

Global Biaxially Oriented Polypropylene (BOPP) Films Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Biaxially Oriented Polypropylene (BOPP) Films market size is expected to reach \$ 33280 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

BOPP Films is a stretched polypropylene film which provides outstanding strength, rigidity, transparency and gloss on top of superior moisture proof properties. BOPP Metalized Films are manufactured using a tenter frame sequential process or the double bubble process, in which a polypropylene (PP) film is oriented in two directions (machine and transverse directions). BOPP Metalized Films are typically used for packaging films, print lamination films, label films etc.

For the major players of BOPP film, Taghleef maintained its first place in the ranking. Followed by Gettel Group, Innovia (CCL Industries), Oben Group and Forop. The Top 5 players accounted for 16% of the Global BOPP film revenue market share.

Rising Demand for Flexible Packaging: BOPP films are increasingly favored in the packaging industry due to their high tensile strength, clarity, and moisture resistance. These properties make them ideal for packaging food products, including snacks, confectioneries, and ready-to-eat meals, thereby extending shelf life and enhancing product appeal.

Growth in the Food and Beverage Sector: The expanding food and beverage industry, particularly the surge in processed and packaged foods, has escalated the need for reliable packaging solutions. BOPP films offer excellent barrier properties, protecting food items from contamination and preserving freshness, thus meeting the industry's stringent requirements.

Advancements in Manufacturing Technologies: Continuous innovations have led to the development of high-performance BOPP films with enhanced features such as improved moisture resistance, clarity, and printability. These advancements have broadened the application scope of BOPP films across various sectors.

Shift Toward Sustainable Packaging: With increasing environmental concerns and regulatory pressures, there is a growing preference for recyclable and eco-friendly packaging materials. BOPP films, being recyclable, align with sustainability goals and are being adopted as alternatives to traditional packaging options.

This report studies the global Biaxially Oriented Polypropylene (BOPP) Films production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Biaxially Oriented Polypropylene (BOPP) Films and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Biaxially Oriented Polypropylene (BOPP) Films that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Biaxially Oriented Polypropylene (BOPP) Films total production and demand, 2021-2032, (Kilotons)

Global Biaxially Oriented Polypropylene (BOPP) Films total production value, 2021-2032, (USD Million)

Global Biaxially Oriented Polypropylene (BOPP) Films production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Biaxially Oriented Polypropylene (BOPP) Films consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Biaxially Oriented Polypropylene (BOPP) Films domestic production, consumption, key domestic manufacturers and share

Global Biaxially Oriented Polypropylene (BOPP) Films production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Biaxially Oriented Polypropylene (BOPP) Films production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Biaxially Oriented Polypropylene (BOPP) Films production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Biaxially Oriented Polypropylene (BOPP) Films market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Flexible Packaging Holdings, Taghleef, Gettel Group, Innovia (CCL Industries), Oben Group, Forop, Polibak, Inteplast Group, Jindal Poly Films, Vibac, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Biaxially Oriented Polypropylene (BOPP) Films market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Biaxially Oriented Polypropylene (BOPP) Films Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Biaxially Oriented Polypropylene (BOPP) Films Market, Segmentation by Type:

Below 15 Micron

15-30 Micron

30-45 Micron

Above 45 Micron

Global Biaxially Oriented Polypropylene (BOPP) Films Market, Segmentation by Application:

Food & Beverage

Personal Care & Cosmetics

Medical

Other

Companies Profiled:

China Flexible Packaging Holdings

Taghleef

Gettel Group

Innovia (CCL Industries)

Oben Group

Forop

Polibak

Inteplast Group

Jindal Poly Films

Vibac

Treofan

SIBUR

Cosmo Films

Kinlead Packaging

Zhongshan Wing Ning

Toray Plastics

Guofeng Plastic

Profol

FSPG

Uflex

Tatrafan

Wolff LDP

Hongqing Packing Material

Zhejiang Jinrui Film

Irplast

Scientex

Jiangyin Zhongda Flexible New Material

Key Questions Answered:

1. How big is the global Biaxially Oriented Polypropylene (BOPP) Films market?
2. What is the demand of the global Biaxially Oriented Polypropylene (BOPP) Films market?
3. What is the year over year growth of the global Biaxially Oriented Polypropylene (BOPP) Films market?
4. What is the production and production value of the global Biaxially Oriented Polypropylene (BOPP) Films market?
5. Who are the key producers in the global Biaxially Oriented Polypropylene (BOPP) Films market?
6. What are the growth factors driving the market demand?

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Figure 57. Biaxially Oriented Polypropylene (BOPP) Films Sales Channels, Direct Sales, and Distribution

Figure 58. Methodology

Figure 59. Research Process and Data Source

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