BASF Bio-based Acrylic Acid Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global BASF Bio-based Acrylic Acid Sales Market Share in 2017

Figure Global BASF Bio-based Acrylic Acid Revenue Market Share in 2017

Table DOW Headquarter, Established, Main Business and Finance Overview (2017)

Table DOW Bio-based Acrylic Acid Production Bases, Sales Regions and Major Competitors

Table DOW Bio-based Acrylic Acid Product

Table DOW Bio-based Acrylic Acid Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global DOW Bio-based Acrylic Acid Sales Market Share in 2017

Figure Global DOW Bio-based Acrylic Acid Revenue Market Share in 2017

Table Arkema Headquarter, Established, Main Business and Finance Overview (2017)

Table Arkema Bio-based Acrylic Acid Production Bases, Sales Regions and Major Competitors

Table Arkema Bio-based Acrylic Acid Product

Table Arkema Bio-based Acrylic Acid Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Arkema Bio-based Acrylic Acid Sales Market Share in 2017

Figure Global Arkema Bio-based Acrylic Acid Revenue Market Share in 2017

Table LG Chem Headquarter, Established, Main Business and Finance Overview (2017)

Table LG Chem Bio-based Acrylic Acid Production Bases, Sales Regions and Major Competitors

Table LG Chem Bio-based Acrylic Acid Product

Table LG Chem Bio-based Acrylic Acid Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global LG Chem Bio-based Acrylic Acid Sales Market Share in 2017

Figure Global LG Chem Bio-based Acrylic Acid Revenue Market Share in 2017

Table Hexion Headquarter, Established, Main Business and Finance Overview (2017)

Table Hexion Bio-based Acrylic Acid Production Bases, Sales Regions and Major Competitors

Table Hexion Bio-based Acrylic Acid Product

Table Hexion Bio-based Acrylic Acid Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Hexion Bio-based Acrylic Acid Sales Market Share in 2017

Figure Global Hexion Bio-based Acrylic Acid Revenue Market Share in 2017

Table Global Bio-based Acrylic Acid Sales by Manufacturer (2016-2017)

Figure Global Bio-based Acrylic Acid Sales Market Share by Manufacturer in 2016

Figure Global Bio-based Acrylic Acid Sales Market Share by Manufacturer in 2017

Table Global Bio-based Acrylic Acid Revenue by Manufacturer (2016-2017)

Figure Global Bio-based Acrylic Acid Revenue Market Share by Manufacturer in 2016

Figure Global Bio-based Acrylic Acid Revenue Market Share by Manufacturer in 2017

Table Global Bio-based Acrylic Acid Price by Manufacturer (2016-2017)

Figure Top 3 Bio-based Acrylic Acid Manufacturer (Revenue) Market Share in 2017

Figure Top 6 Bio-based Acrylic Acid Manufacturer (Revenue) Market Share in 2017

Figure Global Bio-based Acrylic Acid Sales and Growth Rate (2013-2018)

Figure Global Bio-based Acrylic Acid Revenue and Growth Rate (2013-2018)

Table Global Bio-based Acrylic Acid Sales by Regions (2013-2018)

Table Global Bio-based Acrylic Acid Sales Market Share by Regions (2013-2018)

Table Global Bio-based Acrylic Acid Revenue by Regions (2013-2018)

Figure Global Bio-based Acrylic Acid Revenue Market Share by Regions in 2013

Figure Global Bio-based Acrylic Acid Revenue Market Share by Regions in 2017

Figure North America Bio-based Acrylic Acid Sales and Growth Rate (2013-2018)

Figure North America Bio-based Acrylic Acid Revenue and Growth Rate (2013-2018)

Figure Europe Bio-based Acrylic Acid Sales and Growth Rate (2013-2018)

Figure Europe Bio-based Acrylic Acid Revenue and Growth Rate (2013-2018)

Figure Asia-Pacific Bio-based Acrylic Acid Sales and Growth Rate (2013-2018)

Figure Asia-Pacific Bio-based Acrylic Acid Revenue and Growth Rate (2013-2018)

Figure South America Bio-based Acrylic Acid Sales and Growth Rate (2013-2018)

Figure South America Bio-based Acrylic Acid Revenue and Growth Rate (2013-2018)

Figure Middle East and Africa Bio-based Acrylic Acid Sales and Growth Rate (2013-2018)

Figure Middle East and Africa Bio-based Acrylic Acid Revenue and Growth Rate (2013-2018)

Figure North America Bio-based Acrylic Acid Revenue and Growth Rate (2013-2018)

Table North America Bio-based Acrylic Acid Sales by Countries (2013-2018)

