

Global BGM and CGM Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global BGM and CGM market size was valued at USD 14530 million in 2023 and is forecast to a readjusted size of USD 27870 million by 2030 with a CAGR of 9.8% during review period.

Blood glucose monitoring is the use of a glucose meter for testing the concentration of glucose in the blood. Particularly important in diabetes management, a blood glucose test is typically performed by piercing the skin (typically, on the finger) to draw blood, then applying the blood to a chemically active disposable 'test-strip'. The test is usually referred to as capillary blood glucose.

Continuous glucose monitoring automatically tracks blood glucose levels, also called blood sugar, throughout the day and night. You can see your glucose level anytime at a glance. You can also review how your glucose changes over a few hours or days to see trends. Seeing glucose levels in real time can help you make informed decisions throughout the day about how to balance your food, physical activity, and medicines.

BGM provides a glucose value for the specific point in time when a blood drop is read, whereas CGM gives you a more complete picture of where your glucose is going, and where your glucose has been

Global key players of BGM and CGM include Roche, Lifescan and Abbott, etc. The top two players hold a share over 50%. Americas is the largest market, has a share about 45%. In terms of product type, CGM is the largest segment, occupied for a share of about 55%, and in terms of application, Household has a share about 80 percent.

The Global Info Research report includes an overview of the development of the BGM

and CGM industry chain, the market status of Household (BGM, CGM), Hospital (BGM, CGM), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of BGM and CGM.

Regionally, the report analyzes the BGM and CGM markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global BGM and CGM market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the BGM and CGM market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the BGM and CGM industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (M Units), revenue generated, and market share of different by Type (e.g., BGM, CGM).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the BGM and CGM market.

Regional Analysis: The report involves examining the BGM and CGM market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the BGM and CGM market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to BGM and CGM:

Company Analysis: Report covers individual BGM and CGM manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards BGM and CGM. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Household, Hospital).

Technology Analysis: Report covers specific technologies relevant to BGM and CGM. It assesses the current state, advancements, and potential future developments in BGM and CGM areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the BGM and CGM market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

BGM and CGM market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

BGM

CGM

Market segment by Application

Household

Hospital

Other

Major players covered

Abbott

Dexcom

Roche

Lifescan

Ascensia

Medtronic

ARKRAY

Sinocare

I-SENS

Terumo

B. Braun

Acon

Yicheng

Omron

SD Biosensor

77 Elektronika

Yuwell

Osang Healthcare

AgaMatrix

Senseonics Holdings

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe BGM and CGM product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of BGM and CGM, with price, sales, revenue and global market share of BGM and CGM from 2019 to 2024.

Chapter 3, the BGM and CGM competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the BGM and CGM breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and BGM and CGM market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of BGM and CGM.

Chapter 14 and 15, to describe BGM and CGM sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of BGM and CGM
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global BGM and CGM Consumption Value by Type: 2019 Versus 2023 Versus 2030
 - 1.3.2 BGM
 - 1.3.3 CGM
- 1.4 Market Analysis by Application
 - 1.4.1 Overview: Global BGM and CGM Consumption Value by Application: 2019 Versus 2023 Versus 2030
 - 1.4.2 Household
 - 1.4.3 Hospital
 - 1.4.4 Other
- 1.5 Global BGM and CGM Market Size & Forecast
 - 1.5.1 Global BGM and CGM Consumption Value (2019 & 2023 & 2030)
 - 1.5.2 Global BGM and CGM Sales Quantity (2019-2030)
 - 1.5.3 Global BGM and CGM Average Price (2019-2030)

2 MANUFACTURERS PROFILES

- 2.1 Abbott
 - 2.1.1 Abbott Details
 - 2.1.2 Abbott Major Business
 - 2.1.3 Abbott BGM and CGM Product and Services
 - 2.1.4 Abbott BGM and CGM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.1.5 Abbott Recent Developments/Updates
- 2.2 Dexcom
 - 2.2.1 Dexcom Details
 - 2.2.2 Dexcom Major Business
 - 2.2.3 Dexcom BGM and CGM Product and Services
 - 2.2.4 Dexcom BGM and CGM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.2.5 Dexcom Recent Developments/Updates
- 2.3 Roche

