

Global Binder Jetting Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Binder Jetting market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

Binder jetting, also known as binder jet 3D printing, is an additive manufacturing technique that uses a liquid binding agent to bind together layers of powder material. Several driving factors contribute to the adoption and growth of binder jetting technology. These factors include:

- 1. **Cost Efficiency**:** Binder jetting offers cost advantages compared to traditional manufacturing methods, especially for complex geometries or low volume production. By eliminating the need for tooling and enabling efficient material utilization, binder jetting can reduce production costs, making it an attractive option for cost-conscious industries.
- 2. **Speed and Efficiency**:** Binder jetting technology allows for rapid production of parts or prototypes. By enabling simultaneous printing of multiple parts and utilizing fast curing binders, it can reduce production lead times and increase manufacturing efficiency compared to traditional manufacturing methods.
- 3. **Design Freedom and Complexity**:** Binder jetting allows for the production of intricate and complex geometries that are difficult or impossible to achieve through other manufacturing processes. This design freedom enables the creation of lightweight, optimized, and customizable parts that meet specific engineering requirements.
- 4. **Material Versatility**:** Binder jetting supports a wide range of materials, including

metals, ceramics, composites, and even sand. This material versatility offers flexibility in the selection of materials best suited for specific applications, allowing the production of parts with desired mechanical, thermal, or electrical properties.

5. ****Reduced Waste and Sustainability****: Binder jetting reduces material waste as it only uses the necessary amount of powdered material for each build. Additionally, binder jetting allows for the recycling and reuse of excess powder, minimizing environmental impact and contributing to sustainability efforts.

The Global Info Research report includes an overview of the development of the Binder Jetting industry chain, the market status of Aerospace (Metal, Sands), Defence (Metal, Sands), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Binder Jetting.

Regionally, the report analyzes the Binder Jetting markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Binder Jetting market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Binder Jetting market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Binder Jetting industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Metal, Sands).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Binder Jetting market.

Regional Analysis: The report involves examining the Binder Jetting market at a

regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Binder Jetting market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Binder Jetting:

Company Analysis: Report covers individual Binder Jetting players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Binder Jetting. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Aerospace, Defence).

Technology Analysis: Report covers specific technologies relevant to Binder Jetting. It assesses the current state, advancements, and potential future developments in Binder Jetting areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Binder Jetting market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Binder Jetting market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Metal

Sands

Different Ceramics

Other

Market segment by Application

Aerospace

Defence

Automobile

Retail

Construction

Other

Market segment by players, this report covers

ExOne

NanoSteel

3D Systems

Voxeljet

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Binder Jetting product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Binder Jetting, with revenue, gross margin and global market share of Binder Jetting from 2019 to 2024.

Chapter 3, the Binder Jetting competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Binder Jetting market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Binder Jetting.

Chapter 13, to describe Binder Jetting research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Binder Jetting
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Classification of Binder Jetting by Type
 - 1.3.1 Overview: Global Binder Jetting Market Size by Type: 2019 Versus 2023 Versus 2030
 - 1.3.2 Global Binder Jetting Consumption Value Market Share by Type in 2023
 - 1.3.3 Metal
 - 1.3.4 Sands
 - 1.3.5 Different Ceramics
 - 1.3.6 Other
- 1.4 Global Binder Jetting Market by Application
 - 1.4.1 Overview: Global Binder Jetting Market Size by Application: 2019 Versus 2023 Versus 2030
 - 1.4.2 Aerospace
 - 1.4.3 Defence
 - 1.4.4 Automobile
 - 1.4.5 Retail
 - 1.4.6 Construction
 - 1.4.7 Other
- 1.5 Global Binder Jetting Market Size & Forecast
- 1.6 Global Binder Jetting Market Size and Forecast by Region
 - 1.6.1 Global Binder Jetting Market Size by Region: 2019 VS 2023 VS 2030
 - 1.6.2 Global Binder Jetting Market Size by Region, (2019-2030)
 - 1.6.3 North America Binder Jetting Market Size and Prospect (2019-2030)
 - 1.6.4 Europe Binder Jetting Market Size and Prospect (2019-2030)
 - 1.6.5 Asia-Pacific Binder Jetting Market Size and Prospect (2019-2030)
 - 1.6.6 South America Binder Jetting Market Size and Prospect (2019-2030)
 - 1.6.7 Middle East and Africa Binder Jetting Market Size and Prospect (2019-2030)

