

Global Bicycle Fasteners Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Bicycle Fasteners market size is expected to reach \$ 554 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

Bicycle Fasteners are the group of basic mechanical fastening elements used to connect, position, clamp, lock, and preload bicycle structures and related subsystems. They usually appear in the form of bolts, screws, nuts, washers, shims, axle-type fasteners, pivot hardware, and theft-resistant locking fasteners. Their physical structure typically includes a drive interface in the head, a bearing surface, a shank, a threaded section, and a mating area. Common materials include carbon steel, stainless steel, titanium alloy, aluminum alloy, and surface-treated alloy steel, sometimes combined with threadlocker, locking plates, anti-loosening washers, splined interfaces, or coded security structures. In commercial terms, Bicycle Fasteners include both standard fasteners and application-specific parts used on frames, forks, stems, seatposts, disc brake systems, chainrings, derailleurs, racks, bottle cages, and e-bike motor or battery mounting systems. Their working principle is to create stable preload and clamping force through controlled torque and adequate thread engagement, while material strength, thread precision, heat treatment, corrosion protection, and anti-loosening design are used to resist vibration, shock, corrosion, and cyclic fatigue. The key production requirements center on raw material consistency, cold forming or CNC machining accuracy, thread tolerance, head forming quality, surface treatment, torque consistency, loosening resistance, and fatigue life control, so that the product can meet the safety, durability, lightweighting, and serviceability requirements of OEM assembly, component supply, aftermarket repair, and performance upgrading.

As e-bikes, mountain bikes, gravel bikes, and premium urban commuting bicycles continue moving toward lightweighting, disc brakes, and higher integration, the value

mix of Bicycle Fasteners is shifting from generic steel standard parts toward higher-strength, corrosion-resistant, anti-loosening, and application-specific hardware. Mounting points around motors, battery brackets, disc brake calipers, suspension pivots, handlebars, and seatpost systems require tighter control over torque retention, thread engagement, and fatigue life, which supports demand for titanium, stainless steel, pre-coated locking fasteners, and higher-consistency machined products. At the same time, the very large installed base of bicycles supports replacement, service, anti-theft, aesthetic upgrade, and lightweight customization demand beyond new-bike OEM assembly.

The main challenge in this market is not the disappearance of demand, but the fact that fasteners are basic components with disproportionately high safety responsibility. The sector faces raw material volatility, tariff and trade uncertainty, price pressure in low-end generic fasteners, inventory corrections across bicycle OEMs, and rising requirements for traceability and quality consistency as standards tighten. For manufacturers, the real barrier is not simply making a screw or bolt, but repeatedly controlling material quality, thread accuracy, coatings, torque windows, loosening resistance, and batch-to-batch consistency. Suppliers that remain trapped in undifferentiated low-end production are more exposed to margin compression and customer replacement.

Downstream demand will likely remain polarized. One side is high-volume, cost-sensitive OEM business focused on delivery stability, standardization, and unit cost. The other side is smaller-volume, higher-margin demand concentrated in titanium hardware, colored finishes, anti-theft systems, pivot hardware, and branded upgrade kits. Incremental growth is more likely to come from e-bikes, cargo bikes, MTB and gravel segments, and the replacement and service market, rather than from low-end city-bike commodity hardware alone.

This report studies the global Bicycle Fasteners production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bicycle Fasteners and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bicycle Fasteners that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Bicycle Fasteners total production and demand, 2021-2032, (K Units)

Global Bicycle Fasteners total production value, 2021-2032, (USD Million)

Global Bicycle Fasteners production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Bicycle Fasteners consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Bicycle Fasteners domestic production, consumption, key domestic manufacturers and share

Global Bicycle Fasteners production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Bicycle Fasteners production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Bicycle Fasteners production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Bicycle Fasteners market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shimano (JP), SRAM (US), Sugino (JP), Pro-Bolt (UK), Hope Technology (UK), Industry Nine (US), Wheels Manufacturing (US), Wolf Tooth (US), Paul Component (US), Reverse Components (DE), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Bicycle Fasteners market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Bicycle Fasteners Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Bicycle Fasteners Market, Segmentation by Type:

Bolts

Screws

Nuts

Washers and Spacers

Axles, Pivot Hardware and Other Special Fasteners

Global Bicycle Fasteners Market, Segmentation by Material:

Carbon Steel Fasteners

Stainless Steel Fasteners

Titanium Fasteners

Aluminum Alloy Fasteners

Others

Global Bicycle Fasteners Market, Segmentation by Primary Forming Process:

Cold-Formed Fasteners

Hot-Forged Fasteners

CNC-Machined Fasteners

Others

Global Bicycle Fasteners Market, Segmentation by Application:

Hybrid Bike

Mountain Bike

Road Bike - Racing

Others

Companies Profiled:

Shimano (JP)

SRAM (US)

Sugino (JP)

Pro-Bolt (UK)

Hope Technology (UK)

Industry Nine (US)

Wheels Manufacturing (US)

Wolf Tooth (US)

Paul Component (US)

Reverse Components (DE)

Burgtec (UK)

Pitlock (DE)

Hexlox (DE)

KCNC (TW)

MING SUEY / Ridea (TW)

APM (TW)

Pan Taiwan (TW)

Cheng Hao (TW)

Jih Sun Screw Factory (TW)

Top Screw Metal (TW)

Your Choice Fasteners & Tools (TW)

FENG YI Titanium Fasteners(TW)

Baoji JHY Titanium Industry (CN)

Anji Xinchu Fastening Piece (CN)

Xi'an Changda Metalwork / XACD (CN)

Baoji HOSN Titanium (CN)

Baoji Wisdom Titanium Industry and Trade (CN)

Baoji Sino-Swiss Titanium (CN)

Key Questions Answered:

1. How big is the global Bicycle Fasteners market?
2. What is the demand of the global Bicycle Fasteners market?
3. What is the year over year growth of the global Bicycle Fasteners market?
4. What is the production and production value of the global Bicycle Fasteners market?
5. Who are the key producers in the global Bicycle Fasteners market?
6. What are the growth factors driving the market demand?

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