- 2.3.1 Roche Details
- 2.3.2 Roche Major Business
- 2.3.3 Roche BGM and CGM Product and Services
- 2.3.4 Roche BGM and CGM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.3.5 Roche Recent Developments/Updates
- 2.4 Lifescan
 - 2.4.1 Lifescan Details
 - 2.4.2 Lifescan Major Business
 - 2.4.3 Lifescan BGM and CGM Product and Services
 - 2.4.4 Lifescan BGM and CGM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.4.5 Lifescan Recent Developments/Updates
- 2.5 Ascensia
 - 2.5.1 Ascensia Details
 - 2.5.2 Ascensia Major Business
 - 2.5.3 Ascensia BGM and CGM Product and Services
 - 2.5.4 Ascensia BGM and CGM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.5.5 Ascensia Recent Developments/Updates
- 2.6 Medtronic
 - 2.6.1 Medtronic Details
 - 2.6.2 Medtronic Major Business
 - 2.6.3 Medtronic BGM and CGM Product and Services
 - 2.6.4 Medtronic BGM and CGM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.6.5 Medtronic Recent Developments/Updates
- 2.7 ARKRAY
 - 2.7.1 ARKRAY Details
 - 2.7.2 ARKRAY Major Business
 - 2.7.3 ARKRAY BGM and CGM Product and Services
 - 2.7.4 ARKRAY BGM and CGM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.7.5 ARKRAY Recent Developments/Updates
- 2.8 Sinocare
 - 2.8.1 Sinocare Details
 - 2.8.2 Sinocare Major Business
 - 2.8.3 Sinocare BGM and CGM Product and Services
 - 2.8.4 Sinocare BGM and CGM Sales Quantity, Average Price, Revenue, Gross Margin

and Market Share (2019-2024)

2.8.5 Sinocare Recent Developments/Updates

2.9 I-SENS

2.9.1 I-SENS Details

2.9.2 I-SENS Major Business

2.9.3 I-SENS BGM and CGM Product and Services

2.9.4 I-SENS BGM and CGM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.9.5 I-SENS Recent Developments/Updates

2.10 Terumo

2.10.1 Terumo Details

2.10.2 Terumo Major Business

2.10.3 Terumo BGM and CGM Product and Services

2.10.4 Terumo BGM and CGM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.10.5 Terumo Recent Developments/Updates

2.11 B. Braun

2.11.1 B. Braun Details

2.11.2 B. Braun Major Business

2.11.3 B. Braun BGM and CGM Product and Services

2.11.4 B. Braun BGM and CGM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.11.5 B. Braun Recent Developments/Updates

