

Global Binder for Lithium-ion Battery Anode Materials Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G74EF72FA081EN.html>

Date: July 2026

Pages: 133

Price: US\$ 3,480.00 (Single User License)

ID: G74EF72FA081EN

Abstracts

According to our (Global Info Research) latest study, the global Binder for Lithium-ion Battery Anode Materials market size was valued at US\$ 812 million in 2025 and is forecast to a readjusted size of US\$ 1426 million by 2032 with a CAGR of 8.1% during review period.

In 2025, global Binder for Lithium-ion Battery Anode Materials production reached approximately 114.3 K Tons, with an average global market price of around 6901 USD per Ton.

Binder for Lithium-ion Battery Anode Materials refer to polymer-based functional additives used in lithium-ion battery negative electrode formulations to bind anode active materials, conductive agents, and copper foil current collectors. They play a critical role in electrode mechanical strength, slurry stability, adhesion, flexibility, swelling control, and electrochemical cycling stability. Typical anode binder systems include SBR/CMC for graphite anodes and PAA or acrylic-based binders for silicon-based anodes.

Binder for Lithium-ion Battery Anode Materials?characterized by excellent adhesion strength, flexibility, and electrochemical stability?securely bond anode powders to copper foil current collectors. They effectively buffer the volume expansion and contraction of electrode materials during repeated charge-discharge cycles, preventing issues such as material shedding, cracking, and delamination. Furthermore, their compatibility with various manufacturing processes ensures optimal electrode processing performance. These binders address critical industry challenges?such as reduced cycle life, increased internal resistance, and low production yields?while

providing reliable support for the large-scale application of high-capacity, next-generation anode materials.

The sustained growth of the new energy vehicle and energy storage sectors continues to drive overall demand for lithium-ion batteries. The trend toward upgrading to batteries with higher energy density and longer cycle life is propelling the continuous evolution of anode materials, thereby compelling binders to undergo constant performance and compatibility improvements. As new anode systems are implemented and manufacturing processes are refined, the application scenarios and product varieties for binders are expanding, and demand across the supply chain is steadily rising; consequently, the industry enjoys a promising long-term outlook and significant room for market growth.

The upstream raw materials for binders used in lithium-ion battery anode materials vary significantly depending on the technical pathway. For the mainstream SBR/CMC system used in traditional graphite anodes, key upstream materials include styrene, butadiene, refined cellulose, chloroacetic acid, caustic soda, and emulsion polymerization additives. In contrast, the PAA/acrylic-based systems—which are seeing rapid growth in silicon-based anode applications—rely primarily on acrylic acid, acrylates, initiators, and neutralizing agents. Major global suppliers of these core raw materials include Shell, SABIC, LyondellBasell, BASF, Nippon Shokubai, LG Chem, Nouryon, CABB, Suzano, Bracell, Kureha, Solvay, Arkema, and Daikin; key Chinese suppliers include Sinopec, PetroChina, Satellite Chemical, Wanhua Chemical, Dongyue Group, and Juhua. Downstream applications primarily span power batteries, energy storage batteries, and consumer electronics batteries, with typical end-users including Panasonic, LG, Samsung, CATL, BYD, CALB, and Gotion High-Tech.

For binders used in lithium-ion battery anode materials, single-line production capacity varies significantly due to the differing manufacturing processes for product categories such as SBR, CMC, and PAA, while the industry's gross profit margin typically falls within the 35%–45% range.

This report is a detailed and comprehensive analysis for global Binder for Lithium-ion Battery Anode Materials market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Binder for Lithium-ion Battery Anode Materials market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Binder for Lithium-ion Battery Anode Materials market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Binder for Lithium-ion Battery Anode Materials market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Binder for Lithium-ion Battery Anode Materials market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Binder for Lithium-ion Battery Anode Materials

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Binder for Lithium-ion Battery Anode Materials market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ZEON, LG Chem, BASF, Arkema S.A., Ashland Inc., Nouryon, Nippon Paper Industries Co., Ltd., Daicel, Chongqing Lihong Fine Chemicals Co., Ltd., Henan Jinbang Power Source Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Binder for Lithium-ion Battery Anode Materials market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

SRB

CMC

PAA

Others

Market segment by Anode Materials

Graphite Anode Type

Silicon-Carbon Anode Type

Market segment by Solvent System

Water-based Type

Solvent-based Type

Market segment by Application

Power Battery

Energy Storage Battery

Consumer Battery

Major players covered

ZEON

LG Chem

BASF

Arkema S.A.

Ashland Inc.

Nouryon

Nippon Paper Industries Co., Ltd.

Daicel

Chongqing Lihong Fine Chemicals Co., Ltd.

Henan Jinbang Power Source Technology Co., Ltd.

Huitian New Material Co., Ltd.

Sichuan Indigo Materials Technologies Group Co.,Ltd.

Crystal Clear Elect

Blue Ocean and Black Stone Technology

Puyang Blue Star New Material Co., Ltd.

Guangzhou Songbai Chemical Co., Ltd.

Jinan Zhongbei Fine Chemical Co., Ltd.

Pustar

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Binder for Lithium-ion Battery Anode Materials product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Binder for Lithium-ion Battery Anode Materials, with price, sales quantity, revenue, and global market share of Binder for Lithium-ion Battery Anode Materials from 2021 to 2026.

Chapter 3, the Binder for Lithium-ion Battery Anode Materials competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Binder for Lithium-ion Battery Anode Materials breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Binder for Lithium-ion Battery Anode Materials market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Binder for Lithium-ion Battery Anode Materials.

