

# Global Bicycle Glasses Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Bicycle Glasses market size is expected to reach \$ 1618 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Bicycle glasses are a type of functional eyewear specifically designed for cycling. They primarily protect cyclists' eyes from environmental interference such as UV rays, wind, sand, dust, rain, and glare, while improving visual clarity and safety during activities. Compared to regular sunglasses, cycling glasses feature lighter frames, an ergonomic fit that conforms to the head shape, impact-resistant lenses, and high light transmittance, allowing for stable wear during high-speed cycling. High-end products often feature polarized, photochromic, anti-fog, or scratch-resistant coated lenses, as well as interchangeable lens systems to adapt to varying lighting conditions. This product is suitable for various scenarios, including professional road cycling, mountain biking, and recreational cycling, and is an important supplement to the overall cycling gear system. In 2025, global production of bicycle glasses was approximately 33.167 million units, with an average price of approximately US\$32.5 per unit and a gross profit margin of approximately 39.2%.

Oakley is the world's largest manufacturer of cycling eyewear. The top five companies are Oakley, Rudy, Tifosi Optics, Nike, and Shimano, collectively accounting for 34% of the global market share. Europe is the largest consumer region globally, accounting for 33% of product revenue, followed by the United States. With the continued rise in global cycling popularity and the growing adoption of healthy lifestyles, cycling is gradually expanding from professional competition to daily leisure and commuting, resulting in a steady increase in overall demand for cycling gear. Cycling sunglasses, as an indispensable protective tool in the cycling gear system, are benefiting from the combined effects of increased cyclists, heightened awareness of outdoor protection,

and the pursuit of high-performance equipment. The report points out that the application of technologies such as professional polarized lenses and photochromic lenses is enhancing user experience and product added value, continuously attracting new consumers to this segment. Especially in mature cycling markets such as North America and Europe, cycling glasses have become an essential accessory, with their market penetration rate continuing to rise. Despite the broad market prospects, the industry still faces challenges. On the one hand, the trend towards high-end sports sunglasses has led to higher prices for some high-performance models, limiting the purchasing willingness of some price-sensitive consumers. Counterfeit and low-quality products have also impacted market trust, raising consumer concerns about quality assurance. Meanwhile, intensified channel competition, with online e-commerce and offline specialty stores engaging in strategic price and service battles, is driving brands to continuously optimize their supply chains and user experience. Furthermore, ongoing innovation in materials and coating technologies places higher demands on manufacturers, requiring increased R&D investment to maintain a competitive edge. On the downstream demand side, in addition to professional cyclists, demand for cycling sunglasses from recreational cyclists, outdoor sports enthusiasts, and fashion-conscious consumers has also increased significantly. Smart integration and functional upgrades (such as anti-fog, UVA/UVB protection, and AR headset compatibility) are emerging as new growth drivers. Simultaneously, the children's and women's cycling markets are creating segmented demands for more suitable sizes and styles, prompting brands to enrich their product portfolios. As social media and digital marketing drive changes in consumer preferences, products that combine high performance and stylish design are more likely to gain attention and conversions, making online channels a key growth driver. Overall, the cycling eyewear market is showing a trend of further expansion from performance-based segmentation to experience-based and personalized consumer segmentation.

This report studies the global Bicycle Glasses production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bicycle Glasses and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bicycle Glasses that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Bicycle Glasses total production and demand, 2021-2032, (K Units)

Global Bicycle Glasses total production value, 2021-2032, (USD Million)  
Global Bicycle Glasses production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)  
Global Bicycle Glasses consumption by region & country, CAGR, 2021-2032 & (K Units)  
U.S. VS China: Bicycle Glasses domestic production, consumption, key domestic manufacturers and share  
Global Bicycle Glasses production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)  
Global Bicycle Glasses production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)  
Global Bicycle Glasses production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Bicycle Glasses market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Oakley, Rudy, Tifosi Optics, Nike, Shimano, Decathlon, UVEX Sports, POC Sports, Native Eyewear, Scott, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Bicycle Glasses market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Bicycle Glasses Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Bicycle Glasses Market, Segmentation by Type:

