

Global Bicyclohomofarnesal Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Bicyclohomofarnesal market size is expected to reach \$ 12.57 million by 2032, rising at a market growth of 1.8% CAGR during the forecast period (2026-2032).

Bicyclohomofarnesal is a synthetic aldehydic fragrance ingredient built on a bicyclic sesquiterpenoid framework, with the molecular formula $C_{15}H_{22}O$. It provides warm, dry, woody, amber, and ambergris-like odor characteristics, together with relatively low volatility and useful fixative performance, helping improve fragrance diffusion, body, and lastingness. It is primarily used in fine fragrances, personal care products, soaps, detergents, home fragrances, and other household fragrance systems, and may also serve as an intermediate or building block in the development of higher-value amber-type fragrance materials. In 2025, global Bicyclohomofarnesal market was estimated at approximately 420 tons, with an average price of about 26 US\$/kg.

Growth in the Bicyclohomofarnesal market is primarily supported by expanding global consumption of perfumes, personal care products, and home fragrances, particularly the continued popularity of woody, amber, and ambergris accords in premium fragrances, gender-neutral perfumes, and long-lasting household products. This trend increases demand for synthetic fragrance ingredients that combine low volatility, diffusion, and fixative performance. The limited availability, high cost, animal-welfare concerns, and weak supply-chain sustainability of natural ambergris also encourage fragrance companies to adopt stable, traceable, and scalable synthetic alternatives. Improvements in synthesis, isomer control, and distillation among Chinese fragrance manufacturers are lowering costs and enabling broader use in detergents, soaps, and mass-market personal care products, although safety-assessment requirements, lengthy customer qualification cycles, and competition from established amber-woody materials continue to constrain the pace of market expansion.

This report studies the global Bicyclohomofarnesal production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bicyclohomofarnesal and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bicyclohomofarnesal that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Bicyclohomofarnesal total production and demand, 2021-2032, (Tons)

Global Bicyclohomofarnesal total production value, 2021-2032, (USD Million)

Global Bicyclohomofarnesal production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Bicyclohomofarnesal consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Bicyclohomofarnesal domestic production, consumption, key domestic manufacturers and share

Global Bicyclohomofarnesal production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Bicyclohomofarnesal production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Bicyclohomofarnesal production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Bicyclohomofarnesal market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lifelong Chemical, Wolfa Chemical, Haibei Flavor & Fragrance, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Bicyclohomofarnesal market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Bicyclohomofarnesal Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Bicyclohomofarnesal Market, Segmentation by Type:

Below 85%

85%-90%

Above 90%

Global Bicyclohomofarnesal Market, Segmentation by Production Route:

Sclareol-Based Route

Sclareolide-Based Route

Others

Global Bicyclohomofarnesal Market, Segmentation by Product Composition:

Single-Isomer-Enriched

Commercial Isomeric Mixtures

Global Bicyclohomofarnesal Market, Segmentation by Application:

Fine Fragrances

Personal Care Products

Household and Laundry Products

Home Fragrances

Others

Companies Profiled:

Lifelong Chemical

Wolfa Chemical

Haibei Flavor & Fragrance

Key Questions Answered:

1. How big is the global Bicyclohomofarnesal market?
2. What is the demand of the global Bicyclohomofarnesal market?
3. What is the year over year growth of the global Bicyclohomofarnesal market?

4. What is the production and production value of the global Bicyclohomofarnesal market?
5. Who are the key producers in the global Bicyclohomofarnesal market?
6. What are the growth factors driving the market demand?

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