

Global BGA/CSP Rework Station Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global BGA/CSP Rework Station market size was valued at US\$ 115 million in 2025 and is forecast to a readjusted size of US\$ 188 million by 2032 with a CAGR of 7.3% during review period.

A BGA/CSP Rework Station is a specialized piece of electronics manufacturing and repair equipment used to remove, reball, realign, and resolder Ball Grid Array (BGA) and Chip Scale Package (CSP) components on printed circuit boards (PCBs) with high precision and controlled thermal profiles. The system typically integrates multi-zone heating modules (bottom preheater, top convection or infrared heater, sometimes laser or vapor phase), an optical or vision-based alignment system (camera + software), precise X-Y-Z positioning stages, and closed-loop temperature control with programmable reflow profiles to ensure reliable solder joint formation while minimizing PCB warpage and component damage. From an industry chain perspective, upstream includes heating element suppliers (IR lamps, hot-air heaters, laser modules), precision motion components (linear guides, motors, encoders), vision systems (industrial cameras, optics), temperature sensors (thermocouples, IR sensors), control electronics, and industrial software platforms. The midstream is dominated by rework equipment manufacturers that design, assemble, calibrate, and validate complete BGA/CSP rework systems, often offering different configurations for repair shops, R&D labs, and production environments. Downstream applications span electronics manufacturing services (EMS), semiconductor packaging and test houses, consumer electronics repair centers, automotive electronics plants, aerospace and defense electronics, telecom infrastructure, and industrial control equipment producers, where BGA and CSP packages are widely used due to their high I/O density and compact size. Overall, the BGA/CSP rework station plays a critical role in yield recovery, prototype iteration, failure

analysis, and lifecycle maintenance of advanced electronic assemblies, with industry gross margins typically higher than standard SMT equipment due to its precision, customization, and software value.

In 2025, global BGA/CSP Rework Station sales volume reached approximately 4737 units, with an average global market price of around k US\$ 23.58 per unit.

This report is a detailed and comprehensive analysis for global BGA/CSP Rework Station market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global BGA/CSP Rework Station market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global BGA/CSP Rework Station market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global BGA/CSP Rework Station market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global BGA/CSP Rework Station market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for BGA/CSP Rework Station

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global BGA/CSP Rework Station market based on the following parameters - company overview, sales quantity, revenue, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kurtz Ersa, PDR Rework, VJ Electronix, Finetech, Quick Intelligent, PACE Worldwide, Den-On Instruments, Meisho, Dinghua Innovation, Seamark, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

BGA/CSP Rework Station market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fully Automatic

Semi-automatic

Market segment by Heating

Hot Air Type

Infrared (IR) Type

Other

Market segment by Application

Consumer Electronics

Telecom & Networking

Industrial Electronics

Others

Major players covered

Kurtz Ersa

PDR Rework

VJ Electronix

Finetech

Quick Intelligent

PACE Worldwide

Den-On Instruments

Meisho

Dinghua Innovation

Seamark

Neoden Technology

DEZ Smart Tech

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe BGA/CSP Rework Station product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of BGA/CSP Rework Station, with price, sales quantity, revenue, and global market share of BGA/CSP Rework Station from 2021 to 2026.

Chapter 3, the BGA/CSP Rework Station competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the BGA/CSP Rework Station breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and BGA/CSP Rework Station market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of BGA/CSP Rework Station.

Chapter 14 and 15, to describe BGA/CSP Rework Station sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global BGA/CSP Rework Station Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Fully Automatic

