

Global Bicycle Rear Derailleurs Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GBCD63E2F2ACEN.html>

Date: June 2026

Pages: 172

Price: US\$ 4,480.00 (Single User License)

ID: GBCD63E2F2ACEN

Abstracts

The global Bicycle Rear Derailleurs market size is expected to reach \$ 1634 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

A Bicycle Rear Derailleur is a precision drivetrain component mounted at the rear of the bicycle frame and working together with the cassette, chain, and either a shift lever or an electronic control system. Its primary function is to guide the chain accurately across different sprockets on the rear cassette while continuously maintaining chain tension and chainline control during riding and shifting. It is typically composed of a mounting body, a parallelogram linkage, a return spring, a pulley cage, an upper guide pulley, a lower tension pulley, limit screws, a B-tension adjustment structure, and either a mechanical cable actuation system or an electronic actuator. In appearance, it is usually a cantilevered dual-pulley assembly made of metal or composite materials. By application, it can be classified into road, mountain, gravel, commuting, e-bike, and downhill types; by technology, it can be divided into mechanical, electronic, and wireless versions. Its core value lies in improving shifting accuracy, transmission efficiency, chain stability, and riding adaptability, and it is widely used in competitive cycling, original bicycle assembly, aftermarket replacement and upgrading, urban commuting, off-road riding, and load-carrying travel.

From an industry value perspective, the Bicycle Rear Derailleur is not merely a discrete component; it is a strategic node linking vehicle performance, brand premium, and aftermarket upgrade spending. It directly influences shifting accuracy, chain stability, drivetrain efficiency, and the compatibility envelope of the bicycle platform, which is why it remains one of the most value-dense components in road, mountain, gravel, and selected high-performance e-bike drivetrains. The most compelling opportunity today lies not in expanding conventional mechanical volume, but in the repricing effect created

by a change in technology generation. Wireless electronic shifting is transforming the rear derailleur from a passive actuator into a mechatronic interface, reducing cable-related friction and setup variability while improving user experience and system integration. At the same time, innovation around universal hanger standards, hangerless mounting, impact-resistant architectures, rebuildability, and auto-shift is moving the product from a precision part toward a platform component and ecosystem anchor. SRAM explicitly frames Hangerless Interface, Full Mount, zero-adjustment setup, rebuildability, and E-MTB Auto Shift as core attributes of its new-generation systems, while Shimano's 2025 market commentary highlighted positive reception for flagship products and auto-shifting solutions. For investors and market entrants, the real prize is not simply unit expansion, but the ability to turn the rear derailleur into a standard interface for bicycle platforms, a lever for brand upgrading, and an entry point into a higher-margin service and replacement ecosystem.

The challenges, however, are equally structural. Rear derailleurs demand precision in materials, tooth-profile coordination, spring systems, linkage tolerances, pulley path control, and frame compatibility; large-scale consistency and service tolerance determine whether a brand is perceived as merely functional or genuinely trustworthy. The industry also emerged from a post-pandemic inventory correction, and the recovery seen in 2025 remained regionally uneven: Europe was relatively resilient, North America showed more normalized inventories but weak retail conditions, and demand in parts of Asia and Japan remained mixed. This means producers can no longer depend on a single geography or a single channel model when planning capacity, distribution, or go-to-market strategy. Moreover, wireless, electronic, and integrated systems raise product value, but they also increase the burden of R&D, certification, software support, power management, and service training. A wrong platform compatibility decision can quickly translate into high development cost, high inventory exposure, and slow turnover. More fundamentally, the rear derailleur is becoming embedded within complete drivetrain architectures, which means future competition will be less about one component replacing another and more about ecosystem lock-in. A company may possess manufacturing competence yet still lack the protocols, interfaces, OE fitment access, and global service reach needed to compete effectively. This is not a market where low price alone creates durable advantage; it is a sector where technology, branding, standards, and channels jointly form the barrier to entry.

On the demand side, the rear derailleur market is shifting from being cyclist-centric to scenario-centric. Premium road and gravel users increasingly value lighter weight, faster response, cleaner bike design, and lower maintenance frequency, which supports continued migration toward wireless and electronic systems. Mountain and off-road

users, by contrast, prioritize impact resistance, chain retention, serviceability, and reliability in mud and debris, helping explain the appeal of hangerless structures, overload protection, and replaceable protective parts. In the e-bike segment, the role of the rear derailleur is being redefined again: it must not only handle higher torque loads, but also integrate with motor logic, auto-shift functionality, and more demanding mixed-use riding conditions. At the same time, OEM customers are placing greater emphasis on assembly efficiency, platform commonality, and downstream service cost, while the aftermarket increasingly rewards visible upgrade value, brand pull, and repair-friendly architecture. Taken together with current product roadmaps from leading brands, the implication is clear: future demand will no longer be segmented simply by road, mountain, or commuting categories, but by value propositions such as competitive performance, outdoor durability, intelligent connectivity, and e-power integration. The companies best positioned for the next cycle of industry consolidation will be those able to satisfy both OEM efficiency requirements and end-user experience expectations at the same time.

This report studies the global Bicycle Rear Derailleurs production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bicycle Rear Derailleurs and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bicycle Rear Derailleurs that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Bicycle Rear Derailleurs total production and demand, 2021-2032, (K Units)

Global Bicycle Rear Derailleurs total production value, 2021-2032, (USD Million)

Global Bicycle Rear Derailleurs production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Bicycle Rear Derailleurs consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Bicycle Rear Derailleurs domestic production, consumption, key domestic manufacturers and share

Global Bicycle Rear Derailleurs production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Bicycle Rear Derailleurs production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Bicycle Rear Derailleurs production by Application, production, value, CAGR,

2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Bicycle Rear Derailleurs market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shimano, SRAM, Campagnolo, SunRace, microSHIFT, TEKRO, FSA, SR Suntour, L-TWOO, WHEELTOP, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Bicycle Rear Derailleurs market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Bicycle Rear Derailleurs Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Bicycle Rear Derailleurs Market, Segmentation by Type:

5 speed

6 speed

7 speed

8 speed

9 speed

10 speed

Global Bicycle Rear Derailleurs Market, Segmentation by Main Body Material:

