

Global Bicycle Brake Linings Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Bicycle Brake Linings market size is expected to reach \$ 1372 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032). Bicycle brake pads are key friction components installed in bicycle braking systems. They are typically fixed to the brake caliper or brake arm and generate friction through contact with the rim or disc brake, thus achieving deceleration and stopping. Their materials are mostly made of resin, semi-metallic, or sintered metal formulations, requiring a balance between braking force, wear resistance, heat dissipation, and noise control. As a consumable part that directly determines braking efficiency and riding safety, bicycle brake pads are widely used in various types of bicycles, including road bikes, mountain bikes, and e-bikes, and are an indispensable core consumable in bicycle braking systems. In 2025, sales reached 400 million units, with an average price of \$2.40 per pad, total production capacity of 450 million units, and a gross margin of 18%.

From the perspective of riding safety and upgraded usage scenarios, bicycle brake pads are transforming from a 'basic consumable' to a 'performance and safety component.' With the increasing prevalence of high-load, high-speed scenarios such as mountain biking, long-distance riding, and e-bikes, users are paying significantly more attention to braking stability, wet performance, and high-temperature brake fade control. Compared to the earlier focus solely on 'being able to stop,' the market now emphasizes controllability and consistency under high speeds, continuous braking, and complex road conditions. This is driving the continued growth in demand for high-performance resin formulations, semi-metallic, and sintered metal brake pads, and also increasing the market share of mid-to-high-end products.

From an industry structure and product evolution perspective, the brake pad market is showing a clear trend towards segmentation and brand concentration. On the one hand, different vehicle types and applications (road/mountain/gravel/e-bike) have significantly

different requirements for friction coefficient, heat resistance, and lifespan, prompting manufacturers to develop specialized products for specific braking systems (such as Shimano, SRAM, and Magura). On the other hand, with the rapid adoption of disc brakes in mid-to-high-end bicycles, disc brake pads have become the fastest-growing sub-category. In the future, manufacturers with stable formula control capabilities, batch consistency, and brand trust are more likely to gain a sustained advantage in the after-sales and OEM markets, while the price competition space for low-end general-purpose products will be further compressed.

This report studies the global Bicycle Brake Linings production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bicycle Brake Linings and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bicycle Brake Linings that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Bicycle Brake Linings total production and demand, 2021-2032, (K Units)

Global Bicycle Brake Linings total production value, 2021-2032, (USD Million)

Global Bicycle Brake Linings production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Bicycle Brake Linings consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Bicycle Brake Linings domestic production, consumption, key domestic manufacturers and share

Global Bicycle Brake Linings production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Bicycle Brake Linings production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Bicycle Brake Linings production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Bicycle Brake Linings market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Campagnolo, Jagwire, Kool-Stop, Shimano, SRAM, TEKTRON, Swiss Stop FlashPro, Superstar Components, Uberbike Components, Swiss Stop, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Bicycle Brake Linings market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Bicycle Brake Linings Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Bicycle Brake Linings Market, Segmentation by Type:

Resin

Sintered

Semi-sintered

Global Bicycle Brake Linings Market, Segmentation by Brake System:

Disc Brake Pads

Rim Brake Pads / Brake Blocks

Global Bicycle Brake Linings Market, Segmentation by Intended Use:

Dry / Road Condition

Wet / All-Weather

Global Bicycle Brake Linings Market, Segmentation by Application:

Online

Offline

Companies Profiled:

Campagnolo

Jagwire

Kool-Stop

Shimano

SRAM

TEKTRO

Swiss Stop FlashPro

Superstar Components

Uberbike Components

Swiss Stop

TRP

Magura

Hayes

PROMAX

Avid

Pangda Road

Hope Tech

Key Questions Answered:

1. How big is the global Bicycle Brake Linings market?
2. What is the demand of the global Bicycle Brake Linings market?
3. What is the year over year growth of the global Bicycle Brake Linings market?
4. What is the production and production value of the global Bicycle Brake Linings market?
5. Who are the key producers in the global Bicycle Brake Linings market?
6. What are the growth factors driving the market demand?

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