1.3.3 Semi-automatic

1.4 Market Analysis by Heating

1.4.1 Overview: Global BGA/CSP Rework Station Consumption Value by Heating: 2021 Versus 2025 Versus 2032

1.4.2 Hot Air Type

1.4.3 Infrared (IR) Type

1.4.4 Other

1.5 Market Analysis by Application

1.5.1 Overview: Global BGA/CSP Rework Station Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 Consumer Electronics

1.5.3 Telecom & Networking

1.5.4 Industrial Electronics

1.5.5 Others

1.6 Global BGA/CSP Rework Station Market Size & Forecast

1.6.1 Global BGA/CSP Rework Station Consumption Value (2021 & 2025 & 2032)

1.6.2 Global BGA/CSP Rework Station Sales Quantity (2021-2032)

1.6.3 Global BGA/CSP Rework Station Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Kurtz Ersä

2.1.1 Kurtz Ersä Details

2.1.2 Kurtz Ersä Major Business

2.1.3 Kurtz Ersä BGA/CSP Rework Station Product and Services

2.1.4 Kurtz Ersä BGA/CSP Rework Station Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Kurtz Ersä Recent Developments/Updates

2.2 PDR Rework

- 2.2.1 PDR Rework Details
- 2.2.2 PDR Rework Major Business
- 2.2.3 PDR Rework BGA/CSP Rework Station Product and Services
- 2.2.4 PDR Rework BGA/CSP Rework Station Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.2.5 PDR Rework Recent Developments/Updates
- 2.3 VJ Electronix
 - 2.3.1 VJ Electronix Details
 - 2.3.2 VJ Electronix Major Business
 - 2.3.3 VJ Electronix BGA/CSP Rework Station Product and Services
 - 2.3.4 VJ Electronix BGA/CSP Rework Station Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 VJ Electronix Recent Developments/Updates
- 2.4 Finetech
 - 2.4.1 Finetech Details
 - 2.4.2 Finetech Major Business
 - 2.4.3 Finetech BGA/CSP Rework Station Product and Services
 - 2.4.4 Finetech BGA/CSP Rework Station Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Finetech Recent Developments/Updates
- 2.5 Quick Intelligent
 - 2.5.1 Quick Intelligent Details
 - 2.5.2 Quick Intelligent Major Business
 - 2.5.3 Quick Intelligent BGA/CSP Rework Station Product and Services
 - 2.5.4 Quick Intelligent BGA/CSP Rework Station Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Quick Intelligent Recent Developments/Updates
- 2.6 PACE Worldwide
 - 2.6.1 PACE Worldwide Details
 - 2.6.2 PACE Worldwide Major Business
 - 2.6.3 PACE Worldwide BGA/CSP Rework Station Product and Services
 - 2.6.4 PACE Worldwide BGA/CSP Rework Station Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 PACE Worldwide Recent Developments/Updates
- 2.7 Den-On Instruments
 - 2.7.1 Den-On Instruments Details
 - 2.7.2 Den-On Instruments Major Business
 - 2.7.3 Den-On Instruments BGA/CSP Rework Station Product and Services
 - 2.7.4 Den-On Instruments BGA/CSP Rework Station Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Den-On Instruments Recent Developments/Updates

2.8 Meisho

2.8.1 Meisho Details

2.8.2 Meisho Major Business

2.8.3 Meisho BGA/CSP Rework Station Product and Services

2.8.4 Meisho BGA/CSP Rework Station Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Meisho Recent Developments/Updates

2.9 Dinghua Innovation

2.9.1 Dinghua Innovation Details

2.9.2 Dinghua Innovation Major Business

2.9.3 Dinghua Innovation BGA/CSP Rework Station Product and Services

2.9.4 Dinghua Innovation BGA/CSP Rework Station Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Dinghua Innovation Recent Developments/Updates

2.10 Seamark

2.10.1 Seamark Details

2.10.2 Seamark Major Business

2.10.3 Seamark BGA/CSP Rework Station Product and Services

2.10.4 Seamark BGA/CSP Rework Station Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Seamark Recent Developments/Updates

2.11 Neoden Technology

2.11.1 Neoden Technology Details

2.11.2 Neoden Technology Major Business

2.11.3 Neoden Technology BGA/CSP Rework Station Product and Services

2.11.4 Neoden Technology BGA/CSP Rework Station Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Neoden Technology Recent Developments/Updates

2.12 DEZ Smart Tech

2.12.1 DEZ Smart Tech Details

2.12.2 DEZ Smart Tech Major Business

2.12.3 DEZ Smart Tech BGA/CSP Rework Station Product and Services

2.12.4 DEZ Smart Tech BGA/CSP Rework Station Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 DEZ Smart Tech Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: BGA/CSP REWORK STATION BY

