

Global Binder for Lithium-ion Battery Anode Materials Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Binder for Lithium-ion Battery Anode Materials market size is expected to reach \$ 1426 million by 2032, rising at a market growth of 8.1% CAGR during the forecast period (2026-2032).

In 2025, global Binder for Lithium-ion Battery Anode Materials production reached approximately 114.3 K Tons, with an average global market price of around 6901 USD per Ton.

Binder for Lithium-ion Battery Anode Materials refer to polymer-based functional additives used in lithium-ion battery negative electrode formulations to bind anode active materials, conductive agents, and copper foil current collectors. They play a critical role in electrode mechanical strength, slurry stability, adhesion, flexibility, swelling control, and electrochemical cycling stability. Typical anode binder systems include SBR/CMC for graphite anodes and PAA or acrylic-based binders for silicon-based anodes.

Binder for Lithium-ion Battery Anode Materials?characterized by excellent adhesion strength, flexibility, and electrochemical stability?securely bond anode powders to copper foil current collectors. They effectively buffer the volume expansion and contraction of electrode materials during repeated charge-discharge cycles, preventing issues such as material shedding, cracking, and delamination. Furthermore, their compatibility with various manufacturing processes ensures optimal electrode processing performance. These binders address critical industry challenges?such as reduced cycle life, increased internal resistance, and low production yields?while providing reliable support for the large-scale application of high-capacity, next-generation anode materials.

The sustained growth of the new energy vehicle and energy storage sectors continues to drive overall demand for lithium-ion batteries. The trend toward upgrading to batteries with higher energy density and longer cycle life is propelling the continuous evolution of anode materials, thereby compelling binders to undergo constant performance and compatibility improvements. As new anode systems are implemented and manufacturing processes are refined, the application scenarios and product varieties for binders are expanding, and demand across the supply chain is steadily rising; consequently, the industry enjoys a promising long-term outlook and significant room for market growth.

The upstream raw materials for binders used in lithium-ion battery anode materials vary significantly depending on the technical pathway. For the mainstream SBR/CMC system used in traditional graphite anodes, key upstream materials include styrene, butadiene, refined cellulose, chloroacetic acid, caustic soda, and emulsion polymerization additives. In contrast, the PAA/acrylic-based systems—which are seeing rapid growth in silicon-based anode applications—rely primarily on acrylic acid, acrylates, initiators, and neutralizing agents. Major global suppliers of these core raw materials include Shell, SABIC, LyondellBasell, BASF, Nippon Shokubai, LG Chem, Nouryon, CABB, Suzano, Bracell, Kureha, Solvay, Arkema, and Daikin; key Chinese suppliers include Sinopec, PetroChina, Satellite Chemical, Wanhua Chemical, Dongyue Group, and Juhua. Downstream applications primarily span power batteries, energy storage batteries, and consumer electronics batteries, with typical end-users including Panasonic, LG, Samsung, CATL, BYD, CALB, and Gotion High-Tech.

For binders used in lithium-ion battery anode materials, single-line production capacity varies significantly due to the differing manufacturing processes for product categories such as SBR, CMC, and PAA, while the industry's gross profit margin typically falls within the 35%–45% range.

This report studies the global Binder for Lithium-ion Battery Anode Materials production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Binder for Lithium-ion Battery Anode Materials and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Binder for Lithium-ion Battery Anode Materials that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Binder for Lithium-ion Battery Anode Materials total production and demand, 2021-2032, (Tons)

Global Binder for Lithium-ion Battery Anode Materials total production value, 2021-2032, (USD Million)

Global Binder for Lithium-ion Battery Anode Materials production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Binder for Lithium-ion Battery Anode Materials consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Binder for Lithium-ion Battery Anode Materials domestic production, consumption, key domestic manufacturers and share

Global Binder for Lithium-ion Battery Anode Materials production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Binder for Lithium-ion Battery Anode Materials production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Binder for Lithium-ion Battery Anode Materials production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Binder for Lithium-ion Battery Anode Materials market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ZEON, LG Chem, BASF, Arkema S.A., Ashland Inc., Nouryon, Nippon Paper Industries Co., Ltd., Daicel, Chongqing Lihong Fine Chemicals Co., Ltd., Henan Jinbang Power Source Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Binder for Lithium-ion Battery Anode Materials market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Binder for Lithium-ion Battery Anode Materials Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Binder for Lithium-ion Battery Anode Materials Market, Segmentation by Type:

SRB

CMC

PAA

Others

Global Binder for Lithium-ion Battery Anode Materials Market, Segmentation by Anode Materials:

Graphite Anode Type

Silicon-Carbon Anode Type

Global Binder for Lithium-ion Battery Anode Materials Market, Segmentation by Solvent System:

Water-based Type

Solvent-based Type

Global Binder for Lithium-ion Battery Anode Materials Market, Segmentation by Application:

Power Battery

Energy Storage Battery

Consumer Battery

Companies Profiled:

ZEON

LG Chem

BASF

Arkema S.A.

Ashland Inc.

Nouryon

Nippon Paper Industries Co., Ltd.

Daicel

Chongqing Lihong Fine Chemicals Co., Ltd.

Henan Jinbang Power Source Technology Co., Ltd.

Huitian New Material Co., Ltd.

Sichuan Indigo Materials Technologies Group Co.,Ltd.

Crystal Clear Elect

Blue Ocean and Black Stone Technology

Puyang Blue Star New Material Co., Ltd.

Guangzhou Songbai Chemical Co., Ltd.

Jinan Zhongbei Fine Chemical Co., Ltd.

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Key Questions Answered:

1. How big is the global Binder for Lithium-ion Battery Anode Materials market?
2. What is the demand of the global Binder for Lithium-ion Battery Anode Materials market?
3. What is the year over year growth of the global Binder for Lithium-ion Battery Anode Materials market?
4. What is the production and production value of the global Binder for Lithium-ion Battery Anode Materials market?
5. Who are the key producers in the global Binder for Lithium-ion Battery Anode Materials market?
6. What are the growth factors driving the market demand?

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