

# Global Binder Jetting Technology Supply, Demand and Key Producers, 2023-2029

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#### **Abstracts**

The global Binder Jetting Technology market size is expected to reach \$ 204.7 million by 2029, rising at a market growth of 10.8% CAGR during the forecast period (2023-2029).

Global key players of binder jetting technology include ExOne, Desktop Metal, 3D Systems, etc. The top three players hold a share about 64%. North America is the largest producer, has a share about 67%, followed by Europe and China, with share 19% and 6%, respectively. The largest market is North America, with a share about 50%, followed by Europe and Asia Pacific, with share 31% and 11%, separately.

Binder Jetting/3DP (hereinafter referred to as BJ) is a high-efficiency and low-cost 'line scan' 3D printing technology. It was born at the Massachusetts Institute of Technology in the United States as early as 1993. The industry chain is longer, and the development process of BJ technology obviously lags behind the laser 3D printing technology based on 'point scanning', but with the advantages of efficiency and cost, BJ technology has a strong stamina. In recent years, with a series of technological breakthroughs in the field of BJ, especially the successful development of BJ metal, it has once again attracted widespread attention in the industry, which is called 'Additive 2.0' technology. The origins of metal binder jetting can be traced back to 1993, when the Massachusetts Institute of Technology (MIT) developed an inkjet-based process that used metal powders to create 3D objects. Manufacturing company Extrude Hone Corporation licensed the MIT technology exclusively in 1996. The company has since developed and commercialized a metal binder jetting system, and the first 3D printer, the ProMetal RTS-300, was delivered to Motorola in 1999. ExOne was spun off from Extrude Hone Corporation in 2005 and until the early 2010s remained the only company offering metal binder jetting services and systems. At that point, early MIT patents on



the technology began to expire, allowing new companies to enter the market. The 2010s marked a new era in metal binder jetting. From start-ups to more established players, many companies are actively seeking to break through the possibilities of current metal-bonded jetting technology. ExOne is one of the oldest players in metal binder jetting.

This report studies the global Binder Jetting Technology production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Binder Jetting Technology, and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of Binder Jetting Technology that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Binder Jetting Technology total production and demand, 2018-2029, (Units)

Global Binder Jetting Technology total production value, 2018-2029, (USD Million)

Global Binder Jetting Technology production by region & country, production, value, CAGR, 2018-2029, (USD Million) & (Units)

Global Binder Jetting Technology consumption by region & country, CAGR, 2018-2029 & (Units)

U.S. VS China: Binder Jetting Technology domestic production, consumption, key domestic manufacturers and share

Global Binder Jetting Technology production by manufacturer, production, price, value and market share 2018-2023, (USD Million) & (Units)

Global Binder Jetting Technology production by Type, production, value, CAGR, 2018-2029, (USD Million) & (Units)

Global Binder Jetting Technology production by Application production, value, CAGR, 2018-2029, (USD Million) & (Units)



This reports profiles key players in the global Binder Jetting Technology market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ExOne, Voxeljet, Desktop Metal, Digital Metal and 3D Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Binder Jetting Technology market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global Binder Jetting Technology Market, By Region:

| United States |  |
|---------------|--|
| China         |  |
| Europe        |  |
| Japan         |  |
| South Korea   |  |
| ASEAN         |  |
| India         |  |
| Rest of World |  |



## Global Binder Jetting Technology Market, Segmentation by Type Metallic Material Ceramic Material Plastic Material Sand Material Other Global Binder Jetting Technology Market, Segmentation by Application **Industrial Parts** Aerospace Car Medical Model Mold Other Companies Profiled: ExOne Voxeljet

**Desktop Metal** 

Digital Metal

3D Systems



#### Key Questions Answered

- 1. How big is the global Binder Jetting Technology market?
- 2. What is the demand of the global Binder Jetting Technology market?
- 3. What is the year over year growth of the global Binder Jetting Technology market?
- 4. What is the production and production value of the global Binder Jetting Technology market?
- 5. Who are the key producers in the global Binder Jetting Technology market?
- 6. What are the growth factors driving the market demand?



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