Table North America Bio-based Acrylic Acid Sales Market Share by Countries (2013-2018)

Figure North America Bio-based Acrylic Acid Sales Market Share by Countries in 2013

Figure North America Bio-based Acrylic Acid Sales Market Share by Countries in 2017

Table North America Bio-based Acrylic Acid Revenue by Countries (2013-2018)

Table North America Bio-based Acrylic Acid Revenue Market Share by Countries (2013-2018)

Figure North America Bio-based Acrylic Acid Revenue Market Share by Countries in 2013

Figure North America Bio-based Acrylic Acid Revenue Market Share by Countries in 2017

Figure United States Bio-based Acrylic Acid Sales and Growth Rate (2013-2018)

Figure Canada Bio-based Acrylic Acid Sales and Growth Rate (2013-2018)

Figure Mexico Bio-based Acrylic Acid Sales and Growth Rate (2013-2018)

Table North America Bio-based Acrylic Acid Sales by Manufacturer (2016-2017)

Figure North America Bio-based Acrylic Acid Sales Market Share by Manufacturer in 2016

Figure North America Bio-based Acrylic Acid Sales Market Share by Manufacturer in 2017

Table North America Bio-based Acrylic Acid Revenue by Manufacturer (2016-2017)

Figure North America Bio-based Acrylic Acid Revenue Market Share by Manufacturer in 2016

Figure North America Bio-based Acrylic Acid Revenue Market Share by Manufacturer in 2017

Table North America Bio-based Acrylic Acid Sales by Type (2013-2018)

Table North America Bio-based Acrylic Acid Sales Share by Type (2013-2018)

Table North America Bio-based Acrylic Acid Revenue by Type (2013-2018)

Table North America Bio-based Acrylic Acid Revenue Share by Type (2013-2018)

Table North America Bio-based Acrylic Acid Sales by Application (2013-2018)

Table North America Bio-based Acrylic Acid Sales Share by Application (2013-2018)

Table North America Bio-based Acrylic Acid Revenue by Application (2013-2018)

Table North America Bio-based Acrylic Acid Revenue Share by Application (2013-2018)

Figure Europe Bio-based Acrylic Acid Revenue and Growth Rate (2013-2018)

Table Europe Bio-based Acrylic Acid Sales by Countries (2013-2018)

Table Europe Bio-based Acrylic Acid Sales Market Share by Countries (2013-2018)

Table Europe Bio-based Acrylic Acid Revenue by Countries (2013-2018)

Figure Europe Bio-based Acrylic Acid Revenue Market Share by Countries in 2016

Figure Europe Bio-based Acrylic Acid Revenue Market Share by Countries in 2017

Figure Germany Bio-based Acrylic Acid Sales and Growth Rate (2013-2018)

Figure UK Bio-based Acrylic Acid Sales and Growth Rate (2013-2018)

Figure France Bio-based Acrylic Acid Sales and Growth Rate (2013-2018)

Figure Russia Bio-based Acrylic Acid Sales and Growth Rate (2013-2018)

Figure Italy Bio-based Acrylic Acid Sales and Growth Rate (2013-2018)