MANUFACTURER

- 3.1 Global BGA/CSP Rework Station Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global BGA/CSP Rework Station Revenue by Manufacturer (2021-2026)
- 3.3 Global BGA/CSP Rework Station Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of BGA/CSP Rework Station by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 BGA/CSP Rework Station Manufacturer Market Share in 2025
 - 3.4.3 Top 6 BGA/CSP Rework Station Manufacturer Market Share in 2025
- 3.5 BGA/CSP Rework Station Market: Overall Company Footprint Analysis
 - 3.5.1 BGA/CSP Rework Station Market: Region Footprint
 - 3.5.2 BGA/CSP Rework Station Market: Company Product Type Footprint
 - 3.5.3 BGA/CSP Rework Station Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global BGA/CSP Rework Station Market Size by Region
 - 4.1.1 Global BGA/CSP Rework Station Sales Quantity by Region (2021-2032)
 - 4.1.2 Global BGA/CSP Rework Station Consumption Value by Region (2021-2032)
 - 4.1.3 Global BGA/CSP Rework Station Average Price by Region (2021-2032)
- 4.2 North America BGA/CSP Rework Station Consumption Value (2021-2032)
- 4.3 Europe BGA/CSP Rework Station Consumption Value (2021-2032)
- 4.4 Asia-Pacific BGA/CSP Rework Station Consumption Value (2021-2032)
- 4.5 South America BGA/CSP Rework Station Consumption Value (2021-2032)
- 4.6 Middle East & Africa BGA/CSP Rework Station Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global BGA/CSP Rework Station Sales Quantity by Type (2021-2032)
- 5.2 Global BGA/CSP Rework Station Consumption Value by Type (2021-2032)
- 5.3 Global BGA/CSP Rework Station Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global BGA/CSP Rework Station Sales Quantity by Application (2021-2032)
- 6.2 Global BGA/CSP Rework Station Consumption Value by Application (2021-2032)

6.3 Global BGA/CSP Rework Station Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America BGA/CSP Rework Station Sales Quantity by Type (2021-2032)

7.2 North America BGA/CSP Rework Station Sales Quantity by Application (2021-2032)

7.3 North America BGA/CSP Rework Station Market Size by Country

7.3.1 North America BGA/CSP Rework Station Sales Quantity by Country (2021-2032)

7.3.2 North America BGA/CSP Rework Station Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe BGA/CSP Rework Station Sales Quantity by Type (2021-2032)

8.2 Europe BGA/CSP Rework Station Sales Quantity by Application (2021-2032)

8.3 Europe BGA/CSP Rework Station Market Size by Country

8.3.1 Europe BGA/CSP Rework Station Sales Quantity by Country (2021-2032)

8.3.2 Europe BGA/CSP Rework Station Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific BGA/CSP Rework Station Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific BGA/CSP Rework Station Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific BGA/CSP Rework Station Market Size by Region

9.3.1 Asia-Pacific BGA/CSP Rework Station Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific BGA/CSP Rework Station Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America BGA/CSP Rework Station Sales Quantity by Type (2021-2032)

10.2 South America BGA/CSP Rework Station Sales Quantity by Application (2021-2032)

10.3 South America BGA/CSP Rework Station Market Size by Country

10.3.1 South America BGA/CSP Rework Station Sales Quantity by Country (2021-2032)

10.3.2 South America BGA/CSP Rework Station Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa BGA/CSP Rework Station Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa BGA/CSP Rework Station Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa BGA/CSP Rework Station Market Size by Country

11.3.1 Middle East & Africa BGA/CSP Rework Station Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa BGA/CSP Rework Station Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 BGA/CSP Rework Station Market Drivers