2 COMPANY PROFILES

- 2.1 ExOne
 - 2.1.1 ExOne Details
 - 2.1.2 ExOne Major Business
 - 2.1.3 ExOne Binder Jetting Product and Solutions

- 2.1.4 ExOne Binder Jetting Revenue, Gross Margin and Market Share (2019-2024)
- 2.1.5 ExOne Recent Developments and Future Plans
- 2.2 NanoSteel
 - 2.2.1 NanoSteel Details
 - 2.2.2 NanoSteel Major Business
 - 2.2.3 NanoSteel Binder Jetting Product and Solutions
 - 2.2.4 NanoSteel Binder Jetting Revenue, Gross Margin and Market Share (2019-2024)
 - 2.2.5 NanoSteel Recent Developments and Future Plans
- 2.3 3D Systems
 - 2.3.1 3D Systems Details
 - 2.3.2 3D Systems Major Business
 - 2.3.3 3D Systems Binder Jetting Product and Solutions
 - 2.3.4 3D Systems Binder Jetting Revenue, Gross Margin and Market Share (2019-2024)
 - 2.3.5 3D Systems Recent Developments and Future Plans
- 2.4 Voxeljet
 - 2.4.1 Voxeljet Details
 - 2.4.2 Voxeljet Major Business
 - 2.4.3 Voxeljet Binder Jetting Product and Solutions
 - 2.4.4 Voxeljet Binder Jetting Revenue, Gross Margin and Market Share (2019-2024)
 - 2.4.5 Voxeljet Recent Developments and Future Plans

3 MARKET COMPETITION, BY PLAYERS

- 3.1 Global Binder Jetting Revenue and Share by Players (2019-2024)
- 3.2 Market Share Analysis (2023)
 - 3.2.1 Market Share of Binder Jetting by Company Revenue
 - 3.2.2 Top 3 Binder Jetting Players Market Share in 2023
 - 3.2.3 Top 6 Binder Jetting Players Market Share in 2023
- 3.3 Binder Jetting Market: Overall Company Footprint Analysis
 - 3.3.1 Binder Jetting Market: Region Footprint
 - 3.3.2 Binder Jetting Market: Company Product Type Footprint
 - 3.3.3 Binder Jetting Market: Company Product Application Footprint
- 3.4 New Market Entrants and Barriers to Market Entry
- 3.5 Mergers, Acquisition, Agreements, and Collaborations

4 MARKET SIZE SEGMENT BY TYPE

- 4.1 Global Binder Jetting Consumption Value and Market Share by Type (2019-2024)

