

Global Bezel-less Screen Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Bezel-less Screen market size was valued at US\$ 1110 million in 2025 and is forecast to a readjusted size of US\$ 1793 million by 2032 with a CAGR of 7.4% during review period.

Bezel-less screens refer to display technologies that significantly reduce or even eliminate the physical bezels around the display panel through ultra-narrow bezel design and screen packaging technology, achieving a near-full-screen or edge-to-edge display effect. They are widely used in smartphones, tablets, laptops, TVs, automotive displays, and commercial display devices. Core technologies include flexible OLED panels, COF packaging technology, screen driving folding structures, and under-display cameras. The fundamental goal is to increase screen-to-body ratio and visual immersion without increasing device size. In 2025, global shipments of bezel-less screens were approximately 14.2 million units, with an average unit price of approximately \$76 and an overall capacity utilization rate of approximately 87%. The upstream of the industry chain mainly consists of display material manufacturers, glass substrate manufacturers, polarizer manufacturers, driver IC manufacturers, OLED material companies, and precision equipment manufacturers. The midstream comprises display panel manufacturers and module packaging companies. Downstream applications mainly include smartphone manufacturers, TV manufacturers, laptop brands, automotive electronics companies, commercial display device manufacturers, and smart terminal manufacturers. The overall industry gross profit margin is approximately 24%. In the product cost structure, display panel manufacturing costs account for approximately 52%, driver chips and electronic components for approximately 14%, glass substrates and optical film materials for approximately 12%, module packaging and precision machining for approximately 11%, R&D design and

yield losses for approximately 6%, and logistics and channel costs for approximately 5%. Downstream demand includes demand for full-screen upgrades in smartphones, high screen-to-body ratio designs in smart TVs, ultra-narrow bezel displays in laptops, in-vehicle central control and instrument panel displays, commercial splicing screens and digital signage, and AR devices and smart terminal displays. Downstream customer lists include global smartphone manufacturers, TV brands, PC manufacturers, automobile manufacturers, in-vehicle electronic system manufacturers, advertising display equipment manufacturers, and consumer electronics brands. In terms of business opportunities, the first is driven by policy, with countries promoting the development of the digital economy, intelligent manufacturing, and automotive electronics industries, which facilitates the upgrading of the display industry chain and the localization of high-end panels. The second is driven by technological innovation, including the development of flexible OLED, Micro LED, under-display cameras, screen folding structures, and advanced packaging technologies, which makes truly ultra-narrow bezels or even bezel-less designs gradually possible. The third is driven by changing consumer demands, with consumers continuously increasing their demand for immersive visual experiences, high screen-to-body ratio designs, and more sophisticated industrial designs, making bezel-less screens an important selling point for the upgrading of smart terminal products, and continuously driving the iteration of display panel technology and the expansion of production capacity.

This report focuses on bezel-less screens. Since there are many different definitions of bezel-less screens, this report specifically examines ultra-thin bezels (bezel-less) with bezels less than 1mm. Bezel-less screens have become a significant design trend in the consumer electronics and display industries. Their core value lies not only in aesthetic innovation but also in optimizing the balance between device size and visual experience by increasing screen-to-body ratio. As the smartphone market matures, product innovation is shifting from hardware performance to aesthetic design and display experience. Ultra-narrow bezels and full-screen displays have become crucial differentiators for manufacturers. Simultaneously, in the television, laptop, and automotive display sectors, user demand for immersive visual experiences continues to increase, making high screen-to-body ratio displays a mainstream configuration. From a technological perspective, breakthroughs in flexible OLED panels, COF packaging technology, folding drive circuit designs, and under-display camera technology are continuously reducing the bezel width of display modules, potentially leading to truly bezel-less displays on all four sides in the future. Furthermore, the development of intelligent in-vehicle cockpits is creating new growth opportunities for bezel-less screens, with large central control screens, continuous instrument clusters, and passenger entertainment screens becoming increasingly important features in

automotive electronics. In terms of industry competition, display panel manufacturers, consumer electronics brands, and automotive electronics companies are increasing their investment in high-end display technologies, enhancing product competitiveness by improving screen resolution, refresh rate, and structural design. Overall, as display technology continues to upgrade and terminal product designs increasingly move towards higher screen-to-body ratios, borderless screens will maintain stable growth for a considerable period and become an important hallmark of high-end consumer electronics products.

