

# Global BGA Rework System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global BGA Rework System market size was valued at US\$ 115 million in 2025 and is forecast to a readjusted size of US\$ 188 million by 2032 with a CAGR of 7.3% during review period.

A BGA rework system is a specialized piece of equipment used for removing, replacing, and repairing Ball Grid Array (BGA) components on printed circuit boards (PCBs). BGA components are widely used in modern electronics due to their high-density connections and improved electrical performance, but their removal and replacement require precision due to the complexity and size of the solder joints.

In 2025, global BGA Rework System sales volume reached approximately 4737 units, with an average global market price of around k US\$ 23.58 per unit.

### 1. Increased Integration of Electronic Products and Continued Rise in BGA Packaging Penetration

As consumer electronics, automotive electronics, industrial control, and communication equipment continue to evolve towards miniaturization, high performance, and high reliability, the penetration rate of BGA (Ball Grid Array) and its derivative packages (such as CSP, FC-BGA, PoP, etc.) on PCBs has significantly increased. Compared to traditional pin-based packages, BGA offers advantages such as high pin density, superior electrical performance, and strong heat dissipation. However, its solder joints are hidden on the bottom of the chip, significantly increasing the difficulty of rework. Once issues such as cold solder joints, open solder joints, solder cracks, or chip failure occur, high-precision BGA rework equipment is essential for disassembly, ball re-

balling, and resoldering. Therefore, the continued growth in BGA packaging usage directly drives the rigid demand for professional BGA rework equipment, becoming the most core and long-term structural driver of this market.

## 2. Manufacturing Yield Control and Repair Cost Pressures Drive Demand for 'Reworkability'

In electronic manufacturing, especially in the areas of high-multilayer PCBs and high-value motherboards (such as server motherboards, automotive ECUs, and communication boards), scrapping entire boards results in extremely high material and labor costs. As OEMs and EMS manufacturers increasingly demand refined management of manufacturing yield, rework rates, and unit product costs, BGA rework has evolved from a 'remedial measure' to a standardized production and after-sales process. High-repeatability, temperature-controlled, and automatically aligned BGA rework equipment can significantly reduce false rework rates and the risk of secondary damage, enabling companies to effectively control manufacturing and after-sales costs while ensuring product reliability. This demand, stemming from both 'cost control' and 'quality management,' continues to drive the deployment of mid-to-high-end BGA rework equipment in factories and repair centers.

## 3. Rapid Expansion of the Automotive Electronics, Server, and High-End Industrial Equipment Markets

The trends of automotive electrification and intelligentization have significantly increased the electronic content of individual vehicles, leading to a continuous increase in the application of BGA-packaged chips in ADAS, powertrain control, battery management systems (BMS), and in-vehicle infotainment systems. Simultaneously, the rapid growth in demand for high-performance, high-reliability motherboards from data centers, servers, and network communication equipment has expanded the application scenarios for BGA rework equipment in automotive electronics repair, server motherboard rework, and high-end industrial equipment maintenance. These fields place extremely high demands on rework equipment in terms of temperature profile control, repeatability, and process consistency, driving the market towards higher-automation, wider process windows, and higher-priced mid-to-high-end equipment, thereby increasing the overall market size and unit value.

This report is a detailed and comprehensive analysis for global BGA Rework System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and

product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global BGA Rework System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global BGA Rework System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global BGA Rework System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global BGA Rework System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for BGA Rework System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global BGA Rework System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kurtz Ersä, PDR Rework, VJ Electronix, Finetech, Quick Intelligent, PACE Worldwide, Den-On Instruments, Meisho, Dinghua Innovation, Seamark, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

BGA Rework System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts

for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

- Optical Alignment

- Non-optical Alignment

#### Market segment by Product

- Fully Automatic

- Semi-automatic

#### Market segment by Heating

- Hot Air Type

- Infrared (IR) Type

- Other

#### Market segment by Application

- Consumer Electronics

- Telecom & Networking

- Industrial Electronics

- Others

#### Major players covered

Kurtz Ersä

PDR Rework

VJ Electronix

Finetech

Quick Intelligent

PACE Worldwide

Den-On Instruments

Meisho

Dinghua Innovation

Seamark

Neoden Technology

DEZ Smart Tech

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe BGA Rework System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of BGA Rework System, with price, sales

quantity, revenue, and global market share of BGA Rework System from 2021 to 2026.

Chapter 3, the BGA Rework System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the BGA Rework System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and BGA Rework System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of BGA Rework System.

Chapter 14 and 15, to describe BGA Rework System sales channel, distributors, customers, research findings and conclusion.

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