12.2 BGA/CSP Rework Station Market Restraints

12.3 BGA/CSP Rework Station Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

- 12.4.2 Bargaining Power of Suppliers
- 12.4.3 Bargaining Power of Buyers
- 12.4.4 Threat of Substitutes
- 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of BGA/CSP Rework Station and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of BGA/CSP Rework Station
- 13.3 BGA/CSP Rework Station Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 BGA/CSP Rework Station Typical Distributors
- 14.3 BGA/CSP Rework Station Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. Global BGA/CSP Rework Station Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 2. Global BGA/CSP Rework Station Consumption Value by Heating, (USD Million), 2021 & 2025 & 2032
- Table 3. Global BGA/CSP Rework Station Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 4. Kurtz Ersa Basic Information, Manufacturing Base and Competitors
- Table 5. Kurtz Ersa Major Business
- Table 6. Kurtz Ersa BGA/CSP Rework Station Product and Services
- Table 7. Kurtz Ersa BGA/CSP Rework Station Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 8. Kurtz Ersa Recent Developments/Updates
- Table 9. PDR Rework Basic Information, Manufacturing Base and Competitors
- Table 10. PDR Rework Major Business
- Table 11. PDR Rework BGA/CSP Rework Station Product and Services
- Table 12. PDR Rework BGA/CSP Rework Station Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 13. PDR Rework Recent Developments/Updates
- Table 14. VJ Electronix Basic Information, Manufacturing Base and Competitors
- Table 15. VJ Electronix Major Business
- Table 16. VJ Electronix BGA/CSP Rework Station Product and Services
- Table 17. VJ Electronix BGA/CSP Rework Station Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 18. VJ Electronix Recent Developments/Updates
- Table 19. Finetech Basic Information, Manufacturing Base and Competitors
- Table 20. Finetech Major Business
- Table 21. Finetech BGA/CSP Rework Station Product and Services
- Table 22. Finetech BGA/CSP Rework Station Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 23. Finetech Recent Developments/Updates
- Table 24. Quick Intelligent Basic Information, Manufacturing Base and Competitors
- Table 25. Quick Intelligent Major Business
- Table 26. Quick Intelligent BGA/CSP Rework Station Product and Services
- Table 27. Quick Intelligent BGA/CSP Rework Station Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share

(2021-2026)

Table 28. Quick Intelligent Recent Developments/Updates

Table 29. PACE Worldwide Basic Information, Manufacturing Base and Competitors

Table 30. PACE Worldwide Major Business

Table 31. PACE Worldwide BGA/CSP Rework Station Product and Services

Table 32. PACE Worldwide BGA/CSP Rework Station Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share

(2021-2026)

Table 33. PACE Worldwide Recent Developments/Updates

Table 34. Den-On Instruments Basic Information, Manufacturing Base and Competitors

Table 35. Den-On Instruments Major Business

Table 36. Den-On Instruments BGA/CSP Rework Station Product and Services

Table 37. Den-On Instruments BGA/CSP Rework Station Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share

(2021-2026)

Table 38. Den-On Instruments Recent Developments/Updates

Table 39. Meisho Basic Information, Manufacturing Base and Competitors

Table 40. Meisho Major Business

Table 41. Meisho BGA/CSP Rework Station Product and Services

Table 42. Meisho BGA/CSP Rework Station Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. Meisho Recent Developments/Updates

Table 44. Dinghua Innovation Basic Information, Manufacturing Base and Competitors

Table 45. Dinghua Innovation Major Business

Table 46. Dinghua Innovation BGA/CSP Rework Station Product and Services

Table 47. Dinghua Innovation BGA/CSP Rework Station Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share

(2021-2026)

Table 48. Dinghua Innovation Recent Developments/Updates

Table 49. Seamark Basic Information, Manufacturing Base and Competitors

Table 50. Seamark Major Business

Table 51. Seamark BGA/CSP Rework Station Product and Services

Table 52. Seamark BGA/CSP Rework Station Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 53. Seamark Recent Developments/Updates

Table 54. Neoden Technology Basic Information, Manufacturing Base and Competitors

Table 55. Neoden Technology Major Business

Table 56. Neoden Technology BGA/CSP Rework Station Product and Services

Table 57. Neoden Technology BGA/CSP Rework Station Sales Quantity (Units),

Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 58. Neoden Technology Recent Developments/Updates