This report is a detailed and comprehensive analysis for global Bezel-less Screen market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Bezel and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Bezel-less Screen market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Bezel-less Screen market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Bezel-less Screen market size and forecasts, by Bezel and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Bezel-less Screen market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Bezel-less Screen
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Bezel-less Screen market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BOE, Samsung, Sony, TCL, Sharp NEC, Panasonic, FlexEnable, TRU-Vu Monitors, Inc. (Trident Motion Technology), AG Neovo, Philips, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Bezel-less Screen market is split by Bezel and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Bezel, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Bezel

Below 0.5 mm

0.5-1 mm

Market segment by Screen Size

Below 30 Inches

30-65 Inches

Above 65 Inches

Market segment by Brightness

?500 Nit

500-800 Nit

?800 Nit

Market segment by Application

Consumer Electronics

Commercial Display

Medical

Other

Major players covered

BOE

Samsung

Sony

TCL

Sharp NEC

Panasonic

FlexEnable

TRU-Vu Monitors, Inc. (Trident Motion Technology)

AG Neovo

Philips

Posiflex

EIZO

Lenovo

Barco

LG

AUO

Kingfung

GROOVY

Visionox Technology

Shenzhen Uniview Commercial Display

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Bezel-less Screen product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Bezel-less Screen, with price, sales quantity, revenue, and global market share of Bezel-less Screen from 2021 to 2026.

Chapter 3, the Bezel-less Screen competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Bezel-less Screen breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Bezel and by Application, with sales market share and growth rate by Bezel, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026, and Bezel-less Screen market forecast, by regions, by Bezel, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Bezel-less Screen.

Chapter 14 and 15, to describe Bezel-less Screen sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Bezel

1.3.1 Overview: Global Bezel-less Screen Consumption Value by Bezel: 2021 Versus 2025 Versus 2032

1.3.2 Below 0.5 mm

1.3.3 0.5-1 mm

1.4 Market Analysis by Screen Size

1.4.1 Overview: Global Bezel-less Screen Consumption Value by Screen Size: 2021 Versus 2025 Versus 2032

1.4.2 Below 30 Inches

1.4.3 30-65 Inches

1.4.4 Above 65 Inches

1.5 Market Analysis by Brightness

1.5.1 Overview: Global Bezel-less Screen Consumption Value by Brightness: 2021 Versus 2025 Versus 2032

1.5.2 ?500 Nit

1.5.3 500-800 Nit

1.5.4 ?800 Nit

1.6 Market Analysis by Application

1.6.1 Overview: Global Bezel-less Screen Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Consumer Electronics

1.6.3 Commercial Display

1.6.4 Medical

1.6.5 Other

1.7 Global Bezel-less Screen Market Size & Forecast

1.7.1 Global Bezel-less Screen Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Bezel-less Screen Sales Quantity (2021-2032)

