

Global Binders Excipients Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Binders Excipients market size was valued at USD 1214.1 million in 2023 and is forecast to a readjusted size of USD 1716.6 million by 2030 with a CAGR of 5.1% during review period.

Binders are used to hold or bind materials close enough so that they form a cohesive unit; binders also act as adhesives. Binder excipients are used during medicine or drug formulations. They are used to form granules of medical powders, which under compaction can take various shapes to form a compact mass, known as tablets.

The growing demand for various pharmaceutical products on account of ageing population and rising cases of chronic diseases acts as the major factor driving the binder excipients market worldwide. The recent patent expiries of a number of drugs is further projected to provide a positive thrust to the demand for binder excipients in generic drug manufacturing. Some of the other factors facilitating the market growth are advancements in nanotechnology, emergence of new excipients and rising demand for functionality excipients. The US and Germany accounted for the major shares because of the presence of a large number of excipient manufacturers. Pharmaceutical companies are the major consumers of binder excipients.

The Global Info Research report includes an overview of the development of the Binders Excipients industry chain, the market status of Tablets/Capsules (Cellulosic, Co-Processed Compressible Excipients), Dry Form and Solvents (Cellulosic, Co-Processed Compressible Excipients), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Binders Excipients.

Regionally, the report analyzes the Binders Excipients markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Binders Excipients market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Binders Excipients market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Binders Excipients industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Cellulosic, Co-Processed Compressible Excipients).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Binders Excipients market.

Regional Analysis: The report involves examining the Binders Excipients market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Binders Excipients market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Binders Excipients:

Company Analysis: Report covers individual Binders Excipients manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and

strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Binders Excipients. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Tablets/Capsules, Dry Form and Solvents).

Technology Analysis: Report covers specific technologies relevant to Binders Excipients. It assesses the current state, advancements, and potential future developments in Binders Excipients areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Binders Excipients market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Binders Excipients market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Cellulosic

Co-Processed Compressible Excipients

Lactose

Polyols

Povidones

Starches and Polysaccharides

Others

Market segment by Application

Tablets/Capsules

Dry Form and Solvents

Wet Form

Major players covered

Ashland

BASF

Colorcon

Croda International

EMD Millipore

Dow Chemical

FMC BioPolymer

Fuji Chemical Industry

Ingredion

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Binders Excipients product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Binders Excipients, with price, sales, revenue and global market share of Binders Excipients from 2019 to 2024.

Chapter 3, the Binders Excipients competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Binders Excipients breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Binders Excipients market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Binders Excipients.

Chapter 14 and 15, to describe Binders Excipients sales channel, distributors, customers, research findings and conclusion.

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