

# Global Bias Pneumatic Tire Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Bias Pneumatic Tire market size is expected to reach \$ 29090 million by 2032, rising at a market growth of 3.4% CAGR during the forecast period (2026-2032).

In 2025, global Bias Pneumatic Tire production reached approximately 120,353.6 K units, with an average global market price of around 185.5 USD/unit.

Bias Pneumatic Tire is a type of inflatable tire where the cords in adjacent layers of the carcass ply and buffer layer cross each other and are arranged at an angle less than 90 degrees to the centerline of the tread. Composed of tread, carcass ply, buffer layer, and bead, it features high longitudinal rigidity, strong tread and sidewall strength, and excellent load-bearing capacity, making it suitable for medium-speed driving on ordinary roads; however, it has limitations such as high sidewall stiffness, poor comfort, and unsuitability for high-speed driving, and is mainly used in commercial vehicles, agricultural machinery, industrial equipment, and classic/modified motorcycles.

The average single-line production capacity of Bias Pneumatic Tire is 5,000 K units, the average gross profit margin was 20.2%.

The industry chain of Bias Pneumatic Tire has a clear hierarchical structure: the upstream mainly includes suppliers of raw materials such as natural rubber, synthetic rubber, carbon black, steel wire, and cord fabric, as well as providers of auxiliary materials like rubber additives; the midstream consists of tire manufacturers engaged in product R&D, formula design, molding, vulcanization, and quality inspection, which produce standardized or customized bias pneumatic tires for different application scenarios, and also include OEM/ODM service providers; the downstream covers end-users and application fields such as commercial vehicle manufacturing and

maintenance, agricultural machinery operation, industrial logistics (forklifts, trailers), classic car modification, and mining engineering, with agricultural and industrial sectors being the core demand drivers.

The cost structure of Bias Pneumatic Tire is dominated by raw material costs, with the following weight distribution: raw materials account for the largest proportion of 85%-90%, among which natural rubber and synthetic rubber account for 45% of the total cost, carbon black accounts for 25%, and steel wire and cord fabric account for 15%; production and processing costs account for 5%-8%, including molding, vulcanization, and assembly processes that require professional equipment and energy consumption; R&D and quality inspection costs account for 2%-3%, focusing on formula optimization, performance testing, and quality control; the remaining 2%-4% consists of auxiliary costs such as packaging, transportation, and management.

Demand for Bias Pneumatic Tire is mainly driven by the steady growth of global agricultural mechanization, the upgrading and replacement needs of industrial logistics equipment, the maintenance demand of commercial vehicle fleets, and the revival of the classic car modification market; emerging markets in Asia and other regions also contribute to market growth due to infrastructure construction and agricultural development. Business opportunities lie in developing high-wear-resistance and low-rolling-resistance products through formula and process improvement; expanding customized services for niche scenarios such as special industrial equipment and extreme off-road; strengthening the layout in emerging markets to leverage cost advantages; and exploring the after-sales maintenance market to improve customer stickiness and profit margins.

This report studies the global Bias Pneumatic Tire production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bias Pneumatic Tire and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bias Pneumatic Tire that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Bias Pneumatic Tire total production and demand, 2021-2032, (K Units)

Global Bias Pneumatic Tire total production value, 2021-2032, (USD Million)

Global Bias Pneumatic Tire production by region & country, production, value, CAGR,

2021-2032, (USD Million) & (K Units), (based on production site)

Global Bias Pneumatic Tire consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Bias Pneumatic Tire domestic production, consumption, key domestic manufacturers and share

Global Bias Pneumatic Tire production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Bias Pneumatic Tire production by Load Capacity Rating, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Bias Pneumatic Tire production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Bias Pneumatic Tire market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bridgestone, Michelin, Goodyear, Continental, Pirelli, Sumitomo Rubber Industries, Yokohama Rubber, Hankook Tire, Kumho Tire, Toyo Tires, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Bias Pneumatic Tire market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Load Capacity Rating, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Bias Pneumatic Tire Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Bias Pneumatic Tire Market, Segmentation by Load Capacity Rating:

Light-Duty Bias Pneumatic Tires

Medium-Duty Bias Pneumatic Tires

Heavy-Duty Bias Pneumatic Tires

Extra-Heavy-Duty Bias Pneumatic Tires

#### Global Bias Pneumatic Tire Market, Segmentation by Tread Pattern Design:

Smooth Tread Bias Pneumatic Tires

Lug Tread Bias Pneumatic Tires

Block Tread Bias Pneumatic Tires

Rib Tread Bias Pneumatic Tires

#### Global Bias Pneumatic Tire Market, Segmentation by Carcass Ply Layer:

4-Ply Bias Pneumatic Tires

6-Ply Bias Pneumatic Tires

8-Ply Bias Pneumatic Tires

10+-Ply Bias Pneumatic Tires

Global Bias Pneumatic Tire Market, Segmentation by Application:

Agricultural

Industrial

Motorcycle

Commercial Vehicle

Others

Companies Profiled:

Bridgestone

Michelin

Goodyear

Continental

Pirelli

Sumitomo Rubber Industries

Yokohama Rubber

Hankook Tire

Kumho Tire

Toyo Tires

Maxxis

ZC Rubber

Linglong Tire

Sailun Group

Triangle Tyre

Giti Tire

Trelleborg Wheel Systems

Balkrishna Industries (BKT)