1.7.3 Global Bezel-less Screen Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 BOE

2.1.1 BOE Details

- 2.1.2 BOE Major Business
- 2.1.3 BOE Bezel-less Screen Product and Services
- 2.1.4 BOE Bezel-less Screen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 BOE Recent Developments/Updates
- 2.2 Samsung
 - 2.2.1 Samsung Details
 - 2.2.2 Samsung Major Business
 - 2.2.3 Samsung Bezel-less Screen Product and Services
 - 2.2.4 Samsung Bezel-less Screen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Samsung Recent Developments/Updates
- 2.3 Sony
 - 2.3.1 Sony Details
 - 2.3.2 Sony Major Business
 - 2.3.3 Sony Bezel-less Screen Product and Services
 - 2.3.4 Sony Bezel-less Screen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Sony Recent Developments/Updates
- 2.4 TCL
 - 2.4.1 TCL Details
 - 2.4.2 TCL Major Business
 - 2.4.3 TCL Bezel-less Screen Product and Services
 - 2.4.4 TCL Bezel-less Screen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 TCL Recent Developments/Updates
- 2.5 Sharp NEC
 - 2.5.1 Sharp NEC Details
 - 2.5.2 Sharp NEC Major Business
 - 2.5.3 Sharp NEC Bezel-less Screen Product and Services
 - 2.5.4 Sharp NEC Bezel-less Screen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Sharp NEC Recent Developments/Updates
- 2.6 Panasonic
 - 2.6.1 Panasonic Details
 - 2.6.2 Panasonic Major Business
 - 2.6.3 Panasonic Bezel-less Screen Product and Services
 - 2.6.4 Panasonic Bezel-less Screen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.6.5 Panasonic Recent Developments/Updates
- 2.7 FlexEnable
 - 2.7.1 FlexEnable Details
 - 2.7.2 FlexEnable Major Business
 - 2.7.3 FlexEnable Bezel-less Screen Product and Services
 - 2.7.4 FlexEnable Bezel-less Screen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 FlexEnable Recent Developments/Updates
- 2.8 TRU-Vu Monitors, Inc. (Trident Motion Technology)
 - 2.8.1 TRU-Vu Monitors, Inc. (Trident Motion Technology) Details
 - 2.8.2 TRU-Vu Monitors, Inc. (Trident Motion Technology) Major Business
 - 2.8.3 TRU-Vu Monitors, Inc. (Trident Motion Technology) Bezel-less Screen Product and Services
 - 2.8.4 TRU-Vu Monitors, Inc. (Trident Motion Technology) Bezel-less Screen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 TRU-Vu Monitors, Inc. (Trident Motion Technology) Recent Developments/Updates
- 2.9 AG Neovo
 - 2.9.1 AG Neovo Details
 - 2.9.2 AG Neovo Major Business
 - 2.9.3 AG Neovo Bezel-less Screen Product and Services
 - 2.9.4 AG Neovo Bezel-less Screen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 AG Neovo Recent Developments/Updates
- 2.10 Philips
 - 2.10.1 Philips Details
 - 2.10.2 Philips Major Business
 - 2.10.3 Philips Bezel-less Screen Product and Services
 - 2.10.4 Philips Bezel-less Screen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Philips Recent Developments/Updates
- 2.11 Posiflex
 - 2.11.1 Posiflex Details
 - 2.11.2 Posiflex Major Business
 - 2.11.3 Posiflex Bezel-less Screen Product and Services
 - 2.11.4 Posiflex Bezel-less Screen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 Posiflex Recent Developments/Updates
- 2.12 EIZO

- 2.12.1 EIZO Details
- 2.12.2 EIZO Major Business
- 2.12.3 EIZO Bezel-less Screen Product and Services
- 2.12.4 EIZO Bezel-less Screen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 EIZO Recent Developments/Updates
- 2.13 Lenovo
 - 2.13.1 Lenovo Details
 - 2.13.2 Lenovo Major Business
 - 2.13.3 Lenovo Bezel-less Screen Product and Services
 - 2.13.4 Lenovo Bezel-less Screen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Lenovo Recent Developments/Updates
- 2.14 Barco
 - 2.14.1 Barco Details
 - 2.14.2 Barco Major Business
 - 2.14.3 Barco Bezel-less Screen Product and Services
 - 2.14.4 Barco Bezel-less Screen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Barco Recent Developments/Updates
- 2.15 LG
 - 2.15.1 LG Details
 - 2.15.2 LG Major Business
 - 2.15.3 LG Bezel-less Screen Product and Services
 - 2.15.4 LG Bezel-less Screen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 LG Recent Developments/Updates
- 2.16 AUO
 - 2.16.1 AUO Details
 - 2.16.2 AUO Major Business
 - 2.16.3 AUO Bezel-less Screen Product and Services
 - 2.16.4 AUO Bezel-less Screen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 AUO Recent Developments/Updates
- 2.17 Kingfung
 - 2.17.1 Kingfung Details
 - 2.17.2 Kingfung Major Business
 - 2.17.3 Kingfung Bezel-less Screen Product and Services
 - 2.17.4 Kingfung Bezel-less Screen Sales Quantity, Average Price, Revenue, Gross