Men

Women

Kids

#### Global Bicycle Glasses Market, Segmentation by Lens:

Polarized

Photochromic

Non-Polarized

Mirrored/Gradient

Others

#### Global Bicycle Glasses Market, Segmentation by Channel:

Online Retail

Offline Retail

Specialty Sports Stores

Direct Brand Websites

Others

#### Global Bicycle Glasses Market, Segmentation by Application:

Professional

Amateur

#### Companies Profiled:

Oakley

Rudy

Tifosi Optics

Nike

Shimano

Decathlon

UVEX Sports

POC Sports

Native Eyewear

Scott

Smith Optics

Bolle

Julbo

Under Armour

Revo

Ocean

Zerorh

BBB Cycling

Nashbar

OutdoorMaster

Adidas

Dragon Alliance

100 Percent

SPY Optic

**Key Questions Answered:**

1. How big is the global Bicycle Glasses market?
2. What is the demand of the global Bicycle Glasses market?
3. What is the year over year growth of the global Bicycle Glasses market?
4. What is the production and production value of the global Bicycle Glasses market?
5. Who are the key producers in the global Bicycle Glasses market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Bicycle Glasses Introduction
- 1.2 World Bicycle Glasses Supply & Forecast
  - 1.2.1 World Bicycle Glasses Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Bicycle Glasses Production (2021-2032)
  - 1.2.3 World Bicycle Glasses Pricing Trends (2021-2032)
- 1.3 World Bicycle Glasses Production by Region (Based on Production Site)
  - 1.3.1 World Bicycle Glasses Production Value by Region (2021-2032)
  - 1.3.2 World Bicycle Glasses Production by Region (2021-2032)
  - 1.3.3 World Bicycle Glasses Average Price by Region (2021-2032)
  - 1.3.4 North America Bicycle Glasses Production (2021-2032)
  - 1.3.5 Europe Bicycle Glasses Production (2021-2032)
  - 1.3.6 China Bicycle Glasses Production (2021-2032)
  - 1.3.7 Japan Bicycle Glasses Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Bicycle Glasses Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Bicycle Glasses Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Bicycle Glasses Demand (2021-2032)
- 2.2 World Bicycle Glasses Consumption by Region
  - 2.2.1 World Bicycle Glasses Consumption by Region (2021-2026)
  - 2.2.2 World Bicycle Glasses Consumption Forecast by Region (2027-2032)
- 2.3 United States Bicycle Glasses Consumption (2021-2032)
- 2.4 China Bicycle Glasses Consumption (2021-2032)
- 2.5 Europe Bicycle Glasses Consumption (2021-2032)
- 2.6 Japan Bicycle Glasses Consumption (2021-2032)
- 2.7 South Korea Bicycle Glasses Consumption (2021-2032)
- 2.8 ASEAN Bicycle Glasses Consumption (2021-2032)
- 2.9 India Bicycle Glasses Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Bicycle Glasses Production Value by Manufacturer (2021-2026)

- 3.2 World Bicycle Glasses Production by Manufacturer (2021-2026)
- 3.3 World Bicycle Glasses Average Price by Manufacturer (2021-2026)
- 3.4 Bicycle Glasses Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Bicycle Glasses Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Bicycle Glasses in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Bicycle Glasses in 2025
- 3.6 Bicycle Glasses Market: Overall Company Footprint Analysis
  - 3.6.1 Bicycle Glasses Market: Region Footprint
  - 3.6.2 Bicycle Glasses Market: Company Product Type Footprint
  - 3.6.3 Bicycle Glasses Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Bicycle Glasses Production Value Comparison
  - 4.1.1 United States VS China: Bicycle Glasses Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Bicycle Glasses Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Bicycle Glasses Production Comparison
  - 4.2.1 United States VS China: Bicycle Glasses Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Bicycle Glasses Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Bicycle Glasses Consumption Comparison
  - 4.3.1 United States VS China: Bicycle Glasses Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Bicycle Glasses Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Bicycle Glasses Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Bicycle Glasses Manufacturers, Headquarters and Production Site (States, Country)
  - 4.4.2 United States Based Manufacturers Bicycle Glasses Production Value

(2021-2026)

4.4.3 United States Based Manufacturers Bicycle Glasses Production (2021-2026)

4.5 China Based Bicycle Glasses Manufacturers and Market Share

4.5.1 China Based Bicycle Glasses Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Bicycle Glasses Production Value (2021-2026)

4.5.3 China Based Manufacturers Bicycle Glasses Production (2021-2026)

4.6 Rest of World Based Bicycle Glasses Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Bicycle Glasses Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Bicycle Glasses Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Bicycle Glasses Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Bicycle Glasses Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Men