2.12 Acon

2.12.1 Acon Details

2.12.2 Acon Major Business

2.12.3 Acon BGM and CGM Product and Services

2.12.4 Acon BGM and CGM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.12.5 Acon Recent Developments/Updates

2.13 Yicheng

2.13.1 Yicheng Details

2.13.2 Yicheng Major Business

2.13.3 Yicheng BGM and CGM Product and Services

2.13.4 Yicheng BGM and CGM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.13.5 Yicheng Recent Developments/Updates

2.14 Omron

2.14.1 Omron Details

- 2.14.2 Omron Major Business
- 2.14.3 Omron BGM and CGM Product and Services
- 2.14.4 Omron BGM and CGM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.14.5 Omron Recent Developments/Updates
- 2.15 SD Biosensor
 - 2.15.1 SD Biosensor Details
 - 2.15.2 SD Biosensor Major Business
 - 2.15.3 SD Biosensor BGM and CGM Product and Services
 - 2.15.4 SD Biosensor BGM and CGM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.15.5 SD Biosensor Recent Developments/Updates
- 2.16 77 Elektronika
 - 2.16.1 77 Elektronika Details
 - 2.16.2 77 Elektronika Major Business
 - 2.16.3 77 Elektronika BGM and CGM Product and Services
 - 2.16.4 77 Elektronika BGM and CGM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.16.5 77 Elektronika Recent Developments/Updates
- 2.17 Yuwell
 - 2.17.1 Yuwell Details
 - 2.17.2 Yuwell Major Business
 - 2.17.3 Yuwell BGM and CGM Product and Services
 - 2.17.4 Yuwell BGM and CGM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.17.5 Yuwell Recent Developments/Updates
- 2.18 Osang Healthcare
 - 2.18.1 Osang Healthcare Details
 - 2.18.2 Osang Healthcare Major Business
 - 2.18.3 Osang Healthcare BGM and CGM Product and Services
 - 2.18.4 Osang Healthcare BGM and CGM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.18.5 Osang Healthcare Recent Developments/Updates
- 2.19 AgaMatrix
 - 2.19.1 AgaMatrix Details
 - 2.19.2 AgaMatrix Major Business
 - 2.19.3 AgaMatrix BGM and CGM Product and Services
 - 2.19.4 AgaMatrix BGM and CGM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.19.5 AgaMatrix Recent Developments/Updates
- 2.20 Senseonics Holdings
 - 2.20.1 Senseonics Holdings Details
 - 2.20.2 Senseonics Holdings Major Business
 - 2.20.3 Senseonics Holdings BGM and CGM Product and Services
 - 2.20.4 Senseonics Holdings BGM and CGM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.20.5 Senseonics Holdings Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: BGM AND CGM BY MANUFACTURER

- 3.1 Global BGM and CGM Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global BGM and CGM Revenue by Manufacturer (2019-2024)
- 3.3 Global BGM and CGM Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
 - 3.4.1 Producer Shipments of BGM and CGM by Manufacturer Revenue (\$MM) and Market Share (%): 2023
 - 3.4.2 Top 3 BGM and CGM Manufacturer Market Share in 2023
 - 3.4.2 Top 6 BGM and CGM Manufacturer Market Share in 2023
- 3.5 BGM and CGM Market: Overall Company Footprint Analysis
 - 3.5.1 BGM and CGM Market: Region Footprint
 - 3.5.2 BGM and CGM Market: Company Product Type Footprint
 - 3.5.3 BGM and CGM Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global BGM and CGM Market Size by Region
 - 4.1.1 Global BGM and CGM Sales Quantity by Region (2019-2030)
 - 4.1.2 Global BGM and CGM Consumption Value by Region (2019-2030)
 - 4.1.3 Global BGM and CGM Average Price by Region (2019-2030)
- 4.2 North America BGM and CGM Consumption Value (2019-2030)
- 4.3 Europe BGM and CGM Consumption Value (2019-2030)
- 4.4 Asia-Pacific BGM and CGM Consumption Value (2019-2030)
- 4.5 South America BGM and CGM Consumption Value (2019-2030)
- 4.6 Middle East and Africa BGM and CGM Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

- 5.1 Global BGM and CGM Sales Quantity by Type (2019-2030)
- 5.2 Global BGM and CGM Consumption Value by Type (2019-2030)
- 5.3 Global BGM and CGM Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global BGM and CGM Sales Quantity by Application (2019-2030)
- 6.2 Global BGM and CGM Consumption Value by Application (2019-2030)
- 6.3 Global BGM and CGM Average Price by Application (2019-2030)

7 NORTH AMERICA

- 7.1 North America BGM and CGM Sales Quantity by Type (2019-2030)
- 7.2 North America BGM and CGM Sales Quantity by Application (2019-2030)
- 7.3 North America BGM and CGM Market Size by Country
 - 7.3.1 North America BGM and CGM Sales Quantity by Country (2019-2030)
 - 7.3.2 North America BGM and CGM Consumption Value by Country (2019-2030)
 - 7.3.3 United States Market Size and Forecast (2019-2030)
 - 7.3.4 Canada Market Size and Forecast (2019-2030)
 - 7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

- 8.1 Europe BGM and CGM Sales Quantity by Type (2019-2030)
- 8.2 Europe BGM and CGM Sales Quantity by Application (2019-2030)
- 8.3 Europe BGM and CGM Market Size by Country
 - 8.3.1 Europe BGM and CGM Sales Quantity by Country (2019-2030)
 - 8.3.2 Europe BGM and CGM Consumption Value by Country (2019-2030)
 - 8.3.3 Germany Market Size and Forecast (2019-2030)
 - 8.3.4 France Market Size and Forecast (2019-2030)
 - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
 - 8.3.6 Russia Market Size and Forecast (2019-2030)
 - 8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific BGM and CGM Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific BGM and CGM Sales Quantity by Application (2019-2030)