Table 59. DEZ Smart Tech Basic Information, Manufacturing Base and Competitors

Table 60. DEZ Smart Tech Major Business

Table 61. DEZ Smart Tech BGA/CSP Rework Station Product and Services

Table 62. DEZ Smart Tech BGA/CSP Rework Station Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 63. DEZ Smart Tech Recent Developments/Updates

Table 64. Global BGA/CSP Rework Station Sales Quantity by Manufacturer (2021-2026) & (Units)

Table 65. Global BGA/CSP Rework Station Revenue by Manufacturer (2021-2026) & (USD Million)

Table 66. Global BGA/CSP Rework Station Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 67. Market Position of Manufacturers in BGA/CSP Rework Station, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 68. Head Office and BGA/CSP Rework Station Production Site of Key Manufacturer

Table 69. BGA/CSP Rework Station Market: Company Product Type Footprint

Table 70. BGA/CSP Rework Station Market: Company Product Application Footprint

Table 71. BGA/CSP Rework Station New Market Entrants and Barriers to Market Entry

Table 72. BGA/CSP Rework Station Mergers, Acquisition, Agreements, and Collaborations

Table 73. Global BGA/CSP Rework Station Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 74. Global BGA/CSP Rework Station Sales Quantity by Region (2021-2026) & (Units)

Table 75. Global BGA/CSP Rework Station Sales Quantity by Region (2027-2032) & (Units)

Table 76. Global BGA/CSP Rework Station Consumption Value by Region (2021-2026) & (USD Million)

Table 77. Global BGA/CSP Rework Station Consumption Value by Region (2027-2032) & (USD Million)

Table 78. Global BGA/CSP Rework Station Average Price by Region (2021-2026) & (K US\$/Unit)

Table 79. Global BGA/CSP Rework Station Average Price by Region (2027-2032) & (K US\$/Unit)

Table 80. Global BGA/CSP Rework Station Sales Quantity by Type (2021-2026) & (Units)

Table 81. Global BGA/CSP Rework Station Sales Quantity by Type (2027-2032) & (Units)

Table 82. Global BGA/CSP Rework Station Consumption Value by Type (2021-2026) & (USD Million)

Table 83. Global BGA/CSP Rework Station Consumption Value by Type (2027-2032) & (USD Million)

Table 84. Global BGA/CSP Rework Station Average Price by Type (2021-2026) & (K US\$/Unit)

Table 85. Global BGA/CSP Rework Station Average Price by Type (2027-2032) & (K US\$/Unit)

Table 86. Global BGA/CSP Rework Station Sales Quantity by Application (2021-2026) & (Units)

Table 87. Global BGA/CSP Rework Station Sales Quantity by Application (2027-2032) & (Units)

Table 88. Global BGA/CSP Rework Station Consumption Value by Application (2021-2026) & (USD Million)

Table 89. Global BGA/CSP Rework Station Consumption Value by Application (2027-2032) & (USD Million)

Table 90. Global BGA/CSP Rework Station Average Price by Application (2021-2026) & (K US\$/Unit)

Table 91. Global BGA/CSP Rework Station Average Price by Application (2027-2032) & (K US\$/Unit)

Table 92. North America BGA/CSP Rework Station Sales Quantity by Type (2021-2026) & (Units)

Table 93. North America BGA/CSP Rework Station Sales Quantity by Type (2027-2032) & (Units)

Table 94. North America BGA/CSP Rework Station Sales Quantity by Application (2021-2026) & (Units)

Table 95. North America BGA/CSP Rework Station Sales Quantity by Application (2027-2032) & (Units)

Table 96. North America BGA/CSP Rework Station Sales Quantity by Country (2021-2026) & (Units)

Table 97. North America BGA/CSP Rework Station Sales Quantity by Country (2027-2032) & (Units)

Table 98. North America BGA/CSP Rework Station Consumption Value by Country (2021-2026) & (USD Million)