5.2.2 Women

5.2.3 Kids

5.3 Market Segment by Type

5.3.1 World Bicycle Glasses Production by Type (2021-2032)

5.3.2 World Bicycle Glasses Production Value by Type (2021-2032)

5.3.3 World Bicycle Glasses Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY LENS**

6.1 World Bicycle Glasses Market Size Overview by Lens: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Lens

6.2.1 Polarized

6.2.2 Photochromic

6.2.3 Non-Polarized

6.2.4 Mirrored/Gradient

6.2.5 Others

6.3 Market Segment by Lens

6.3.1 World Bicycle Glasses Production by Lens (2021-2032)

6.3.2 World Bicycle Glasses Production Value by Lens (2021-2032)

6.3.3 World Bicycle Glasses Average Price by Lens (2021-2032)

## **7 MARKET ANALYSIS BY CHANNEL**

7.1 World Bicycle Glasses Market Size Overview by Channel: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Channel

7.2.1 Online Retail

7.2.2 Offline Retail

7.2.3 Specialty Sports Stores

7.2.4 Direct Brand Websites

7.2.5 Others

7.3 Market Segment by Channel

7.3.1 World Bicycle Glasses Production by Channel (2021-2032)

7.3.2 World Bicycle Glasses Production Value by Channel (2021-2032)

7.3.3 World Bicycle Glasses Average Price by Channel (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Bicycle Glasses Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Professional

8.2.2 Amateur

8.3 Market Segment by Application

8.3.1 World Bicycle Glasses Production by Application (2021-2032)

8.3.2 World Bicycle Glasses Production Value by Application (2021-2032)

8.3.3 World Bicycle Glasses Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 Oakley

9.1.1 Oakley Details

9.1.2 Oakley Major Business

9.1.3 Oakley Bicycle Glasses Product and Services

9.1.4 Oakley Bicycle Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Oakley Recent Developments/Updates

9.1.6 Oakley Competitive Strengths & Weaknesses

9.2 Rudy

9.2.1 Rudy Details

- 9.2.2 Rudy Major Business
- 9.2.3 Rudy Bicycle Glasses Product and Services
- 9.2.4 Rudy Bicycle Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Rudy Recent Developments/Updates
- 9.2.6 Rudy Competitive Strengths & Weaknesses
- 9.3 Tifosi Optics
  - 9.3.1 Tifosi Optics Details
  - 9.3.2 Tifosi Optics Major Business
  - 9.3.3 Tifosi Optics Bicycle Glasses Product and Services
  - 9.3.4 Tifosi Optics Bicycle Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.3.5 Tifosi Optics Recent Developments/Updates
  - 9.3.6 Tifosi Optics Competitive Strengths & Weaknesses
- 9.4 Nike
  - 9.4.1 Nike Details
  - 9.4.2 Nike Major Business
  - 9.4.3 Nike Bicycle Glasses Product and Services
  - 9.4.4 Nike Bicycle Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.4.5 Nike Recent Developments/Updates
  - 9.4.6 Nike Competitive Strengths & Weaknesses
- 9.5 Shimano
  - 9.5.1 Shimano Details
  - 9.5.2 Shimano Major Business
  - 9.5.3 Shimano Bicycle Glasses Product and Services
  - 9.5.4 Shimano Bicycle Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.5.5 Shimano Recent Developments/Updates
  - 9.5.6 Shimano Competitive Strengths & Weaknesses
- 9.6 Decathlon
  - 9.6.1 Decathlon Details
  - 9.6.2 Decathlon Major Business
  - 9.6.3 Decathlon Bicycle Glasses Product and Services
  - 9.6.4 Decathlon Bicycle Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.6.5 Decathlon Recent Developments/Updates
  - 9.6.6 Decathlon Competitive Strengths & Weaknesses
- 9.7 UVEX Sports

- 9.7.1 UVEX Sports Details
- 9.7.2 UVEX Sports Major Business
- 9.7.3 UVEX Sports Bicycle Glasses Product and Services
- 9.7.4 UVEX Sports Bicycle Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 UVEX Sports Recent Developments/Updates
- 9.7.6 UVEX Sports Competitive Strengths & Weaknesses
- 9.8 POC Sports
  - 9.8.1 POC Sports Details
  - 9.8.2 POC Sports Major Business
  - 9.8.3 POC Sports Bicycle Glasses Product and Services
  - 9.8.4 POC Sports Bicycle Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 POC Sports Recent Developments/Updates
  - 9.8.6 POC Sports Competitive Strengths & Weaknesses
- 9.9 Native Eyewear
  - 9.9.1 Native Eyewear Details
  - 9.9.2 Native Eyewear Major Business
  - 9.9.3 Native Eyewear Bicycle Glasses Product and Services
  - 9.9.4 Native Eyewear Bicycle Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Native Eyewear Recent Developments/Updates
  - 9.9.6 Native Eyewear Competitive Strengths & Weaknesses
- 9.10 Scott
  - 9.10.1 Scott Details
  - 9.10.2 Scott Major Business
  - 9.10.3 Scott Bicycle Glasses Product and Services
  - 9.10.4 Scott Bicycle Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.10.5 Scott Recent Developments/Updates
  - 9.10.6 Scott Competitive Strengths & Weaknesses
- 9.11 Smith Optics
  - 9.11.1 Smith Optics Details
  - 9.11.2 Smith Optics Major Business
  - 9.11.3 Smith Optics Bicycle Glasses Product and Services
  - 9.11.4 Smith Optics Bicycle Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.11.5 Smith Optics Recent Developments/Updates
  - 9.11.6 Smith Optics Competitive Strengths & Weaknesses