Chapter 14 and 15, to describe Binder for Lithium-ion Battery Anode Materials sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Binder for Lithium-ion Battery Anode Materials Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 SRB

1.3.3 CMC

1.3.4 PAA

1.3.5 Others

1.4 Market Analysis by Anode Materials

1.4.1 Overview: Global Binder for Lithium-ion Battery Anode Materials Consumption Value by Anode Materials: 2021 Versus 2025 Versus 2032

1.4.2 Graphite Anode Type

1.4.3 Silicon-Carbon Anode Type

1.5 Market Analysis by Solvent System

1.5.1 Overview: Global Binder for Lithium-ion Battery Anode Materials Consumption Value by Solvent System: 2021 Versus 2025 Versus 2032

1.5.2 Water-based Type

1.5.3 Solvent-based Type

1.6 Market Analysis by Application

1.6.1 Overview: Global Binder for Lithium-ion Battery Anode Materials Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Power Battery

1.6.3 Energy Storage Battery

1.6.4 Consumer Battery

1.7 Global Binder for Lithium-ion Battery Anode Materials Market Size & Forecast

1.7.1 Global Binder for Lithium-ion Battery Anode Materials Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Binder for Lithium-ion Battery Anode Materials Sales Quantity (2021-2032)

1.7.3 Global Binder for Lithium-ion Battery Anode Materials Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 ZEON

- 2.1.1 ZEON Details
- 2.1.2 ZEON Major Business
- 2.1.3 ZEON Binder for Lithium-ion Battery Anode Materials Product and Services
- 2.1.4 ZEON Binder for Lithium-ion Battery Anode Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 ZEON Recent Developments/Updates
- 2.2 LG Chem
 - 2.2.1 LG Chem Details
 - 2.2.2 LG Chem Major Business
 - 2.2.3 LG Chem Binder for Lithium-ion Battery Anode Materials Product and Services
 - 2.2.4 LG Chem Binder for Lithium-ion Battery Anode Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 LG Chem Recent Developments/Updates
- 2.3 BASF
 - 2.3.1 BASF Details
 - 2.3.2 BASF Major Business
 - 2.3.3 BASF Binder for Lithium-ion Battery Anode Materials Product and Services
 - 2.3.4 BASF Binder for Lithium-ion Battery Anode Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 BASF Recent Developments/Updates
- 2.4 Arkema S.A.
 - 2.4.1 Arkema S.A. Details
 - 2.4.2 Arkema S.A. Major Business
 - 2.4.3 Arkema S.A. Binder for Lithium-ion Battery Anode Materials Product and Services
 - 2.4.4 Arkema S.A. Binder for Lithium-ion Battery Anode Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Arkema S.A. Recent Developments/Updates
- 2.5 Ashland Inc.
 - 2.5.1 Ashland Inc. Details
 - 2.5.2 Ashland Inc. Major Business
 - 2.5.3 Ashland Inc. Binder for Lithium-ion Battery Anode Materials Product and Services
 - 2.5.4 Ashland Inc. Binder for Lithium-ion Battery Anode Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Ashland Inc. Recent Developments/Updates
- 2.6 Nouryon
 - 2.6.1 Nouryon Details
 - 2.6.2 Nouryon Major Business

- 2.6.3 Nouryon Binder for Lithium-ion Battery Anode Materials Product and Services
- 2.6.4 Nouryon Binder for Lithium-ion Battery Anode Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.6.5 Nouryon Recent Developments/Updates
- 2.7 Nippon Paper Industries Co., Ltd.
 - 2.7.1 Nippon Paper Industries Co., Ltd. Details
 - 2.7.2 Nippon Paper Industries Co., Ltd. Major Business
 - 2.7.3 Nippon Paper Industries Co., Ltd. Binder for Lithium-ion Battery Anode Materials Product and Services
 - 2.7.4 Nippon Paper Industries Co., Ltd. Binder for Lithium-ion Battery Anode Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Nippon Paper Industries Co., Ltd. Recent Developments/Updates
- 2.8 Daicel
 - 2.8.1 Daicel Details
 - 2.8.2 Daicel Major Business
 - 2.8.3 Daicel Binder for Lithium-ion Battery Anode Materials Product and Services
 - 2.8.4 Daicel Binder for Lithium-ion Battery Anode Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Daicel Recent Developments/Updates
- 2.9 Chongqing Lihong Fine Chemicals Co., Ltd.
 - 2.9.1 Chongqing Lihong Fine Chemicals Co., Ltd. Details
 - 2.9.2 Chongqing Lihong Fine Chemicals Co., Ltd. Major Business
 - 2.9.3 Chongqing Lihong Fine Chemicals Co., Ltd. Binder for Lithium-ion Battery Anode Materials Product and Services
 - 2.9.4 Chongqing Lihong Fine Chemicals Co., Ltd. Binder for Lithium-ion Battery Anode Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Chongqing Lihong Fine Chemicals Co., Ltd. Recent Developments/Updates
- 2.10 Henan Jinbang Power Source Technology Co., Ltd.
 - 2.10.1 Henan Jinbang Power Source Technology Co., Ltd. Details
 - 2.10.2 Henan Jinbang Power Source Technology Co., Ltd. Major Business
 - 2.10.3 Henan Jinbang Power Source Technology Co., Ltd. Binder for Lithium-ion Battery Anode Materials Product and Services
 - 2.10.4 Henan Jinbang Power Source Technology Co., Ltd. Binder for Lithium-ion Battery Anode Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Henan Jinbang Power Source Technology Co., Ltd. Recent Developments/Updates
- 2.11 Huitian New Material Co., Ltd.

