

Global Binding and Laminating Machines Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GC7D2157DF7EEN.html>

Date: September 2026

Pages: 137

Price: US\$ 4,480.00 (Single User License)

ID: GC7D2157DF7EEN

Abstracts

The global Binding and Laminating Machines market size is expected to reach \$ 626 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

Binding and laminating machines are devices that integrate document binding and surface lamination functions, or are used to perform these two types of post-press processing. They create bound documents using methods such as adhesive binding, punch binding, and thermal binding, while applying plastic film to the paper surface via heated rollers or cold lamination mechanisms to enhance durability, water resistance, and visual appeal.

Upstream suppliers primarily provide steel, engineering plastics, motors, heating rollers, temperature controllers, sensors, adhesives, binding consumables, and laminating materials; downstream sectors include quick-print shops, advertising production companies, schools, government agencies, office users, publishing houses, and commercial printing enterprises.

The global market for binding and laminating machines has an average price of \$310 per unit, with sales volume reaching approximately 1.35 million units and an industry profit margin of 32%.

The global binding and laminating machine market is poised to evolve toward multifunctional integration, automated control, digital operation, and energy efficiency/environmental sustainability. Demand for quick printing and short-run printing will drive the need for equipment that supports diverse paper sizes, binding methods, and both cold and hot lamination processes, while also improving warm-up speeds,

processing precision, and continuous operation capabilities. Features such as touchscreen controls, automatic thickness detection, synchronized temperature and speed adjustments, fault diagnostics, and consumable status alerts will become increasingly common. While the shift toward paperless offices may limit demand for traditional document processing, personalized printing, educational materials, advertising displays, photo books, and ID card production will continue to offer stable market opportunities. Key areas for technological upgrades will include low-temperature lamination, solvent-free adhesive films, energy-efficient heating, and modular maintenance; market competition will increasingly focus on equipment reliability, processing quality, consumable compatibility, and after-sales service.

Report Scope

This report studies the global Binding and Laminating Machines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Binding and Laminating Machines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Binding and Laminating Machines that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Binding and Laminating Machines total production and demand, 2021-2032, (K Units)

Global Binding and Laminating Machines total production value, 2021-2032, (USD Million)

Global Binding and Laminating Machines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Binding and Laminating Machines consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Binding and Laminating Machines domestic production, consumption, key domestic manufacturers and share

Global Binding and Laminating Machines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Binding and Laminating Machines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Binding and Laminating Machines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Binding and Laminating Machines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ACCO Brands (GBC, Leitz, Rexel), Fellowes, Akiles, Plockmatic Group (Morgana, Intec, Renz), Müller Martini, Horizon, Duplo, Fujipla, GMP, D&K Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Binding and Laminating Machines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Binding and Laminating Machines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Binding and Laminating Machines Market, Segmentation by Type:

Desktop Binding and Laminating Machine

Floor-Standing Binding and Laminating Machine

Modular Binding and Laminating System

Global Binding and Laminating Machines Market, Segmentation by Binding Method:

Comb Binding and Laminating Machine

Wire Binding and Laminating Machine

Coil Binding and Laminating Machine

Global Binding and Laminating Machines Market, Segmentation by Maximum Working Width:

Below 230 mm

230–330 mm

331–450 mm

451–650 mm

Above 650 mm

Global Binding and Laminating Machines Market, Segmentation by Application:

Individual Users

Corporate Offices

Educational Institutions

Government Agencies

Copy and Print Shops

Others

Companies Profiled:

ACCO Brands (GBC, Leitz, Rexel)

Fellowes

Akiles

Plockmatic Group (Morgana, Intec, Renz)

Müller Martini

Horizon

Duplo

Fujipla

GMP

D&K Group

FOLIANT

KOMFI

Deli

Comix

BOWAY

Zhejiang Daxiang (FRONT)

Rayson

JMD

Key Questions Answered

1. How big is the global Binding and Laminating Machines market?
2. What is the demand of the global Binding and Laminating Machines market?
3. What is the year over year growth of the global Binding and Laminating Machines market?
4. What is the total value of the global Binding and Laminating Machines market?
5. Who are the Major Players in the global Binding and Laminating Machines market?

6. What are the growth factors driving the market demand?

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