

Global Binder Jetting Technology Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Binder Jetting Technology market size was valued at USD 100 million in 2023 and is forecast to a readjusted size of USD 204.7 million by 2030 with a CAGR of 10.8% during review period.

Binder Jetting/3DP (hereinafter referred to as BJ) is a high-efficiency and low-cost 'line scan' 3D printing technology. It was born at the Massachusetts Institute of Technology in the United States as early as 1993. The industry chain is longer, and the development process of BJ technology obviously lags behind the laser 3D printing technology based on 'point scanning', but with the advantages of efficiency and cost, BJ technology has a strong stamina. In recent years, with a series of technological breakthroughs in the field of BJ, especially the successful development of BJ metal, it has once again attracted widespread attention in the industry, which is called 'Additive 2.0' technology. The origins of metal binder jetting can be traced back to 1993, when the Massachusetts Institute of Technology (MIT) developed an inkjet-based process that used metal powders to create 3D objects. Manufacturing company Extrude Hone Corporation licensed the MIT technology exclusively in 1996. The company has since developed and commercialized a metal binder jetting system, and the first 3D printer, the ProMetal RTS-300, was delivered to Motorola in 1999. ExOne was spun off from Extrude Hone Corporation in 2005 and until the early 2010s remained the only company offering metal binder jetting services and systems. At that point, early MIT patents on the technology began to expire, allowing new companies to enter the market. The 2010s marked a new era in metal binder jetting. From start-ups to more established players, many companies are actively seeking to break through the possibilities of current metal-bonded jetting technology. ExOne is one of the oldest players in metal



binder jetting.

Global key players of binder jetting technology include ExOne, Desktop Metal, 3D Systems, etc. The top three players hold a share about 64%. North America is the largest producer, has a share about 67%, followed by Europe and China, with share 19% and 6%, respectively. The largest market is North America, with a share about 50%, followed by Europe and Asia Pacific, with share 31% and 11%, separately.

The Global Info Research report includes an overview of the development of the Binder Jetting Technology industry chain, the market status of Industrial Parts (Metallic Material, Ceramic Material), Aerospace (Metallic Material, Ceramic Material), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Binder Jetting Technology.

Regionally, the report analyzes the Binder Jetting Technology markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Binder Jetting Technology market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Binder Jetting Technology market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Binder Jetting Technology industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Metallic Material, Ceramic Material).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Binder Jetting Technology market.

Regional Analysis: The report involves examining the Binder Jetting Technology market



at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Binder Jetting Technology market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Binder Jetting Technology:

Company Analysis: Report covers individual Binder Jetting Technology manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Binder Jetting Technology This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Industrial Parts, Aerospace).

Technology Analysis: Report covers specific technologies relevant to Binder Jetting Technology. It assesses the current state, advancements, and potential future developments in Binder Jetting Technology areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Binder Jetting Technology market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Binder Jetting Technology market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.



Market segment by Type

Metallic Material

Ceramic Material

Plastic Material

Sand Material

Other

Market segment by Application

Industrial Parts

Aerospace

Car

Medical

Model Mold

Other

Major players covered

ExOne

Voxeljet

Desktop Metal

Digital Metal

3D Systems



Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Binder Jetting Technology product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Binder Jetting Technology, with price, sales, revenue and global market share of Binder Jetting Technology from 2019 to 2024.

Chapter 3, the Binder Jetting Technology competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Binder Jetting Technology breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Binder Jetting Technology market forecast, by regions, type and



application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Binder Jetting Technology.

Chapter 14 and 15, to describe Binder Jetting Technology sales channel, distributors, customers, research findings and conclusion.



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