- 2.11.1 Huitian New Material Co., Ltd. Details
- 2.11.2 Huitian New Material Co., Ltd. Major Business
- 2.11.3 Huitian New Material Co., Ltd. Binder for Lithium-ion Battery Anode Materials Product and Services
- 2.11.4 Huitian New Material Co., Ltd. Binder for Lithium-ion Battery Anode Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.11.5 Huitian New Material Co., Ltd. Recent Developments/Updates
- 2.12 Sichuan Indigo Materials Technologies Group Co.,Ltd.
- 2.12.1 Sichuan Indigo Materials Technologies Group Co.,Ltd. Details
- 2.12.2 Sichuan Indigo Materials Technologies Group Co.,Ltd. Major Business
- 2.12.3 Sichuan Indigo Materials Technologies Group Co.,Ltd. Binder for Lithium-ion Battery Anode Materials Product and Services
- 2.12.4 Sichuan Indigo Materials Technologies Group Co.,Ltd. Binder for Lithium-ion Battery Anode Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 Sichuan Indigo Materials Technologies Group Co.,Ltd. Recent Developments/Updates
- 2.13 Crystal Clear Elect
- 2.13.1 Crystal Clear Elect Details
- 2.13.2 Crystal Clear Elect Major Business
- 2.13.3 Crystal Clear Elect Binder for Lithium-ion Battery Anode Materials Product and Services
- 2.13.4 Crystal Clear Elect Binder for Lithium-ion Battery Anode Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.13.5 Crystal Clear Elect Recent Developments/Updates
- 2.14 Blue Ocean and Black Stone Technology
- 2.14.1 Blue Ocean and Black Stone Technology Details
- 2.14.2 Blue Ocean and Black Stone Technology Major Business
- 2.14.3 Blue Ocean and Black Stone Technology Binder for Lithium-ion Battery Anode Materials Product and Services
- 2.14.4 Blue Ocean and Black Stone Technology Binder for Lithium-ion Battery Anode Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.14.5 Blue Ocean and Black Stone Technology Recent Developments/Updates
- 2.15 Puyang Blue Star New Material Co., Ltd.
- 2.15.1 Puyang Blue Star New Material Co., Ltd. Details
- 2.15.2 Puyang Blue Star New Material Co., Ltd. Major Business
- 2.15.3 Puyang Blue Star New Material Co., Ltd. Binder for Lithium-ion Battery Anode Materials Product and Services

2.15.4 Puyang Blue Star New Material Co., Ltd. Binder for Lithium-ion Battery Anode Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 Puyang Blue Star New Material Co., Ltd. Recent Developments/Updates

2.16 Guangzhou Songbai Chemical Co., Ltd.

2.16.1 Guangzhou Songbai Chemical Co., Ltd. Details

2.16.2 Guangzhou Songbai Chemical Co., Ltd. Major Business

2.16.3 Guangzhou Songbai Chemical Co., Ltd. Binder for Lithium-ion Battery Anode Materials Product and Services

2.16.4 Guangzhou Songbai Chemical Co., Ltd. Binder for Lithium-ion Battery Anode Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.16.5 Guangzhou Songbai Chemical Co., Ltd. Recent Developments/Updates

2.17 Jinan Zhongbei Fine Chemical Co., Ltd.

2.17.1 Jinan Zhongbei Fine Chemical Co., Ltd. Details

2.17.2 Jinan Zhongbei Fine Chemical Co., Ltd. Major Business

2.17.3 Jinan Zhongbei Fine Chemical Co., Ltd. Binder for Lithium-ion Battery Anode Materials Product and Services

2.17.4 Jinan Zhongbei Fine Chemical Co., Ltd. Binder for Lithium-ion Battery Anode Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.17.5 Jinan Zhongbei Fine Chemical Co., Ltd. Recent Developments/Updates

2.18 Pustar

2.18.1 Pustar Details

2.18.2 Pustar Major Business

2.18.3 Pustar Binder for Lithium-ion Battery Anode Materials Product and Services

2.18.4 Pustar Binder for Lithium-ion Battery Anode Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.18.5 Pustar Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: BINDER FOR LITHIUM-ION BATTERY ANODE MATERIALS BY MANUFACTURER

3.1 Global Binder for Lithium-ion Battery Anode Materials Sales Quantity by Manufacturer (2021-2026)

3.2 Global Binder for Lithium-ion Battery Anode Materials Revenue by Manufacturer (2021-2026)

3.3 Global Binder for Lithium-ion Battery Anode Materials Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Binder for Lithium-ion Battery Anode Materials by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Binder for Lithium-ion Battery Anode Materials Manufacturer Market Share in 2025

3.4.3 Top 6 Binder for Lithium-ion Battery Anode Materials Manufacturer Market Share in 2025

3.5 Binder for Lithium-ion Battery Anode Materials Market: Overall Company Footprint Analysis

3.5.1 Binder for Lithium-ion Battery Anode Materials Market: Region Footprint

3.5.2 Binder for Lithium-ion Battery Anode Materials Market: Company Product Type Footprint

3.5.3 Binder for Lithium-ion Battery Anode Materials Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Binder for Lithium-ion Battery Anode Materials Market Size by Region

4.1.1 Global Binder for Lithium-ion Battery Anode Materials Sales Quantity by Region (2021-2032)

4.1.2 Global Binder for Lithium-ion Battery Anode Materials Consumption Value by Region (2021-2032)

4.1.3 Global Binder for Lithium-ion Battery Anode Materials Average Price by Region (2021-2032)

4.2 North America Binder for Lithium-ion Battery Anode Materials Consumption Value (2021-2032)

4.3 Europe Binder for Lithium-ion Battery Anode Materials Consumption Value (2021-2032)

4.4 Asia-Pacific Binder for Lithium-ion Battery Anode Materials Consumption Value (2021-2032)

4.5 South America Binder for Lithium-ion Battery Anode Materials Consumption Value (2021-2032)

4.6 Middle East & Africa Binder for Lithium-ion Battery Anode Materials Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Binder for Lithium-ion Battery Anode Materials Sales Quantity by Type (2021-2032)

5.2 Global Binder for Lithium-ion Battery Anode Materials Consumption Value by Type (2021-2032)

5.3 Global Binder for Lithium-ion Battery Anode Materials Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Binder for Lithium-ion Battery Anode Materials Sales Quantity by Application (2021-2032)

6.2 Global Binder for Lithium-ion Battery Anode Materials Consumption Value by Application (2021-2032)

6.3 Global Binder for Lithium-ion Battery Anode Materials Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Binder for Lithium-ion Battery Anode Materials Sales Quantity by Type (2021-2032)