Steel Body Rear Derailleur

Aluminum Alloy Body Rear Derailleur

Magnesium Alloy Body Rear Derailleur

Carbon Composite Body Rear Derailleur

Mixed-Material Body Rear Derailleur

Global Bicycle Rear Derailleurs Market, Segmentation by Chain Stabilization Mechanism:

Non-Clutch Rear Derailleur

Clutch Rear Derailleur

Global Bicycle Rear Derailleurs Market, Segmentation by Actuation / Control Method:

Mechanical Rear Derailleur

Wired Electronic Rear Derailleur

Wireless Electronic Rear Derailleur

Global Bicycle Rear Derailleurs Market, Segmentation by Application:

Hybrid Bike

Mountain Bike

Road Bike

Others

Companies Profiled:

Shimano

SRAM

Campagnolo

SunRace

microSHIFT

TEKTRO

FSA

SR Suntour

L-TWOO

WHEELTOP

S-Ride

Sensah

Falcon

Sunrun

Box

Pafeite

Ningbo Power

Saiguan

Ningbo S.shine Bicycle Industry

Rotor

Cixi Jieya

APM

Monsoon

Ingrid

microNEW

Key Questions Answered:

1. How big is the global Bicycle Rear Derailleurs market?
2. What is the demand of the global Bicycle Rear Derailleurs market?
3. What is the year over year growth of the global Bicycle Rear Derailleurs market?
4. What is the production and production value of the global Bicycle Rear Derailleurs market?
5. Who are the key producers in the global Bicycle Rear Derailleurs market?

6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Bicycle Rear Derailleurs Introduction
- 1.2 World Bicycle Rear Derailleurs Supply & Forecast
 - 1.2.1 World Bicycle Rear Derailleurs Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Bicycle Rear Derailleurs Production (2021-2032)
 - 1.2.3 World Bicycle Rear Derailleurs Pricing Trends (2021-2032)
- 1.3 World Bicycle Rear Derailleurs Production by Region (Based on Production Site)
 - 1.3.1 World Bicycle Rear Derailleurs Production Value by Region (2021-2032)
 - 1.3.2 World Bicycle Rear Derailleurs Production by Region (2021-2032)
 - 1.3.3 World Bicycle Rear Derailleurs Average Price by Region (2021-2032)
 - 1.3.4 North America Bicycle Rear Derailleurs Production (2021-2032)
 - 1.3.5 Spain Bicycle Rear Derailleurs Production (2021-2032)
 - 1.3.6 China Bicycle Rear Derailleurs Production (2021-2032)
 - 1.3.7 Japan Bicycle Rear Derailleurs Production (2021-2032)
 - 1.3.8 Italy Bicycle Rear Derailleurs Production (2021-2032)
 - 1.3.9 Taiwan Bicycle Rear Derailleurs Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Bicycle Rear Derailleurs Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Bicycle Rear Derailleurs Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Bicycle Rear Derailleurs Demand (2021-2032)
- 2.2 World Bicycle Rear Derailleurs Consumption by Region
 - 2.2.1 World Bicycle Rear Derailleurs Consumption by Region (2021-2026)
 - 2.2.2 World Bicycle Rear Derailleurs Consumption Forecast by Region (2027-2032)
- 2.3 United States Bicycle Rear Derailleurs Consumption (2021-2032)
- 2.4 China Bicycle Rear Derailleurs Consumption (2021-2032)
- 2.5 Europe Bicycle Rear Derailleurs Consumption (2021-2032)
- 2.6 Japan Bicycle Rear Derailleurs Consumption (2021-2032)
- 2.7 South Korea Bicycle Rear Derailleurs Consumption (2021-2032)
- 2.8 ASEAN Bicycle Rear Derailleurs Consumption (2021-2032)
- 2.9 India Bicycle Rear Derailleurs Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Bicycle Rear Derailleurs Production Value by Manufacturer (2021-2026)
- 3.2 World Bicycle Rear Derailleurs Production by Manufacturer (2021-2026)
- 3.3 World Bicycle Rear Derailleurs Average Price by Manufacturer (2021-2026)
- 3.4 Bicycle Rear Derailleurs Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Bicycle Rear Derailleurs Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Bicycle Rear Derailleurs in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Bicycle Rear Derailleurs in 2025
- 3.6 Bicycle Rear Derailleurs Market: Overall Company Footprint Analysis
 - 3.6.1 Bicycle Rear Derailleurs Market: Region Footprint
 - 3.6.2 Bicycle Rear Derailleurs Market: Company Product Type Footprint
 - 3.6.3 Bicycle Rear Derailleurs Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Bicycle Rear Derailleurs Production Value Comparison
 - 4.1.1 United States VS China: Bicycle Rear Derailleurs Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Bicycle Rear Derailleurs Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Bicycle Rear Derailleurs Production Comparison
 - 4.2.1 United States VS China: Bicycle Rear Derailleurs Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Bicycle Rear Derailleurs Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Bicycle Rear Derailleurs Consumption Comparison
 - 4.3.1 United States VS China: Bicycle Rear Derailleurs Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Bicycle Rear Derailleurs Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Bicycle Rear Derailleurs Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Bicycle Rear Derailleurs Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Bicycle Rear Derailleurs Production Value (2021-2026)

4.4.3 United States Based Manufacturers Bicycle Rear Derailleurs Production (2021-2026)

4.5 China Based Bicycle Rear Derailleurs Manufacturers and Market Share

4.5.1 China Based Bicycle Rear Derailleurs Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Bicycle Rear Derailleurs Production Value (2021-2026)

4.5.3 China Based Manufacturers Bicycle Rear Derailleurs Production (2021-2026)

4.6 Rest of World Based Bicycle Rear Derailleurs Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Bicycle Rear Derailleurs Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Bicycle Rear Derailleurs Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Bicycle Rear Derailleurs Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Bicycle Rear Derailleurs Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 5 speed