Margin and Market Share (2021-2026)

2.17.5 Kingfung Recent Developments/Updates

2.18 GROOVY

2.18.1 GROOVY Details

2.18.2 GROOVY Major Business

2.18.3 GROOVY Bezel-less Screen Product and Services

2.18.4 GROOVY Bezel-less Screen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.18.5 GROOVY Recent Developments/Updates

2.19 Visionox Technology

2.19.1 Visionox Technology Details

2.19.2 Visionox Technology Major Business

2.19.3 Visionox Technology Bezel-less Screen Product and Services

2.19.4 Visionox Technology Bezel-less Screen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.19.5 Visionox Technology Recent Developments/Updates

2.20 Shenzhen Uniview Commercial Display

2.20.1 Shenzhen Uniview Commercial Display Details

2.20.2 Shenzhen Uniview Commercial Display Major Business

2.20.3 Shenzhen Uniview Commercial Display Bezel-less Screen Product and Services

2.20.4 Shenzhen Uniview Commercial Display Bezel-less Screen Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.20.5 Shenzhen Uniview Commercial Display Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: BEZEL-LESS SCREEN BY MANUFACTURER

3.1 Global Bezel-less Screen Sales Quantity by Manufacturer (2021-2026)

3.2 Global Bezel-less Screen Revenue by Manufacturer (2021-2026)

3.3 Global Bezel-less Screen Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Bezel-less Screen by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Bezel-less Screen Manufacturer Market Share in 2025

3.4.3 Top 6 Bezel-less Screen Manufacturer Market Share in 2025

3.5 Bezel-less Screen Market: Overall Company Footprint Analysis

3.5.1 Bezel-less Screen Market: Region Footprint

3.5.2 Bezel-less Screen Market: Company Product Type Footprint

3.5.3 Bezel-less Screen Market: Company Product Application Footprint

- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Bezel-less Screen Market Size by Region
 - 4.1.1 Global Bezel-less Screen Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Bezel-less Screen Consumption Value by Region (2021-2032)
 - 4.1.3 Global Bezel-less Screen Average Price by Region (2021-2032)
- 4.2 North America Bezel-less Screen Consumption Value (2021-2032)
- 4.3 Europe Bezel-less Screen Consumption Value (2021-2032)
- 4.4 Asia-Pacific Bezel-less Screen Consumption Value (2021-2032)
- 4.5 South America Bezel-less Screen Consumption Value (2021-2032)
- 4.6 Middle East & Africa Bezel-less Screen Consumption Value (2021-2032)

5 MARKET SEGMENT BY BEZEL

- 5.1 Global Bezel-less Screen Sales Quantity by Bezel (2021-2032)
- 5.2 Global Bezel-less Screen Consumption Value by Bezel (2021-2032)
- 5.3 Global Bezel-less Screen Average Price by Bezel (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Bezel-less Screen Sales Quantity by Application (2021-2032)
- 6.2 Global Bezel-less Screen Consumption Value by Application (2021-2032)
- 6.3 Global Bezel-less Screen Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Bezel-less Screen Sales Quantity by Bezel (2021-2032)
- 7.2 North America Bezel-less Screen Sales Quantity by Application (2021-2032)
- 7.3 North America Bezel-less Screen Market Size by Country
 - 7.3.1 North America Bezel-less Screen Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Bezel-less Screen Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Bezel-less Screen Sales Quantity by Bezel (2021-2032)
- 8.2 Europe Bezel-less Screen Sales Quantity by Application (2021-2032)
- 8.3 Europe Bezel-less Screen Market Size by Country
 - 8.3.1 Europe Bezel-less Screen Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Bezel-less Screen Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Bezel-less Screen Sales Quantity by Bezel (2021-2032)
- 9.2 Asia-Pacific Bezel-less Screen Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Bezel-less Screen Market Size by Region
 - 9.3.1 Asia-Pacific Bezel-less Screen Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Bezel-less Screen Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Bezel-less Screen Sales Quantity by Bezel (2021-2032)
- 10.2 South America Bezel-less Screen Sales Quantity by Application (2021-2032)
- 10.3 South America Bezel-less Screen Market Size by Country
 - 10.3.1 South America Bezel-less Screen Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Bezel-less Screen Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Bezel-less Screen Sales Quantity by Bezel (2021-2032)