## 9.12 Bolle

9.12.1 Bolle Details

9.12.2 Bolle Major Business

9.12.3 Bolle Bicycle Glasses Product and Services

9.12.4 Bolle Bicycle Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Bolle Recent Developments/Updates

9.12.6 Bolle Competitive Strengths & Weaknesses

## 9.13 Julbo

9.13.1 Julbo Details

9.13.2 Julbo Major Business

9.13.3 Julbo Bicycle Glasses Product and Services

9.13.4 Julbo Bicycle Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Julbo Recent Developments/Updates

9.13.6 Julbo Competitive Strengths & Weaknesses

## 9.14 Under Armour

9.14.1 Under Armour Details

9.14.2 Under Armour Major Business

9.14.3 Under Armour Bicycle Glasses Product and Services

9.14.4 Under Armour Bicycle Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Under Armour Recent Developments/Updates

9.14.6 Under Armour Competitive Strengths & Weaknesses

## 9.15 Revo

9.15.1 Revo Details

9.15.2 Revo Major Business

9.15.3 Revo Bicycle Glasses Product and Services

9.15.4 Revo Bicycle Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Revo Recent Developments/Updates

9.15.6 Revo Competitive Strengths & Weaknesses

## 9.16 Ocean

9.16.1 Ocean Details

9.16.2 Ocean Major Business

9.16.3 Ocean Bicycle Glasses Product and Services

9.16.4 Ocean Bicycle Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Ocean Recent Developments/Updates

- 9.16.6 Ocean Competitive Strengths & Weaknesses
- 9.17 Zerorh
  - 9.17.1 Zerorh Details
  - 9.17.2 Zerorh Major Business
  - 9.17.3 Zerorh Bicycle Glasses Product and Services
  - 9.17.4 Zerorh Bicycle Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.17.5 Zerorh Recent Developments/Updates
  - 9.17.6 Zerorh Competitive Strengths & Weaknesses
- 9.18 BBB Cycling
  - 9.18.1 BBB Cycling Details
  - 9.18.2 BBB Cycling Major Business
  - 9.18.3 BBB Cycling Bicycle Glasses Product and Services
  - 9.18.4 BBB Cycling Bicycle Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.18.5 BBB Cycling Recent Developments/Updates
  - 9.18.6 BBB Cycling Competitive Strengths & Weaknesses
- 9.19 Nashbar
  - 9.19.1 Nashbar Details
  - 9.19.2 Nashbar Major Business
  - 9.19.3 Nashbar Bicycle Glasses Product and Services
  - 9.19.4 Nashbar Bicycle Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.19.5 Nashbar Recent Developments/Updates
  - 9.19.6 Nashbar Competitive Strengths & Weaknesses
- 9.20 OutdoorMaster
  - 9.20.1 OutdoorMaster Details
  - 9.20.2 OutdoorMaster Major Business
  - 9.20.3 OutdoorMaster Bicycle Glasses Product and Services
  - 9.20.4 OutdoorMaster Bicycle Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.20.5 OutdoorMaster Recent Developments/Updates
  - 9.20.6 OutdoorMaster Competitive Strengths & Weaknesses
- 9.21 Adidas
  - 9.21.1 Adidas Details
  - 9.21.2 Adidas Major Business
  - 9.21.3 Adidas Bicycle Glasses Product and Services
  - 9.21.4 Adidas Bicycle Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.21.5 Adidas Recent Developments/Updates
- 9.21.6 Adidas Competitive Strengths & Weaknesses
- 9.22 Dragon Alliance
  - 9.22.1 Dragon Alliance Details
  - 9.22.2 Dragon Alliance Major Business
  - 9.22.3 Dragon Alliance Bicycle Glasses Product and Services
  - 9.22.4 Dragon Alliance Bicycle Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.22.5 Dragon Alliance Recent Developments/Updates
  - 9.22.6 Dragon Alliance Competitive Strengths & Weaknesses
- 9.23 100 Percent
  - 9.23.1 100 Percent Details
  - 9.23.2 100 Percent Major Business
  - 9.23.3 100 Percent Bicycle Glasses Product and Services
  - 9.23.4 100 Percent Bicycle Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.23.5 100 Percent Recent Developments/Updates
  - 9.23.6 100 Percent Competitive Strengths & Weaknesses
- 9.24 SPY Optic
  - 9.24.1 SPY Optic Details
  - 9.24.2 SPY Optic Major Business
  - 9.24.3 SPY Optic Bicycle Glasses Product and Services
  - 9.24.4 SPY Optic Bicycle Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.24.5 SPY Optic Recent Developments/Updates
  - 9.24.6 SPY Optic Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Bicycle Glasses Industry Chain
- 10.2 Bicycle Glasses Upstream Analysis
  - 10.2.1 Bicycle Glasses Core Raw Materials
  - 10.2.2 Main Manufacturers of Bicycle Glasses Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Bicycle Glasses Production Mode
- 10.6 Bicycle Glasses Procurement Model
- 10.7 Bicycle Glasses Industry Sales Model and Sales Channels
  - 10.7.1 Bicycle Glasses Sales Model