Table 99. North America BGA/CSP Rework Station Consumption Value by Country

(2027-2032) & (USD Million)

Table 100. Europe BGA/CSP Rework Station Sales Quantity by Type (2021-2026) & (Units)

Table 101. Europe BGA/CSP Rework Station Sales Quantity by Type (2027-2032) & (Units)

Table 102. Europe BGA/CSP Rework Station Sales Quantity by Application (2021-2026) & (Units)

Table 103. Europe BGA/CSP Rework Station Sales Quantity by Application (2027-2032) & (Units)

Table 104. Europe BGA/CSP Rework Station Sales Quantity by Country (2021-2026) & (Units)

Table 105. Europe BGA/CSP Rework Station Sales Quantity by Country (2027-2032) & (Units)

Table 106. Europe BGA/CSP Rework Station Consumption Value by Country (2021-2026) & (USD Million)

Table 107. Europe BGA/CSP Rework Station Consumption Value by Country (2027-2032) & (USD Million)

Table 108. Asia-Pacific BGA/CSP Rework Station Sales Quantity by Type (2021-2026) & (Units)

Table 109. Asia-Pacific BGA/CSP Rework Station Sales Quantity by Type (2027-2032) & (Units)

Table 110. Asia-Pacific BGA/CSP Rework Station Sales Quantity by Application (2021-2026) & (Units)

Table 111. Asia-Pacific BGA/CSP Rework Station Sales Quantity by Application (2027-2032) & (Units)

Table 112. Asia-Pacific BGA/CSP Rework Station Sales Quantity by Region (2021-2026) & (Units)

Table 113. Asia-Pacific BGA/CSP Rework Station Sales Quantity by Region (2027-2032) & (Units)

Table 114. Asia-Pacific BGA/CSP Rework Station Consumption Value by Region (2021-2026) & (USD Million)

Table 115. Asia-Pacific BGA/CSP Rework Station Consumption Value by Region (2027-2032) & (USD Million)

Table 116. South America BGA/CSP Rework Station Sales Quantity by Type (2021-2026) & (Units)

Table 117. South America BGA/CSP Rework Station Sales Quantity by Type (2027-2032) & (Units)

Table 118. South America BGA/CSP Rework Station Sales Quantity by Application (2021-2026) & (Units)

Table 119. South America BGA/CSP Rework Station Sales Quantity by Application (2027-2032) & (Units)

Table 120. South America BGA/CSP Rework Station Sales Quantity by Country (2021-2026) & (Units)

Table 121. South America BGA/CSP Rework Station Sales Quantity by Country (2027-2032) & (Units)

Table 122. South America BGA/CSP Rework Station Consumption Value by Country (2021-2026) & (USD Million)

Table 123. South America BGA/CSP Rework Station Consumption Value by Country (2027-2032) & (USD Million)

Table 124. Middle East & Africa BGA/CSP Rework Station Sales Quantity by Type (2021-2026) & (Units)

Table 125. Middle East & Africa BGA/CSP Rework Station Sales Quantity by Type (2027-2032) & (Units)

Table 126. Middle East & Africa BGA/CSP Rework Station Sales Quantity by Application (2021-2026) & (Units)

Table 127. Middle East & Africa BGA/CSP Rework Station Sales Quantity by Application (2027-2032) & (Units)

Table 128. Middle East & Africa BGA/CSP Rework Station Sales Quantity by Country (2021-2026) & (Units)

Table 129. Middle East & Africa BGA/CSP Rework Station Sales Quantity by Country (2027-2032) & (Units)

Table 130. Middle East & Africa BGA/CSP Rework Station Consumption Value by Country (2021-2026) & (USD Million)

Table 131. Middle East & Africa BGA/CSP Rework Station Consumption Value by Country (2027-2032) & (USD Million)

Table 132. BGA/CSP Rework Station Raw Material

Table 133. Key Manufacturers of BGA/CSP Rework Station Raw Materials

Table 134. BGA/CSP Rework Station Typical Distributors

Table 135. BGA/CSP Rework Station Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. BGA/CSP Rework Station Picture