5.2.2 6 speed

5.2.3 7 speed

5.2.4 8 speed

5.2.5 9 speed

5.2.6 10 speed

5.3 Market Segment by Type

5.3.1 World Bicycle Rear Derailleurs Production by Type (2021-2032)

5.3.2 World Bicycle Rear Derailleurs Production Value by Type (2021-2032)

5.3.3 World Bicycle Rear Derailleurs Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MAIN BODY MATERIAL

6.1 World Bicycle Rear Derailleurs Market Size Overview by Main Body Material: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Main Body Material

6.2.1 Steel Body Rear Derailleur

6.2.2 Aluminum Alloy Body Rear Derailleur

6.2.3 Magnesium Alloy Body Rear Derailleur

6.2.4 Carbon Composite Body Rear Derailleur

6.2.5 Mixed-Material Body Rear Derailleur

6.3 Market Segment by Main Body Material

6.3.1 World Bicycle Rear Derailleurs Production by Main Body Material (2021-2032)

6.3.2 World Bicycle Rear Derailleurs Production Value by Main Body Material (2021-2032)

6.3.3 World Bicycle Rear Derailleurs Average Price by Main Body Material (2021-2032)

7 MARKET ANALYSIS BY CHAIN STABILIZATION MECHANISM

7.1 World Bicycle Rear Derailleurs Market Size Overview by Chain Stabilization Mechanism: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Chain Stabilization Mechanism

7.2.1 Non-Clutch Rear Derailleur

7.2.2 Clutch Rear Derailleur

7.3 Market Segment by Chain Stabilization Mechanism

7.3.1 World Bicycle Rear Derailleurs Production by Chain Stabilization Mechanism (2021-2032)

7.3.2 World Bicycle Rear Derailleurs Production Value by Chain Stabilization Mechanism (2021-2032)

7.3.3 World Bicycle Rear Derailleurs Average Price by Chain Stabilization Mechanism (2021-2032)

8 MARKET ANALYSIS BY ACTUATION / CONTROL METHOD

8.1 World Bicycle Rear Derailleurs Market Size Overview by Actuation / Control Method: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Actuation / Control Method

8.2.1 Mechanical Rear Derailleur

8.2.2 Wired Electronic Rear Derailleur

8.2.3 Wireless Electronic Rear Derailleur

8.3 Market Segment by Actuation / Control Method

8.3.1 World Bicycle Rear Derailleurs Production by Actuation / Control Method (2021-2032)

8.3.2 World Bicycle Rear Derailleurs Production Value by Actuation / Control Method (2021-2032)

8.3.3 World Bicycle Rear Derailleurs Average Price by Actuation / Control Method (2021-2032)

9 MARKET ANALYSIS BY APPLICATION

9.1 World Bicycle Rear Derailleurs Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Hybrid Bike

9.2.2 Mountain Bike

9.2.3 Road Bike

9.2.4 Others

9.3 Market Segment by Application

9.3.1 World Bicycle Rear Derailleurs Production by Application (2021-2032)

9.3.2 World Bicycle Rear Derailleurs Production Value by Application (2021-2032)

9.3.3 World Bicycle Rear Derailleurs Average Price by Application (2021-2032)

10 COMPANY PROFILES

10.1 Shimano

10.1.1 Shimano Details

10.1.2 Shimano Major Business

10.1.3 Shimano Bicycle Rear Derailleurs Product and Services

10.1.4 Shimano Bicycle Rear Derailleurs Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.1.5 Shimano Recent Developments/Updates

10.1.6 Shimano Competitive Strengths & Weaknesses

10.2 SRAM

10.2.1 SRAM Details

10.2.2 SRAM Major Business

10.2.3 SRAM Bicycle Rear Derailleurs Product and Services

10.2.4 SRAM Bicycle Rear Derailleurs Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.2.5 SRAM Recent Developments/Updates

10.2.6 SRAM Competitive Strengths & Weaknesses

10.3 Campagnolo

10.3.1 Campagnolo Details

10.3.2 Campagnolo Major Business

10.3.3 Campagnolo Bicycle Rear Derailleurs Product and Services

10.3.4 Campagnolo Bicycle Rear Derailleurs Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.3.5 Campagnolo Recent Developments/Updates

10.3.6 Campagnolo Competitive Strengths & Weaknesses

10.4 SunRace

10.4.1 SunRace Details

10.4.2 SunRace Major Business

10.4.3 SunRace Bicycle Rear Derailleurs Product and Services

10.4.4 SunRace Bicycle Rear Derailleurs Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.4.5 SunRace Recent Developments/Updates

10.4.6 SunRace Competitive Strengths & Weaknesses

10.5 microSHIFT

10.5.1 microSHIFT Details

10.5.2 microSHIFT Major Business

10.5.3 microSHIFT Bicycle Rear Derailleurs Product and Services

10.5.4 microSHIFT Bicycle Rear Derailleurs Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.5.5 microSHIFT Recent Developments/Updates

10.5.6 microSHIFT Competitive Strengths & Weaknesses

10.6 TEKTRO

10.6.1 TEKTRO Details

10.6.2 TEKTRO Major Business

10.6.3 TEKTRO Bicycle Rear Derailleurs Product and Services

10.6.4 TEKTRO Bicycle Rear Derailleurs Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.6.5 TEKTRO Recent Developments/Updates

10.6.6 TEKTRO Competitive Strengths & Weaknesses

10.7 FSA

10.7.1 FSA Details

10.7.2 FSA Major Business

10.7.3 FSA Bicycle Rear Derailleurs Product and Services

10.7.4 FSA Bicycle Rear Derailleurs Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.7.5 FSA Recent Developments/Updates