10.7.2 Bicycle Glasses Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Bicycle Glasses Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Bicycle Glasses Production Value by Region (2021-2026) & (USD Million)

Table 3. World Bicycle Glasses Production Value by Region (2027-2032) & (USD Million)

Table 4. World Bicycle Glasses Production Value Market Share by Region (2021-2026)

Table 5. World Bicycle Glasses Production Value Market Share by Region (2027-2032)

Table 6. World Bicycle Glasses Production by Region (2021-2026) & (K Units)

Table 7. World Bicycle Glasses Production by Region (2027-2032) & (K Units)

Table 8. World Bicycle Glasses Production Market Share by Region (2021-2026)

Table 9. World Bicycle Glasses Production Market Share by Region (2027-2032)

Table 10. World Bicycle Glasses Average Price by Region (2021-2026) & (USD/Unit)

Table 11. World Bicycle Glasses Average Price by Region (2027-2032) & (USD/Unit)

Table 12. Bicycle Glasses Major Market Trends

Table 13. World Bicycle Glasses Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Bicycle Glasses Consumption by Region (2021-2026) & (K Units)

Table 15. World Bicycle Glasses Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Bicycle Glasses Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Bicycle Glasses Producers in 2025

Table 18. World Bicycle Glasses Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Bicycle Glasses Producers in 2025

Table 20. World Bicycle Glasses Average Price by Manufacturer (2021-2026) & (USD/Unit)

Table 21. Global Bicycle Glasses Company Evaluation Quadrant

Table 22. World Bicycle Glasses Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Bicycle Glasses Production Site of Key Manufacturer

Table 24. Bicycle Glasses Market: Company Product Type Footprint

Table 25. Bicycle Glasses Market: Company Product Application Footprint

Table 26. Bicycle Glasses Competitive Factors

Table 27. Bicycle Glasses New Entrant and Capacity Expansion Plans

Table 28. Bicycle Glasses Mergers & Acquisitions Activity

Table 29. United States VS China Bicycle Glasses Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Bicycle Glasses Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Bicycle Glasses Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Bicycle Glasses Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Bicycle Glasses Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Bicycle Glasses Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Bicycle Glasses Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Bicycle Glasses Production Market Share (2021-2026)

Table 37. China Based Bicycle Glasses Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Bicycle Glasses Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Bicycle Glasses Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Bicycle Glasses Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Bicycle Glasses Production Market Share (2021-2026)

Table 42. Rest of World Based Bicycle Glasses Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Bicycle Glasses Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Bicycle Glasses Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Bicycle Glasses Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Bicycle Glasses Production Market Share (2021-2026)

Table 47. World Bicycle Glasses Production Value by Type, (USD Million), 2021 & 2025 & 2032