11.2 Middle East & Africa Bezel-less Screen Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Bezel-less Screen Market Size by Country

11.3.1 Middle East & Africa Bezel-less Screen Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Bezel-less Screen Consumption Value by Country
(2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Bezel-less Screen Market Drivers

12.2 Bezel-less Screen Market Restraints

12.3 Bezel-less Screen Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Bezel-less Screen and Key Manufacturers

13.2 Manufacturing Costs Percentage of Bezel-less Screen

13.3 Bezel-less Screen Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Bezel-less Screen Typical Distributors

14.3 Bezel-less Screen Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Bezel-less Screen Consumption Value by Bezel, (USD Million), 2021 & 2025 & 2032

Table 2. Global Bezel-less Screen Consumption Value by Screen Size, (USD Million), 2021 & 2025 & 2032

Table 3. Global Bezel-less Screen Consumption Value by Brightness, (USD Million), 2021 & 2025 & 2032

Table 4. Global Bezel-less Screen Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. BOE Basic Information, Manufacturing Base and Competitors

Table 6. BOE Major Business

Table 7. BOE Bezel-less Screen Product and Services

Table 8. BOE Bezel-less Screen Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. BOE Recent Developments/Updates

Table 10. Samsung Basic Information, Manufacturing Base and Competitors

Table 11. Samsung Major Business

Table 12. Samsung Bezel-less Screen Product and Services

Table 13. Samsung Bezel-less Screen Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Samsung Recent Developments/Updates

Table 15. Sony Basic Information, Manufacturing Base and Competitors

Table 16. Sony Major Business

Table 17. Sony Bezel-less Screen Product and Services

Table 18. Sony Bezel-less Screen Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Sony Recent Developments/Updates

Table 20. TCL Basic Information, Manufacturing Base and Competitors

Table 21. TCL Major Business

Table 22. TCL Bezel-less Screen Product and Services

Table 23. TCL Bezel-less Screen Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. TCL Recent Developments/Updates

Table 25. Sharp NEC Basic Information, Manufacturing Base and Competitors

Table 26. Sharp NEC Major Business

Table 27. Sharp NEC Bezel-less Screen Product and Services

- Table 28. Sharp NEC Bezel-less Screen Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 29. Sharp NEC Recent Developments/Updates
- Table 30. Panasonic Basic Information, Manufacturing Base and Competitors
- Table 31. Panasonic Major Business
- Table 32. Panasonic Bezel-less Screen Product and Services
- Table 33. Panasonic Bezel-less Screen Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 34. Panasonic Recent Developments/Updates
- Table 35. FlexEnable Basic Information, Manufacturing Base and Competitors
- Table 36. FlexEnable Major Business
- Table 37. FlexEnable Bezel-less Screen Product and Services
- Table 38. FlexEnable Bezel-less Screen Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 39. FlexEnable Recent Developments/Updates
- Table 40. TRU-Vu Monitors, Inc. (Trident Motion Technology) Basic Information, Manufacturing Base and Competitors
- Table 41. TRU-Vu Monitors, Inc. (Trident Motion Technology) Major Business
- Table 42. TRU-Vu Monitors, Inc. (Trident Motion Technology) Bezel-less Screen Product and Services
- Table 43. TRU-Vu Monitors, Inc. (Trident Motion Technology) Bezel-less Screen Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 44. TRU-Vu Monitors, Inc. (Trident Motion Technology) Recent Developments/Updates
- Table 45. AG Neovo Basic Information, Manufacturing Base and Competitors
- Table 46. AG Neovo Major Business
- Table 47. AG Neovo Bezel-less Screen Product and Services
- Table 48. AG Neovo Bezel-less Screen Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 49. AG Neovo Recent Developments/Updates
- Table 50. Philips Basic Information, Manufacturing Base and Competitors
- Table 51. Philips Major Business
- Table 52. Philips Bezel-less Screen Product and Services
- Table 53. Philips Bezel-less Screen Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 54. Philips Recent Developments/Updates
- Table 55. Posiflex Basic Information, Manufacturing Base and Competitors
- Table 56. Posiflex Major Business