- 10.7.6 FSA Competitive Strengths & Weaknesses
- 10.8 SR Suntour
 - 10.8.1 SR Suntour Details
 - 10.8.2 SR Suntour Major Business
 - 10.8.3 SR Suntour Bicycle Rear Derailleurs Product and Services
 - 10.8.4 SR Suntour Bicycle Rear Derailleurs Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.8.5 SR Suntour Recent Developments/Updates
 - 10.8.6 SR Suntour Competitive Strengths & Weaknesses
- 10.9 L-TWOO
 - 10.9.1 L-TWOO Details
 - 10.9.2 L-TWOO Major Business
 - 10.9.3 L-TWOO Bicycle Rear Derailleurs Product and Services
 - 10.9.4 L-TWOO Bicycle Rear Derailleurs Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.9.5 L-TWOO Recent Developments/Updates
 - 10.9.6 L-TWOO Competitive Strengths & Weaknesses
- 10.10 WHEELTOP
 - 10.10.1 WHEELTOP Details
 - 10.10.2 WHEELTOP Major Business
 - 10.10.3 WHEELTOP Bicycle Rear Derailleurs Product and Services
 - 10.10.4 WHEELTOP Bicycle Rear Derailleurs Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.10.5 WHEELTOP Recent Developments/Updates
 - 10.10.6 WHEELTOP Competitive Strengths & Weaknesses
- 10.11 S-Ride
 - 10.11.1 S-Ride Details
 - 10.11.2 S-Ride Major Business
 - 10.11.3 S-Ride Bicycle Rear Derailleurs Product and Services
 - 10.11.4 S-Ride Bicycle Rear Derailleurs Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.11.5 S-Ride Recent Developments/Updates
 - 10.11.6 S-Ride Competitive Strengths & Weaknesses
- 10.12 Sensah
 - 10.12.1 Sensah Details
 - 10.12.2 Sensah Major Business
 - 10.12.3 Sensah Bicycle Rear Derailleurs Product and Services
 - 10.12.4 Sensah Bicycle Rear Derailleurs Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 10.12.5 Sensah Recent Developments/Updates
- 10.12.6 Sensah Competitive Strengths & Weaknesses
- 10.13 Falcon
 - 10.13.1 Falcon Details
 - 10.13.2 Falcon Major Business
 - 10.13.3 Falcon Bicycle Rear Derailleurs Product and Services
 - 10.13.4 Falcon Bicycle Rear Derailleurs Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.13.5 Falcon Recent Developments/Updates
 - 10.13.6 Falcon Competitive Strengths & Weaknesses
- 10.14 Sunrun
 - 10.14.1 Sunrun Details
 - 10.14.2 Sunrun Major Business
 - 10.14.3 Sunrun Bicycle Rear Derailleurs Product and Services
 - 10.14.4 Sunrun Bicycle Rear Derailleurs Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.14.5 Sunrun Recent Developments/Updates
 - 10.14.6 Sunrun Competitive Strengths & Weaknesses
- 10.15 Box
 - 10.15.1 Box Details
 - 10.15.2 Box Major Business
 - 10.15.3 Box Bicycle Rear Derailleurs Product and Services
 - 10.15.4 Box Bicycle Rear Derailleurs Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.15.5 Box Recent Developments/Updates
 - 10.15.6 Box Competitive Strengths & Weaknesses
- 10.16 Pafeite
 - 10.16.1 Pafeite Details
 - 10.16.2 Pafeite Major Business
 - 10.16.3 Pafeite Bicycle Rear Derailleurs Product and Services
 - 10.16.4 Pafeite Bicycle Rear Derailleurs Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.16.5 Pafeite Recent Developments/Updates
 - 10.16.6 Pafeite Competitive Strengths & Weaknesses
- 10.17 Ningbo Power
 - 10.17.1 Ningbo Power Details
 - 10.17.2 Ningbo Power Major Business
 - 10.17.3 Ningbo Power Bicycle Rear Derailleurs Product and Services
 - 10.17.4 Ningbo Power Bicycle Rear Derailleurs Production, Price, Value, Gross Margin

and Market Share (2021-2026)

10.17.5 Ningbo Power Recent Developments/Updates

10.17.6 Ningbo Power Competitive Strengths & Weaknesses

10.18 Saiguan

10.18.1 Saiguan Details

10.18.2 Saiguan Major Business

10.18.3 Saiguan Bicycle Rear Derailleurs Product and Services

10.18.4 Saiguan Bicycle Rear Derailleurs Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.18.5 Saiguan Recent Developments/Updates

10.18.6 Saiguan Competitive Strengths & Weaknesses

10.19 Ningbo S.shine Bicycle Industry

10.19.1 Ningbo S.shine Bicycle Industry Details

10.19.2 Ningbo S.shine Bicycle Industry Major Business

10.19.3 Ningbo S.shine Bicycle Industry Bicycle Rear Derailleurs Product and Services

10.19.4 Ningbo S.shine Bicycle Industry Bicycle Rear Derailleurs Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.19.5 Ningbo S.shine Bicycle Industry Recent Developments/Updates

10.19.6 Ningbo S.shine Bicycle Industry Competitive Strengths & Weaknesses

10.20 Rotor

10.20.1 Rotor Details

10.20.2 Rotor Major Business

10.20.3 Rotor Bicycle Rear Derailleurs Product and Services

10.20.4 Rotor Bicycle Rear Derailleurs Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.20.5 Rotor Recent Developments/Updates

10.20.6 Rotor Competitive Strengths & Weaknesses

10.21 Cixi Jieya

10.21.1 Cixi Jieya Details

10.21.2 Cixi Jieya Major Business

10.21.3 Cixi Jieya Bicycle Rear Derailleurs Product and Services

10.21.4 Cixi Jieya Bicycle Rear Derailleurs Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.21.5 Cixi Jieya Recent Developments/Updates

10.21.6 Cixi Jieya Competitive Strengths & Weaknesses

10.22 APM

10.22.1 APM Details

10.22.2 APM Major Business

10.22.3 APM Bicycle Rear Derailleurs Product and Services

10.22.4 APM Bicycle Rear Derailleurs Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.22.5 APM Recent Developments/Updates

10.22.6 APM Competitive Strengths & Weaknesses

10.23 Monsoon

10.23.1 Monsoon Details

10.23.2 Monsoon Major Business

10.23.3 Monsoon Bicycle Rear Derailleurs Product and Services

10.23.4 Monsoon Bicycle Rear Derailleurs Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.23.5 Monsoon Recent Developments/Updates

10.23.6 Monsoon Competitive Strengths & Weaknesses

10.24 Ingrid

10.24.1 Ingrid Details

10.24.2 Ingrid Major Business

10.24.3 Ingrid Bicycle Rear Derailleurs Product and Services

10.24.4 Ingrid Bicycle Rear Derailleurs Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.24.5 Ingrid Recent Developments/Updates