- Table 48. World Bicycle Glasses Production by Type (2021-2026) & (K Units)
- Table 49. World Bicycle Glasses Production by Type (2027-2032) & (K Units)
- Table 50. World Bicycle Glasses Production Value by Type (2021-2026) & (USD Million)
- Table 51. World Bicycle Glasses Production Value by Type (2027-2032) & (USD Million)
- Table 52. World Bicycle Glasses Average Price by Type (2021-2026) & (USD/Unit)
- Table 53. World Bicycle Glasses Average Price by Type (2027-2032) & (USD/Unit)
- Table 54. World Bicycle Glasses Production Value by Lens, (USD Million), 2021 & 2025 & 2032
- Table 55. World Bicycle Glasses Production by Lens (2021-2026) & (K Units)
- Table 56. World Bicycle Glasses Production by Lens (2027-2032) & (K Units)
- Table 57. World Bicycle Glasses Production Value by Lens (2021-2026) & (USD Million)
- Table 58. World Bicycle Glasses Production Value by Lens (2027-2032) & (USD Million)
- Table 59. World Bicycle Glasses Average Price by Lens (2021-2026) & (USD/Unit)
- Table 60. World Bicycle Glasses Average Price by Lens (2027-2032) & (USD/Unit)
- Table 61. World Bicycle Glasses Production Value by Channel, (USD Million), 2021 & 2025 & 2032
- Table 62. World Bicycle Glasses Production by Channel (2021-2026) & (K Units)
- Table 63. World Bicycle Glasses Production by Channel (2027-2032) & (K Units)
- Table 64. World Bicycle Glasses Production Value by Channel (2021-2026) & (USD Million)
- Table 65. World Bicycle Glasses Production Value by Channel (2027-2032) & (USD Million)
- Table 66. World Bicycle Glasses Average Price by Channel (2021-2026) & (USD/Unit)
- Table 67. World Bicycle Glasses Average Price by Channel (2027-2032) & (USD/Unit)
- Table 68. World Bicycle Glasses Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 69. World Bicycle Glasses Production by Application (2021-2026) & (K Units)
- Table 70. World Bicycle Glasses Production by Application (2027-2032) & (K Units)
- Table 71. World Bicycle Glasses Production Value by Application (2021-2026) & (USD Million)
- Table 72. World Bicycle Glasses Production Value by Application (2027-2032) & (USD Million)
- Table 73. World Bicycle Glasses Average Price by Application (2021-2026) & (USD/Unit)
- Table 74. World Bicycle Glasses Average Price by Application (2027-2032) & (USD/Unit)
- Table 75. Oakley Basic Information, Manufacturing Base and Competitors
- Table 76. Oakley Major Business
- Table 77. Oakley Bicycle Glasses Product and Services

Table 78. Oakley Bicycle Glasses Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Oakley Recent Developments/Updates

Table 80. Oakley Competitive Strengths & Weaknesses

Table 81. Rudy Basic Information, Manufacturing Base and Competitors

Table 82. Rudy Major Business

Table 83. Rudy Bicycle Glasses Product and Services

Table 84. Rudy Bicycle Glasses Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Rudy Recent Developments/Updates

Table 86. Rudy Competitive Strengths & Weaknesses

Table 87. Tifosi Optics Basic Information, Manufacturing Base and Competitors

Table 88. Tifosi Optics Major Business

Table 89. Tifosi Optics Bicycle Glasses Product and Services

Table 90. Tifosi Optics Bicycle Glasses Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Tifosi Optics Recent Developments/Updates

Table 92. Tifosi Optics Competitive Strengths & Weaknesses

Table 93. Nike Basic Information, Manufacturing Base and Competitors

Table 94. Nike Major Business

Table 95. Nike Bicycle Glasses Product and Services

Table 96. Nike Bicycle Glasses Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Nike Recent Developments/Updates

Table 98. Nike Competitive Strengths & Weaknesses

Table 99. Shimano Basic Information, Manufacturing Base and Competitors

Table 100. Shimano Major Business

Table 101. Shimano Bicycle Glasses Product and Services

Table 102. Shimano Bicycle Glasses Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Shimano Recent Developments/Updates

Table 104. Shimano Competitive Strengths & Weaknesses

Table 105. Decathlon Basic Information, Manufacturing Base and Competitors

Table 106. Decathlon Major Business

Table 107. Decathlon Bicycle Glasses Product and Services

Table 108. Decathlon Bicycle Glasses Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Decathlon Recent Developments/Updates

Table 110. Decathlon Competitive Strengths & Weaknesses

Table 111. UVEX Sports Basic Information, Manufacturing Base and Competitors

Table 112. UVEX Sports Major Business

Table 113. UVEX Sports Bicycle Glasses Product and Services

Table 114. UVEX Sports Bicycle Glasses Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. UVEX Sports Recent Developments/Updates

Table 116. UVEX Sports Competitive Strengths & Weaknesses

Table 117. POC Sports Basic Information, Manufacturing Base and Competitors

Table 118. POC Sports Major Business

Table 119. POC Sports Bicycle Glasses Product and Services

Table 120. POC Sports Bicycle Glasses Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. POC Sports Recent Developments/Updates

Table 122. POC Sports Competitive Strengths & Weaknesses

Table 123. Native Eyewear Basic Information, Manufacturing Base and Competitors

Table 124. Native Eyewear Major Business

Table 125. Native Eyewear Bicycle Glasses Product and Services

Table 126. Native Eyewear Bicycle Glasses Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Native Eyewear Recent Developments/Updates

Table 128. Native Eyewear Competitive Strengths & Weaknesses

Table 129. Scott Basic Information, Manufacturing Base and Competitors

Table 130. Scott Major Business

Table 131. Scott Bicycle Glasses Product and Services

Table 132. Scott Bicycle Glasses Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Scott Recent Developments/Updates

