

Global BINAP Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GB3837F2CD1EEN.html>

Date: August 2026

Pages: 87

Price: US\$ 3,480.00 (Single User License)

ID: GB3837F2CD1EEN

Abstracts

According to our (Global Info Research) latest study, the global BINAP market size was valued at US\$ 29.43 million in 2025 and is forecast to a readjusted size of US\$ 44.78 million by 2032 with a CAGR of 6.1% during review period.

BINAP, or 2,2'-Bis(diphenylphosphino)-1,1'-binaphthyl, is an axially chiral C₂-symmetric diphosphine ligand based on a binaphthyl backbone. Its two phosphorus donor atoms coordinate with transition metals such as ruthenium, rhodium, palladium, iridium, copper and nickel to form highly useful homogeneous catalyst systems. BINAP is widely used in asymmetric hydrogenation, cross-coupling, allylic substitution, carbonyl reduction, C-C and C-N bond formation, and the synthesis of chiral pharmaceutical intermediates.

Based on our research, BINAP remains one of the most commercially established and technically important chiral diphosphine ligands. Its value is not derived from being a generic laboratory reagent, but from the combination of an axially chiral binaphthyl backbone and two diphenylphosphino donor groups, which together provide strong catalytic relevance across asymmetric hydrogenation, cross-coupling, chiral pharmaceutical intermediate synthesis and fine chemical route development. Demand therefore comes from two layers: gram-scale academic and research purchases, and higher-value route screening, process optimization and scale-up validation projects from pharmaceutical companies, CRO/CDMO organizations and catalyst technology providers.

From the supply perspective, the global BINAP market is structured around technology-driven chiral ligand companies, premium catalog reagent brands, cost-efficient Asian suppliers and regional specialty chemical distributors. European, U.S. and Japanese

players continue to hold advantages in brand credibility, analytical documentation, catalyst know-how and high-compliance customer access. Takasago, TCI, Strem, Solvias, FUJIFILM Wako, Merck/Sigma-Aldrich and Thermo Fisher are among the most visible suppliers to global customers. Chinese suppliers, by contrast, are more competitive in pricing flexibility, small-batch responsiveness, custom synthesis and kilogram-scale quotations, with BLD, Leyan, Aladdin and other domestic suppliers forming an important long-tail supply base.

Demand is anchored by chiral pharmaceutical intermediate synthesis, asymmetric hydrogenation, palladium-catalyzed cross-coupling and academic catalysis research. The pharmaceutical and API sector is the most important end-use industry because mature chiral ligands continue to be used in route scouting, stereoselective transformations and high-value intermediate development. CRO/CDMO companies also form a stable customer group, as they purchase BINAP for ligand screening, process development and optimization work on behalf of pharmaceutical and specialty chemical clients. Academic and public research demand is smaller per order but persistent, supported by literature reproduction, reaction methodology development, mechanistic studies and comparison against newer chiral ligands. Overall, BINAP should be viewed as a steady niche market rather than a high-growth commodity opportunity.

The competitive basis of BINAP is not price alone. Premium customers focus on enantiomeric identity, optical purity, chemical purity, lot-to-lot consistency, HPLC/NMR/optical rotation documentation, SDS/COA completeness and the supplier's ability to support process development or scale-up requirements. Price-sensitive customers place more weight on availability, delivery time and bulk quotation levels. The market is expected to remain bifurcated: high-end demand will continue to be served by technology-rich and brand-driven suppliers in Japan, Europe and North America, while cost-sensitive and flexible-volume demand will increasingly be addressed by Chinese and other Asian suppliers. Substitution risk exists from newer or more substrate-specific chiral ligands such as SEGPHOS, Tol-BINAP, Xyl-BINAP, H8-BINAP, DuPhos and Josiphos, but BINAP's benchmark role in established literature, mature catalytic systems and route screening workflows should continue to support long-term demand.

This report is a detailed and comprehensive analysis for global BINAP market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Product Configuration and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company

profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global BINAP market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global BINAP market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global BINAP market size and forecasts, by Product Configuration and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global BINAP market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for BINAP

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global BINAP market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Takasago International Corporation, Tokyo Chemical Industry Co., Ltd., FUJIFILM Wako Pure Chemical Corporation, BLD Pharmatech Ltd., Strem Chemicals, Solvias AG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

BINAP market is split by Product Configuration and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Product Configuration, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Product Configuration

rac-BINAP

(R)-(+)-BINAP

(S)-(-)-BINAP

Market segment by Catalyst Metal System

Ruthenium-BINAP Systems

Rhodium-BINAP Systems

Palladium-BINAP Systems

Iridium-BINAP Systems

Market segment by Purity

Research Grade 95%?97%

High Purity Grade ?98%

Market segment by Application

Pharmaceutical and API Industry

Agrochemical Industry

Fine Chemicals Industry

Major players covered

Takasago International Corporation

Tokyo Chemical Industry Co., Ltd.

FUJIFILM Wako Pure Chemical Corporation

BLD Pharmatech Ltd.

Strem Chemicals

Solvias AG

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe BINAP product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of BINAP, with price, sales quantity, revenue, and global market share of BINAP from 2021 to 2026.

Chapter 3, the BINAP competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the BINAP breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Product Configuration and by Application, with sales market share and growth rate by Product Configuration, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and BINAP market forecast, by regions, by Product Configuration, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of BINAP.

Chapter 14 and 15, to describe BINAP sales channel, distributors, customers, research findings and conclusion.

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