

Global Bicycle Protective Gear Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Bicycle Protective Gear market size was valued at US\$ 2902 million in 2025 and is forecast to a readjusted size of US\$ 4978 million by 2032 with a CAGR of 8.1% during review period.

Bicycle protective gear refers to a range of protective equipment designed specifically for cyclists, aiming to reduce bodily injuries caused by falls, collisions, or accidents during riding, especially in scenarios like mountain biking, road cycling, and BMX. It includes helmets, knee pads, elbow pads, wrist guards, hip protectors, and built-in padding in cycling apparel. Typically made by combining impact-resistant materials (such as ABS, EVA, and foam) with breathable fabrics, these gears protect vulnerable areas like the head, joints, and torso by cushioning impacts, dispersing pressure, or directly blocking friction, thereby enhancing riding safety.

The popularity of cycling drives up demand: Cycling is increasingly popular as a green travel mode and fitness and leisure activity around the world. In cities, more and more people choose to commute by bicycle to ease traffic congestion and reduce carbon emissions; in rural and suburban areas, cycling enthusiasts are keen to explore different routes and enjoy nature. The widespread popularity of this cycling has led to a continuous increase in the market demand for bicycle protective gear. Whether it is helmets, knee pads, or cycling clothing, sales have shown an upward trend.

Increased safety awareness stimulates purchasing desire: As society pays more attention to cycling safety, cyclists' safety awareness has significantly improved. People gradually realize that wearing protective gear during cycling can greatly reduce the risk of accidental injury. Various safety education activities, media publicity, and the

advocacy of cycling clubs are constantly strengthening this concept. Therefore, out of consideration for their own safety, consumers are more willing to actively purchase and use bicycle protective gear, which has effectively promoted market development.

Technological innovation broadens the boundaries of the market: At present, the rapid development of science and technology has injected new vitality into bicycle protective gear. On the one hand, new materials are constantly emerging, such as lighter, higher-strength and impact-resistant carbon fiber for helmet manufacturing, and breathable, wear-resistant and protective functional fabrics for cycling clothing; on the other hand, smart technology is integrated into protective gear, such as smart helmets equipped with GPS positioning, collision warning, and emergency call functions, so that cyclists can feel more at ease when enjoying the fun of cycling. These innovative products have attracted more consumers and further broadened the market boundaries.

Events create a market atmosphere: Many cycling events, from the professional Tour de France to amateur cycling competitions held in various places, have attracted a large number of participants and spectators. The widespread holding of events has not only increased the popularity of cycling, but also created a strong cycling cultural atmosphere. In this atmosphere, cyclists have an increased demand for professional bicycle protective gear. They hope to improve their performance and ensure their own safety through high-quality protective gear, thereby driving the prosperity of the protective gear market.

Consumption upgrade drives the pursuit of quality: The increase in consumer income levels and the change in consumption concepts have prompted the bicycle protective gear market to develop in the direction of high quality. Today, consumers are no longer satisfied with basic protective functions, but pay more attention to the comfort, fashion and personalization of protective gear. They are willing to pay a higher price for protective gear that is well-designed, high-quality and tailored to their needs. This consumption upgrade trend has prompted manufacturers to continuously optimize product design and improve product quality to meet the market's pursuit of high-quality protective gear.

This report is a detailed and comprehensive analysis for global Bicycle Protective Gear market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and

product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Bicycle Protective Gear market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Bicycle Protective Gear market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Bicycle Protective Gear market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Bicycle Protective Gear market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Bicycle Protective Gear

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Bicycle Protective Gear market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include POC, Specialized Bicycle Components, Giant, Merida, Lazer, Fox Racing, Leatt, G-Form, SixSixOne, TREK, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Bicycle Protective Gear market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Helmet

Gloves

Armor

Other

Market segment by Application

Amateurs

Professional Athletes

Major players covered

POC

Specialized Bicycle Components

Giant

Merida

Lazer

Fox Racing

Leatt

G-Form

SixSixOne

TREK

IXS

Endura

Trek Bicycle

Capo

Assos

RaceFace

Scott Sports

Giro

D3O

KASK

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Bicycle Protective Gear product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Bicycle Protective Gear, with price, sales quantity, revenue, and global market share of Bicycle Protective Gear from 2021 to 2026.

Chapter 3, the Bicycle Protective Gear competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Bicycle Protective Gear breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Bicycle Protective Gear market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Bicycle Protective Gear.

Chapter 14 and 15, to describe Bicycle Protective Gear sales channel, distributors, customers, research findings and conclusion.

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