9.3 Asia-Pacific BGM and CGM Market Size by Region

- 9.3.1 Asia-Pacific BGM and CGM Sales Quantity by Region (2019-2030)
- 9.3.2 Asia-Pacific BGM and CGM Consumption Value by Region (2019-2030)
- 9.3.3 China Market Size and Forecast (2019-2030)
- 9.3.4 Japan Market Size and Forecast (2019-2030)
- 9.3.5 Korea Market Size and Forecast (2019-2030)
- 9.3.6 India Market Size and Forecast (2019-2030)
- 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
- 9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

- 10.1 South America BGM and CGM Sales Quantity by Type (2019-2030)
- 10.2 South America BGM and CGM Sales Quantity by Application (2019-2030)
- 10.3 South America BGM and CGM Market Size by Country
 - 10.3.1 South America BGM and CGM Sales Quantity by Country (2019-2030)
 - 10.3.2 South America BGM and CGM Consumption Value by Country (2019-2030)
 - 10.3.3 Brazil Market Size and Forecast (2019-2030)
 - 10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa BGM and CGM Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa BGM and CGM Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa BGM and CGM Market Size by Country
 - 11.3.1 Middle East & Africa BGM and CGM Sales Quantity by Country (2019-2030)
 - 11.3.2 Middle East & Africa BGM and CGM Consumption Value by Country (2019-2030)
 - 11.3.3 Turkey Market Size and Forecast (2019-2030)
 - 11.3.4 Egypt Market Size and Forecast (2019-2030)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
 - 11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

- 12.1 BGM and CGM Market Drivers
- 12.2 BGM and CGM Market Restraints
- 12.3 BGM and CGM Trends Analysis
- 12.4 Porters Five Forces Analysis

- 12.4.1 Threat of New Entrants
- 12.4.2 Bargaining Power of Suppliers
- 12.4.3 Bargaining Power of Buyers
- 12.4.4 Threat of Substitutes
- 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of BGM and CGM and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of BGM and CGM
- 13.3 BGM and CGM Production Process
- 13.4 BGM and CGM Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 BGM and CGM Typical Distributors
- 14.3 BGM and CGM Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global BGM and CGM Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global BGM and CGM Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Abbott Basic Information, Manufacturing Base and Competitors

Table 4. Abbott Major Business

Table 5. Abbott BGM and CGM Product and Services

Table 6. Abbott BGM and CGM Sales Quantity (M Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Abbott Recent Developments/Updates

Table 8. Dexcom Basic Information, Manufacturing Base and Competitors

Table 9. Dexcom Major Business

Table 10. Dexcom BGM and CGM Product and Services

Table 11. Dexcom BGM and CGM Sales Quantity (M Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Dexcom Recent Developments/Updates

Table 13. Roche Basic Information, Manufacturing Base and Competitors

Table 14. Roche Major Business

Table 15. Roche BGM and CGM Product and Services

Table 16. Roche BGM and CGM Sales Quantity (M Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Roche Recent Developments/Updates

Table 18. Lifescan Basic Information, Manufacturing Base and Competitors

Table 19. Lifescan Major Business

Table 20. Lifescan BGM and CGM Product and Services

Table 21. Lifescan BGM and CGM Sales Quantity (M Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Lifescan Recent Developments/Updates

Table 23. Ascensia Basic Information, Manufacturing Base and Competitors

Table 24. Ascensia Major Business

Table 25. Ascensia BGM and CGM Product and Services

Table 26. Ascensia BGM and CGM Sales Quantity (M Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Ascensia Recent Developments/Updates

Table 28. Medtronic Basic Information, Manufacturing Base and Competitors

Table 29. Medtronic Major Business

Table 30. Medtronic BGM and CGM Product and Services

Table 31. Medtronic BGM and CGM Sales Quantity (M Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. Medtronic Recent Developments/Updates