Titan International

Apollo Tyres

**Key Questions Answered:**

1. How big is the global Bias Pneumatic Tire market?
2. What is the demand of the global Bias Pneumatic Tire market?
3. What is the year over year growth of the global Bias Pneumatic Tire market?
4. What is the production and production value of the global Bias Pneumatic Tire market?
5. Who are the key producers in the global Bias Pneumatic Tire market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Pesticide Multi-Residue Analysis (MRA) Service Introduction
- 1.2 World Pesticide Multi-Residue Analysis (MRA) Service Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Pesticide Multi-Residue Analysis (MRA) Service Total Market by Region (by Headquarter Location)
  - 1.3.1 World Pesticide Multi-Residue Analysis (MRA) Service Market Size by Region (2021-2032), (by Headquarter Location)
  - 1.3.2 United States Based Company Pesticide Multi-Residue Analysis (MRA) Service Revenue (2021-2032)
  - 1.3.3 China Based Company Pesticide Multi-Residue Analysis (MRA) Service Revenue (2021-2032)
  - 1.3.4 Europe Based Company Pesticide Multi-Residue Analysis (MRA) Service Revenue (2021-2032)
  - 1.3.5 Japan Based Company Pesticide Multi-Residue Analysis (MRA) Service Revenue (2021-2032)
  - 1.3.6 South Korea Based Company Pesticide Multi-Residue Analysis (MRA) Service Revenue (2021-2032)
  - 1.3.7 ASEAN Based Company Pesticide Multi-Residue Analysis (MRA) Service Revenue (2021-2032)
  - 1.3.8 India Based Company Pesticide Multi-Residue Analysis (MRA) Service Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Pesticide Multi-Residue Analysis (MRA) Service Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Pesticide Multi-Residue Analysis (MRA) Service Consumption Value (2021-2032)
- 2.2 World Pesticide Multi-Residue Analysis (MRA) Service Consumption Value by Region
  - 2.2.1 World Pesticide Multi-Residue Analysis (MRA) Service Consumption Value by Region (2021-2026)
  - 2.2.2 World Pesticide Multi-Residue Analysis (MRA) Service Consumption Value

Forecast by Region (2027-2032)

2.3 United States Pesticide Multi-Residue Analysis (MRA) Service Consumption Value (2021-2032)

2.4 China Pesticide Multi-Residue Analysis (MRA) Service Consumption Value (2021-2032)

2.5 Europe Pesticide Multi-Residue Analysis (MRA) Service Consumption Value (2021-2032)

2.6 Japan Pesticide Multi-Residue Analysis (MRA) Service Consumption Value (2021-2032)

2.7 South Korea Pesticide Multi-Residue Analysis (MRA) Service Consumption Value (2021-2032)

2.8 ASEAN Pesticide Multi-Residue Analysis (MRA) Service Consumption Value (2021-2032)

2.9 India Pesticide Multi-Residue Analysis (MRA) Service Consumption Value (2021-2032)

### **3 WORLD PESTICIDE MULTI-RESIDUE ANALYSIS (MRA) SERVICE COMPANIES COMPETITIVE ANALYSIS**

3.1 World Pesticide Multi-Residue Analysis (MRA) Service Revenue by Player (2021-2026)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global Pesticide Multi-Residue Analysis (MRA) Service Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for Pesticide Multi-Residue Analysis (MRA) Service in 2025

3.2.3 Global Concentration Ratios (CR8) for Pesticide Multi-Residue Analysis (MRA) Service in 2025

3.3 Pesticide Multi-Residue Analysis (MRA) Service Company Evaluation Quadrant

3.4 Pesticide Multi-Residue Analysis (MRA) Service Market: Overall Company Footprint Analysis

3.4.1 Pesticide Multi-Residue Analysis (MRA) Service Market: Region Footprint

3.4.2 Pesticide Multi-Residue Analysis (MRA) Service Market: Company Product Type Footprint

3.4.3 Pesticide Multi-Residue Analysis (MRA) Service Market: Company Product Application Footprint

3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

- 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

## **4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)**

4.1 United States VS China: Pesticide Multi-Residue Analysis (MRA) Service Revenue Comparison (by Headquarter Location)

4.1.1 United States VS China: Pesticide Multi-Residue Analysis (MRA) Service Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)

4.1.2 United States VS China: Pesticide Multi-Residue Analysis (MRA) Service Revenue Market Share Comparison (2021 & 2025 & 2032)

4.2 United States Based Companies VS China Based Companies: Pesticide Multi-Residue Analysis (MRA) Service Consumption Value Comparison

4.2.1 United States VS China: Pesticide Multi-Residue Analysis (MRA) Service Consumption Value Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Pesticide Multi-Residue Analysis (MRA) Service Consumption Value Market Share Comparison (2021 & 2025 & 2032)

4.3 United States Based Pesticide Multi-Residue Analysis (MRA) Service Companies and Market Share, 2021-2026

4.3.1 United States Based Pesticide Multi-Residue Analysis (MRA) Service Companies, Headquarters (States, Country)

4.3.2 United States Based Companies Pesticide Multi-Residue Analysis (MRA) Service Revenue, (2021-2026)

4.4 China Based Companies Pesticide Multi-Residue Analysis (MRA) Service Revenue and Market Share, 2021-2026

4.4.1 China Based Pesticide Multi-Residue Analysis (MRA) Service Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies Pesticide Multi-Residue Analysis (MRA) Service Revenue, (2021-2026)

4.5 Rest of World Based Pesticide Multi-Residue Analysis (MRA) Service Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Pesticide Multi-Residue Analysis (MRA) Service Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Pesticide Multi-Residue Analysis (MRA) Service Revenue (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Pesticide Multi-Residue Analysis (MRA) Service Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 GC-MS/MS Analysis

5.2.2 LC-MS/MS Analysis

5.3 Market Segment by Type

5.3.1 World Pesticide Multi-Residue Analysis (MRA) Service Market Size by Type (2021-2026)

5.3.2 World Pesticide Multi-Residue Analysis (MRA) Service Market Size by Type (2027-2032)

5.3.3 World Pesticide Multi-Residue Analysis (MRA) Service Market Size Market Share by Type (2027-2032)

## **6 MARKET ANALYSIS BY SAMPLE MATRIX**

6.1 World Pesticide Multi-Residue Analysis (MRA) Service Market Size Overview by Sample Matrix: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Sample Matrix