Table Europe Bio-based Acrylic Acid Sales by Manufacturer (2016-2017)
Figure Europe Bio-based Acrylic Acid Sales Market Share by Manufacturer in 2016
Figure Europe Bio-based Acrylic Acid Sales Market Share by Manufacturer in 2017
Table Europe Bio-based Acrylic Acid Revenue by Manufacturer (2016-2017)
Figure Europe Bio-based Acrylic Acid Revenue Market Share by Manufacturer in 2016
Figure Europe Bio-based Acrylic Acid Revenue Market Share by Manufacturer in 2017
Table Europe Bio-based Acrylic Acid Sales by Type (2013-2018)
Table Europe Bio-based Acrylic Acid Sales Share by Type (2013-2018)
Table Europe Bio-based Acrylic Acid Revenue by Type (2013-2018)
Table Europe Bio-based Acrylic Acid Revenue Share by Type (2013-2018)
Table Europe Bio-based Acrylic Acid Sales by Application (2013-2018)
Table Europe Bio-based Acrylic Acid Sales Share by Application (2013-2018)
Table Europe Bio-based Acrylic Acid Revenue by Application (2013-2018)
Table Europe Bio-based Acrylic Acid Revenue Share by Application (2013-2018)
Figure Asia-Pacific Bio-based Acrylic Acid Revenue and Growth Rate (2013-2018)
Table Asia-Pacific Bio-based Acrylic Acid Sales by Countries (2013-2018)
Table Asia-Pacific Bio-based Acrylic Acid Sales Market Share by Countries (2013-2018)
Figure Asia-Pacific Bio-based Acrylic Acid Sales Market Share by Countries 2017
Table Asia-Pacific Bio-based Acrylic Acid Revenue by Countries (2013-2018)
Figure Asia-Pacific Bio-based Acrylic Acid Revenue Market Share by Countries 2017
Figure China Bio-based Acrylic Acid Sales and Growth Rate (2013-2018)
Figure Japan Bio-based Acrylic Acid Sales and Growth Rate (2013-2018)
Figure Korea Bio-based Acrylic Acid Sales and Growth Rate (2013-2018)
Figure India Bio-based Acrylic Acid Sales and Growth Rate (2013-2018)
Figure Southeast Asia Bio-based Acrylic Acid Sales and Growth Rate (2013-2018)
Table Asia-Pacific Bio-based Acrylic Acid Sales by Manufacturer (2016-2017)
Figure Asia-Pacific Bio-based Acrylic Acid Sales Market Share by Manufacturer in 2016
Figure Asia-Pacific Bio-based Acrylic Acid Sales Market Share by Manufacturer in 2017
Table Asia-Pacific Bio-based Acrylic Acid Revenue by Manufacturer (2016-2017)
Figure Asia-Pacific Bio-based Acrylic Acid Revenue Market Share by Manufacturer in 2016
Figure Asia-Pacific Bio-based Acrylic Acid Revenue Market Share by Manufacturer in 2017
Table Asia-Pacific Bio-based Acrylic Acid Sales by Type (2013-2018)
Table Asia-Pacific Bio-based Acrylic Acid Sales Share by Type (2013-2018)
Table Asia-Pacific Bio-based Acrylic Acid Revenue by Type (2013-2018)
Table Asia-Pacific Bio-based Acrylic Acid Revenue Share by Type (2013-2018)
Table Asia-Pacific Bio-based Acrylic Acid Sales by Application (2013-2018)
Table Asia-Pacific Bio-based Acrylic Acid Sales Share by Application (2013-2018)

Table Asia-Pacific Bio-based Acrylic Acid Revenue by Application (2013-2018)

Table Asia-Pacific Bio-based Acrylic Acid Revenue Share by Application (2013-2018)

Figure South America Bio-based Acrylic Acid Revenue and Growth Rate (2013-2018)

Table South America Bio-based Acrylic Acid Sales by Countries (2013-2018)

Table South America Bio-based Acrylic Acid Sales Market Share by Countries (2013-2018)

Figure South America Bio-based Acrylic Acid Sales Market Share by Countries in 2017

Table South America Bio-based Acrylic Acid Revenue by Countries (2013-2018)

Table South America Bio-based Acrylic Acid Revenue Market Share by Countries (2013-2018)

Figure South America Bio-based Acrylic Acid Revenue Market Share by Countries in 2017

Figure Brazil Bio-based Acrylic Acid Sales and Growth Rate (2013-2018)

Figure Argentina Bio-based Acrylic Acid Sales and Growth Rate (2013-2018)

Figure Colombia Bio-based Acrylic Acid Sales and Growth Rate (2013-2018)

Table South America Bio-based Acrylic Acid Sales by Manufacturer (2016-2017)

Figure South America Bio-based Acrylic Acid Sales Market Share by Manufacturer in 2016

Figure South America Bio-based Acrylic Acid Sales Market Share by Manufacturer in 2017

Table South America Bio-based Acrylic Acid Revenue by Manufacturer (2016-2017)

Figure South America Bio-based Acrylic Acid Revenue Market Share by Manufacturer in 2016

Figure South America Bio-based Acrylic Acid Revenue Market Share by Manufacturer in 2017

Table South America Bio-based Acrylic Acid Sales by Type (2013-2018)

Table South America Bio-based Acrylic Acid Sales Share by Type (2013-2018)

Table South America Bio-based Acrylic Acid Revenue by Type (2013-2018)

Table South America Bio-based Acrylic Acid Revenue Share by Type (2013-2018)

Table South America Bio-based Acrylic Acid Sales by Application (2013-2018)

Table South America Bio-based Acrylic Acid Sales Share by Application (2013-2018)

Table South America Bio-based Acrylic Acid Revenue by Application (2013-2018)

Table South America Bio-based Acrylic Acid Revenue Share by Application (2013-2018)

Figure Middle East and Africa Bio-based Acrylic Acid Revenue and Growth Rate (2013-2018)

Table Middle East and Africa Bio-based Acrylic Acid Sales by Countries (2013-2018)

Table Middle East and Africa Bio-based Acrylic Acid Sales Market Share by Countries (2013-2018)