Table 33. ARKRAY Basic Information, Manufacturing Base and Competitors

Table 34. ARKRAY Major Business

Table 35. ARKRAY BGM and CGM Product and Services

Table 36. ARKRAY BGM and CGM Sales Quantity (M Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. ARKRAY Recent Developments/Updates

Table 38. Sinocare Basic Information, Manufacturing Base and Competitors

Table 39. Sinocare Major Business

Table 40. Sinocare BGM and CGM Product and Services

Table 41. Sinocare BGM and CGM Sales Quantity (M Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. Sinocare Recent Developments/Updates

Table 43. I-SENS Basic Information, Manufacturing Base and Competitors

Table 44. I-SENS Major Business

Table 45. I-SENS BGM and CGM Product and Services

Table 46. I-SENS BGM and CGM Sales Quantity (M Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 47. I-SENS Recent Developments/Updates

Table 48. Terumo Basic Information, Manufacturing Base and Competitors

Table 49. Terumo Major Business

Table 50. Terumo BGM and CGM Product and Services

Table 51. Terumo BGM and CGM Sales Quantity (M Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 52. Terumo Recent Developments/Updates

Table 53. B. Braun Basic Information, Manufacturing Base and Competitors

Table 54. B. Braun Major Business

Table 55. B. Braun BGM and CGM Product and Services

Table 56. B. Braun BGM and CGM Sales Quantity (M Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 57. B. Braun Recent Developments/Updates

Table 58. Acon Basic Information, Manufacturing Base and Competitors

Table 59. Acon Major Business

Table 60. Acon BGM and CGM Product and Services

Table 61. Acon BGM and CGM Sales Quantity (M Units), Average Price (US\$/Unit),

Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. Acon Recent Developments/Updates

Table 63. Yicheng Basic Information, Manufacturing Base and Competitors

Table 64. Yicheng Major Business

Table 65. Yicheng BGM and CGM Product and Services

Table 66. Yicheng BGM and CGM Sales Quantity (M Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. Yicheng Recent Developments/Updates

Table 68. Omron Basic Information, Manufacturing Base and Competitors

Table 69. Omron Major Business

Table 70. Omron BGM and CGM Product and Services

Table 71. Omron BGM and CGM Sales Quantity (M Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 72. Omron Recent Developments/Updates

Table 73. SD Biosensor Basic Information, Manufacturing Base and Competitors

Table 74. SD Biosensor Major Business

Table 75. SD Biosensor BGM and CGM Product and Services

Table 76. SD Biosensor BGM and CGM Sales Quantity (M Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 77. SD Biosensor Recent Developments/Updates

Table 78. 77 Elektronika Basic Information, Manufacturing Base and Competitors

Table 79. 77 Elektronika Major Business

Table 80. 77 Elektronika BGM and CGM Product and Services

Table 81. 77 Elektronika BGM and CGM Sales Quantity (M Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 82. 77 Elektronika Recent Developments/Updates

Table 83. Yuwell Basic Information, Manufacturing Base and Competitors

Table 84. Yuwell Major Business

Table 85. Yuwell BGM and CGM Product and Services

Table 86. Yuwell BGM and CGM Sales Quantity (M Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 87. Yuwell Recent Developments/Updates

Table 88. Osang Healthcare Basic Information, Manufacturing Base and Competitors

Table 89. Osang Healthcare Major Business

Table 90. Osang Healthcare BGM and CGM Product and Services

Table 91. Osang Healthcare BGM and CGM Sales Quantity (M Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 92. Osang Healthcare Recent Developments/Updates

Table 93. AgaMatrix Basic Information, Manufacturing Base and Competitors

Table 94. AgaMatrix Major Business

Table 95. AgaMatrix BGM and CGM Product and Services

Table 96. AgaMatrix BGM and CGM Sales Quantity (M Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 97. AgaMatrix Recent Developments/Updates

Table 98. Senseonics Holdings Basic Information, Manufacturing Base and Competitors

Table 99. Senseonics Holdings Major Business

Table 100. Senseonics Holdings BGM and CGM Product and Services

Table 101. Senseonics Holdings BGM and CGM Sales Quantity (M Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 102. Senseonics Holdings Recent Developments/Updates