6.2.1 Testing of Primary Agri-products

6.2.2 Testing of Processed Foods

6.3 Market Segment by Sample Matrix

6.3.1 World Pesticide Multi-Residue Analysis (MRA) Service Market Size by Sample Matrix (2021-2026)

6.3.2 World Pesticide Multi-Residue Analysis (MRA) Service Market Size by Sample Matrix (2027-2032)

6.3.3 World Pesticide Multi-Residue Analysis (MRA) Service Market Size Market Share by Sample Matrix (2027-2032)

## **7 MARKET ANALYSIS BY APPLICATION**

7.1 World Pesticide Multi-Residue Analysis (MRA) Service Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Food Processing and Retail

7.2.2 Regulatory Agency

7.2.3 Farm

7.2.4 Other

7.3 Market Segment by Application

7.3.1 World Pesticide Multi-Residue Analysis (MRA) Service Market Size by

Application (2021-2026)

7.3.2 World Pesticide Multi-Residue Analysis (MRA) Service Market Size by Application (2027-2032)

7.3.3 World Pesticide Multi-Residue Analysis (MRA) Service Market Size Market Share by Application (2021-2032)

## **8 COMPANY PROFILES**

8.1 Eurofins (Listed, Luxembourg Luxembourg)

8.1.1 Eurofins (Listed, Luxembourg Luxembourg) Details

8.1.2 Eurofins (Listed, Luxembourg Luxembourg) Major Business

8.1.3 Eurofins (Listed, Luxembourg Luxembourg) Pesticide Multi-Residue Analysis (MRA) Service Product and Services

8.1.4 Eurofins (Listed, Luxembourg Luxembourg) Pesticide Multi-Residue Analysis (MRA) Service Revenue, Gross Margin and Market Share (2021-2026)

8.1.5 Eurofins (Listed, Luxembourg Luxembourg) Recent Developments/Updates

8.1.6 Eurofins (Listed, Luxembourg Luxembourg) Competitive Strengths & Weaknesses

8.2 SGS (Listed, Geneva Switzerland)

8.2.1 SGS (Listed, Geneva Switzerland) Details

8.2.2 SGS (Listed, Geneva Switzerland) Major Business

8.2.3 SGS (Listed, Geneva Switzerland) Pesticide Multi-Residue Analysis (MRA) Service Product and Services

8.2.4 SGS (Listed, Geneva Switzerland) Pesticide Multi-Residue Analysis (MRA) Service Revenue, Gross Margin and Market Share (2021-2026)

8.2.5 SGS (Listed, Geneva Switzerland) Recent Developments/Updates

8.2.6 SGS (Listed, Geneva Switzerland) Competitive Strengths & Weaknesses

8.3 Bureau Veritas (Listed, Paris France)

8.3.1 Bureau Veritas (Listed, Paris France) Details

8.3.2 Bureau Veritas (Listed, Paris France) Major Business

8.3.3 Bureau Veritas (Listed, Paris France) Pesticide Multi-Residue Analysis (MRA) Service Product and Services

8.3.4 Bureau Veritas (Listed, Paris France) Pesticide Multi-Residue Analysis (MRA) Service Revenue, Gross Margin and Market Share (2021-2026)

8.3.5 Bureau Veritas (Listed, Paris France) Recent Developments/Updates

8.3.6 Bureau Veritas (Listed, Paris France) Competitive Strengths & Weaknesses

8.4 Intertek Group(Listed, London UK)

8.4.1 Intertek Group(Listed, London UK) Details

8.4.2 Intertek Group(Listed, London UK) Major Business

- 8.4.3 Intertek Group(Listed, London UK) Pesticide Multi-Residue Analysis (MRA) Service Product and Services
- 8.4.4 Intertek Group(Listed, London UK) Pesticide Multi-Residue Analysis (MRA) Service Revenue, Gross Margin and Market Share (2021-2026)
- 8.4.5 Intertek Group(Listed, London UK) Recent Developments/Updates
- 8.4.6 Intertek Group(Listed, London UK) Competitive Strengths & Weaknesses
- 8.5 ALS (Listed, Brisbane Australia)
  - 8.5.1 ALS (Listed, Brisbane Australia) Details
  - 8.5.2 ALS (Listed, Brisbane Australia) Major Business
  - 8.5.3 ALS (Listed, Brisbane Australia) Pesticide Multi-Residue Analysis (MRA) Service Product and Services
  - 8.5.4 ALS (Listed, Brisbane Australia) Pesticide Multi-Residue Analysis (MRA) Service Revenue, Gross Margin and Market Share (2021-2026)
  - 8.5.5 ALS (Listed, Brisbane Australia) Recent Developments/Updates
  - 8.5.6 ALS (Listed, Brisbane Australia) Competitive Strengths & Weaknesses
- 8.6 CCIC (Unlisted, Beijing China)
  - 8.6.1 CCIC (Unlisted, Beijing China) Details
  - 8.6.2 CCIC (Unlisted, Beijing China) Major Business
  - 8.6.3 CCIC (Unlisted, Beijing China) Pesticide Multi-Residue Analysis (MRA) Service Product and Services
  - 8.6.4 CCIC (Unlisted, Beijing China) Pesticide Multi-Residue Analysis (MRA) Service Revenue, Gross Margin and Market Share (2021-2026)
  - 8.6.5 CCIC (Unlisted, Beijing China) Recent Developments/Updates
  - 8.6.6 CCIC (Unlisted, Beijing China) Competitive Strengths & Weaknesses
- 8.7 CTI (Listed, Shenzhen China)
  - 8.7.1 CTI (Listed, Shenzhen China) Details
  - 8.7.2 CTI (Listed, Shenzhen China) Major Business
  - 8.7.3 CTI (Listed, Shenzhen China) Pesticide Multi-Residue Analysis (MRA) Service Product and Services
  - 8.7.4 CTI (Listed, Shenzhen China) Pesticide Multi-Residue Analysis (MRA) Service Revenue, Gross Margin and Market Share (2021-2026)
  - 8.7.5 CTI (Listed, Shenzhen China) Recent Developments/Updates
  - 8.7.6 CTI (Listed, Shenzhen China) Competitive Strengths & Weaknesses
- 8.8 Pony Testing International Group (Listed, Beijing China)
  - 8.8.1 Pony Testing International Group (Listed, Beijing China) Details
  - 8.8.2 Pony Testing International Group (Listed, Beijing China) Major Business
  - 8.8.3 Pony Testing International Group (Listed, Beijing China) Pesticide Multi-Residue Analysis (MRA) Service Product and Services
  - 8.8.4 Pony Testing International Group (Listed, Beijing China) Pesticide Multi-Residue

