

Global BGA/CSP Rework Station Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global BGA/CSP Rework Station market size is expected to reach \$ 188 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032).

A BGA/CSP Rework Station is a specialized piece of electronics manufacturing and repair equipment used to remove, reball, realign, and resolder Ball Grid Array (BGA) and Chip Scale Package (CSP) components on printed circuit boards (PCBs) with high precision and controlled thermal profiles. The system typically integrates multi-zone heating modules (bottom preheater, top convection or infrared heater, sometimes laser or vapor phase), an optical or vision-based alignment system (camera + software), precise X-Y-Z positioning stages, and closed-loop temperature control with programmable reflow profiles to ensure reliable solder joint formation while minimizing PCB warpage and component damage. From an industry chain perspective, upstream includes heating element suppliers (IR lamps, hot-air heaters, laser modules), precision motion components (linear guides, motors, encoders), vision systems (industrial cameras, optics), temperature sensors (thermocouples, IR sensors), control electronics, and industrial software platforms. The midstream is dominated by rework equipment manufacturers that design, assemble, calibrate, and validate complete BGA/CSP rework systems, often offering different configurations for repair shops, R&D labs, and production environments. Downstream applications span electronics manufacturing services (EMS), semiconductor packaging and test houses, consumer electronics repair centers, automotive electronics plants, aerospace and defense electronics, telecom infrastructure, and industrial control equipment producers, where BGA and CSP packages are widely used due to their high I/O density and compact size. Overall, the BGA/CSP rework station plays a critical role in yield recovery, prototype iteration, failure analysis, and lifecycle maintenance of advanced electronic assemblies, with industry gross margins typically higher than standard SMT equipment due to its precision,

customization, and software value.

In 2025, global BGA/CSP Rework Station sales volume reached approximately 4737 units, with an average global market price of around k US\$ 23.58 per unit.

This report studies the global BGA/CSP Rework Station production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for BGA/CSP Rework Station and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of BGA/CSP Rework Station that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global BGA/CSP Rework Station total production and demand, 2021-2032, (Units)

Global BGA/CSP Rework Station total production value, 2021-2032, (USD Million)

Global BGA/CSP Rework Station production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global BGA/CSP Rework Station consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: BGA/CSP Rework Station domestic production, consumption, key domestic manufacturers and share

Global BGA/CSP Rework Station production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global BGA/CSP Rework Station production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global BGA/CSP Rework Station production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global BGA/CSP Rework Station market based on

the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kurtz Ersa, PDR Rework, VJ Electronix, Finetech, Quick Intelligent, PACE Worldwide, Den-On Instruments, Meisho, Dinghua Innovation, Seamark, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World BGA/CSP Rework Station market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global BGA/CSP Rework Station Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global BGA/CSP Rework Station Market, Segmentation by Type:

Fully Automatic

Semi-automatic

Global BGA/CSP Rework Station Market, Segmentation by Heating:

Hot Air Type

Infrared (IR) Type

Other

Global BGA/CSP Rework Station Market, Segmentation by Application:

Consumer Electronics

Telecom & Networking

Industrial Electronics

Others

Companies Profiled:

Kurtz Ersa

PDR Rework

VJ Electronix

Finetech

Quick Intelligent

PACE Worldwide

Den-On Instruments

Meisho

Dinghua Innovation

Seamark

Neoden Technology

DEZ Smart Tech

Key Questions Answered:

1. How big is the global BGA/CSP Rework Station market?
2. What is the demand of the global BGA/CSP Rework Station market?
3. What is the year over year growth of the global BGA/CSP Rework Station market?
4. What is the production and production value of the global BGA/CSP Rework Station market?
5. Who are the key producers in the global BGA/CSP Rework Station market?
6. What are the growth factors driving the market demand?

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