4.2 Global Binder Jetting Market Forecast by Type (2025-2030)

5 MARKET SIZE SEGMENT BY APPLICATION

5.1 Global Binder Jetting Consumption Value Market Share by Application (2019-2024)

5.2 Global Binder Jetting Market Forecast by Application (2025-2030)

6 NORTH AMERICA

6.1 North America Binder Jetting Consumption Value by Type (2019-2030)

6.2 North America Binder Jetting Consumption Value by Application (2019-2030)

6.3 North America Binder Jetting Market Size by Country

6.3.1 North America Binder Jetting Consumption Value by Country (2019-2030)

6.3.2 United States Binder Jetting Market Size and Forecast (2019-2030)

6.3.3 Canada Binder Jetting Market Size and Forecast (2019-2030)

6.3.4 Mexico Binder Jetting Market Size and Forecast (2019-2030)

7 EUROPE

7.1 Europe Binder Jetting Consumption Value by Type (2019-2030)

7.2 Europe Binder Jetting Consumption Value by Application (2019-2030)

7.3 Europe Binder Jetting Market Size by Country

7.3.1 Europe Binder Jetting Consumption Value by Country (2019-2030)

7.3.2 Germany Binder Jetting Market Size and Forecast (2019-2030)

7.3.3 France Binder Jetting Market Size and Forecast (2019-2030)

7.3.4 United Kingdom Binder Jetting Market Size and Forecast (2019-2030)

7.3.5 Russia Binder Jetting Market Size and Forecast (2019-2030)

7.3.6 Italy Binder Jetting Market Size and Forecast (2019-2030)

8 ASIA-PACIFIC

8.1 Asia-Pacific Binder Jetting Consumption Value by Type (2019-2030)

8.2 Asia-Pacific Binder Jetting Consumption Value by Application (2019-2030)

8.3 Asia-Pacific Binder Jetting Market Size by Region

8.3.1 Asia-Pacific Binder Jetting Consumption Value by Region (2019-2030)

8.3.2 China Binder Jetting Market Size and Forecast (2019-2030)

8.3.3 Japan Binder Jetting Market Size and Forecast (2019-2030)

8.3.4 South Korea Binder Jetting Market Size and Forecast (2019-2030)

8.3.5 India Binder Jetting Market Size and Forecast (2019-2030)

8.3.6 Southeast Asia Binder Jetting Market Size and Forecast (2019-2030)

8.3.7 Australia Binder Jetting Market Size and Forecast (2019-2030)

9 SOUTH AMERICA

9.1 South America Binder Jetting Consumption Value by Type (2019-2030)

9.2 South America Binder Jetting Consumption Value by Application (2019-2030)

9.3 South America Binder Jetting Market Size by Country

9.3.1 South America Binder Jetting Consumption Value by Country (2019-2030)

9.3.2 Brazil Binder Jetting Market Size and Forecast (2019-2030)

9.3.3 Argentina Binder Jetting Market Size and Forecast (2019-2030)

10 MIDDLE EAST & AFRICA

10.1 Middle East & Africa Binder Jetting Consumption Value by Type (2019-2030)

10.2 Middle East & Africa Binder Jetting Consumption Value by Application (2019-2030)

10.3 Middle East & Africa Binder Jetting Market Size by Country

10.3.1 Middle East & Africa Binder Jetting Consumption Value by Country (2019-2030)

10.3.2 Turkey Binder Jetting Market Size and Forecast (2019-2030)

10.3.3 Saudi Arabia Binder Jetting Market Size and Forecast (2019-2030)

10.3.4 UAE Binder Jetting Market Size and Forecast (2019-2030)

11 MARKET DYNAMICS

11.1 Binder Jetting Market Drivers

11.2 Binder Jetting Market Restraints

11.3 Binder Jetting Trends Analysis

11.4 Porters Five Forces Analysis

11.4.1 Threat of New Entrants

11.4.2 Bargaining Power of Suppliers

11.4.3 Bargaining Power of Buyers

11.4.4 Threat of Substitutes

11.4.5 Competitive Rivalry

12 INDUSTRY CHAIN ANALYSIS

12.1 Binder Jetting Industry Chain

12.2 Binder Jetting Upstream Analysis

12.3 Binder Jetting Midstream Analysis

12.4 Binder Jetting Downstream Analysis

13 RESEARCH FINDINGS AND CONCLUSION

14 APPENDIX

14.1 Methodology

14.2 Research Process and Data Source

14.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Binder Jetting Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Binder Jetting Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Global Binder Jetting Consumption Value by Region (2019-2024) & (USD Million)

Table 4. Global Binder Jetting Consumption Value by Region (2025-2030) & (USD Million)