10.24.6 Ingrid Competitive Strengths & Weaknesses

10.25 microNEW

10.25.1 microNEW Details

10.25.2 microNEW Major Business

10.25.3 microNEW Bicycle Rear Derailleurs Product and Services

10.25.4 microNEW Bicycle Rear Derailleurs Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.25.5 microNEW Recent Developments/Updates

10.25.6 microNEW Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

11.1 Bicycle Rear Derailleurs Industry Chain

11.2 Bicycle Rear Derailleurs Upstream Analysis

11.2.1 Bicycle Rear Derailleurs Core Raw Materials

11.2.2 Main Manufacturers of Bicycle Rear Derailleurs Core Raw Materials

11.3 Midstream Analysis

11.4 Downstream Analysis

11.5 Bicycle Rear Derailleurs Production Mode

11.6 Bicycle Rear Derailleurs Procurement Model

11.7 Bicycle Rear Derailleurs Industry Sales Model and Sales Channels

11.7.1 Bicycle Rear Derailleurs Sales Model

11.7.2 Bicycle Rear Derailleurs Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

13.1 Methodology

13.2 Research Process and Data Source

13.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Bicycle Rear Derailleurs Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Bicycle Rear Derailleurs Production Value by Region (2021-2026) & (USD Million)

Table 3. World Bicycle Rear Derailleurs Production Value by Region (2027-2032) & (USD Million)

Table 4. World Bicycle Rear Derailleurs Production Value Market Share by Region (2021-2026)

Table 5. World Bicycle Rear Derailleurs Production Value Market Share by Region (2027-2032)

Table 6. World Bicycle Rear Derailleurs Production by Region (2021-2026) & (K Units)

Table 7. World Bicycle Rear Derailleurs Production by Region (2027-2032) & (K Units)

Table 8. World Bicycle Rear Derailleurs Production Market Share by Region (2021-2026)

Table 9. World Bicycle Rear Derailleurs Production Market Share by Region (2027-2032)

Table 10. World Bicycle Rear Derailleurs Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Bicycle Rear Derailleurs Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Bicycle Rear Derailleurs Major Market Trends

Table 13. World Bicycle Rear Derailleurs Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Bicycle Rear Derailleurs Consumption by Region (2021-2026) & (K Units)

Table 15. World Bicycle Rear Derailleurs Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Bicycle Rear Derailleurs Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Bicycle Rear Derailleurs Producers in 2025

Table 18. World Bicycle Rear Derailleurs Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Bicycle Rear Derailleurs Producers in 2025

Table 20. World Bicycle Rear Derailleurs Average Price by Manufacturer (2021-2026) &

(US\$/Unit)

Table 21. Global Bicycle Rear Derailleurs Company Evaluation Quadrant

Table 22. World Bicycle Rear Derailleurs Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Bicycle Rear Derailleurs Production Site of Key Manufacturer

Table 24. Bicycle Rear Derailleurs Market: Company Product Type Footprint

Table 25. Bicycle Rear Derailleurs Market: Company Product Application Footprint

Table 26. Bicycle Rear Derailleurs Competitive Factors

Table 27. Bicycle Rear Derailleurs New Entrant and Capacity Expansion Plans

Table 28. Bicycle Rear Derailleurs Mergers & Acquisitions Activity

Table 29. United States VS China Bicycle Rear Derailleurs Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Bicycle Rear Derailleurs Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Bicycle Rear Derailleurs Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Bicycle Rear Derailleurs Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Bicycle Rear Derailleurs Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Bicycle Rear Derailleurs Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Bicycle Rear Derailleurs Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Bicycle Rear Derailleurs Production Market Share (2021-2026)

Table 37. China Based Bicycle Rear Derailleurs Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Bicycle Rear Derailleurs Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Bicycle Rear Derailleurs Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Bicycle Rear Derailleurs Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Bicycle Rear Derailleurs Production Market Share (2021-2026)

Table 42. Rest of World Based Bicycle Rear Derailleurs Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Bicycle Rear Derailleurs Production

Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Bicycle Rear Derailleurs Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Bicycle Rear Derailleurs Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Bicycle Rear Derailleurs Production Market Share (2021-2026)

Table 47. World Bicycle Rear Derailleurs Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Bicycle Rear Derailleurs Production by Type (2021-2026) & (K Units)

Table 49. World Bicycle Rear Derailleurs Production by Type (2027-2032) & (K Units)

Table 50. World Bicycle Rear Derailleurs Production Value by Type (2021-2026) & (USD Million)

Table 51. World Bicycle Rear Derailleurs Production Value by Type (2027-2032) & (USD Million)

Table 52. World Bicycle Rear Derailleurs Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Bicycle Rear Derailleurs Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Bicycle Rear Derailleurs Production Value by Main Body Material, (USD Million), 2021 & 2025 & 2032

Table 55. World Bicycle Rear Derailleurs Production by Main Body Material (2021-2026) & (K Units)

Table 56. World Bicycle Rear Derailleurs Production by Main Body Material (2027-2032) & (K Units)

Table 57. World Bicycle Rear Derailleurs Production Value by Main Body Material (2021-2026) & (USD Million)

Table 58. World Bicycle Rear Derailleurs Production Value by Main Body Material (2027-2032) & (USD Million)

Table 59. World Bicycle Rear Derailleurs Average Price by Main Body Material (2021-2026) & (US\$/Unit)

Table 60. World Bicycle Rear Derailleurs Average Price by Main Body Material (2027-2032) & (US\$/Unit)

Table 61. World Bicycle Rear Derailleurs Production Value by Chain Stabilization Mechanism, (USD Million), 2021 & 2025 & 2032

Table 62. World Bicycle Rear Derailleurs Production by Chain Stabilization Mechanism (2021-2026) & (K Units)

Table 63. World Bicycle Rear Derailleurs Production by Chain Stabilization Mechanism (2027-2032) & (K Units)

Table 64. World Bicycle Rear Derailleurs Production Value by Chain Stabilization Mechanism (2021-2026) & (USD Million)

Table 65. World Bicycle Rear Derailleurs Production Value by Chain Stabilization Mechanism (2027-2032) & (USD Million)