Analysis (MRA) Service Revenue, Gross Margin and Market Share (2021-2026)

8.8.5 Pony Testing International Group (Listed, Beijing China) Recent Developments/Updates

8.8.6 Pony Testing International Group (Listed, Beijing China) Competitive Strengths & Weaknesses

8.9 Japan Food Inspection Corporation (Unlisted, Tokyo Japan)

8.9.1 Japan Food Inspection Corporation (Unlisted, Tokyo Japan) Details

8.9.2 Japan Food Inspection Corporation (Unlisted, Tokyo Japan) Major Business

8.9.3 Japan Food Inspection Corporation (Unlisted, Tokyo Japan) Pesticide Multi-Residue Analysis (MRA) Service Product and Services

8.9.4 Japan Food Inspection Corporation (Unlisted, Tokyo Japan) Pesticide Multi-Residue Analysis (MRA) Service Revenue, Gross Margin and Market Share (2021-2026)

8.9.5 Japan Food Inspection Corporation (Unlisted, Tokyo Japan) Recent Developments/Updates

8.9.6 Japan Food Inspection Corporation (Unlisted, Tokyo Japan) Competitive Strengths & Weaknesses

8.10 TUV SUD AG (Listed, Munich Germany)

8.10.1 TUV SUD AG (Listed, Munich Germany) Details

8.10.2 TUV SUD AG (Listed, Munich Germany) Major Business

8.10.3 TUV SUD AG (Listed, Munich Germany) Pesticide Multi-Residue Analysis (MRA) Service Product and Services

8.10.4 TUV SUD AG (Listed, Munich Germany) Pesticide Multi-Residue Analysis (MRA) Service Revenue, Gross Margin and Market Share (2021-2026)

8.10.5 TUV SUD AG (Listed, Munich Germany) Recent Developments/Updates

8.10.6 TUV SUD AG (Listed, Munich Germany) Competitive Strengths & Weaknesses

8.11 Merieux NutriSciences Corporation (Unlisted, Chicago United States)

8.11.1 Merieux NutriSciences Corporation (Unlisted, Chicago United States) Details

8.11.2 Merieux NutriSciences Corporation (Unlisted, Chicago United States) Major Business

8.11.3 Merieux NutriSciences Corporation (Unlisted, Chicago United States) Pesticide Multi-Residue Analysis (MRA) Service Product and Services

8.11.4 Merieux NutriSciences Corporation (Unlisted, Chicago United States) Pesticide Multi-Residue Analysis (MRA) Service Revenue, Gross Margin and Market Share (2021-2026)

8.11.5 Merieux NutriSciences Corporation (Unlisted, Chicago United States) Recent Developments/Updates

8.11.6 Merieux NutriSciences Corporation (Unlisted, Chicago United States) Competitive Strengths & Weaknesses

## 8.12 Microbac Laboratories (Unlisted, Pittsburgh United States)

8.12.1 Microbac Laboratories (Unlisted, Pittsburgh United States) Details

8.12.2 Microbac Laboratories (Unlisted, Pittsburgh United States) Major Business

8.12.3 Microbac Laboratories (Unlisted, Pittsburgh United States) Pesticide Multi-Residue Analysis (MRA) Service Product and Services

8.12.4 Microbac Laboratories (Unlisted, Pittsburgh United States) Pesticide Multi-Residue Analysis (MRA) Service Revenue, Gross Margin and Market Share (2021-2026)

8.12.5 Microbac Laboratories (Unlisted, Pittsburgh United States) Recent Developments/Updates

8.12.6 Microbac Laboratories (Unlisted, Pittsburgh United States) Competitive Strengths & Weaknesses

## 8.13 Agilent Technologies (Listed, Santa Clara United States)

8.13.1 Agilent Technologies (Listed, Santa Clara United States) Details

8.13.2 Agilent Technologies (Listed, Santa Clara United States) Major Business

8.13.3 Agilent Technologies (Listed, Santa Clara United States) Pesticide Multi-Residue Analysis (MRA) Service Product and Services

8.13.4 Agilent Technologies (Listed, Santa Clara United States) Pesticide Multi-Residue Analysis (MRA) Service Revenue, Gross Margin and Market Share (2021-2026)

8.13.5 Agilent Technologies (Listed, Santa Clara United States) Recent Developments/Updates

8.13.6 Agilent Technologies (Listed, Santa Clara United States) Competitive Strengths & Weaknesses

## 8.14 Waters Corporation (Listed, Milford United States)

8.14.1 Waters Corporation (Listed, Milford United States) Details

8.14.2 Waters Corporation (Listed, Milford United States) Major Business

8.14.3 Waters Corporation (Listed, Milford United States) Pesticide Multi-Residue Analysis (MRA) Service Product and Services