Table 103. Global BGM and CGM Sales Quantity by Manufacturer (2019-2024) & (M Units)

Table 104. Global BGM and CGM Revenue by Manufacturer (2019-2024) & (USD Million)

Table 105. Global BGM and CGM Average Price by Manufacturer (2019-2024) & (US\$/Unit)

Table 106. Market Position of Manufacturers in BGM and CGM, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 107. Head Office and BGM and CGM Production Site of Key Manufacturer

Table 108. BGM and CGM Market: Company Product Type Footprint

Table 109. BGM and CGM Market: Company Product Application Footprint

Table 110. BGM and CGM New Market Entrants and Barriers to Market Entry

Table 111. BGM and CGM Mergers, Acquisition, Agreements, and Collaborations

Table 112. Global BGM and CGM Sales Quantity by Region (2019-2024) & (M Units)

Table 113. Global BGM and CGM Sales Quantity by Region (2025-2030) & (M Units)

Table 114. Global BGM and CGM Consumption Value by Region (2019-2024) & (USD Million)

Table 115. Global BGM and CGM Consumption Value by Region (2025-2030) & (USD Million)

Table 116. Global BGM and CGM Average Price by Region (2019-2024) & (US\$/Unit)

Table 117. Global BGM and CGM Average Price by Region (2025-2030) & (US\$/Unit)

Table 118. Global BGM and CGM Sales Quantity by Type (2019-2024) & (M Units)

Table 119. Global BGM and CGM Sales Quantity by Type (2025-2030) & (M Units)

Table 120. Global BGM and CGM Consumption Value by Type (2019-2024) & (USD Million)

Table 121. Global BGM and CGM Consumption Value by Type (2025-2030) & (USD Million)

Table 122. Global BGM and CGM Average Price by Type (2019-2024) & (US\$/Unit)

Table 123. Global BGM and CGM Average Price by Type (2025-2030) & (US\$/Unit)

Table 124. Global BGM and CGM Sales Quantity by Application (2019-2024) & (M Units)

Table 125. Global BGM and CGM Sales Quantity by Application (2025-2030) & (M Units)

Table 126. Global BGM and CGM Consumption Value by Application (2019-2024) & (USD Million)

Table 127. Global BGM and CGM Consumption Value by Application (2025-2030) & (USD Million)

Table 128. Global BGM and CGM Average Price by Application (2019-2024) & (US\$/Unit)

Table 129. Global BGM and CGM Average Price by Application (2025-2030) & (US\$/Unit)

Table 130. North America BGM and CGM Sales Quantity by Type (2019-2024) & (M Units)

Table 131. North America BGM and CGM Sales Quantity by Type (2025-2030) & (M Units)

Table 132. North America BGM and CGM Sales Quantity by Application (2019-2024) & (M Units)

Table 133. North America BGM and CGM Sales Quantity by Application (2025-2030) & (M Units)

Table 134. North America BGM and CGM Sales Quantity by Country (2019-2024) & (M Units)

Table 135. North America BGM and CGM Sales Quantity by Country (2025-2030) & (M Units)

Table 136. North America BGM and CGM Consumption Value by Country (2019-2024) & (USD Million)

Table 137. North America BGM and CGM Consumption Value by Country (2025-2030) & (USD Million)

Table 138. Europe BGM and CGM Sales Quantity by Type (2019-2024) & (M Units)

Table 139. Europe BGM and CGM Sales Quantity by Type (2025-2030) & (M Units)

Table 140. Europe BGM and CGM Sales Quantity by Application (2019-2024) & (M Units)

Table 141. Europe BGM and CGM Sales Quantity by Application (2025-2030) & (M Units)

Table 142. Europe BGM and CGM Sales Quantity by Country (2019-2024) & (M Units)

Table 143. Europe BGM and CGM Sales Quantity by Country (2025-2030) & (M Units)

Table 144. Europe BGM and CGM Consumption Value by Country (2019-2024) & (USD Million)

Table 145. Europe BGM and CGM Consumption Value by Country (2025-2030) & (USD Million)

Table 146. Asia-Pacific BGM and CGM Sales Quantity by Type (2019-2024) & (M Units)