Figure 2. Global BGA/CSP Rework Station Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global BGA/CSP Rework Station Revenue Market Share by Type in 2025

Figure 4. Fully Automatic Examples

Figure 5. Semi-automatic Examples

Figure 6. Global BGA/CSP Rework Station Revenue by Heating, (USD Million), 2021 & 2025 & 2032

Figure 7. Global BGA/CSP Rework Station Revenue Market Share by Heating in 2025

Figure 8. Hot Air Type Examples

Figure 9. Infrared (IR) Type Examples

Figure 10. Other Examples

Figure 11. Global BGA/CSP Rework Station Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 12. Global BGA/CSP Rework Station Revenue Market Share by Application in 2025

Figure 13. Consumer Electronics Examples

Figure 14. Telecom & Networking Examples

Figure 15. Industrial Electronics Examples

Figure 16. Others Examples

Figure 17. Global BGA/CSP Rework Station Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 18. Global BGA/CSP Rework Station Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 19. Global BGA/CSP Rework Station Sales Quantity (2021-2032) & (Units)

Figure 20. Global BGA/CSP Rework Station Price (2021-2032) & (K US\$/Unit)

Figure 21. Global BGA/CSP Rework Station Sales Quantity Market Share by Manufacturer in 2025

Figure 22. Global BGA/CSP Rework Station Revenue Market Share by Manufacturer in 2025

Figure 23. Producer Shipments of BGA/CSP Rework Station by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 24. Top 3 BGA/CSP Rework Station Manufacturer (Revenue) Market Share in 2025

Figure 25. Top 6 BGA/CSP Rework Station Manufacturer (Revenue) Market Share in

2025

Figure 26. Global BGA/CSP Rework Station Sales Quantity Market Share by Region (2021-2032)

Figure 27. Global BGA/CSP Rework Station Consumption Value Market Share by Region (2021-2032)

Figure 28. North America BGA/CSP Rework Station Consumption Value (2021-2032) & (USD Million)

Figure 29. Europe BGA/CSP Rework Station Consumption Value (2021-2032) & (USD Million)

Figure 30. Asia-Pacific BGA/CSP Rework Station Consumption Value (2021-2032) & (USD Million)

Figure 31. South America BGA/CSP Rework Station Consumption Value (2021-2032) & (USD Million)

Figure 32. Middle East & Africa BGA/CSP Rework Station Consumption Value (2021-2032) & (USD Million)

Figure 33. Global BGA/CSP Rework Station Sales Quantity Market Share by Type (2021-2032)

Figure 34. Global BGA/CSP Rework Station Consumption Value Market Share by Type (2021-2032)

Figure 35. Global BGA/CSP Rework Station Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 36. Global BGA/CSP Rework Station Sales Quantity Market Share by Application (2021-2032)

Figure 37. Global BGA/CSP Rework Station Revenue Market Share by Application (2021-2032)

Figure 38. Global BGA/CSP Rework Station Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 39. North America BGA/CSP Rework Station Sales Quantity Market Share by Type (2021-2032)

Figure 40. North America BGA/CSP Rework Station Sales Quantity Market Share by Application (2021-2032)

Figure 41. North America BGA/CSP Rework Station Sales Quantity Market Share by Country (2021-2032)

Figure 42. North America BGA/CSP Rework Station Consumption Value Market Share by Country (2021-2032)

Figure 43. United States BGA/CSP Rework Station Consumption Value (2021-2032) & (USD Million)

Figure 44. Canada BGA/CSP Rework Station Consumption Value (2021-2032) & (USD Million)

Figure 45. Mexico BGA/CSP Rework Station Consumption Value (2021-2032) & (USD Million)

Figure 46. Europe BGA/CSP Rework Station Sales Quantity Market Share by Type (2021-2032)

Figure 47. Europe BGA/CSP Rework Station Sales Quantity Market Share by Application (2021-2032)

Figure 48. Europe BGA/CSP Rework Station Sales Quantity Market Share by Country (2021-2032)