8.14.4 Waters Corporation (Listed, Milford United States) Pesticide Multi-Residue Analysis (MRA) Service Revenue, Gross Margin and Market Share (2021-2026)

8.14.5 Waters Corporation (Listed, Milford United States) Recent Developments/Updates

8.14.6 Waters Corporation (Listed, Milford United States) Competitive Strengths & Weaknesses

## 8.15 SCIEX (Unlisted, Framingham United States)

8.15.1 SCIEX (Unlisted, Framingham United States) Details

8.15.2 SCIEX (Unlisted, Framingham United States) Major Business

8.15.3 SCIEX (Unlisted, Framingham United States) Pesticide Multi-Residue Analysis

(MRA) Service Product and Services

8.15.4 SCIEX (Unlisted, Framingham United States) Pesticide Multi-Residue Analysis

(MRA) Service Revenue, Gross Margin and Market Share (2021-2026)

8.15.5 SCIEX (Unlisted, Framingham United States) Recent Developments/Updates

8.15.6 SCIEX (Unlisted, Framingham United States) Competitive Strengths &

Weaknesses

8.16 Thermo Fisher Scientific (Listed, Waltham United States)

8.16.1 Thermo Fisher Scientific (Listed, Waltham United States) Details

8.16.2 Thermo Fisher Scientific (Listed, Waltham United States) Major Business

8.16.3 Thermo Fisher Scientific (Listed, Waltham United States) Pesticide Multi-

Residue Analysis (MRA) Service Product and Services

8.16.4 Thermo Fisher Scientific (Listed, Waltham United States) Pesticide Multi-Residue Analysis (MRA) Service Revenue, Gross Margin and Market Share (2021-2026)

8.16.5 Thermo Fisher Scientific (Listed, Waltham United States) Recent Developments/Updates

8.16.6 Thermo Fisher Scientific (Listed, Waltham United States) Competitive Strengths & Weaknesses

8.17 Medallion Labs (Unlisted, Minneapolis United States)

8.17.1 Medallion Labs (Unlisted, Minneapolis United States) Details

8.17.2 Medallion Labs (Unlisted, Minneapolis United States) Major Business

8.17.3 Medallion Labs (Unlisted, Minneapolis United States) Pesticide Multi-Residue Analysis (MRA) Service Product and Services

8.17.4 Medallion Labs (Unlisted, Minneapolis United States) Pesticide Multi-Residue Analysis (MRA) Service Revenue, Gross Margin and Market Share (2021-2026)

8.17.5 Medallion Labs (Unlisted, Minneapolis United States) Recent Developments/Updates

8.17.6 Medallion Labs (Unlisted, Minneapolis United States) Competitive Strengths & Weaknesses

## **9 INDUSTRY CHAIN ANALYSIS**

9.1 Pesticide Multi-Residue Analysis (MRA) Service Industry Chain

9.2 Pesticide Multi-Residue Analysis (MRA) Service Upstream Analysis

9.3 Pesticide Multi-Residue Analysis (MRA) Service Midstream Analysis

9.4 Pesticide Multi-Residue Analysis (MRA) Service Downstream Analysis

## **10 RESEARCH FINDINGS AND CONCLUSION**

## **11 APPENDIX**

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Bias Pneumatic Tire Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Bias Pneumatic Tire Production Value by Region (2021-2026) & (USD Million)

Table 3. World Bias Pneumatic Tire Production Value by Region (2027-2032) & (USD Million)

Table 4. World Bias Pneumatic Tire Production Value Market Share by Region (2021-2026)

Table 5. World Bias Pneumatic Tire Production Value Market Share by Region (2027-2032)

Table 6. World Bias Pneumatic Tire Production by Region (2021-2026) & (K Units)

Table 7. World Bias Pneumatic Tire Production by Region (2027-2032) & (K Units)

Table 8. World Bias Pneumatic Tire Production Market Share by Region (2021-2026)

Table 9. World Bias Pneumatic Tire Production Market Share by Region (2027-2032)

Table 10. World Bias Pneumatic Tire Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Bias Pneumatic Tire Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Bias Pneumatic Tire Major Market Trends

Table 13. World Bias Pneumatic Tire Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Bias Pneumatic Tire Consumption by Region (2021-2026) & (K Units)

Table 15. World Bias Pneumatic Tire Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Bias Pneumatic Tire Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Bias Pneumatic Tire Producers in 2025

Table 18. World Bias Pneumatic Tire Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Bias Pneumatic Tire Producers in 2025

Table 20. World Bias Pneumatic Tire Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Bias Pneumatic Tire Company Evaluation Quadrant

Table 22. World Bias Pneumatic Tire Industry Rank of Major Manufacturers, Based on

## Production Value in 2025

Table 23. Head Office and Bias Pneumatic Tire Production Site of Key Manufacturer

Table 24. Bias Pneumatic Tire Market: Company Product Type Footprint

Table 25. Bias Pneumatic Tire Market: Company Product Application Footprint

Table 26. Bias Pneumatic Tire Competitive Factors

Table 27. Bias Pneumatic Tire New Entrant and Capacity Expansion Plans

Table 28. Bias Pneumatic Tire Mergers & Acquisitions Activity

Table 29. United States VS China Bias Pneumatic Tire Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Bias Pneumatic Tire Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Bias Pneumatic Tire Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Bias Pneumatic Tire Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Bias Pneumatic Tire Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Bias Pneumatic Tire Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Bias Pneumatic Tire Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Bias Pneumatic Tire Production Market Share (2021-2026)

Table 37. China Based Bias Pneumatic Tire Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Bias Pneumatic Tire Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Bias Pneumatic Tire Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Bias Pneumatic Tire Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Bias Pneumatic Tire Production Market Share (2021-2026)