Table 5. ExOne Company Information, Head Office, and Major Competitors

Table 6. ExOne Major Business

Table 7. ExOne Binder Jetting Product and Solutions

Table 8. ExOne Binder Jetting Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 9. ExOne Recent Developments and Future Plans

Table 10. NanoSteel Company Information, Head Office, and Major Competitors

Table 11. NanoSteel Major Business

Table 12. NanoSteel Binder Jetting Product and Solutions

Table 13. NanoSteel Binder Jetting Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 14. NanoSteel Recent Developments and Future Plans

Table 15. 3D Systems Company Information, Head Office, and Major Competitors

Table 16. 3D Systems Major Business

Table 17. 3D Systems Binder Jetting Product and Solutions

Table 18. 3D Systems Binder Jetting Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 19. 3D Systems Recent Developments and Future Plans

Table 20. Voxeljet Company Information, Head Office, and Major Competitors

Table 21. Voxeljet Major Business

Table 22. Voxeljet Binder Jetting Product and Solutions

Table 23. Voxeljet Binder Jetting Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 24. Voxeljet Recent Developments and Future Plans

Table 25. Global Binder Jetting Revenue (USD Million) by Players (2019-2024)

Table 26. Global Binder Jetting Revenue Share by Players (2019-2024)

Table 27. Breakdown of Binder Jetting by Company Type (Tier 1, Tier 2, and Tier 3)

Table 28. Market Position of Players in Binder Jetting, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2023

Table 29. Head Office of Key Binder Jetting Players

Table 30. Binder Jetting Market: Company Product Type Footprint

Table 31. Binder Jetting Market: Company Product Application Footprint

Table 32. Binder Jetting New Market Entrants and Barriers to Market Entry

Table 33. Binder Jetting Mergers, Acquisition, Agreements, and Collaborations

Table 34. Global Binder Jetting Consumption Value (USD Million) by Type (2019-2024)

Table 35. Global Binder Jetting Consumption Value Share by Type (2019-2024)

Table 36. Global Binder Jetting Consumption Value Forecast by Type (2025-2030)

Table 37. Global Binder Jetting Consumption Value by Application (2019-2024)

Table 38. Global Binder Jetting Consumption Value Forecast by Application (2025-2030)

Table 39. North America Binder Jetting Consumption Value by Type (2019-2024) & (USD Million)

Table 40. North America Binder Jetting Consumption Value by Type (2025-2030) & (USD Million)

Table 41. North America Binder Jetting Consumption Value by Application (2019-2024) & (USD Million)

Table 42. North America Binder Jetting Consumption Value by Application (2025-2030) & (USD Million)

Table 43. North America Binder Jetting Consumption Value by Country (2019-2024) & (USD Million)

Table 44. North America Binder Jetting Consumption Value by Country (2025-2030) & (USD Million)

Table 45. Europe Binder Jetting Consumption Value by Type (2019-2024) & (USD Million)

Table 46. Europe Binder Jetting Consumption Value by Type (2025-2030) & (USD Million)

Table 47. Europe Binder Jetting Consumption Value by Application (2019-2024) & (USD Million)

Table 48. Europe Binder Jetting Consumption Value by Application (2025-2030) & (USD Million)

Table 49. Europe Binder Jetting Consumption Value by Country (2019-2024) & (USD Million)

Table 50. Europe Binder Jetting Consumption Value by Country (2025-2030) & (USD Million)

Table 51. Asia-Pacific Binder Jetting Consumption Value by Type (2019-2024) & (USD Million)

Table 52. Asia-Pacific Binder Jetting Consumption Value by Type (2025-2030) & (USD Million)

Table 53. Asia-Pacific Binder Jetting Consumption Value by Application (2019-2024) & (USD Million)

Table 54. Asia-Pacific Binder Jetting Consumption Value by Application (2025-2030) & (USD Million)

