

Global Bicycle Fasteners Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Bicycle Fasteners market size was valued at US\$ 391 million in 2025 and is forecast to a readjusted size of US\$ 554 million by 2032 with a CAGR of 5.0% during review period.

Bicycle Fasteners are the group of basic mechanical fastening elements used to connect, position, clamp, lock, and preload bicycle structures and related subsystems. They usually appear in the form of bolts, screws, nuts, washers, shims, axle-type fasteners, pivot hardware, and theft-resistant locking fasteners. Their physical structure typically includes a drive interface in the head, a bearing surface, a shank, a threaded section, and a mating area. Common materials include carbon steel, stainless steel, titanium alloy, aluminum alloy, and surface-treated alloy steel, sometimes combined with threadlocker, locking plates, anti-loosening washers, splined interfaces, or coded security structures. In commercial terms, Bicycle Fasteners include both standard fasteners and application-specific parts used on frames, forks, stems, seatposts, disc brake systems, chainrings, derailleurs, racks, bottle cages, and e-bike motor or battery mounting systems. Their working principle is to create stable preload and clamping force through controlled torque and adequate thread engagement, while material strength, thread precision, heat treatment, corrosion protection, and anti-loosening design are used to resist vibration, shock, corrosion, and cyclic fatigue. The key production requirements center on raw material consistency, cold forming or CNC machining accuracy, thread tolerance, head forming quality, surface treatment, torque consistency, loosening resistance, and fatigue life control, so that the product can meet the safety, durability, lightweighting, and serviceability requirements of OEM assembly, component supply, aftermarket repair, and performance upgrading.

As e-bikes, mountain bikes, gravel bikes, and premium urban commuting bicycles continue moving toward lightweighting, disc brakes, and higher integration, the value mix of Bicycle Fasteners is shifting from generic steel standard parts toward higher-strength, corrosion-resistant, anti-loosening, and application-specific hardware. Mounting points around motors, battery brackets, disc brake calipers, suspension pivots, handlebars, and seatpost systems require tighter control over torque retention, thread engagement, and fatigue life, which supports demand for titanium, stainless steel, pre-coated locking fasteners, and higher-consistency machined products. At the same time, the very large installed base of bicycles supports replacement, service, anti-theft, aesthetic upgrade, and lightweight customization demand beyond new-bike OEM assembly.

The main challenge in this market is not the disappearance of demand, but the fact that fasteners are basic components with disproportionately high safety responsibility. The sector faces raw material volatility, tariff and trade uncertainty, price pressure in low-end generic fasteners, inventory corrections across bicycle OEMs, and rising requirements for traceability and quality consistency as standards tighten. For manufacturers, the real barrier is not simply making a screw or bolt, but repeatedly controlling material quality, thread accuracy, coatings, torque windows, loosening resistance, and batch-to-batch consistency. Suppliers that remain trapped in undifferentiated low-end production are more exposed to margin compression and customer replacement.

Downstream demand will likely remain polarized. One side is high-volume, cost-sensitive OEM business focused on delivery stability, standardization, and unit cost. The other side is smaller-volume, higher-margin demand concentrated in titanium hardware, colored finishes, anti-theft systems, pivot hardware, and branded upgrade kits. Incremental growth is more likely to come from e-bikes, cargo bikes, MTB and gravel segments, and the replacement and service market, rather than from low-end city-bike commodity hardware alone.

This report is a detailed and comprehensive analysis for global Bicycle Fasteners market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Bicycle Fasteners market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global Bicycle Fasteners market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global Bicycle Fasteners market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global Bicycle Fasteners market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (USD/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Bicycle Fasteners

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Bicycle Fasteners market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shimano (JP), SRAM (US), Sugino (JP), Pro-Bolt (UK), Hope Technology (UK), Industry Nine (US), Wheels Manufacturing (US), Wolf Tooth (US), Paul Component (US), Reverse Components (DE), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Bicycle Fasteners market is split by Type and by Application. For the period 2021-2032,

the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Bolts

Screws

Nuts

Washers and Spacers

Axles, Pivot Hardware and Other Special Fasteners

Market segment by Material

Carbon Steel Fasteners

Stainless Steel Fasteners

Titanium Fasteners

Aluminum Alloy Fasteners

Others

Market segment by Primary Forming Process

Cold-Formed Fasteners

Hot-Forged Fasteners

CNC-Machined Fasteners

Others

Market segment by Application

Hybrid Bike

Mountain Bike

Road Bike - Racing

Others

Major players covered

Shimano (JP)

SRAM (US)

Sugino (JP)

Pro-Bolt (UK)

Hope Technology (UK)

Industry Nine (US)

Wheels Manufacturing (US)

Wolf Tooth (US)

Paul Component (US)

Reverse Components (DE)

Burgtec (UK)

Pitlock (DE)

Hexlox (DE)

KCNC (TW)

MING SUEY / Ridea (TW)

APM (TW)

Pan Taiwan (TW)

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Jih Sun Screw Factory (TW)

Top Screw Metal (TW)

Your Choice Fasteners & Tools (TW)

FENG YI Titanium Fasteners(TW)

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Anji Xinchu Fastening Piece (CN)

Xi'an Changda Metalwork / XACD (CN)

Baoji HOSN Titanium (CN)

Baoji Wisdom Titanium Industry and Trade (CN)

Baoji Sino-Swiss Titanium (CN)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Bicycle Fasteners product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Bicycle Fasteners, with price, sales quantity, revenue, and global market share of Bicycle Fasteners from 2021 to 2026.

Chapter 3, the Bicycle Fasteners competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Bicycle Fasteners breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Bicycle Fasteners market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Bicycle Fasteners.

Chapter 14 and 15, to describe Bicycle Fasteners sales channel, distributors, customers, research findings and conclusion.

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Figure 98. Direct Channel Pros & Cons

Figure 99. Indirect Channel Pros & Cons

Figure 100. Methodology

Figure 101. Research Process and Data Source

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