Table 42. Rest of World Based Bias Pneumatic Tire Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Bias Pneumatic Tire Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Bias Pneumatic Tire Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Bias Pneumatic Tire Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Bias Pneumatic Tire Production Market Share (2021-2026)

Table 47. World Bias Pneumatic Tire Production Value by Load Capacity Rating, (USD Million), 2021 & 2025 & 2032

Table 48. World Bias Pneumatic Tire Production by Load Capacity Rating (2021-2026) & (K Units)

Table 49. World Bias Pneumatic Tire Production by Load Capacity Rating (2027-2032) & (K Units)

Table 50. World Bias Pneumatic Tire Production Value by Load Capacity Rating (2021-2026) & (USD Million)

Table 51. World Bias Pneumatic Tire Production Value by Load Capacity Rating (2027-2032) & (USD Million)

Table 52. World Bias Pneumatic Tire Average Price by Load Capacity Rating (2021-2026) & (US\$/Unit)

Table 53. World Bias Pneumatic Tire Average Price by Load Capacity Rating (2027-2032) & (US\$/Unit)

Table 54. World Bias Pneumatic Tire Production Value by Tread Pattern Design, (USD Million), 2021 & 2025 & 2032

Table 55. World Bias Pneumatic Tire Production by Tread Pattern Design (2021-2026) & (K Units)

Table 56. World Bias Pneumatic Tire Production by Tread Pattern Design (2027-2032) & (K Units)

Table 57. World Bias Pneumatic Tire Production Value by Tread Pattern Design (2021-2026) & (USD Million)

Table 58. World Bias Pneumatic Tire Production Value by Tread Pattern Design (2027-2032) & (USD Million)

Table 59. World Bias Pneumatic Tire Average Price by Tread Pattern Design (2021-2026) & (US\$/Unit)

Table 60. World Bias Pneumatic Tire Average Price by Tread Pattern Design (2027-2032) & (US\$/Unit)

Table 61. World Bias Pneumatic Tire Production Value by Carcass Ply Layer, (USD Million), 2021 & 2025 & 2032

Table 62. World Bias Pneumatic Tire Production by Carcass Ply Layer (2021-2026) & (K Units)

Table 63. World Bias Pneumatic Tire Production by Carcass Ply Layer (2027-2032) & (K Units)

Table 64. World Bias Pneumatic Tire Production Value by Carcass Ply Layer

(2021-2026) & (USD Million)

Table 65. World Bias Pneumatic Tire Production Value by Carcass Ply Layer

(2027-2032) & (USD Million)

Table 66. World Bias Pneumatic Tire Average Price by Carcass Ply Layer (2021-2026) & (US\$/Unit)

Table 67. World Bias Pneumatic Tire Average Price by Carcass Ply Layer (2027-2032) & (US\$/Unit)

Table 68. World Bias Pneumatic Tire Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Bias Pneumatic Tire Production by Application (2021-2026) & (K Units)

Table 70. World Bias Pneumatic Tire Production by Application (2027-2032) & (K Units)

Table 71. World Bias Pneumatic Tire Production Value by Application (2021-2026) & (USD Million)

Table 72. World Bias Pneumatic Tire Production Value by Application (2027-2032) & (USD Million)

Table 73. World Bias Pneumatic Tire Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Bias Pneumatic Tire Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Bridgestone Basic Information, Manufacturing Base and Competitors

Table 76. Bridgestone Major Business

Table 77. Bridgestone Bias Pneumatic Tire Product and Services

Table 78. Bridgestone Bias Pneumatic Tire Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Bridgestone Recent Developments/Updates

Table 80. Bridgestone Competitive Strengths & Weaknesses

Table 81. Michelin Basic Information, Manufacturing Base and Competitors

Table 82. Michelin Major Business

Table 83. Michelin Bias Pneumatic Tire Product and Services

Table 84. Michelin Bias Pneumatic Tire Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Michelin Recent Developments/Updates

Table 86. Michelin Competitive Strengths & Weaknesses

Table 87. Goodyear Basic Information, Manufacturing Base and Competitors

Table 88. Goodyear Major Business

Table 89. Goodyear Bias Pneumatic Tire Product and Services

Table 90. Goodyear Bias Pneumatic Tire Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Goodyear Recent Developments/Updates

- Table 92. Goodyear Competitive Strengths & Weaknesses
- Table 93. Continental Basic Information, Manufacturing Base and Competitors
- Table 94. Continental Major Business
- Table 95. Continental Bias Pneumatic Tire Product and Services
- Table 96. Continental Bias Pneumatic Tire Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Continental Recent Developments/Updates
- Table 98. Continental Competitive Strengths & Weaknesses
- Table 99. Pirelli Basic Information, Manufacturing Base and Competitors
- Table 100. Pirelli Major Business
- Table 101. Pirelli Bias Pneumatic Tire Product and Services
- Table 102. Pirelli Bias Pneumatic Tire Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Pirelli Recent Developments/Updates
- Table 104. Pirelli Competitive Strengths & Weaknesses
- Table 105. Sumitomo Rubber Industries Basic Information, Manufacturing Base and Competitors
- Table 106. Sumitomo Rubber Industries Major Business
- Table 107. Sumitomo Rubber Industries Bias Pneumatic Tire Product and Services
- Table 108. Sumitomo Rubber Industries Bias Pneumatic Tire Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Sumitomo Rubber Industries Recent Developments/Updates
- Table 110. Sumitomo Rubber Industries Competitive Strengths & Weaknesses
- Table 111. Yokohama Rubber Basic Information, Manufacturing Base and Competitors
- Table 112. Yokohama Rubber Major Business
- Table 113. Yokohama Rubber Bias Pneumatic Tire Product and Services
- Table 114. Yokohama Rubber Bias Pneumatic Tire Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Yokohama Rubber Recent Developments/Updates
- Table 116. Yokohama Rubber Competitive Strengths & Weaknesses
- Table 117. Hankook Tire Basic Information, Manufacturing Base and Competitors
- Table 118. Hankook Tire Major Business
- Table 119. Hankook Tire Bias Pneumatic Tire Product and Services
- Table 120. Hankook Tire Bias Pneumatic Tire Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Hankook Tire Recent Developments/Updates
- Table 122. Hankook Tire Competitive Strengths & Weaknesses

