

# Global Binaphthol Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Binaphthol market size is expected to reach \$ 181 million by 2032, rising at a market growth of 2.9% CAGR during the forecast period (2026-2032).

Binaphthol is a chiral organic compound composed of two naphthalene units linked at the 1-position, widely used as a key intermediate, chiral ligand backbone, and resolving agent in asymmetric synthesis, pharmaceutical manufacturing, fine chemicals, and advanced material applications.

The upstream segment consists of naphthalene, phenol derivatives, halogenating agents, oxidants, catalysts and specialty solvent suppliers; the midstream includes binaphthol manufacturers performing oxidative coupling, chiral resolution or asymmetric synthesis, purification and derivative modification, along with custom synthesis service providers; the downstream segment comprises pharmaceutical companies, agrochemical producers, liquid crystal material manufacturers, polymer additive producers, catalyst developers and research institutions that incorporate binaphthol or its derivatives into high value chiral drugs, advanced functional materials and specialty chemical formulations distributed through global chemical supply chains.

Ongoing and planned projects include capacity expansions of chiral intermediate manufacturing plants in East Asia, new high optical purity production lines targeting pharmaceutical grade R- and S-binaphthol, construction of integrated fine chemical facilities combining upstream 2-naphthol supply with downstream derivative synthesis, automation upgrades for solvent recovery and waste treatment systems to meet environmental regulations, establishment of custom synthesis workshops for high margin specialty derivatives, and collaborative R&D centers focusing on next generation chiral ligand platforms and scalable asymmetric catalytic technologies.

2025 Global Market Sales Volume: 5,600 Tons. Average Global Market Price: USD 25,000 Per Ton. Market Average Gross Profit Margin: 30%.

The Binaphthol market is a niche but high value segment within the global fine chemicals and chiral intermediates industry, primarily driven by demand from asymmetric synthesis and pharmaceutical manufacturing. Growth has been stable rather than explosive, reflecting its role as a specialty intermediate rather than a bulk chemical. Increasing regulatory emphasis on chiral purity in active pharmaceutical ingredients has supported demand for high optical purity R- and S-binaphthol products. The market has gradually shifted from racemic production toward enantiomer-specific grades with higher margins. Technological improvements in asymmetric catalysis and resolution methods have enhanced production efficiency and reduced waste generation.

Regionally, Asia-Pacific dominates production capacity due to strong fine chemical manufacturing bases and cost advantages, while North America and Europe represent key consumption markets driven by pharmaceutical innovation and advanced materials research. China plays a major role in industrial scale manufacturing, while Japan and parts of Europe maintain strength in high purity and specialty derivative production. Demand growth in India is supported by expansion of its pharmaceutical sector.

Market opportunities lie in high value pharmaceutical intermediates, customized chiral ligands, and integration into advanced materials such as liquid crystals and optical polymers. Risks include environmental compliance costs, price volatility of upstream aromatic raw materials, intellectual property restrictions on certain derivatives, and demand fluctuations tied to pharmaceutical development pipelines. Market trends indicate increasing automation, solvent recycling improvements, and vertical integration strategies among producers. Competitive characteristics show a fragmented but technically specialized landscape, where companies compete on optical purity, consistency, regulatory compliance, and custom synthesis capabilities rather than purely on price. Barriers to entry are moderate due to technical requirements in chiral resolution and quality control systems.

This report studies the global Binaphthol production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Binaphthol and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as

details the characteristics of Binaphthol that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Binaphthol total production and demand, 2021-2032, (Tons)

Global Binaphthol total production value, 2021-2032, (USD Million)

Global Binaphthol production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Binaphthol consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Binaphthol domestic production, consumption, key domestic manufacturers and share

Global Binaphthol production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Binaphthol production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Binaphthol production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Binaphthol market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lianyungang Chiral Chemical (CHINA), Jiangsu Mingxiang Chemical Co, Shanghai Arbor Chemical Co., Ltd, Hubei Jusheng Technology Co, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Binaphthol market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Binaphthol Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Binaphthol Market, Segmentation by Type:

99%

>99%

#### Global Binaphthol Market, Segmentation by Optical Activity:

S-binaphthol

R-binaphthol

R/S-binaphthol

#### Global Binaphthol Market, Segmentation by Application Function:

Chiral Ligand Intermediate

Resolving Agent

Pharmaceutical Intermediate

Polymer Additive

Global Binaphthol Market, Segmentation by Application:

Pharmaceutical

Fine Chemical

Agrochemical

Others

Companies Profiled:

Lianyungang Chiral Chemical (CHINA)

Jiangsu Mingxiang Chemical Co

Shanghai Arbor Chemical Co., Ltd

Hubei Jusheng Technology Co

**Key Questions Answered:**

1. How big is the global Binaphthol market?
2. What is the demand of the global Binaphthol market?
3. What is the year over year growth of the global Binaphthol market?
4. What is the production and production value of the global Binaphthol market?
5. Who are the key producers in the global Binaphthol market?
6. What are the growth factors driving the market demand?

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