7.2 North America Binder for Lithium-ion Battery Anode Materials Sales Quantity by Application (2021-2032)

7.3 North America Binder for Lithium-ion Battery Anode Materials Market Size by Country

7.3.1 North America Binder for Lithium-ion Battery Anode Materials Sales Quantity by Country (2021-2032)

7.3.2 North America Binder for Lithium-ion Battery Anode Materials Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Binder for Lithium-ion Battery Anode Materials Sales Quantity by Type (2021-2032)

8.2 Europe Binder for Lithium-ion Battery Anode Materials Sales Quantity by Application (2021-2032)

8.3 Europe Binder for Lithium-ion Battery Anode Materials Market Size by Country

8.3.1 Europe Binder for Lithium-ion Battery Anode Materials Sales Quantity by Country (2021-2032)

8.3.2 Europe Binder for Lithium-ion Battery Anode Materials Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Binder for Lithium-ion Battery Anode Materials Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Binder for Lithium-ion Battery Anode Materials Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Binder for Lithium-ion Battery Anode Materials Market Size by Region

9.3.1 Asia-Pacific Binder for Lithium-ion Battery Anode Materials Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Binder for Lithium-ion Battery Anode Materials Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Binder for Lithium-ion Battery Anode Materials Sales Quantity by Type (2021-2032)

10.2 South America Binder for Lithium-ion Battery Anode Materials Sales Quantity by Application (2021-2032)

10.3 South America Binder for Lithium-ion Battery Anode Materials Market Size by Country

10.3.1 South America Binder for Lithium-ion Battery Anode Materials Sales Quantity by Country (2021-2032)

10.3.2 South America Binder for Lithium-ion Battery Anode Materials Consumption

Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Binder for Lithium-ion Battery Anode Materials Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Binder for Lithium-ion Battery Anode Materials Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Binder for Lithium-ion Battery Anode Materials Market Size by Country

11.3.1 Middle East & Africa Binder for Lithium-ion Battery Anode Materials Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Binder for Lithium-ion Battery Anode Materials Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Binder for Lithium-ion Battery Anode Materials Market Drivers

12.2 Binder for Lithium-ion Battery Anode Materials Market Restraints

12.3 Binder for Lithium-ion Battery Anode Materials Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Binder for Lithium-ion Battery Anode Materials and Key Manufacturers

13.2 Manufacturing Costs Percentage of Binder for Lithium-ion Battery Anode Materials

13.3 Binder for Lithium-ion Battery Anode Materials Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Binder for Lithium-ion Battery Anode Materials Typical Distributors

14.3 Binder for Lithium-ion Battery Anode Materials Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Binder for Lithium-ion Battery Anode Materials Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Binder for Lithium-ion Battery Anode Materials Consumption Value by Anode Materials, (USD Million), 2021 & 2025 & 2032

Table 3. Global Binder for Lithium-ion Battery Anode Materials Consumption Value by Solvent System, (USD Million), 2021 & 2025 & 2032

Table 4. Global Binder for Lithium-ion Battery Anode Materials Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. ZEON Basic Information, Manufacturing Base and Competitors

Table 6. ZEON Major Business

Table 7. ZEON Binder for Lithium-ion Battery Anode Materials Product and Services

Table 8. ZEON Binder for Lithium-ion Battery Anode Materials Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. ZEON Recent Developments/Updates

Table 10. LG Chem Basic Information, Manufacturing Base and Competitors

Table 11. LG Chem Major Business

Table 12. LG Chem Binder for Lithium-ion Battery Anode Materials Product and Services

Table 13. LG Chem Binder for Lithium-ion Battery Anode Materials Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. LG Chem Recent Developments/Updates

Table 15. BASF Basic Information, Manufacturing Base and Competitors

Table 16. BASF Major Business

Table 17. BASF Binder for Lithium-ion Battery Anode Materials Product and Services

Table 18. BASF Binder for Lithium-ion Battery Anode Materials Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. BASF Recent Developments/Updates

Table 20. Arkema S.A. Basic Information, Manufacturing Base and Competitors

Table 21. Arkema S.A. Major Business

Table 22. Arkema S.A. Binder for Lithium-ion Battery Anode Materials Product and Services

Table 23. Arkema S.A. Binder for Lithium-ion Battery Anode Materials Sales Quantity

(Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Arkema S.A. Recent Developments/Updates

Table 25. Ashland Inc. Basic Information, Manufacturing Base and Competitors

Table 26. Ashland Inc. Major Business

Table 27. Ashland Inc. Binder for Lithium-ion Battery Anode Materials Product and Services

Table 28. Ashland Inc. Binder for Lithium-ion Battery Anode Materials Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Ashland Inc. Recent Developments/Updates

Table 30. Nouryon Basic Information, Manufacturing Base and Competitors

Table 31. Nouryon Major Business

Table 32. Nouryon Binder for Lithium-ion Battery Anode Materials Product and Services

Table 33. Nouryon Binder for Lithium-ion Battery Anode Materials Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Nouryon Recent Developments/Updates

Table 35. Nippon Paper Industries Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 36. Nippon Paper Industries Co., Ltd. Major Business

Table 37. Nippon Paper Industries Co., Ltd. Binder for Lithium-ion Battery Anode Materials Product and Services

Table 38. Nippon Paper Industries Co., Ltd. Binder for Lithium-ion Battery Anode Materials Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Nippon Paper Industries Co., Ltd. Recent Developments/Updates

Table 40. Daicel Basic Information, Manufacturing Base and Competitors

Table 41. Daicel Major Business

Table 42. Daicel Binder for Lithium-ion Battery Anode Materials Product and Services

Table 43. Daicel Binder for Lithium-ion Battery Anode Materials Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Daicel Recent Developments/Updates

Table 45. Chongqing Lihong Fine Chemicals Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 46. Chongqing Lihong Fine Chemicals Co., Ltd. Major Business

Table 47. Chongqing Lihong Fine Chemicals Co., Ltd. Binder for Lithium-ion Battery Anode Materials Product and Services