- Table 123. Kumho Tire Basic Information, Manufacturing Base and Competitors
- Table 124. Kumho Tire Major Business
- Table 125. Kumho Tire Bias Pneumatic Tire Product and Services
- Table 126. Kumho Tire Bias Pneumatic Tire Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Kumho Tire Recent Developments/Updates
- Table 128. Kumho Tire Competitive Strengths & Weaknesses
- Table 129. Toyo Tires Basic Information, Manufacturing Base and Competitors
- Table 130. Toyo Tires Major Business
- Table 131. Toyo Tires Bias Pneumatic Tire Product and Services
- Table 132. Toyo Tires Bias Pneumatic Tire Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Toyo Tires Recent Developments/Updates
- Table 134. Toyo Tires Competitive Strengths & Weaknesses
- Table 135. Maxxis Basic Information, Manufacturing Base and Competitors
- Table 136. Maxxis Major Business
- Table 137. Maxxis Bias Pneumatic Tire Product and Services
- Table 138. Maxxis Bias Pneumatic Tire Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Maxxis Recent Developments/Updates
- Table 140. Maxxis Competitive Strengths & Weaknesses
- Table 141. ZC Rubber Basic Information, Manufacturing Base and Competitors
- Table 142. ZC Rubber Major Business
- Table 143. ZC Rubber Bias Pneumatic Tire Product and Services
- Table 144. ZC Rubber Bias Pneumatic Tire Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. ZC Rubber Recent Developments/Updates
- Table 146. ZC Rubber Competitive Strengths & Weaknesses
- Table 147. Linglong Tire Basic Information, Manufacturing Base and Competitors
- Table 148. Linglong Tire Major Business
- Table 149. Linglong Tire Bias Pneumatic Tire Product and Services
- Table 150. Linglong Tire Bias Pneumatic Tire Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Linglong Tire Recent Developments/Updates
- Table 152. Linglong Tire Competitive Strengths & Weaknesses
- Table 153. Sailun Group Basic Information, Manufacturing Base and Competitors
- Table 154. Sailun Group Major Business
- Table 155. Sailun Group Bias Pneumatic Tire Product and Services
- Table 156. Sailun Group Bias Pneumatic Tire Production (K Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Sailun Group Recent Developments/Updates

Table 158. Sailun Group Competitive Strengths & Weaknesses

Table 159. Triangle Tyre Basic Information, Manufacturing Base and Competitors

Table 160. Triangle Tyre Major Business

Table 161. Triangle Tyre Bias Pneumatic Tire Product and Services

Table 162. Triangle Tyre Bias Pneumatic Tire Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Triangle Tyre Recent Developments/Updates

Table 164. Triangle Tyre Competitive Strengths & Weaknesses

Table 165. Giti Tire Basic Information, Manufacturing Base and Competitors

Table 166. Giti Tire Major Business

Table 167. Giti Tire Bias Pneumatic Tire Product and Services

Table 168. Giti Tire Bias Pneumatic Tire Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Giti Tire Recent Developments/Updates

Table 170. Giti Tire Competitive Strengths & Weaknesses

Table 171. Trelleborg Wheel Systems Basic Information, Manufacturing Base and Competitors

Table 172. Trelleborg Wheel Systems Major Business

Table 173. Trelleborg Wheel Systems Bias Pneumatic Tire Product and Services

Table 174. Trelleborg Wheel Systems Bias Pneumatic Tire Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Trelleborg Wheel Systems Recent Developments/Updates

Table 176. Trelleborg Wheel Systems Competitive Strengths & Weaknesses

Table 177. Balkrishna Industries (BKT) Basic Information, Manufacturing Base and Competitors

Table 178. Balkrishna Industries (BKT) Major Business

Table 179. Balkrishna Industries (BKT) Bias Pneumatic Tire Product and Services

Table 180. Balkrishna Industries (BKT) Bias Pneumatic Tire Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Balkrishna Industries (BKT) Recent Developments/Updates

Table 182. Balkrishna Industries (BKT) Competitive Strengths & Weaknesses

Table 183. Titan International Basic Information, Manufacturing Base and Competitors

Table 184. Titan International Major Business

Table 185. Titan International Bias Pneumatic Tire Product and Services

Table 186. Titan International Bias Pneumatic Tire Production (K Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Titan International Recent Developments/Updates

Table 188. Titan International Competitive Strengths & Weaknesses

Table 189. Apollo Tyres Basic Information, Manufacturing Base and Competitors

Table 190. Apollo Tyres Major Business

Table 191. Apollo Tyres Bias Pneumatic Tire Product and Services

Table 192. Apollo Tyres Bias Pneumatic Tire Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Apollo Tyres Recent Developments/Updates

Table 194. Apollo Tyres Competitive Strengths & Weaknesses

Table 195. Global Key Players of Bias Pneumatic Tire Upstream (Raw Materials)

Table 196. Global Bias Pneumatic Tire Typical Customers

Table 197. Bias Pneumatic Tire Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Bias Pneumatic Tire Picture

Figure 2. World Bias Pneumatic Tire Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Bias Pneumatic Tire Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Bias Pneumatic Tire Production (2021-2032) & (K Units)

Figure 5. World Bias Pneumatic Tire Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Bias Pneumatic Tire Production Value Market Share by Region (2021-2032)

Figure 7. World Bias Pneumatic Tire Production Market Share by Region (2021-2032)