- Table 57. Posiflex Bezel-less Screen Product and Services
- Table 58. Posiflex Bezel-less Screen Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 59. Posiflex Recent Developments/Updates
- Table 60. EIZO Basic Information, Manufacturing Base and Competitors
- Table 61. EIZO Major Business
- Table 62. EIZO Bezel-less Screen Product and Services
- Table 63. EIZO Bezel-less Screen Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 64. EIZO Recent Developments/Updates
- Table 65. Lenovo Basic Information, Manufacturing Base and Competitors
- Table 66. Lenovo Major Business
- Table 67. Lenovo Bezel-less Screen Product and Services
- Table 68. Lenovo Bezel-less Screen Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 69. Lenovo Recent Developments/Updates
- Table 70. Barco Basic Information, Manufacturing Base and Competitors
- Table 71. Barco Major Business
- Table 72. Barco Bezel-less Screen Product and Services
- Table 73. Barco Bezel-less Screen Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 74. Barco Recent Developments/Updates
- Table 75. LG Basic Information, Manufacturing Base and Competitors
- Table 76. LG Major Business
- Table 77. LG Bezel-less Screen Product and Services
- Table 78. LG Bezel-less Screen Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 79. LG Recent Developments/Updates
- Table 80. AUO Basic Information, Manufacturing Base and Competitors
- Table 81. AUO Major Business
- Table 82. AUO Bezel-less Screen Product and Services
- Table 83. AUO Bezel-less Screen Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 84. AUO Recent Developments/Updates
- Table 85. Kingfung Basic Information, Manufacturing Base and Competitors
- Table 86. Kingfung Major Business
- Table 87. Kingfung Bezel-less Screen Product and Services
- Table 88. Kingfung Bezel-less Screen Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

- Table 89. Kingfung Recent Developments/Updates
- Table 90. GROOVY Basic Information, Manufacturing Base and Competitors
- Table 91. GROOVY Major Business
- Table 92. GROOVY Bezel-less Screen Product and Services
- Table 93. GROOVY Bezel-less Screen Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 94. GROOVY Recent Developments/Updates
- Table 95. Visionox Technology Basic Information, Manufacturing Base and Competitors
- Table 96. Visionox Technology Major Business
- Table 97. Visionox Technology Bezel-less Screen Product and Services
- Table 98. Visionox Technology Bezel-less Screen Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 99. Visionox Technology Recent Developments/Updates
- Table 100. Shenzhen Uniview Commercial Display Basic Information, Manufacturing Base and Competitors
- Table 101. Shenzhen Uniview Commercial Display Major Business
- Table 102. Shenzhen Uniview Commercial Display Bezel-less Screen Product and Services
- Table 103. Shenzhen Uniview Commercial Display Bezel-less Screen Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 104. Shenzhen Uniview Commercial Display Recent Developments/Updates
- Table 105. Global Bezel-less Screen Sales Quantity by Manufacturer (2021-2026) & (K Units)
- Table 106. Global Bezel-less Screen Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 107. Global Bezel-less Screen Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 108. Market Position of Manufacturers in Bezel-less Screen, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 109. Head Office and Bezel-less Screen Production Site of Key Manufacturer
- Table 110. Bezel-less Screen Market: Company Product Type Footprint
- Table 111. Bezel-less Screen Market: Company Product Application Footprint
- Table 112. Bezel-less Screen New Market Entrants and Barriers to Market Entry
- Table 113. Bezel-less Screen Mergers, Acquisition, Agreements, and Collaborations
- Table 114. Global Bezel-less Screen Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
- Table 115. Global Bezel-less Screen Sales Quantity by Region (2021-2026) & (K Units)
- Table 116. Global Bezel-less Screen Sales Quantity by Region (2027-2032) & (K Units)