Table 66. World Bicycle Rear Derailleurs Average Price by Chain Stabilization Mechanism (2021-2026) & (US\$/Unit)

Table 67. World Bicycle Rear Derailleurs Average Price by Chain Stabilization Mechanism (2027-2032) & (US\$/Unit)

Table 68. World Bicycle Rear Derailleurs Production Value by Actuation / Control Method, (USD Million), 2021 & 2025 & 2032

Table 69. World Bicycle Rear Derailleurs Production by Actuation / Control Method (2021-2026) & (K Units)

Table 70. World Bicycle Rear Derailleurs Production by Actuation / Control Method (2027-2032) & (K Units)

Table 71. World Bicycle Rear Derailleurs Production Value by Actuation / Control Method (2021-2026) & (USD Million)

Table 72. World Bicycle Rear Derailleurs Production Value by Actuation / Control Method (2027-2032) & (USD Million)

Table 73. World Bicycle Rear Derailleurs Average Price by Actuation / Control Method (2021-2026) & (US\$/Unit)

Table 74. World Bicycle Rear Derailleurs Average Price by Actuation / Control Method (2027-2032) & (US\$/Unit)

Table 75. World Bicycle Rear Derailleurs Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World Bicycle Rear Derailleurs Production by Application (2021-2026) & (K Units)

Table 77. World Bicycle Rear Derailleurs Production by Application (2027-2032) & (K Units)

Table 78. World Bicycle Rear Derailleurs Production Value by Application (2021-2026) & (USD Million)

Table 79. World Bicycle Rear Derailleurs Production Value by Application (2027-2032) & (USD Million)

Table 80. World Bicycle Rear Derailleurs Average Price by Application (2021-2026) & (US\$/Unit)

Table 81. World Bicycle Rear Derailleurs Average Price by Application (2027-2032) & (US\$/Unit)

Table 82. Shimano Basic Information, Manufacturing Base and Competitors

Table 83. Shimano Major Business

Table 84. Shimano Bicycle Rear Derailleurs Product and Services

Table 85. Shimano Bicycle Rear Derailleurs Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 86. Shimano Recent Developments/Updates

Table 87. Shimano Competitive Strengths & Weaknesses

Table 88. SRAM Basic Information, Manufacturing Base and Competitors

Table 89. SRAM Major Business

Table 90. SRAM Bicycle Rear Derailleurs Product and Services

Table 91. SRAM Bicycle Rear Derailleurs Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. SRAM Recent Developments/Updates

Table 93. SRAM Competitive Strengths & Weaknesses

Table 94. Campagnolo Basic Information, Manufacturing Base and Competitors

Table 95. Campagnolo Major Business

Table 96. Campagnolo Bicycle Rear Derailleurs Product and Services

Table 97. Campagnolo Bicycle Rear Derailleurs Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 98. Campagnolo Recent Developments/Updates

Table 99. Campagnolo Competitive Strengths & Weaknesses

Table 100. SunRace Basic Information, Manufacturing Base and Competitors

Table 101. SunRace Major Business

Table 102. SunRace Bicycle Rear Derailleurs Product and Services

Table 103. SunRace Bicycle Rear Derailleurs Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. SunRace Recent Developments/Updates

Table 105. SunRace Competitive Strengths & Weaknesses

Table 106. microSHIFT Basic Information, Manufacturing Base and Competitors

Table 107. microSHIFT Major Business

Table 108. microSHIFT Bicycle Rear Derailleurs Product and Services

Table 109. microSHIFT Bicycle Rear Derailleurs Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 110. microSHIFT Recent Developments/Updates

Table 111. microSHIFT Competitive Strengths & Weaknesses

Table 112. TEKTRON Basic Information, Manufacturing Base and Competitors

Table 113. TEKTRON Major Business

Table 114. TEKTRON Bicycle Rear Derailleurs Product and Services

Table 115. TEKTRON Bicycle Rear Derailleurs Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 116. TEKTRON Recent Developments/Updates

Table 117. TEKTRON Competitive Strengths & Weaknesses

- Table 118. FSA Basic Information, Manufacturing Base and Competitors
- Table 119. FSA Major Business
- Table 120. FSA Bicycle Rear Derailleurs Product and Services
- Table 121. FSA Bicycle Rear Derailleurs Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 122. FSA Recent Developments/Updates
- Table 123. FSA Competitive Strengths & Weaknesses
- Table 124. SR Suntour Basic Information, Manufacturing Base and Competitors
- Table 125. SR Suntour Major Business
- Table 126. SR Suntour Bicycle Rear Derailleurs Product and Services
- Table 127. SR Suntour Bicycle Rear Derailleurs Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 128. SR Suntour Recent Developments/Updates
- Table 129. SR Suntour Competitive Strengths & Weaknesses
- Table 130. L-TWO Basic Information, Manufacturing Base and Competitors
- Table 131. L-TWO Major Business
- Table 132. L-TWO Bicycle Rear Derailleurs Product and Services
- Table 133. L-TWO Bicycle Rear Derailleurs Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 134. L-TWO Recent Developments/Updates
- Table 135. L-TWO Competitive Strengths & Weaknesses
- Table 136. WHEELTOP Basic Information, Manufacturing Base and Competitors
- Table 137. WHEELTOP Major Business
- Table 138. WHEELTOP Bicycle Rear Derailleurs Product and Services
- Table 139. WHEELTOP Bicycle Rear Derailleurs Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 140. WHEELTOP Recent Developments/Updates
- Table 141. WHEELTOP Competitive Strengths & Weaknesses
- Table 142. S-Ride Basic Information, Manufacturing Base and Competitors
- Table 143. S-Ride Major Business
- Table 144. S-Ride Bicycle Rear Derailleurs Product and Services
- Table 145. S-Ride Bicycle Rear Derailleurs Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 146. S-Ride Recent Developments/Updates
- Table 147. S-Ride Competitive Strengths & Weaknesses
- Table 148. Sensah Basic Information, Manufacturing Base and Competitors
- Table 149. Sensah Major Business
- Table 150. Sensah Bicycle Rear Derailleurs Product and Services
- Table 151. Sensah Bicycle Rear Derailleurs Production (K Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 152. Sensah Recent Developments/Updates