Table 48. Chongqing Lihong Fine Chemicals Co., Ltd. Binder for Lithium-ion Battery Anode Materials Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Chongqing Lihong Fine Chemicals Co., Ltd. Recent Developments/Updates

Table 50. Henan Jinbang Power Source Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 51. Henan Jinbang Power Source Technology Co., Ltd. Major Business

Table 52. Henan Jinbang Power Source Technology Co., Ltd. Binder for Lithium-ion Battery Anode Materials Product and Services

Table 53. Henan Jinbang Power Source Technology Co., Ltd. Binder for Lithium-ion Battery Anode Materials Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Henan Jinbang Power Source Technology Co., Ltd. Recent Developments/Updates

Table 55. Huitian New Material Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 56. Huitian New Material Co., Ltd. Major Business

Table 57. Huitian New Material Co., Ltd. Binder for Lithium-ion Battery Anode Materials Product and Services

Table 58. Huitian New Material Co., Ltd. Binder for Lithium-ion Battery Anode Materials Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Huitian New Material Co., Ltd. Recent Developments/Updates

Table 60. Sichuan Indigo Materials Technologies Group Co.,Ltd. Basic Information, Manufacturing Base and Competitors

Table 61. Sichuan Indigo Materials Technologies Group Co.,Ltd. Major Business

Table 62. Sichuan Indigo Materials Technologies Group Co.,Ltd. Binder for Lithium-ion Battery Anode Materials Product and Services

Table 63. Sichuan Indigo Materials Technologies Group Co.,Ltd. Binder for Lithium-ion Battery Anode Materials Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Sichuan Indigo Materials Technologies Group Co.,Ltd. Recent Developments/Updates

Table 65. Crystal Clear Elect Basic Information, Manufacturing Base and Competitors

Table 66. Crystal Clear Elect Major Business

Table 67. Crystal Clear Elect Binder for Lithium-ion Battery Anode Materials Product and Services

Table 68. Crystal Clear Elect Binder for Lithium-ion Battery Anode Materials Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and

Market Share (2021-2026)**Table 69. Crystal Clear Elect Recent Developments/Updates****Table 70. Blue Ocean and Black Stone Technology Basic Information, Manufacturing Base and Competitors****Table 71. Blue Ocean and Black Stone Technology Major Business****Table 72. Blue Ocean and Black Stone Technology Binder for Lithium-ion Battery Anode Materials Product and Services****Table 73. Blue Ocean and Black Stone Technology Binder for Lithium-ion Battery Anode Materials Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)****Table 74. Blue Ocean and Black Stone Technology Recent Developments/Updates****Table 75. Puyang Blue Star New Material Co., Ltd. Basic Information, Manufacturing Base and Competitors****Table 76. Puyang Blue Star New Material Co., Ltd. Major Business****Table 77. Puyang Blue Star New Material Co., Ltd. Binder for Lithium-ion Battery Anode Materials Product and Services****Table 78. Puyang Blue Star New Material Co., Ltd. Binder for Lithium-ion Battery Anode Materials Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)****Table 79. Puyang Blue Star New Material Co., Ltd. Recent Developments/Updates****Table 80. Guangzhou Songbai Chemical Co., Ltd. Basic Information, Manufacturing Base and Competitors****Table 81. Guangzhou Songbai Chemical Co., Ltd. Major Business****Table 82. Guangzhou Songbai Chemical Co., Ltd. Binder for Lithium-ion Battery Anode Materials Product and Services****Table 83. Guangzhou Songbai Chemical Co., Ltd. Binder for Lithium-ion Battery Anode Materials Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)****Table 84. Guangzhou Songbai Chemical Co., Ltd. Recent Developments/Updates****Table 85. Jinan Zhongbei Fine Chemical Co., Ltd. Basic Information, Manufacturing Base and Competitors****Table 86. Jinan Zhongbei Fine Chemical Co., Ltd. Major Business****Table 87. Jinan Zhongbei Fine Chemical Co., Ltd. Binder for Lithium-ion Battery Anode Materials Product and Services****Table 88. Jinan Zhongbei Fine Chemical Co., Ltd. Binder for Lithium-ion Battery Anode Materials Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)****Table 89. Jinan Zhongbei Fine Chemical Co., Ltd. Recent Developments/Updates****Table 90. Pustar Basic Information, Manufacturing Base and Competitors**

Table 91. Pustar Major Business

Table 92. Pustar Binder for Lithium-ion Battery Anode Materials Product and Services

Table 93. Pustar Binder for Lithium-ion Battery Anode Materials Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 94. Pustar Recent Developments/Updates

Table 95. Global Binder for Lithium-ion Battery Anode Materials Sales Quantity by Manufacturer (2021-2026) & (Tons)

Table 96. Global Binder for Lithium-ion Battery Anode Materials Revenue by Manufacturer (2021-2026) & (USD Million)

Table 97. Global Binder for Lithium-ion Battery Anode Materials Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 98. Market Position of Manufacturers in Binder for Lithium-ion Battery Anode Materials, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 99. Head Office and Binder for Lithium-ion Battery Anode Materials Production Site of Key Manufacturer

Table 100. Binder for Lithium-ion Battery Anode Materials Market: Company Product Type Footprint

Table 101. Binder for Lithium-ion Battery Anode Materials Market: Company Product Application Footprint

Table 102. Binder for Lithium-ion Battery Anode Materials New Market Entrants and Barriers to Market Entry

Table 103. Binder for Lithium-ion Battery Anode Materials Mergers, Acquisition, Agreements, and Collaborations

Table 104. Global Binder for Lithium-ion Battery Anode Materials Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 105. Global Binder for Lithium-ion Battery Anode Materials Sales Quantity by Region (2021-2026) & (Tons)

Table 106. Global Binder for Lithium-ion Battery Anode Materials Sales Quantity by Region (2027-2032) & (Tons)

Table 107. Global Binder for Lithium-ion Battery Anode Materials Consumption Value by Region (2021-2026) & (USD Million)

Table 108. Global Binder for Lithium-ion Battery Anode Materials Consumption Value by Region (2027-2032) & (USD Million)