Table 55. Asia-Pacific Binder Jetting Consumption Value by Region (2019-2024) & (USD Million)

Table 56. Asia-Pacific Binder Jetting Consumption Value by Region (2025-2030) & (USD Million)

Table 57. South America Binder Jetting Consumption Value by Type (2019-2024) & (USD Million)

Table 58. South America Binder Jetting Consumption Value by Type (2025-2030) & (USD Million)

Table 59. South America Binder Jetting Consumption Value by Application (2019-2024) & (USD Million)

Table 60. South America Binder Jetting Consumption Value by Application (2025-2030) & (USD Million)

Table 61. South America Binder Jetting Consumption Value by Country (2019-2024) & (USD Million)

Table 62. South America Binder Jetting Consumption Value by Country (2025-2030) & (USD Million)

Table 63. Middle East & Africa Binder Jetting Consumption Value by Type (2019-2024) & (USD Million)

Table 64. Middle East & Africa Binder Jetting Consumption Value by Type (2025-2030) & (USD Million)

Table 65. Middle East & Africa Binder Jetting Consumption Value by Application (2019-2024) & (USD Million)

Table 66. Middle East & Africa Binder Jetting Consumption Value by Application (2025-2030) & (USD Million)

Table 67. Middle East & Africa Binder Jetting Consumption Value by Country (2019-2024) & (USD Million)

Table 68. Middle East & Africa Binder Jetting Consumption Value by Country (2025-2030) & (USD Million)

Table 69. Binder Jetting Raw Material

Table 70. Key Suppliers of Binder Jetting Raw Materials

List Of Figures

LIST OF FIGURES

- Figure 1. Binder Jetting Picture
- Figure 2. Global Binder Jetting Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Figure 3. Global Binder Jetting Consumption Value Market Share by Type in 2023
- Figure 4. Metal
- Figure 5. Sands
- Figure 6. Different Ceramics
- Figure 7. Other
- Figure 8. Global Binder Jetting Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Figure 9. Binder Jetting Consumption Value Market Share by Application in 2023
- Figure 10. Aerospace Picture
- Figure 11. Defence Picture
- Figure 12. Automobile Picture
- Figure 13. Retail Picture
- Figure 14. Construction Picture
- Figure 15. Other Picture
- Figure 16. Global Binder Jetting Consumption Value, (USD Million): 2019 & 2023 & 2030
- Figure 17. Global Binder Jetting Consumption Value and Forecast (2019-2030) & (USD Million)
- Figure 18. Global Market Binder Jetting Consumption Value (USD Million) Comparison by Region (2019 & 2023 & 2030)
- Figure 19. Global Binder Jetting Consumption Value Market Share by Region (2019-2030)
- Figure 20. Global Binder Jetting Consumption Value Market Share by Region in 2023
- Figure 21. North America Binder Jetting Consumption Value (2019-2030) & (USD Million)
- Figure 22. Europe Binder Jetting Consumption Value (2019-2030) & (USD Million)
- Figure 23. Asia-Pacific Binder Jetting Consumption Value (2019-2030) & (USD Million)
- Figure 24. South America Binder Jetting Consumption Value (2019-2030) & (USD Million)
- Figure 25. Middle East and Africa Binder Jetting Consumption Value (2019-2030) & (USD Million)
- Figure 26. Global Binder Jetting Revenue Share by Players in 2023

Figure 27. Binder Jetting Market Share by Company Type (Tier 1, Tier 2 and Tier 3) in 2023

Figure 28. Global Top 3 Players Binder Jetting Market Share in 2023

Figure 29. Global Top 6 Players Binder Jetting Market Share in 2023

Figure 30. Global Binder Jetting Consumption Value Share by Type (2019-2024)

Figure 31. Global Binder Jetting Market Share Forecast by Type (2025-2030)

Figure 32. Global Binder Jetting Consumption Value Share by Application (2019-2024)

