

Global Biaxially Oriented Polypropylene (BOPP) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Biaxially Oriented Polypropylene (BOPP) market size is expected to reach \$ 21980 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

Biaxially Oriented Polypropylene (BOPP) is a stretched polypropylene film which provides outstanding strength, rigidity, transparency and gloss on top of superior moisture proof properties. BOPP films are manufactured using a tenter frame sequential process or the double bubble process, in which a polypropylene (PP) film is oriented in two directions (machine and transverse directions). BOPP films are typically used for packaging films, print lamination films, label films etc.

E-commerce Expansion: The rise in online shopping has significantly boosted the demand for durable and lightweight packaging materials. BOPP films offer the necessary strength and visual appeal for e-commerce packaging, enhancing product protection and customer experience. ?

Sustainable Packaging Trends: With growing environmental concerns, there's a shift towards recyclable and eco-friendly packaging solutions. BOPP films, being recyclable and possessing a lower carbon footprint, align with these sustainability goals, making them a preferred choice in the packaging industry. ?

Food and Beverage Industry Growth: The expanding food and beverage sector continues to drive the need for effective packaging solutions that ensure product freshness and extend shelf life, further propelling the demand for BOPP films. ?

Technological Advancements: Innovations in BOPP film technology, such as enhanced

barrier properties and integration of smart packaging features, are gaining traction to meet evolving consumer demands. ?

Bio-based Materials: There's an increasing exploration of bio-based BOPP films to further enhance sustainability and reduce reliance on fossil fuels. ?

This report studies the global Biaxially Oriented Polypropylene (BOPP) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Biaxially Oriented Polypropylene (BOPP) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Biaxially Oriented Polypropylene (BOPP) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Biaxially Oriented Polypropylene (BOPP) total production and demand, 2021-2032, (K MT)

Global Biaxially Oriented Polypropylene (BOPP) total production value, 2021-2032, (USD Million)

Global Biaxially Oriented Polypropylene (BOPP) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Biaxially Oriented Polypropylene (BOPP) consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Biaxially Oriented Polypropylene (BOPP) domestic production, consumption, key domestic manufacturers and share

Global Biaxially Oriented Polypropylene (BOPP) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Biaxially Oriented Polypropylene (BOPP) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Biaxially Oriented Polypropylene (BOPP) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Biaxially Oriented Polypropylene (BOPP) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Flexible Packaging Holdings, Taghleef, Gettel Group, Innovia (CCL Industries), Oben Group, Forop, Polibak, Inteplast

Group, Jindal Poly Films, Vibac, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Biaxially Oriented Polypropylene (BOPP) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Biaxially Oriented Polypropylene (BOPP) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Biaxially Oriented Polypropylene (BOPP) Market, Segmentation by Type:

Tubular Quench Method

Flat Film Strength Method

Global Biaxially Oriented Polypropylene (BOPP) Market, Segmentation by Application:

Food & Beverage

Personal Care & Cosmetics

Medical

Other

Companies Profiled:

China Flexible Packaging Holdings

Taghleef

Gettel Group

Innovia (CCL Industries)

Oben Group

Forop

Polibak

Inteplast Group

Jindal Poly Films

Vibac

Treofan

SIBUR

Cosmo Films

Kinlead Packaging

Zhongshan Wing Ning

Toray Plastics

Guofeng Plastic

Profol

FSPG

Uflex

Tatrafan

Wolff LDP

Hongqing Packing Material

Zhejiang Jinrui Film

Irplast

Scientex

Jiangyin Zhongda Flexible New Material

Key Questions Answered:

1. How big is the global Biaxially Oriented Polypropylene (BOPP) market?
2. What is the demand of the global Biaxially Oriented Polypropylene (BOPP) market?
3. What is the year over year growth of the global Biaxially Oriented Polypropylene (BOPP) market?
4. What is the production and production value of the global Biaxially Oriented Polypropylene (BOPP) market?

5. Who are the key producers in the global Biaxially Oriented Polypropylene (BOPP) market?
6. What are the growth factors driving the market demand?

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