

Global Binding and Laminating Machines Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Binding and Laminating Machines market size was valued at US\$ 431 million in 2025 and is forecast to a readjusted size of US\$ 626 million by 2032 with a CAGR of 5.6% during review period.

Binding and laminating machines are devices that integrate document binding and surface lamination functions, or are used to perform these two types of post-press processing. They create bound documents using methods such as adhesive binding, punch binding, and thermal binding, while applying plastic film to the paper surface via heated rollers or cold lamination mechanisms to enhance durability, water resistance, and visual appeal.

Upstream suppliers primarily provide steel, engineering plastics, motors, heating rollers, temperature controllers, sensors, adhesives, binding consumables, and laminating materials; downstream sectors include quick-print shops, advertising production companies, schools, government agencies, office users, publishing houses, and commercial printing enterprises.

The global market for binding and laminating machines has an average price of \$310 per unit, with sales volume reaching approximately 1.35 million units and an industry profit margin of 32%.

The global binding and laminating machine market is poised to evolve toward multifunctional integration, automated control, digital operation, and energy efficiency/environmental sustainability. Demand for quick printing and short-run printing will drive the need for equipment that supports diverse paper sizes, binding methods,

and both cold and hot lamination processes, while also improving warm-up speeds, processing precision, and continuous operation capabilities. Features such as touchscreen controls, automatic thickness detection, synchronized temperature and speed adjustments, fault diagnostics, and consumable status alerts will become increasingly common. While the shift toward paperless offices may limit demand for traditional document processing, personalized printing, educational materials, advertising displays, photo books, and ID card production will continue to offer stable market opportunities. Key areas for technological upgrades will include low-temperature lamination, solvent-free adhesive films, energy-efficient heating, and modular maintenance; market competition will increasingly focus on equipment reliability, processing quality, consumable compatibility, and after-sales service.

Report Scope

This report is a detailed and comprehensive analysis for global Binding and Laminating Machines market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Binding and Laminating Machines market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Binding and Laminating Machines market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Binding and Laminating Machines market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Binding and Laminating Machines market shares of main players, shipments in

revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Binding and Laminating Machines

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Binding and Laminating Machines market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ACCO Brands (GBC, Leitz, Rexel), Fellowes, Akiles, Plockmatic Group (Morgana, Intec, Renz), Müller Martini, Horizon, Duplo, Fujipla, GMP, D&K Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Binding and Laminating Machines market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Desktop Binding and Laminating Machine

Floor-Standing Binding and Laminating Machine

Modular Binding and Laminating System

Market segment by Binding Method

Comb Binding and Laminating Machine

Wire Binding and Laminating Machine

Coil Binding and Laminating Machine

Market segment by Maximum Working Width

Below 230 mm

230–330 mm

331–450 mm

451–650 mm

Above 650 mm

Market segment by Application

Individual Users

Corporate Offices

Educational Institutions

Government Agencies

Copy and Print Shops

Others

Major players covered

ACCO Brands (GBC, Leitz, Rexel)

Fellowes

Akiles

Plockmatic Group (Morgana, Intec, Renz)

Müller Martini

Horizon

Duplo

Fujipla

GMP

D&K Group

FOLIANT

KOMFI

Deli

Comix

BOWAY

Zhejiang Daxiang (FRONT)

Rayson

JMD

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Binding and Laminating Machines product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Binding and Laminating Machines, with price, sales quantity, revenue, and global market share of Binding and Laminating Machines from 2021 to 2026.

Chapter 3, the Binding and Laminating Machines competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Binding and Laminating Machines breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Binding and Laminating Machines market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Binding and Laminating Machines.

Chapter 14 and 15, to describe Binding and Laminating Machines sales channel, distributors, customers, research findings and conclusion.

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