Table 109. Global Binder for Lithium-ion Battery Anode Materials Average Price by Region (2021-2026) & (US\$/Ton)

Table 110. Global Binder for Lithium-ion Battery Anode Materials Average Price by Region (2027-2032) & (US\$/Ton)

Table 111. Global Binder for Lithium-ion Battery Anode Materials Sales Quantity by

Type (2021-2026) & (Tons)

Table 112. Global Binder for Lithium-ion Battery Anode Materials Sales Quantity by Type (2027-2032) & (Tons)

Table 113. Global Binder for Lithium-ion Battery Anode Materials Consumption Value by Type (2021-2026) & (USD Million)

Table 114. Global Binder for Lithium-ion Battery Anode Materials Consumption Value by Type (2027-2032) & (USD Million)

Table 115. Global Binder for Lithium-ion Battery Anode Materials Average Price by Type (2021-2026) & (US\$/Ton)

Table 116. Global Binder for Lithium-ion Battery Anode Materials Average Price by Type (2027-2032) & (US\$/Ton)

Table 117. Global Binder for Lithium-ion Battery Anode Materials Sales Quantity by Application (2021-2026) & (Tons)

Table 118. Global Binder for Lithium-ion Battery Anode Materials Sales Quantity by Application (2027-2032) & (Tons)

Table 119. Global Binder for Lithium-ion Battery Anode Materials Consumption Value by Application (2021-2026) & (USD Million)

Table 120. Global Binder for Lithium-ion Battery Anode Materials Consumption Value by Application (2027-2032) & (USD Million)

Table 121. Global Binder for Lithium-ion Battery Anode Materials Average Price by Application (2021-2026) & (US\$/Ton)

Table 122. Global Binder for Lithium-ion Battery Anode Materials Average Price by Application (2027-2032) & (US\$/Ton)

Table 123. North America Binder for Lithium-ion Battery Anode Materials Sales Quantity by Type (2021-2026) & (Tons)

Table 124. North America Binder for Lithium-ion Battery Anode Materials Sales Quantity by Type (2027-2032) & (Tons)

Table 125. North America Binder for Lithium-ion Battery Anode Materials Sales Quantity by Application (2021-2026) & (Tons)

Table 126. North America Binder for Lithium-ion Battery Anode Materials Sales Quantity by Application (2027-2032) & (Tons)

Table 127. North America Binder for Lithium-ion Battery Anode Materials Sales Quantity by Country (2021-2026) & (Tons)

Table 128. North America Binder for Lithium-ion Battery Anode Materials Sales Quantity by Country (2027-2032) & (Tons)

Table 129. North America Binder for Lithium-ion Battery Anode Materials Consumption Value by Country (2021-2026) & (USD Million)

Table 130. North America Binder for Lithium-ion Battery Anode Materials Consumption Value by Country (2027-2032) & (USD Million)

Table 131. Europe Binder for Lithium-ion Battery Anode Materials Sales Quantity by Type (2021-2026) & (Tons)

Table 132. Europe Binder for Lithium-ion Battery Anode Materials Sales Quantity by Type (2027-2032) & (Tons)

Table 133. Europe Binder for Lithium-ion Battery Anode Materials Sales Quantity by Application (2021-2026) & (Tons)

Table 134. Europe Binder for Lithium-ion Battery Anode Materials Sales Quantity by Application (2027-2032) & (Tons)

Table 135. Europe Binder for Lithium-ion Battery Anode Materials Sales Quantity by Country (2021-2026) & (Tons)

Table 136. Europe Binder for Lithium-ion Battery Anode Materials Sales Quantity by Country (2027-2032) & (Tons)

Table 137. Europe Binder for Lithium-ion Battery Anode Materials Consumption Value by Country (2021-2026) & (USD Million)

Table 138. Europe Binder for Lithium-ion Battery Anode Materials Consumption Value by Country (2027-2032) & (USD Million)

Table 139. Asia-Pacific Binder for Lithium-ion Battery Anode Materials Sales Quantity by Type (2021-2026) & (Tons)

Table 140. Asia-Pacific Binder for Lithium-ion Battery Anode Materials Sales Quantity by Type (2027-2032) & (Tons)

Table 141. Asia-Pacific Binder for Lithium-ion Battery Anode Materials Sales Quantity by Application (2021-2026) & (Tons)

Table 142. Asia-Pacific Binder for Lithium-ion Battery Anode Materials Sales Quantity by Application (2027-2032) & (Tons)

Table 143. Asia-Pacific Binder for Lithium-ion Battery Anode Materials Sales Quantity by Region (2021-2026) & (Tons)

Table 144. Asia-Pacific Binder for Lithium-ion Battery Anode Materials Sales Quantity by Region (2027-2032) & (Tons)

Table 145. Asia-Pacific Binder for Lithium-ion Battery Anode Materials Consumption Value by Region (2021-2026) & (USD Million)

Table 146. Asia-Pacific Binder for Lithium-ion Battery Anode Materials Consumption Value by Region (2027-2032) & (USD Million)

Table 147. South America Binder for Lithium-ion Battery Anode Materials Sales Quantity by Type (2021-2026) & (Tons)

Table 148. South America Binder for Lithium-ion Battery Anode Materials Sales Quantity by Type (2027-2032) & (Tons)

Table 149. South America Binder for Lithium-ion Battery Anode Materials Sales Quantity by Application (2021-2026) & (Tons)

Table 150. South America Binder for Lithium-ion Battery Anode Materials Sales

Quantity by Application (2027-2032) & (Tons)

Table 151. South America Binder for Lithium-ion Battery Anode Materials Sales

Quantity by Country (2021-2026) & (Tons)

Table 152. South America Binder for Lithium-ion Battery Anode Materials Sales

Quantity by Country (2027-2032) & (Tons)

Table 153. South America Binder for Lithium-ion Battery Anode Materials Consumption

Value by Country (2021-2026) & (USD Million)