Table 134. Scott Competitive Strengths & Weaknesses

Table 135. Smith Optics Basic Information, Manufacturing Base and Competitors

Table 136. Smith Optics Major Business

Table 137. Smith Optics Bicycle Glasses Product and Services

Table 138. Smith Optics Bicycle Glasses Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Smith Optics Recent Developments/Updates

Table 140. Smith Optics Competitive Strengths & Weaknesses

Table 141. Bolle Basic Information, Manufacturing Base and Competitors

Table 142. Bolle Major Business

Table 143. Bolle Bicycle Glasses Product and Services

Table 144. Bolle Bicycle Glasses Production (K Units), Price (USD/Unit), Production

Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Bolle Recent Developments/Updates

Table 146. Bolle Competitive Strengths & Weaknesses

Table 147. Julbo Basic Information, Manufacturing Base and Competitors

Table 148. Julbo Major Business

Table 149. Julbo Bicycle Glasses Product and Services

Table 150. Julbo Bicycle Glasses Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Julbo Recent Developments/Updates

Table 152. Julbo Competitive Strengths & Weaknesses

Table 153. Under Armour Basic Information, Manufacturing Base and Competitors

Table 154. Under Armour Major Business

Table 155. Under Armour Bicycle Glasses Product and Services

Table 156. Under Armour Bicycle Glasses Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Under Armour Recent Developments/Updates

Table 158. Under Armour Competitive Strengths & Weaknesses

Table 159. Revo Basic Information, Manufacturing Base and Competitors

Table 160. Revo Major Business

Table 161. Revo Bicycle Glasses Product and Services

Table 162. Revo Bicycle Glasses Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Revo Recent Developments/Updates

Table 164. Revo Competitive Strengths & Weaknesses

Table 165. Ocean Basic Information, Manufacturing Base and Competitors

Table 166. Ocean Major Business

Table 167. Ocean Bicycle Glasses Product and Services

Table 168. Ocean Bicycle Glasses Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Ocean Recent Developments/Updates

Table 170. Ocean Competitive Strengths & Weaknesses

Table 171. Zerorh Basic Information, Manufacturing Base and Competitors

Table 172. Zerorh Major Business

Table 173. Zerorh Bicycle Glasses Product and Services

Table 174. Zerorh Bicycle Glasses Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Zerorh Recent Developments/Updates

Table 176. Zerorh Competitive Strengths & Weaknesses

Table 177. BBB Cycling Basic Information, Manufacturing Base and Competitors

- Table 178. BBB Cycling Major Business
- Table 179. BBB Cycling Bicycle Glasses Product and Services
- Table 180. BBB Cycling Bicycle Glasses Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. BBB Cycling Recent Developments/Updates
- Table 182. BBB Cycling Competitive Strengths & Weaknesses
- Table 183. Nashbar Basic Information, Manufacturing Base and Competitors
- Table 184. Nashbar Major Business
- Table 185. Nashbar Bicycle Glasses Product and Services
- Table 186. Nashbar Bicycle Glasses Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 187. Nashbar Recent Developments/Updates
- Table 188. Nashbar Competitive Strengths & Weaknesses
- Table 189. OutdoorMaster Basic Information, Manufacturing Base and Competitors
- Table 190. OutdoorMaster Major Business
- Table 191. OutdoorMaster Bicycle Glasses Product and Services
- Table 192. OutdoorMaster Bicycle Glasses Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 193. OutdoorMaster Recent Developments/Updates
- Table 194. OutdoorMaster Competitive Strengths & Weaknesses
- Table 195. Adidas Basic Information, Manufacturing Base and Competitors
- Table 196. Adidas Major Business
- Table 197. Adidas Bicycle Glasses Product and Services
- Table 198. Adidas Bicycle Glasses Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 199. Adidas Recent Developments/Updates
- Table 200. Adidas Competitive Strengths & Weaknesses
- Table 201. Dragon Alliance Basic Information, Manufacturing Base and Competitors
- Table 202. Dragon Alliance Major Business
- Table 203. Dragon Alliance Bicycle Glasses Product and Services
- Table 204. Dragon Alliance Bicycle Glasses Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 205. Dragon Alliance Recent Developments/Updates
- Table 206. Dragon Alliance Competitive Strengths & Weaknesses
- Table 207. 100 Percent Basic Information, Manufacturing Base and Competitors
- Table 208. 100 Percent Major Business
- Table 209. 100 Percent Bicycle Glasses Product and Services
- Table 210. 100 Percent Bicycle Glasses Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 211. 100 Percent Recent Developments/Updates
- Table 212. 100 Percent Competitive Strengths & Weaknesses
- Table 213. SPY Optic Basic Information, Manufacturing Base and Competitors
- Table 214. SPY Optic Major Business
- Table 215. SPY Optic Bicycle Glasses Product and Services
- Table 216. SPY Optic Bicycle Glasses Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 217. SPY Optic Recent Developments/Updates
- Table 218. SPY Optic Competitive Strengths & Weaknesses
- Table 219. Global Key Players of Bicycle Glasses Upstream (Raw Materials)
- Table 220. Global Bicycle Glasses Typical Customers
- Table 221. Bicycle Glasses Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Bicycle Glasses Picture