Table 153. Sensah Competitive Strengths & Weaknesses

Table 154. Falcon Basic Information, Manufacturing Base and Competitors

Table 155. Falcon Major Business

Table 156. Falcon Bicycle Rear Derailleurs Product and Services

Table 157. Falcon Bicycle Rear Derailleurs Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 158. Falcon Recent Developments/Updates

Table 159. Falcon Competitive Strengths & Weaknesses

Table 160. Sunrun Basic Information, Manufacturing Base and Competitors

Table 161. Sunrun Major Business

Table 162. Sunrun Bicycle Rear Derailleurs Product and Services

Table 163. Sunrun Bicycle Rear Derailleurs Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 164. Sunrun Recent Developments/Updates

Table 165. Sunrun Competitive Strengths & Weaknesses

Table 166. Box Basic Information, Manufacturing Base and Competitors

Table 167. Box Major Business

Table 168. Box Bicycle Rear Derailleurs Product and Services

Table 169. Box Bicycle Rear Derailleurs Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 170. Box Recent Developments/Updates

Table 171. Box Competitive Strengths & Weaknesses

Table 172. Pafeite Basic Information, Manufacturing Base and Competitors

Table 173. Pafeite Major Business

Table 174. Pafeite Bicycle Rear Derailleurs Product and Services

Table 175. Pafeite Bicycle Rear Derailleurs Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 176. Pafeite Recent Developments/Updates

Table 177. Pafeite Competitive Strengths & Weaknesses

Table 178. Ningbo Power Basic Information, Manufacturing Base and Competitors

Table 179. Ningbo Power Major Business

Table 180. Ningbo Power Bicycle Rear Derailleurs Product and Services

Table 181. Ningbo Power Bicycle Rear Derailleurs Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 182. Ningbo Power Recent Developments/Updates

Table 183. Ningbo Power Competitive Strengths & Weaknesses

- Table 184. Saiguan Basic Information, Manufacturing Base and Competitors
- Table 185. Saiguan Major Business
- Table 186. Saiguan Bicycle Rear Derailleurs Product and Services
- Table 187. Saiguan Bicycle Rear Derailleurs Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 188. Saiguan Recent Developments/Updates
- Table 189. Saiguan Competitive Strengths & Weaknesses
- Table 190. Ningbo S.shine Bicycle Industry Basic Information, Manufacturing Base and Competitors
- Table 191. Ningbo S.shine Bicycle Industry Major Business
- Table 192. Ningbo S.shine Bicycle Industry Bicycle Rear Derailleurs Product and Services
- Table 193. Ningbo S.shine Bicycle Industry Bicycle Rear Derailleurs Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 194. Ningbo S.shine Bicycle Industry Recent Developments/Updates
- Table 195. Ningbo S.shine Bicycle Industry Competitive Strengths & Weaknesses
- Table 196. Rotor Basic Information, Manufacturing Base and Competitors
- Table 197. Rotor Major Business
- Table 198. Rotor Bicycle Rear Derailleurs Product and Services
- Table 199. Rotor Bicycle Rear Derailleurs Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 200. Rotor Recent Developments/Updates
- Table 201. Rotor Competitive Strengths & Weaknesses
- Table 202. Cixi Jieya Basic Information, Manufacturing Base and Competitors
- Table 203. Cixi Jieya Major Business
- Table 204. Cixi Jieya Bicycle Rear Derailleurs Product and Services
- Table 205. Cixi Jieya Bicycle Rear Derailleurs Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 206. Cixi Jieya Recent Developments/Updates
- Table 207. Cixi Jieya Competitive Strengths & Weaknesses
- Table 208. APM Basic Information, Manufacturing Base and Competitors
- Table 209. APM Major Business
- Table 210. APM Bicycle Rear Derailleurs Product and Services
- Table 211. APM Bicycle Rear Derailleurs Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 212. APM Recent Developments/Updates
- Table 213. APM Competitive Strengths & Weaknesses
- Table 214. Monsoon Basic Information, Manufacturing Base and Competitors

- Table 215. Monsoon Major Business
- Table 216. Monsoon Bicycle Rear Derailleurs Product and Services
- Table 217. Monsoon Bicycle Rear Derailleurs Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 218. Monsoon Recent Developments/Updates
- Table 219. Monsoon Competitive Strengths & Weaknesses
- Table 220. Ingrid Basic Information, Manufacturing Base and Competitors
- Table 221. Ingrid Major Business
- Table 222. Ingrid Bicycle Rear Derailleurs Product and Services
- Table 223. Ingrid Bicycle Rear Derailleurs Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 224. Ingrid Recent Developments/Updates
- Table 225. Ingrid Competitive Strengths & Weaknesses
- Table 226. microNEW Basic Information, Manufacturing Base and Competitors
- Table 227. microNEW Major Business
- Table 228. microNEW Bicycle Rear Derailleurs Product and Services
- Table 229. microNEW Bicycle Rear Derailleurs Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 230. microNEW Recent Developments/Updates
- Table 231. microNEW Competitive Strengths & Weaknesses
- Table 232. Global Key Players of Bicycle Rear Derailleurs Upstream (Raw Materials)
- Table 233. Global Bicycle Rear Derailleurs Typical Customers
- Table 234. Bicycle Rear Derailleurs Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Bicycle Rear Derailleurs Picture
- Figure 2. World Bicycle Rear Derailleurs Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Bicycle Rear Derailleurs Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Bicycle Rear Derailleurs Production (2021-2032) & (K Units)
- Figure 5. World Bicycle Rear Derailleurs Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Bicycle Rear Derailleurs Production Value Market Share by Region (2021-2032)
- Figure 7. World Bicycle Rear Derailleurs Production Market Share by Region (2021-2032)
- Figure 8. North America Bicycle Rear Derailleurs Production (2021-2032) & (K Units)
- Figure 9. Spain Bicycle Rear Derailleurs Production (2021-2032) & (K Units)
- Figure 10. China Bicycle Rear Derailleurs Production (2021-2032) & (K Units)
- Figure 11. Japan Bicycle Rear Derailleurs Production (2021-2032) & (K Units)
- Figure 12. Italy Bicycle Rear Derailleurs Production (2021-2032) & (K Units)
- Figure 13. Taiwan Bicycle Rear Derailleurs Production (2021-2032) & (K Units)
- Figure 14. Bicycle Rear Derailleurs Market Drivers
- Figure 15. Factors Affecting Demand
- Figure 16. World Bicycle Rear Derailleurs Consumption (2021-2032) & (K Units)
- Figure 17. World Bicycle Rear Derailleurs Consumption Market Share by Region (2021-2032)
- Figure 18. United States Bicycle Rear Derailleurs Consumption (2021-2032) & (K Units)
- Figure 19. China Bicycle Rear Derailleurs Consumption (2021-2032) & (K Units)
- Figure 20. Europe Bicycle Rear Derailleurs Consumption (2021-2032) & (K Units)
- Figure 21. Japan Bicycle Rear Derailleurs Consumption (2021-2032) & (K Units)
- Figure 22. South Korea Bicycle Rear Derailleurs Consumption (2021-2032) & (K Units)
- Figure 23. ASEAN Bicycle Rear Derailleurs Consumption (2021-2032) & (K Units)
- Figure 24. India Bicycle Rear Derailleurs Consumption (2021-2032) & (K Units)
- Figure 25. Producer Shipments of Bicycle Rear Derailleurs by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 26. Global Four-firm Concentration Ratios (CR4) for Bicycle Rear Derailleurs Markets in 2025
- Figure 27. Global Four-firm Concentration Ratios (CR8) for Bicycle Rear Derailleurs Markets in 2025

