

# Global Bioadhesives Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Bioadhesives market size was valued at USD 6743.5 million in 2023 and is forecast to a readjusted size of USD 13180 million by 2030 with a CAGR of 10.0% during review period.

Bio-adhesives is a natural polymeric material which is used as adhesives (substance applied to the surfaces of materials that binds them together and resists separation) between two separate materials. Bio-adhesives are mostly used to describe glue which is used to bind the substance and resist separation between two materials. Glue is synthetically (execution of chemical reactions to obtain a product) formed by using biological monomers (molecule that is used to chemically bind two molecules to form a polymer) such as sugars or by any synthetic material designed to adhere to biological tissue. Bio-adhesives materials have the property to build durable interface between two classes of materials such as hard and soft materials, which are of disparate scale and exhibit certain characteristic which makes them different from synthetic adhesives. Protein and carbohydrate are the major substances used to make bio-adhesives. Proteins (gelatin) and carbohydrates (starch) have been used as general-purpose glues by general public since ages.

A global shift in trend towards bio-based products owing to increasing awareness among consumers is expected to remain a major driving force for bio-adhesives market growth. Increasing government and environmental regulations towards bio-based production are projected to fuel global bio-adhesives market growth. Bio-adhesives find wide application in end-use industries such as packaging & paper, construction, wood and medical industries. Growing preference towards sustainable packaging coupled with increasing awareness towards bio-based adhesives in the packaging industry is expected to impact market growth positively. Increasing penetration in packaging

application such as printed sheets lamination, cigarettes & filters, flexible packaging and specialty packaging are expected to bolster bio-adhesives demand over next seven years. Growing packaging & paper industry in emerging economies of Asia Pacific and Latin America is projected to augment global market growth. Increasing demand from the healthcare sector for biomedical application is driving the global bio-adhesives market. Additionally, increasing stringent environmental regulations and consumer awareness towards the adverse effects of synthetic materials is further driving the global bio-adhesives market. Also, industrial and individuals inclination toward using bio-based product to keep the environment green or eco-friendly is further expected to drive the global bio-adhesives market to some extent. North America was the second largest regional market in the industry. A key factor driving this region is the widening application scope in packaging & paper and construction industries. Greater awareness about environment friendly, bio-based, and bio-safe products, can add significantly to market expansion. The North American region may be propelled by the entry of new market entrants. This will stand to benefit the region over the forecast period.

The Global Info Research report includes an overview of the development of the Bioadhesives industry chain, the market status of Packaging (Plant Based, Animal Based), Construction (Plant Based, Animal Based), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Bioadhesives.

Regionally, the report analyzes the Bioadhesives markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Bioadhesives market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Bioadhesives market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Bioadhesives industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size,

including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Plant Based, Animal Based).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Bioadhesives market.

**Regional Analysis:** The report involves examining the Bioadhesives market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Bioadhesives market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Bioadhesives:

**Company Analysis:** Report covers individual Bioadhesives manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Bioadhesives This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Packaging, Construction).

**Technology Analysis:** Report covers specific technologies relevant to Bioadhesives. It assesses the current state, advancements, and potential future developments in Bioadhesives areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Bioadhesives market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Bioadhesives market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Plant Based

Animal Based

### Market segment by Application

Packaging

Construction

Furniture and Wood

Personal Care

Medical

Others

### Major players covered

3M Company

Arkema

Henkel

Paramelt

## Dow Chemical Company

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Bioadhesives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Bioadhesives, with price, sales, revenue and global market share of Bioadhesives from 2019 to 2024.

Chapter 3, the Bioadhesives competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Bioadhesives breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Bioadhesives market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Bioadhesives.

Chapter 14 and 15, to describe Bioadhesives sales channel, distributors, customers, research findings and conclusion.

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