Table 154. South America Binder for Lithium-ion Battery Anode Materials Consumption

Value by Country (2027-2032) & (USD Million)

Table 155. Middle East & Africa Binder for Lithium-ion Battery Anode Materials Sales

Quantity by Type (2021-2026) & (Tons)

Table 156. Middle East & Africa Binder for Lithium-ion Battery Anode Materials Sales

Quantity by Type (2027-2032) & (Tons)

Table 157. Middle East & Africa Binder for Lithium-ion Battery Anode Materials Sales

Quantity by Application (2021-2026) & (Tons)

Table 158. Middle East & Africa Binder for Lithium-ion Battery Anode Materials Sales

Quantity by Application (2027-2032) & (Tons)

Table 159. Middle East & Africa Binder for Lithium-ion Battery Anode Materials Sales

Quantity by Country (2021-2026) & (Tons)

Table 160. Middle East & Africa Binder for Lithium-ion Battery Anode Materials Sales

Quantity by Country (2027-2032) & (Tons)

Table 161. Middle East & Africa Binder for Lithium-ion Battery Anode Materials

Consumption Value by Country (2021-2026) & (USD Million)

Table 162. Middle East & Africa Binder for Lithium-ion Battery Anode Materials

Consumption Value by Country (2027-2032) & (USD Million)

Table 163. Binder for Lithium-ion Battery Anode Materials Raw Material

Table 164. Key Manufacturers of Binder for Lithium-ion Battery Anode Materials Raw Materials

Table 165. Binder for Lithium-ion Battery Anode Materials Typical Distributors

Table 166. Binder for Lithium-ion Battery Anode Materials Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Binder for Lithium-ion Battery Anode Materials Picture
- Figure 2. Global Binder for Lithium-ion Battery Anode Materials Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Binder for Lithium-ion Battery Anode Materials Revenue Market Share by Type in 2025
- Figure 4. SRB Examples
- Figure 5. CMC Examples
- Figure 6. PAA Examples
- Figure 7. Others Examples
- Figure 8. Global Binder for Lithium-ion Battery Anode Materials Revenue by Anode Materials, (USD Million), 2021 & 2025 & 2032
- Figure 9. Global Binder for Lithium-ion Battery Anode Materials Revenue Market Share by Anode Materials in 2025
- Figure 10. Graphite Anode Type Examples
- Figure 11. Silicon-Carbon Anode Type Examples
- Figure 12. Global Binder for Lithium-ion Battery Anode Materials Revenue by Solvent System, (USD Million), 2021 & 2025 & 2032
- Figure 13. Global Binder for Lithium-ion Battery Anode Materials Revenue Market Share by Solvent System in 2025
- Figure 14. Water-based Type Examples
- Figure 15. Solvent-based Type Examples
- Figure 16. Global Binder for Lithium-ion Battery Anode Materials Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 17. Global Binder for Lithium-ion Battery Anode Materials Revenue Market Share by Application in 2025
- Figure 18. Power Battery Examples
- Figure 19. Energy Storage Battery Examples
- Figure 20. Consumer Battery Examples
- Figure 21. Global Binder for Lithium-ion Battery Anode Materials Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 22. Global Binder for Lithium-ion Battery Anode Materials Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 23. Global Binder for Lithium-ion Battery Anode Materials Sales Quantity (2021-2032) & (Tons)
- Figure 24. Global Binder for Lithium-ion Battery Anode Materials Price (2021-2032) &

(US\$/Ton)

Figure 25. Global Binder for Lithium-ion Battery Anode Materials Sales Quantity Market Share by Manufacturer in 2025

Figure 26. Global Binder for Lithium-ion Battery Anode Materials Revenue Market Share by Manufacturer in 2025

Figure 27. Producer Shipments of Binder for Lithium-ion Battery Anode Materials by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 28. Top 3 Binder for Lithium-ion Battery Anode Materials Manufacturer (Revenue) Market Share in 2025

Figure 29. Top 6 Binder for Lithium-ion Battery Anode Materials Manufacturer (Revenue) Market Share in 2025

Figure 30. Global Binder for Lithium-ion Battery Anode Materials Sales Quantity Market Share by Region (2021-2032)

Figure 31. Global Binder for Lithium-ion Battery Anode Materials Consumption Value Market Share by Region (2021-2032)

Figure 32. North America Binder for Lithium-ion Battery Anode Materials Consumption Value (2021-2032) & (USD Million)

Figure 33. Europe Binder for Lithium-ion Battery Anode Materials Consumption Value (2021-2032) & (USD Million)

Figure 34. Asia-Pacific Binder for Lithium-ion Battery Anode Materials Consumption Value (2021-2032) & (USD Million)

Figure 35. South America Binder for Lithium-ion Battery Anode Materials Consumption Value (2021-2032) & (USD Million)

Figure 36. Middle East & Africa Binder for Lithium-ion Battery Anode Materials Consumption Value (2021-2032) & (USD Million)

Figure 37. Global Binder for Lithium-ion Battery Anode Materials Sales Quantity Market Share by Type (2021-2032)

Figure 38. Global Binder for Lithium-ion Battery Anode Materials Consumption Value Market Share by Type (2021-2032)

Figure 39. Global Binder for Lithium-ion Battery Anode Materials Average Price by Type (2021-2032) & (US\$/Ton)

Figure 40. Global Binder for Lithium-ion Battery Anode Materials Sales Quantity Market Share by Application (2021-2032)

Figure 41. Global Binder for Lithium-ion Battery Anode Materials Revenue Market Share by Application (2021-2032)

Figure 42. Global Binder for Lithium-ion Battery Anode Materials Average Price by Application (2021-2032) & (US\$/Ton)

Figure 43. North America Binder for Lithium-ion Battery Anode Materials Sales Quantity Market Share by Type (2021-2032)

Figure 44. North America Binder for Lithium-ion Battery Anode Materials Sales Quantity Market Share by Application (2021-2032)