Figure 8. North America Bias Pneumatic Tire Production (2021-2032) & (K Units)

Figure 9. Europe Bias Pneumatic Tire Production (2021-2032) & (K Units)

Figure 10. China Bias Pneumatic Tire Production (2021-2032) & (K Units)

Figure 11. Japan Bias Pneumatic Tire Production (2021-2032) & (K Units)

Figure 12. South Korea Bias Pneumatic Tire Production (2021-2032) & (K Units)

Figure 13. India Bias Pneumatic Tire Production (2021-2032) & (K Units)

Figure 14. Mexico Bias Pneumatic Tire Production (2021-2032) & (K Units)

Figure 15. Bias Pneumatic Tire Market Drivers

Figure 16. Factors Affecting Demand

Figure 17. World Bias Pneumatic Tire Consumption (2021-2032) & (K Units)

Figure 18. World Bias Pneumatic Tire Consumption Market Share by Region (2021-2032)

Figure 19. United States Bias Pneumatic Tire Consumption (2021-2032) & (K Units)

Figure 20. China Bias Pneumatic Tire Consumption (2021-2032) & (K Units)

Figure 21. Europe Bias Pneumatic Tire Consumption (2021-2032) & (K Units)

Figure 22. Japan Bias Pneumatic Tire Consumption (2021-2032) & (K Units)

Figure 23. South Korea Bias Pneumatic Tire Consumption (2021-2032) & (K Units)

Figure 24. ASEAN Bias Pneumatic Tire Consumption (2021-2032) & (K Units)

Figure 25. India Bias Pneumatic Tire Consumption (2021-2032) & (K Units)

Figure 26. Producer Shipments of Bias Pneumatic Tire by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 27. Global Four-firm Concentration Ratios (CR4) for Bias Pneumatic Tire Markets in 2025

Figure 28. Global Four-firm Concentration Ratios (CR8) for Bias Pneumatic Tire Markets in 2025

Figure 29. United States VS China: Bias Pneumatic Tire Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Bias Pneumatic Tire Production Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States VS China: Bias Pneumatic Tire Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 32. United States Based Manufacturers Bias Pneumatic Tire Production Market Share 2025

Figure 33. China Based Manufacturers Bias Pneumatic Tire Production Market Share 2025

Figure 34. Rest of World Based Manufacturers Bias Pneumatic Tire Production Market Share 2025

Figure 35. World Bias Pneumatic Tire Production Value by Load Capacity Rating, (USD Million), 2021 & 2025 & 2032

Figure 36. World Bias Pneumatic Tire Production Value Market Share by Load Capacity Rating in 2025

Figure 37. Light-Duty Bias Pneumatic Tires

Figure 38. Medium-Duty Bias Pneumatic Tires

Figure 39. Heavy-Duty Bias Pneumatic Tires

Figure 40. Extra-Heavy-Duty Bias Pneumatic Tires

Figure 41. World Bias Pneumatic Tire Production Market Share by Load Capacity Rating (2021-2032)

Figure 42. World Bias Pneumatic Tire Production Value Market Share by Load Capacity Rating (2021-2032)

Figure 43. World Bias Pneumatic Tire Average Price by Load Capacity Rating (2021-2032) & (US\$/Unit)

Figure 44. World Bias Pneumatic Tire Production Value by Tread Pattern Design, (USD Million), 2021 & 2025 & 2032

Figure 45. World Bias Pneumatic Tire Production Value Market Share by Tread Pattern Design in 2025

Figure 46. Smooth Tread Bias Pneumatic Tires

Figure 47. Lug Tread Bias Pneumatic Tires

Figure 48. Block Tread Bias Pneumatic Tires

Figure 49. Rib Tread Bias Pneumatic Tires

Figure 50. World Bias Pneumatic Tire Production Market Share by Tread Pattern Design (2021-2032)

Figure 51. World Bias Pneumatic Tire Production Value Market Share by Tread Pattern Design (2021-2032)

Figure 52. World Bias Pneumatic Tire Average Price by Tread Pattern Design

(2021-2032) & (US\$/Unit)

Figure 53. World Bias Pneumatic Tire Production Value by Carcass Ply Layer, (USD Million), 2021 & 2025 & 2032

Figure 54. World Bias Pneumatic Tire Production Value Market Share by Carcass Ply Layer in 2025

Figure 55. 4-Ply Bias Pneumatic Tires

Figure 56. 6-Ply Bias Pneumatic Tires

Figure 57. 8-Ply Bias Pneumatic Tires

Figure 58. 10+-Ply Bias Pneumatic Tires

Figure 59. World Bias Pneumatic Tire Production Market Share by Carcass Ply Layer (2021-2032)

Figure 60. World Bias Pneumatic Tire Production Value Market Share by Carcass Ply Layer (2021-2032)

Figure 61. World Bias Pneumatic Tire Average Price by Carcass Ply Layer (2021-2032) & (US\$/Unit)

Figure 62. World Bias Pneumatic Tire Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 63. World Bias Pneumatic Tire Production Value Market Share by Application in 2025

Figure 64. Agricultural

Figure 65. Industrial

Figure 66. Motorcycle

Figure 67. Commercial Vehicle

Figure 68. Others

Figure 69. World Bias Pneumatic Tire Production Market Share by Application (2021-2032)

Figure 70. World Bias Pneumatic Tire Production Value Market Share by Application (2021-2032)

Figure 71. World Bias Pneumatic Tire Average Price by Application (2021-2032) & (US\$/Unit)

Figure 72. Bias Pneumatic Tire Industry Chain

Figure 73. Bias Pneumatic Tire Procurement Model

Figure 74. Bias Pneumatic Tire Sales Model

Figure 75. Bias Pneumatic Tire Sales Channels, Direct Sales, and Distribution

Figure 76. Methodology

Figure 77. Research Process and Data Source

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