Table 147. Asia-Pacific BGM and CGM Sales Quantity by Type (2025-2030) & (M Units)

Table 148. Asia-Pacific BGM and CGM Sales Quantity by Application (2019-2024) & (M Units)

Table 149. Asia-Pacific BGM and CGM Sales Quantity by Application (2025-2030) & (M Units)

Table 150. Asia-Pacific BGM and CGM Sales Quantity by Region (2019-2024) & (M Units)

Table 151. Asia-Pacific BGM and CGM Sales Quantity by Region (2025-2030) & (M Units)

Table 152. Asia-Pacific BGM and CGM Consumption Value by Region (2019-2024) & (USD Million)

Table 153. Asia-Pacific BGM and CGM Consumption Value by Region (2025-2030) & (USD Million)

Table 154. South America BGM and CGM Sales Quantity by Type (2019-2024) & (M Units)

Table 155. South America BGM and CGM Sales Quantity by Type (2025-2030) & (M Units)

Table 156. South America BGM and CGM Sales Quantity by Application (2019-2024) & (M Units)

Table 157. South America BGM and CGM Sales Quantity by Application (2025-2030) & (M Units)

Table 158. South America BGM and CGM Sales Quantity by Country (2019-2024) & (M Units)

Table 159. South America BGM and CGM Sales Quantity by Country (2025-2030) & (M Units)

Table 160. South America BGM and CGM Consumption Value by Country (2019-2024) & (USD Million)

Table 161. South America BGM and CGM Consumption Value by Country (2025-2030) & (USD Million)

Table 162. Middle East & Africa BGM and CGM Sales Quantity by Type (2019-2024) & (M Units)

Table 163. Middle East & Africa BGM and CGM Sales Quantity by Type (2025-2030) & (M Units)

Table 164. Middle East & Africa BGM and CGM Sales Quantity by Application (2019-2024) & (M Units)

Table 165. Middle East & Africa BGM and CGM Sales Quantity by Application

(2025-2030) & (M Units)

Table 166. Middle East & Africa BGM and CGM Sales Quantity by Region (2019-2024) & (M Units)

Table 167. Middle East & Africa BGM and CGM Sales Quantity by Region (2025-2030) & (M Units)

Table 168. Middle East & Africa BGM and CGM Consumption Value by Region (2019-2024) & (USD Million)

Table 169. Middle East & Africa BGM and CGM Consumption Value by Region (2025-2030) & (USD Million)

Table 170. BGM and CGM Raw Material

Table 171. Key Manufacturers of BGM and CGM Raw Materials

Table 172. BGM and CGM Typical Distributors

Table 173. BGM and CGM Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. BGM and CGM Picture

Figure 2. Global BGM and CGM Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global BGM and CGM Consumption Value Market Share by Type in 2023

Figure 4. BGM Examples

Figure 5. CGM Examples

Figure 6. Global BGM and CGM Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 7. Global BGM and CGM Consumption Value Market Share by Application in 2023

Figure 8. Household Examples

Figure 9. Hospital Examples

Figure 10. Other Examples

Figure 11. Global BGM and CGM Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 12. Global BGM and CGM Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 13. Global BGM and CGM Sales Quantity (2019-2030) & (M Units)

Figure 14. Global BGM and CGM Average Price (2019-2030) & (US\$/Unit)

Figure 15. Global BGM and CGM Sales Quantity Market Share by Manufacturer in 2023

Figure 16. Global BGM and CGM Consumption Value Market Share by Manufacturer in 2023

Figure 17. Producer Shipments of BGM and CGM by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 18. Top 3 BGM and CGM Manufacturer (Consumption Value) Market Share in 2023

Figure 19. Top 6 BGM and CGM Manufacturer (Consumption Value) Market Share in 2023

Figure 20. Global BGM and CGM Sales Quantity Market Share by Region (2019-2030)

Figure 21. Global BGM and CGM Consumption Value Market Share by Region (2019-2030)

Figure 22. North America BGM and CGM Consumption Value (2019-2030) & (USD Million)

Figure 23. Europe BGM and CGM Consumption Value (2019-2030) & (USD Million)

