

# Global Biaxially Oriented Polypropylene (BOPP) Release Film Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Biaxially Oriented Polypropylene (BOPP) Release Film market size is expected to reach \$ 22892 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032).

BOPP Release Film is a functional film made from biaxially oriented polypropylene (BOPP) film as a base material, coated on the surface with silicone or other release agents. Its primary function is to provide non-stick, protective, and easy-peel performance in applications such as adhesive products, labels, packaging, optical films, and electronic films. BOPP release films feature high transparency, tear resistance, heat resistance, and smooth surface, and can be customized in thickness, coating method, and surface properties according to downstream requirements. In 2025, global BOPP film production reached approximately 7.51 M tons, with an average global market price of around US\$1,800 per ton. Annual production capacity is 7.8 M tons. Gross Profit Margin: ~18%. The BOPP release film industry chain spans from upstream raw materials to downstream applications. Upstream, the industry relies on BOPP base film manufacturers and silicone/release agent suppliers. Midstream, BOPP release film producers process the base film with specialized coatings and quality control. Downstream, the films are widely applied in adhesive tapes, labels, packaging, optical films, electronic components, and medical tapes, making them an essential link between chemical materials and functional end-use products. The industry is characterized by high technical requirements, economies of scale, and the growing demand for sustainable and recyclable materials. BOPP release film represents a high-value functional material with strong growth potential. The expansion of packaging, electronics, and medical sectors drives consistent demand, while emerging technologies such as eco-friendly and biodegradable release coatings will shape the

future market. Manufacturers that invest in innovation, automation, and quality control are likely to gain a competitive edge, and I anticipate a steady growth trajectory with opportunities for specialty films tailored to high-end applications.

This report studies the global Biaxially Oriented Polypropylene (BOPP) Release Film production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Biaxially Oriented Polypropylene (BOPP) Release Film and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Biaxially Oriented Polypropylene (BOPP) Release Film that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Biaxially Oriented Polypropylene (BOPP) Release Film total production and demand, 2021-2032, (Kilotons)

Global Biaxially Oriented Polypropylene (BOPP) Release Film total production value, 2021-2032, (USD Million)

Global Biaxially Oriented Polypropylene (BOPP) Release Film production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Biaxially Oriented Polypropylene (BOPP) Release Film consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Biaxially Oriented Polypropylene (BOPP) Release Film domestic production, consumption, key domestic manufacturers and share

Global Biaxially Oriented Polypropylene (BOPP) Release Film production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Biaxially Oriented Polypropylene (BOPP) Release Film production by Thickness, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Biaxially Oriented Polypropylene (BOPP) Release Film production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Biaxially Oriented Polypropylene (BOPP) Release Film market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Taghleef Industries LLC, Jindal Poly Films Ltd, Cosmo Films Ltd, CCL Industries Inc, Uflex

Limited, Toray Plastics, SIBUR / Biaxplen, Inteplast Group, Zhejiang Kinlead Innovative Materials, Polibak Plastik Sanayi ve Ticaret A.S., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Biaxially Oriented Polypropylene (BOPP) Release Film market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Thickness, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Biaxially Oriented Polypropylene (BOPP) Release Film Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Biaxially Oriented Polypropylene (BOPP) Release Film Market, Segmentation by Thickness:

Thin Release Film? ? 15 ?m

Medium Release Film?16?30 ?m

Thick Release Film?> 30 ?m

Global Biaxially Oriented Polypropylene (BOPP) Release Film Market, Segmentation by Coating Method:

Single-side Coated

Double-side Coated

Global Biaxially Oriented Polypropylene (BOPP) Release Film Market, Segmentation by Surface Property:

High Gloss

Matte

Scratch-resistant

Global Biaxially Oriented Polypropylene (BOPP) Release Film Market, Segmentation by Application:

Adhesive Products Industry

Packaging Industry

Electronics & Optical Industry

Medical & Healthcare Industry

Composites Industry

**Companies Profiled:**

Taghleef Industries LLC

Jindal Poly Films Ltd

Cosmo Films Ltd

CCL Industries Inc

Uflex Limited

Toray Plastics

SIBUR / Biaxplen

Inteplast Group

Zhejiang Kinlead Innovative Materials

Polibak Plastik Sanayi ve Ticaret A.S.

Poligal S.A.

Innovia Films

Treofan Group

NAN YA Plastics Corporation

Futamura Chemical

**Key Questions Answered:**

1. How big is the global Biaxially Oriented Polypropylene (BOPP) Release Film market?
2. What is the demand of the global Biaxially Oriented Polypropylene (BOPP) Release Film market?
3. What is the year over year growth of the global Biaxially Oriented Polypropylene (BOPP) Release Film market?

4. What is the production and production value of the global Biaxially Oriented Polypropylene (BOPP) Release Film market?
5. Who are the key producers in the global Biaxially Oriented Polypropylene (BOPP) Release Film market?
6. What are the growth factors driving the market demand?

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