Figure 2. World Bicycle Glasses Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Bicycle Glasses Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Bicycle Glasses Production (2021-2032) & (K Units)

Figure 5. World Bicycle Glasses Average Price (2021-2032) & (USD/Unit)

Figure 6. World Bicycle Glasses Production Value Market Share by Region (2021-2032)

Figure 7. World Bicycle Glasses Production Market Share by Region (2021-2032)

Figure 8. North America Bicycle Glasses Production (2021-2032) & (K Units)

Figure 9. Europe Bicycle Glasses Production (2021-2032) & (K Units)

Figure 10. China Bicycle Glasses Production (2021-2032) & (K Units)

Figure 11. Japan Bicycle Glasses Production (2021-2032) & (K Units)

Figure 12. Bicycle Glasses Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Bicycle Glasses Consumption (2021-2032) & (K Units)

Figure 15. World Bicycle Glasses Consumption Market Share by Region (2021-2032)

Figure 16. United States Bicycle Glasses Consumption (2021-2032) & (K Units)

Figure 17. China Bicycle Glasses Consumption (2021-2032) & (K Units)

Figure 18. Europe Bicycle Glasses Consumption (2021-2032) & (K Units)

Figure 19. Japan Bicycle Glasses Consumption (2021-2032) & (K Units)

Figure 20. South Korea Bicycle Glasses Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Bicycle Glasses Consumption (2021-2032) & (K Units)

Figure 22. India Bicycle Glasses Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Bicycle Glasses by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Bicycle Glasses Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Bicycle Glasses Markets in 2025

Figure 26. United States VS China: Bicycle Glasses Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Bicycle Glasses Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Bicycle Glasses Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Bicycle Glasses Production Market Share 2025

Figure 30. China Based Manufacturers Bicycle Glasses Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Bicycle Glasses Production Market Share 2025

Figure 32. World Bicycle Glasses Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Bicycle Glasses Production Value Market Share by Type in 2025

Figure 34. Men

Figure 35. Women

Figure 36. Kids

Figure 37. World Bicycle Glasses Production Market Share by Type (2021-2032)

Figure 38. World Bicycle Glasses Production Value Market Share by Type (2021-2032)

Figure 39. World Bicycle Glasses Average Price by Type (2021-2032) & (USD/Unit)

Figure 40. World Bicycle Glasses Production Value by Lens, (USD Million), 2021 & 2025 & 2032

Figure 41. World Bicycle Glasses Production Value Market Share by Lens in 2025

Figure 42. Polarized

Figure 43. Photochromic

Figure 44. Non-Polarized

Figure 45. Mirrored/Gradient

Figure 46. Others

Figure 47. World Bicycle Glasses Production Market Share by Lens (2021-2032)

Figure 48. World Bicycle Glasses Production Value Market Share by Lens (2021-2032)

Figure 49. World Bicycle Glasses Average Price by Lens (2021-2032) & (USD/Unit)

Figure 50. World Bicycle Glasses Production Value by Channel, (USD Million), 2021 & 2025 & 2032

Figure 51. World Bicycle Glasses Production Value Market Share by Channel in 2025

Figure 52. Online Retail

Figure 53. Offline Retail

Figure 54. Specialty Sports Stores

Figure 55. Direct Brand Websites

Figure 56. Others

Figure 57. World Bicycle Glasses Production Market Share by Channel (2021-2032)

Figure 58. World Bicycle Glasses Production Value Market Share by Channel (2021-2032)

Figure 59. World Bicycle Glasses Average Price by Channel (2021-2032) & (USD/Unit)

Figure 60. World Bicycle Glasses Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 61. World Bicycle Glasses Production Value Market Share by Application in 2025

Figure 62. Professional

Figure 63. Amateur

Figure 64. World Bicycle Glasses Production Market Share by Application (2021-2032)

Figure 65. World Bicycle Glasses Production Value Market Share by Application (2021-2032)

Figure 66. World Bicycle Glasses Average Price by Application (2021-2032) & (USD/Unit)

Figure 67. Bicycle Glasses Industry Chain

Figure 68. Bicycle Glasses Procurement Model

Figure 69. Bicycle Glasses Sales Model

Figure 70. Bicycle Glasses Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

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