Figure 24. Asia-Pacific BGM and CGM Consumption Value (2019-2030) & (USD Million)

Figure 25. South America BGM and CGM Consumption Value (2019-2030) & (USD Million)

Figure 26. Middle East & Africa BGM and CGM Consumption Value (2019-2030) & (USD Million)

Figure 27. Global BGM and CGM Sales Quantity Market Share by Type (2019-2030)

Figure 28. Global BGM and CGM Consumption Value Market Share by Type (2019-2030)

Figure 29. Global BGM and CGM Average Price by Type (2019-2030) & (US\$/Unit)

Figure 30. Global BGM and CGM Sales Quantity Market Share by Application (2019-2030)

Figure 31. Global BGM and CGM Consumption Value Market Share by Application (2019-2030)

Figure 32. Global BGM and CGM Average Price by Application (2019-2030) & (US\$/Unit)

Figure 33. North America BGM and CGM Sales Quantity Market Share by Type (2019-2030)

Figure 34. North America BGM and CGM Sales Quantity Market Share by Application (2019-2030)

Figure 35. North America BGM and CGM Sales Quantity Market Share by Country (2019-2030)

Figure 36. North America BGM and CGM Consumption Value Market Share by Country (2019-2030)

Figure 37. United States BGM and CGM Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 38. Canada BGM and CGM Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 39. Mexico BGM and CGM Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Europe BGM and CGM Sales Quantity Market Share by Type (2019-2030)

Figure 41. Europe BGM and CGM Sales Quantity Market Share by Application (2019-2030)

Figure 42. Europe BGM and CGM Sales Quantity Market Share by Country (2019-2030)

Figure 43. Europe BGM and CGM Consumption Value Market Share by Country (2019-2030)

Figure 44. Germany BGM and CGM Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 45. France BGM and CGM Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 46. United Kingdom BGM and CGM Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. Russia BGM and CGM Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. Italy BGM and CGM Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Asia-Pacific BGM and CGM Sales Quantity Market Share by Type (2019-2030)

Figure 50. Asia-Pacific BGM and CGM Sales Quantity Market Share by Application (2019-2030)

Figure 51. Asia-Pacific BGM and CGM Sales Quantity Market Share by Region (2019-2030)

Figure 52. Asia-Pacific BGM and CGM Consumption Value Market Share by Region (2019-2030)

Figure 53. China BGM and CGM Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 54. Japan BGM and CGM Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. Korea BGM and CGM Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. India BGM and CGM Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Southeast Asia BGM and CGM Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Australia BGM and CGM Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. South America BGM and CGM Sales Quantity Market Share by Type (2019-2030)

Figure 60. South America BGM and CGM Sales Quantity Market Share by Application (2019-2030)

Figure 61. South America BGM and CGM Sales Quantity Market Share by Country (2019-2030)

Figure 62. South America BGM and CGM Consumption Value Market Share by Country (2019-2030)

Figure 63. Brazil BGM and CGM Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 64. Argentina BGM and CGM Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 65. Middle East & Africa BGM and CGM Sales Quantity Market Share by Type

(2019-2030)

Figure 66. Middle East & Africa BGM and CGM Sales Quantity Market Share by Application (2019-2030)

Figure 67. Middle East & Africa BGM and CGM Sales Quantity Market Share by Region (2019-2030)

Figure 68. Middle East & Africa BGM and CGM Consumption Value Market Share by Region (2019-2030)

Figure 69. Turkey BGM and CGM Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 70. Egypt BGM and CGM Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 71. Saudi Arabia BGM and CGM Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. South Africa BGM and CGM Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. BGM and CGM Market Drivers

Figure 74. BGM and CGM Market Restraints

Figure 75. BGM and CGM Market Trends

Figure 76. Porters Five Forces Analysis

Figure 77. Manufacturing Cost Structure Analysis of BGM and CGM in 2023

Figure 78. Manufacturing Process Analysis of BGM and CGM

Figure 79. BGM and CGM Industrial Chain

Figure 80. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 81. Direct Channel Pros & Cons

Figure 82. Indirect Channel Pros & Cons

Figure 83. Methodology

Figure 84. Research Process and Data Source

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