

Global Bicycle Linings Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Bicycle Linings market size was valued at US\$ 988 million in 2025 and is forecast to a readjusted size of US\$ 1372 million by 2032 with a CAGR of 4.9% during review period.

Bicycle brake pads are the core friction components of a bicycle braking system. Installed on the brake assembly, they generate friction through contact with the rim or disc brake, enabling the vehicle to slow down and stop. They are typically made of resin, semi-metallic, or sintered metal materials, and require a balance between braking force, wear resistance, heat resistance, and noise control. As a typical consumable part, bicycle brake pads directly affect riding safety and braking feel, and are widely used in various types of bicycles, including road bikes, mountain bikes, and e-bikes. They are an indispensable key safety component in the braking system. Sales volume in 2025 is projected at 400 million units, with an average price of \$2.40 per unit, total production capacity at 450 million units, and a gross margin of 18%.

From the perspective of cycling safety and upgraded usage scenarios, bicycle brake pads are transforming from 'basic consumables' to 'performance and safety components.' With the increasing prevalence of high-load, high-speed scenarios such as mountain biking, long-distance riding, and e-bikes, users are paying significantly more attention to braking stability, wet performance, and high-temperature brake fade control. Compared to the earlier focus on simply 'being able to stop,' the market now emphasizes controllability and consistency under high speeds, continuous braking, and complex road conditions. This is driving the continued growth in demand for high-performance resin formulations, semi-metallic, and sintered metal brake pads, and also increasing the proportion of mid-to-high-end products in the overall market.

From the perspective of industry structure and product evolution, the brake pad market is showing a clear trend of segmentation and brand concentration. On the one hand, different vehicle models and applications such as road/mountain/gravel/electric-assist have significantly different requirements for friction coefficient, heat resistance, and lifespan, prompting manufacturers to develop specialized products for specific braking systems (such as Shimano, SRAM, and Magura). On the other hand, with the rapid adoption of disc brakes in mid-to-high-end bicycles, disc brake pads have become the fastest-growing sub-category. In the future, manufacturers with stable formula control capabilities, batch consistency, and brand trust are more likely to gain a sustained advantage in the aftermarket and OEM supply chain, while the price competition space for low-end general-purpose products will be further compressed.

This report is a detailed and comprehensive analysis for global Bicycle Linings market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Bicycle Linings market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Bicycle Linings market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Bicycle Linings market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Bicycle Linings market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Bicycle Linings

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Bicycle Linings market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Campagnolo, Jagwire, Kool-Stop, Shimano, SRAM, TEKTRO, Swiss Stop FlashPro, Superstar Components, Uberbike Components, Swiss Stop, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Bicycle Linings market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Resin

Sintered

Semi-sintered

Market segment by Brake System

Disc Brake Pads

Rim Brake Pads / Brake Blocks

Market segment by Intended Use

Dry / Road Condition

Wet / All-Weather

Market segment by Application

Online

Offline

Major players covered

Campagnolo

Jagwire

Kool-Stop

Shimano

SRAM

TEKTRO

Swiss Stop FlashPro

Superstar Components

Uberbike Components

Swiss Stop

TRP

Magura

Hayes

PROMAX

Avid

Pangda Road

Hope Tech

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Bicycle Linings product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Bicycle Linings, with price, sales quantity, revenue, and global market share of Bicycle Linings from 2021 to 2026.

Chapter 3, the Bicycle Linings competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Bicycle Linings breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026, and Bicycle Linings market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Bicycle Linings.

Chapter 14 and 15, to describe Bicycle Linings sales channel, distributors, customers, research findings and conclusion.

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