Figure 28. United States VS China: Bicycle Rear Derailleurs Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Bicycle Rear Derailleurs Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Bicycle Rear Derailleurs Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Bicycle Rear Derailleurs Production Market Share 2025

Figure 32. China Based Manufacturers Bicycle Rear Derailleurs Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Bicycle Rear Derailleurs Production Market Share 2025

Figure 34. World Bicycle Rear Derailleurs Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Bicycle Rear Derailleurs Production Value Market Share by Type in 2025

Figure 36. 5 speed

Figure 37. 6 speed

Figure 38. 7 speed

Figure 39. 8 speed

Figure 40. 9 speed

Figure 41. 10 speed

Figure 42. World Bicycle Rear Derailleurs Production Market Share by Type (2021-2032)

Figure 43. World Bicycle Rear Derailleurs Production Value Market Share by Type (2021-2032)

Figure 44. World Bicycle Rear Derailleurs Average Price by Type (2021-2032) & (US\$/Unit)

Figure 45. World Bicycle Rear Derailleurs Production Value by Main Body Material, (USD Million), 2021 & 2025 & 2032

Figure 46. World Bicycle Rear Derailleurs Production Value Market Share by Main Body Material in 2025

Figure 47. Steel Body Rear Derailleur

Figure 48. Aluminum Alloy Body Rear Derailleur

Figure 49. Magnesium Alloy Body Rear Derailleur

Figure 50. Carbon Composite Body Rear Derailleur

Figure 51. Mixed-Material Body Rear Derailleur

Figure 52. World Bicycle Rear Derailleurs Production Market Share by Main Body Material (2021-2032)

Figure 53. World Bicycle Rear Derailleurs Production Value Market Share by Main Body Material (2021-2032)

Figure 54. World Bicycle Rear Derailleurs Average Price by Main Body Material (2021-2032) & (US\$/Unit)

Figure 55. World Bicycle Rear Derailleurs Production Value by Chain Stabilization Mechanism, (USD Million), 2021 & 2025 & 2032

Figure 56. World Bicycle Rear Derailleurs Production Value Market Share by Chain Stabilization Mechanism in 2025

Figure 57. Non-Clutch Rear Derailleur

Figure 58. Clutch Rear Derailleur

Figure 59. World Bicycle Rear Derailleurs Production Market Share by Chain Stabilization Mechanism (2021-2032)

Figure 60. World Bicycle Rear Derailleurs Production Value Market Share by Chain Stabilization Mechanism (2021-2032)

Figure 61. World Bicycle Rear Derailleurs Average Price by Chain Stabilization Mechanism (2021-2032) & (US\$/Unit)

Figure 62. World Bicycle Rear Derailleurs Production Value by Actuation / Control Method, (USD Million), 2021 & 2025 & 2032

Figure 63. World Bicycle Rear Derailleurs Production Value Market Share by Actuation / Control Method in 2025

Figure 64. Mechanical Rear Derailleur

Figure 65. Wired Electronic Rear Derailleur

Figure 66. Wireless Electronic Rear Derailleur

Figure 67. World Bicycle Rear Derailleurs Production Market Share by Actuation / Control Method (2021-2032)

Figure 68. World Bicycle Rear Derailleurs Production Value Market Share by Actuation / Control Method (2021-2032)

Figure 69. World Bicycle Rear Derailleurs Average Price by Actuation / Control Method (2021-2032) & (US\$/Unit)

Figure 70. World Bicycle Rear Derailleurs Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 71. World Bicycle Rear Derailleurs Production Value Market Share by Application in 2025

Figure 72. Hybrid Bike

Figure 73. Mountain Bike

Figure 74. Road Bike

Figure 75. Others

Figure 76. World Bicycle Rear Derailleurs Production Market Share by Application (2021-2032)

Figure 77. World Bicycle Rear Derailleurs Production Value Market Share by Application (2021-2032)

Figure 78. World Bicycle Rear Derailleurs Average Price by Application (2021-2032) & (US\$/Unit)

Figure 79. Bicycle Rear Derailleurs Industry Chain

Figure 80. Bicycle Rear Derailleurs Procurement Model

Figure 81. Bicycle Rear Derailleurs Sales Model

Figure 82. Bicycle Rear Derailleurs Sales Channels, Direct Sales, and Distribution

Figure 83. Methodology

Figure 84. Research Process and Data Source

I would like to order

Product name: Global Bicycle Rear Derailleurs Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GBCD63E2F2ACEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GBCD63E2F2ACEN.html>