

Global Bias Pneumatic Tire Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Bias Pneumatic Tire market size was valued at US\$ 22972 million in 2025 and is forecast to a readjusted size of US\$ 29090 million by 2032 with a CAGR of 3.4% during review period.

In 2025, global Bias Pneumatic Tire production reached approximately 120,353.6 K units, with an average global market price of around 185.5 USD/unit.

Bias Pneumatic Tire is a type of inflatable tire where the cords in adjacent layers of the carcass ply and buffer layer cross each other and are arranged at an angle less than 90 degrees to the centerline of the tread. Composed of tread, carcass ply, buffer layer, and bead, it features high longitudinal rigidity, strong tread and sidewall strength, and excellent load-bearing capacity, making it suitable for medium-speed driving on ordinary roads; however, it has limitations such as high sidewall stiffness, poor comfort, and unsuitability for high-speed driving, and is mainly used in commercial vehicles, agricultural machinery, industrial equipment, and classic/modified motorcycles.

The average single-line production capacity of Bias Pneumatic Tire is 5,000 K units, the average gross profit margin was 20.2%.

The industry chain of Bias Pneumatic Tire has a clear hierarchical structure: the upstream mainly includes suppliers of raw materials such as natural rubber, synthetic rubber, carbon black, steel wire, and cord fabric, as well as providers of auxiliary materials like rubber additives; the midstream consists of tire manufacturers engaged in product R&D, formula design, molding, vulcanization, and quality inspection, which produce standardized or customized bias pneumatic tires for different application

scenarios, and also include OEM/ODM service providers; the downstream covers end-users and application fields such as commercial vehicle manufacturing and maintenance, agricultural machinery operation, industrial logistics (forklifts, trailers), classic car modification, and mining engineering, with agricultural and industrial sectors being the core demand drivers.

The cost structure of Bias Pneumatic Tire is dominated by raw material costs, with the following weight distribution: raw materials account for the largest proportion of 85%-90%, among which natural rubber and synthetic rubber account for 45% of the total cost, carbon black accounts for 25%, and steel wire and cord fabric account for 15%; production and processing costs account for 5%-8%, including molding, vulcanization, and assembly processes that require professional equipment and energy consumption; R&D and quality inspection costs account for 2%-3%, focusing on formula optimization, performance testing, and quality control; the remaining 2%-4% consists of auxiliary costs such as packaging, transportation, and management.

Demand for Bias Pneumatic Tire is mainly driven by the steady growth of global agricultural mechanization, the upgrading and replacement needs of industrial logistics equipment, the maintenance demand of commercial vehicle fleets, and the revival of the classic car modification market; emerging markets in Asia and other regions also contribute to market growth due to infrastructure construction and agricultural development. Business opportunities lie in developing high-wear-resistance and low-rolling-resistance products through formula and process improvement; expanding customized services for niche scenarios such as special industrial equipment and extreme off-road; strengthening the layout in emerging markets to leverage cost advantages; and exploring the after-sales maintenance market to improve customer stickiness and profit margins.

This report is a detailed and comprehensive analysis for global Bias Pneumatic Tire market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Load Capacity Rating and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Bias Pneumatic Tire market size and forecasts, in consumption value (\$ Million),

sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Bias Pneumatic Tire market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Bias Pneumatic Tire market size and forecasts, by Load Capacity Rating and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Bias Pneumatic Tire market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Bias Pneumatic Tire

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Bias Pneumatic Tire market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bridgestone, Michelin, Goodyear, Continental, Pirelli, Sumitomo Rubber Industries, Yokohama Rubber, Hankook Tire, Kumho Tire, Toyo Tires, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Bias Pneumatic Tire market is split by Load Capacity Rating and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Load Capacity Rating, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Load Capacity Rating

Light-Duty Bias Pneumatic Tires

Medium-Duty Bias Pneumatic Tires

Heavy-Duty Bias Pneumatic Tires

Extra-Heavy-Duty Bias Pneumatic Tires

Market segment by Tread Pattern Design

Smooth Tread Bias Pneumatic Tires

Lug Tread Bias Pneumatic Tires

Block Tread Bias Pneumatic Tires

Rib Tread Bias Pneumatic Tires

Market segment by Carcass Ply Layer

4-Ply Bias Pneumatic Tires

6-Ply Bias Pneumatic Tires

8-Ply Bias Pneumatic Tires

10+-Ply Bias Pneumatic Tires

Market segment by Application

Agricultural

Industrial

Motorcycle

Commercial Vehicle

Others

Major players covered

Bridgestone

Michelin

Goodyear

Continental

Pirelli

Sumitomo Rubber Industries

Yokohama Rubber

Hankook Tire

Kumho Tire

Toyo Tires

Maxxis

ZC Rubber

Linglong Tire

Sailun Group

Triangle Tyre

Giti Tire

Trelleborg Wheel Systems

Balkrishna Industries (BKT)

Titan International

Apollo Tyres

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Bias Pneumatic Tire product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Bias Pneumatic Tire, with price, sales quantity, revenue, and global market share of Bias Pneumatic Tire from 2021 to 2026.

Chapter 3, the Bias Pneumatic Tire competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Bias Pneumatic Tire breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Load Capacity Rating and by Application, with sales market share and growth rate by Load Capacity Rating, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Bias Pneumatic Tire market forecast, by regions, by Load Capacity Rating,

and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Bias Pneumatic Tire.

Chapter 14 and 15, to describe Bias Pneumatic Tire sales channel, distributors, customers, research findings and conclusion.

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