Figure 45. North America Binder for Lithium-ion Battery Anode Materials Sales Quantity Market Share by Country (2021-2032)

Figure 46. North America Binder for Lithium-ion Battery Anode Materials Consumption Value Market Share by Country (2021-2032)

Figure 47. United States Binder for Lithium-ion Battery Anode Materials Consumption Value (2021-2032) & (USD Million)

Figure 48. Canada Binder for Lithium-ion Battery Anode Materials Consumption Value (2021-2032) & (USD Million)

Figure 49. Mexico Binder for Lithium-ion Battery Anode Materials Consumption Value (2021-2032) & (USD Million)

Figure 50. Europe Binder for Lithium-ion Battery Anode Materials Sales Quantity Market Share by Type (2021-2032)

Figure 51. Europe Binder for Lithium-ion Battery Anode Materials Sales Quantity Market Share by Application (2021-2032)

Figure 52. Europe Binder for Lithium-ion Battery Anode Materials Sales Quantity Market Share by Country (2021-2032)

Figure 53. Europe Binder for Lithium-ion Battery Anode Materials Consumption Value Market Share by Country (2021-2032)

Figure 54. Germany Binder for Lithium-ion Battery Anode Materials Consumption Value (2021-2032) & (USD Million)

Figure 55. France Binder for Lithium-ion Battery Anode Materials Consumption Value (2021-2032) & (USD Million)

Figure 56. United Kingdom Binder for Lithium-ion Battery Anode Materials Consumption Value (2021-2032) & (USD Million)

Figure 57. Russia Binder for Lithium-ion Battery Anode Materials Consumption Value (2021-2032) & (USD Million)

Figure 58. Italy Binder for Lithium-ion Battery Anode Materials Consumption Value (2021-2032) & (USD Million)

Figure 59. Asia-Pacific Binder for Lithium-ion Battery Anode Materials Sales Quantity Market Share by Type (2021-2032)

Figure 60. Asia-Pacific Binder for Lithium-ion Battery Anode Materials Sales Quantity Market Share by Application (2021-2032)

Figure 61. Asia-Pacific Binder for Lithium-ion Battery Anode Materials Sales Quantity Market Share by Region (2021-2032)

Figure 62. Asia-Pacific Binder for Lithium-ion Battery Anode Materials Consumption Value Market Share by Region (2021-2032)

Figure 63. China Binder for Lithium-ion Battery Anode Materials Consumption Value

(2021-2032) & (USD Million)

Figure 64. Japan Binder for Lithium-ion Battery Anode Materials Consumption Value (2021-2032) & (USD Million)

Figure 65. South Korea Binder for Lithium-ion Battery Anode Materials Consumption Value (2021-2032) & (USD Million)

Figure 66. India Binder for Lithium-ion Battery Anode Materials Consumption Value (2021-2032) & (USD Million)

Figure 67. Southeast Asia Binder for Lithium-ion Battery Anode Materials Consumption Value (2021-2032) & (USD Million)

Figure 68. Australia Binder for Lithium-ion Battery Anode Materials Consumption Value (2021-2032) & (USD Million)

Figure 69. South America Binder for Lithium-ion Battery Anode Materials Sales Quantity Market Share by Type (2021-2032)

Figure 70. South America Binder for Lithium-ion Battery Anode Materials Sales Quantity Market Share by Application (2021-2032)

Figure 71. South America Binder for Lithium-ion Battery Anode Materials Sales Quantity Market Share by Country (2021-2032)

Figure 72. South America Binder for Lithium-ion Battery Anode Materials Consumption Value Market Share by Country (2021-2032)

Figure 73. Brazil Binder for Lithium-ion Battery Anode Materials Consumption Value (2021-2032) & (USD Million)

Figure 74. Argentina Binder for Lithium-ion Battery Anode Materials Consumption Value (2021-2032) & (USD Million)

Figure 75. Middle East & Africa Binder for Lithium-ion Battery Anode Materials Sales Quantity Market Share by Type (2021-2032)

Figure 76. Middle East & Africa Binder for Lithium-ion Battery Anode Materials Sales Quantity Market Share by Application (2021-2032)

Figure 77. Middle East & Africa Binder for Lithium-ion Battery Anode Materials Sales Quantity Market Share by Country (2021-2032)

Figure 78. Middle East & Africa Binder for Lithium-ion Battery Anode Materials Consumption Value Market Share by Country (2021-2032)

Figure 79. Turkey Binder for Lithium-ion Battery Anode Materials Consumption Value (2021-2032) & (USD Million)

Figure 80. Egypt Binder for Lithium-ion Battery Anode Materials Consumption Value (2021-2032) & (USD Million)

Figure 81. Saudi Arabia Binder for Lithium-ion Battery Anode Materials Consumption Value (2021-2032) & (USD Million)

Figure 82. South Africa Binder for Lithium-ion Battery Anode Materials Consumption Value (2021-2032) & (USD Million)

- Figure 83. Binder for Lithium-ion Battery Anode Materials Market Drivers
- Figure 84. Binder for Lithium-ion Battery Anode Materials Market Restraints
- Figure 85. Binder for Lithium-ion Battery Anode Materials Market Trends
- Figure 86. Porters Five Forces Analysis
- Figure 87. Manufacturing Cost Structure Analysis of Binder for Lithium-ion Battery Anode Materials in 2025
- Figure 88. Manufacturing Process Analysis of Binder for Lithium-ion Battery Anode Materials
- Figure 89. Binder for Lithium-ion Battery Anode Materials Industrial Chain
- Figure 90. Sales Channel: Direct to End-User vs Distributors
- Figure 91. Direct Channel Pros & Cons
- Figure 92. Indirect Channel Pros & Cons
- Figure 93. Methodology
- Figure 94. Research Process and Data Source

I would like to order

Product name: Global Binder for Lithium-ion Battery Anode Materials Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

Product link: <https://marketpublishers.com/r/G74EF72FA081EN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G74EF72FA081EN.html>