Figure 33. Global Binder Jetting Market Share Forecast by Application (2025-2030)

Figure 34. North America Binder Jetting Consumption Value Market Share by Type (2019-2030)

Figure 35. North America Binder Jetting Consumption Value Market Share by Application (2019-2030)

Figure 36. North America Binder Jetting Consumption Value Market Share by Country (2019-2030)

Figure 37. United States Binder Jetting Consumption Value (2019-2030) & (USD Million)

Figure 38. Canada Binder Jetting Consumption Value (2019-2030) & (USD Million)

Figure 39. Mexico Binder Jetting Consumption Value (2019-2030) & (USD Million)

Figure 40. Europe Binder Jetting Consumption Value Market Share by Type (2019-2030)

Figure 41. Europe Binder Jetting Consumption Value Market Share by Application (2019-2030)

Figure 42. Europe Binder Jetting Consumption Value Market Share by Country (2019-2030)

Figure 43. Germany Binder Jetting Consumption Value (2019-2030) & (USD Million)

Figure 44. France Binder Jetting Consumption Value (2019-2030) & (USD Million)

Figure 45. United Kingdom Binder Jetting Consumption Value (2019-2030) & (USD Million)

Figure 46. Russia Binder Jetting Consumption Value (2019-2030) & (USD Million)

Figure 47. Italy Binder Jetting Consumption Value (2019-2030) & (USD Million)

Figure 48. Asia-Pacific Binder Jetting Consumption Value Market Share by Type (2019-2030)

Figure 49. Asia-Pacific Binder Jetting Consumption Value Market Share by Application (2019-2030)

Figure 50. Asia-Pacific Binder Jetting Consumption Value Market Share by Region (2019-2030)

Figure 51. China Binder Jetting Consumption Value (2019-2030) & (USD Million)

Figure 52. Japan Binder Jetting Consumption Value (2019-2030) & (USD Million)

Figure 53. South Korea Binder Jetting Consumption Value (2019-2030) & (USD Million)

- Figure 54. India Binder Jetting Consumption Value (2019-2030) & (USD Million)
- Figure 55. Southeast Asia Binder Jetting Consumption Value (2019-2030) & (USD Million)
- Figure 56. Australia Binder Jetting Consumption Value (2019-2030) & (USD Million)
- Figure 57. South America Binder Jetting Consumption Value Market Share by Type (2019-2030)
- Figure 58. South America Binder Jetting Consumption Value Market Share by Application (2019-2030)
- Figure 59. South America Binder Jetting Consumption Value Market Share by Country (2019-2030)
- Figure 60. Brazil Binder Jetting Consumption Value (2019-2030) & (USD Million)
- Figure 61. Argentina Binder Jetting Consumption Value (2019-2030) & (USD Million)
- Figure 62. Middle East and Africa Binder Jetting Consumption Value Market Share by Type (2019-2030)
- Figure 63. Middle East and Africa Binder Jetting Consumption Value Market Share by Application (2019-2030)
- Figure 64. Middle East and Africa Binder Jetting Consumption Value Market Share by Country (2019-2030)
- Figure 65. Turkey Binder Jetting Consumption Value (2019-2030) & (USD Million)
- Figure 66. Saudi Arabia Binder Jetting Consumption Value (2019-2030) & (USD Million)
- Figure 67. UAE Binder Jetting Consumption Value (2019-2030) & (USD Million)
- Figure 68. Binder Jetting Market Drivers
- Figure 69. Binder Jetting Market Restraints
- Figure 70. Binder Jetting Market Trends
- Figure 71. Porters Five Forces Analysis
- Figure 72. Manufacturing Cost Structure Analysis of Binder Jetting in 2023
- Figure 73. Manufacturing Process Analysis of Binder Jetting
- Figure 74. Binder Jetting Industrial Chain
- Figure 75. Methodology
- Figure 76. Research Process and Data Source

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