Figure 49. Europe BGA/CSP Rework Station Consumption Value Market Share by Country (2021-2032)

Figure 50. Germany BGA/CSP Rework Station Consumption Value (2021-2032) & (USD Million)

Figure 51. France BGA/CSP Rework Station Consumption Value (2021-2032) & (USD Million)

Figure 52. United Kingdom BGA/CSP Rework Station Consumption Value (2021-2032) & (USD Million)

Figure 53. Russia BGA/CSP Rework Station Consumption Value (2021-2032) & (USD Million)

Figure 54. Italy BGA/CSP Rework Station Consumption Value (2021-2032) & (USD Million)

Figure 55. Asia-Pacific BGA/CSP Rework Station Sales Quantity Market Share by Type (2021-2032)

Figure 56. Asia-Pacific BGA/CSP Rework Station Sales Quantity Market Share by Application (2021-2032)

Figure 57. Asia-Pacific BGA/CSP Rework Station Sales Quantity Market Share by Region (2021-2032)

Figure 58. Asia-Pacific BGA/CSP Rework Station Consumption Value Market Share by Region (2021-2032)

Figure 59. China BGA/CSP Rework Station Consumption Value (2021-2032) & (USD Million)

Figure 60. Japan BGA/CSP Rework Station Consumption Value (2021-2032) & (USD Million)

Figure 61. South Korea BGA/CSP Rework Station Consumption Value (2021-2032) & (USD Million)

Figure 62. India BGA/CSP Rework Station Consumption Value (2021-2032) & (USD Million)

Figure 63. Southeast Asia BGA/CSP Rework Station Consumption Value (2021-2032) & (USD Million)

Figure 64. Australia BGA/CSP Rework Station Consumption Value (2021-2032) & (USD Million)

Million)

Figure 65. South America BGA/CSP Rework Station Sales Quantity Market Share by Type (2021-2032)

Figure 66. South America BGA/CSP Rework Station Sales Quantity Market Share by Application (2021-2032)

Figure 67. South America BGA/CSP Rework Station Sales Quantity Market Share by Country (2021-2032)

Figure 68. South America BGA/CSP Rework Station Consumption Value Market Share by Country (2021-2032)

Figure 69. Brazil BGA/CSP Rework Station Consumption Value (2021-2032) & (USD Million)

Figure 70. Argentina BGA/CSP Rework Station Consumption Value (2021-2032) & (USD Million)

Figure 71. Middle East & Africa BGA/CSP Rework Station Sales Quantity Market Share by Type (2021-2032)

Figure 72. Middle East & Africa BGA/CSP Rework Station Sales Quantity Market Share by Application (2021-2032)

Figure 73. Middle East & Africa BGA/CSP Rework Station Sales Quantity Market Share by Country (2021-2032)

Figure 74. Middle East & Africa BGA/CSP Rework Station Consumption Value Market Share by Country (2021-2032)

Figure 75. Turkey BGA/CSP Rework Station Consumption Value (2021-2032) & (USD Million)

Figure 76. Egypt BGA/CSP Rework Station Consumption Value (2021-2032) & (USD Million)

Figure 77. Saudi Arabia BGA/CSP Rework Station Consumption Value (2021-2032) & (USD Million)

Figure 78. South Africa BGA/CSP Rework Station Consumption Value (2021-2032) & (USD Million)

Figure 79. BGA/CSP Rework Station Market Drivers

Figure 80. BGA/CSP Rework Station Market Restraints

Figure 81. BGA/CSP Rework Station Market Trends

Figure 82. Porters Five Forces Analysis

Figure 83. Manufacturing Cost Structure Analysis of BGA/CSP Rework Station in 2025

Figure 84. Manufacturing Process Analysis of BGA/CSP Rework Station

Figure 85. BGA/CSP Rework Station Industrial Chain

Figure 86. Sales Channel: Direct to End-User vs Distributors

Figure 87. Direct Channel Pros & Cons

Figure 88. Indirect Channel Pros & Cons

Figure 89. Methodology

Figure 90. Research Process and Data Source

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