Figure Middle East and Africa Bio-based Acrylic Acid Sales Market Share by Countries in 2017

Table Middle East and Africa Bio-based Acrylic Acid Revenue by Countries (2013-2018)

Table Middle East and Africa Bio-based Acrylic Acid Revenue Market Share by Countries (2013-2018)

Figure Middle East and Africa Bio-based Acrylic Acid Revenue Market Share by Countries in 2013

Figure Middle East and Africa Bio-based Acrylic Acid Revenue Market Share by Countries in 2017

Figure Saudi Arabia Bio-based Acrylic Acid Sales and Growth Rate (2013-2018)

Figure UAE Bio-based Acrylic Acid Sales and Growth Rate (2013-2018)

Figure Egypt Bio-based Acrylic Acid Sales and Growth Rate (2013-2018)

Figure Nigeria Bio-based Acrylic Acid Sales and Growth Rate (2013-2018)

Figure South Africa Bio-based Acrylic Acid Sales and Growth Rate (2013-2018)

Table Middle East and Africa Bio-based Acrylic Acid Sales by Manufacturer (2016-2017)

Figure Middle East and Africa Bio-based Acrylic Acid Sales Market Share by Manufacturer in 2016

Figure Middle East and Africa Bio-based Acrylic Acid Sales Market Share by Manufacturer in 2017

Table Middle East and Africa Bio-based Acrylic Acid Revenue by Manufacturer (2016-2017)

Figure Middle East and Africa Bio-based Acrylic Acid Revenue Market Share by Manufacturer in 2016

Figure Middle East and Africa Bio-based Acrylic Acid Revenue Market Share by Manufacturer in 2017

Table Middle East and Africa Bio-based Acrylic Acid Sales by Type (2013-2018)

Table Middle East and Africa Bio-based Acrylic Acid Sales Share by Type (2013-2018)

Table Middle East and Africa Bio-based Acrylic Acid Revenue by Type (2013-2018)

Table Middle East and Africa Bio-based Acrylic Acid Revenue Share by Type (2013-2018)

Table Middle East and Africa Bio-based Acrylic Acid Sales by Application (2013-2018)

Table Middle East and Africa Bio-based Acrylic Acid Sales Share by Application (2013-2018)

Table Middle East and Africa Bio-based Acrylic Acid Revenue by Application (2013-2018)

Table Middle East and Africa Bio-based Acrylic Acid Revenue Share by Application (2013-2018)

Table Global Bio-based Acrylic Acid Sales by Type (2013-2018)

Table Global Bio-based Acrylic Acid Sales Share by Type (2013-2018)
Table Global Bio-based Acrylic Acid Revenue by Type (2013-2018)
Table Global Bio-based Acrylic Acid Revenue Share by Type (2013-2018)
Figure Global Purity (?99%) Sales Growth (2013-2018)
Figure Global Purity (?99%) Price (2013-2018)
Figure Global Purity (?99%) Sales Growth (2013-2018)
Figure Global Purity (?99%) Price (2013-2018)
Table Global Bio-based Acrylic Acid Sales by Application (2013-2018)
Table Global Bio-based Acrylic Acid Sales Share by Application (2013-2018)
Figure Global Super Absorbent Polymers Sales Growth (2013-2018)
Figure Global Coating Sales Growth (2013-2018)
Figure Global Polyacrylic Acid Polymers Sales Growth (2013-2018)
Figure Global Other Sales Growth (2013-2018)
Figure Global Bio-based Acrylic Acid Sales, Revenue and Growth Rate (2018-2023)
Table Global Bio-based Acrylic Acid Sales Forecast by Regions (2018-2023)
Table Global Bio-based Acrylic Acid Market Share Forecast by Regions (2018-2023)
Figure North America Sales Bio-based Acrylic Acid Market Forecast (2018-2023)
Figure Europe Sales Bio-based Acrylic Acid Market Forecast (2018-2023)
Figure Asia-Pacific Sales Bio-based Acrylic Acid Market Forecast (2018-2023)
Figure South America Sales Bio-based Acrylic Acid Market Forecast (2018-2023)
Figure Middle East and Africa Sales Bio-based Acrylic Acid Market Forecast (2018-2023)
Table Global Bio-based Acrylic Acid Sales Forecast by Type (2018-2023)
Table Global Bio-based Acrylic Acid Market Share Forecast by Type (2018-2023)
Table Global Bio-based Acrylic Acid Sales Forecast by Application (2018-2023)
Table Global Bio-based Acrylic Acid Market Share Forecast by Application (2018-2023)
Table Distributors/Traders/ Dealers List

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