Table 117. Global Bezel-less Screen Consumption Value by Region (2021-2026) & (USD Million)

Table 118. Global Bezel-less Screen Consumption Value by Region (2027-2032) & (USD Million)

Table 119. Global Bezel-less Screen Average Price by Region (2021-2026) & (US\$/Unit)

Table 120. Global Bezel-less Screen Average Price by Region (2027-2032) & (US\$/Unit)

Table 121. Global Bezel-less Screen Sales Quantity by Bezel (2021-2026) & (K Units)

Table 122. Global Bezel-less Screen Sales Quantity by Bezel (2027-2032) & (K Units)

Table 123. Global Bezel-less Screen Consumption Value by Bezel (2021-2026) & (USD Million)

Table 124. Global Bezel-less Screen Consumption Value by Bezel (2027-2032) & (USD Million)

Table 125. Global Bezel-less Screen Average Price by Bezel (2021-2026) & (US\$/Unit)

Table 126. Global Bezel-less Screen Average Price by Bezel (2027-2032) & (US\$/Unit)

Table 127. Global Bezel-less Screen Sales Quantity by Application (2021-2026) & (K Units)

Table 128. Global Bezel-less Screen Sales Quantity by Application (2027-2032) & (K Units)

Table 129. Global Bezel-less Screen Consumption Value by Application (2021-2026) & (USD Million)

Table 130. Global Bezel-less Screen Consumption Value by Application (2027-2032) & (USD Million)

Table 131. Global Bezel-less Screen Average Price by Application (2021-2026) & (US\$/Unit)

Table 132. Global Bezel-less Screen Average Price by Application (2027-2032) & (US\$/Unit)

Table 133. North America Bezel-less Screen Sales Quantity by Bezel (2021-2026) & (K Units)

Table 134. North America Bezel-less Screen Sales Quantity by Bezel (2027-2032) & (K Units)

Table 135. North America Bezel-less Screen Sales Quantity by Application (2021-2026) & (K Units)

Table 136. North America Bezel-less Screen Sales Quantity by Application (2027-2032) & (K Units)

Table 137. North America Bezel-less Screen Sales Quantity by Country (2021-2026) & (K Units)

Table 138. North America Bezel-less Screen Sales Quantity by Country (2027-2032) &

(K Units)

Table 139. North America Bezel-less Screen Consumption Value by Country (2021-2026) & (USD Million)

Table 140. North America Bezel-less Screen Consumption Value by Country (2027-2032) & (USD Million)

Table 141. Europe Bezel-less Screen Sales Quantity by Bezel (2021-2026) & (K Units)

Table 142. Europe Bezel-less Screen Sales Quantity by Bezel (2027-2032) & (K Units)

Table 143. Europe Bezel-less Screen Sales Quantity by Application (2021-2026) & (K Units)

Table 144. Europe Bezel-less Screen Sales Quantity by Application (2027-2032) & (K Units)

Table 145. Europe Bezel-less Screen Sales Quantity by Country (2021-2026) & (K Units)

Table 146. Europe Bezel-less Screen Sales Quantity by Country (2027-2032) & (K Units)

Table 147. Europe Bezel-less Screen Consumption Value by Country (2021-2026) & (USD Million)

Table 148. Europe Bezel-less Screen Consumption Value by Country (2027-2032) & (USD Million)

Table 149. Asia-Pacific Bezel-less Screen Sales Quantity by Bezel (2021-2026) & (K Units)

Table 150. Asia-Pacific Bezel-less Screen Sales Quantity by Bezel (2027-2032) & (K Units)

Table 151. Asia-Pacific Bezel-less Screen Sales Quantity by Application (2021-2026) & (K Units)

Table 152. Asia-Pacific Bezel-less Screen Sales Quantity by Application (2027-2032) & (K Units)

Table 153. Asia-Pacific Bezel-less Screen Sales Quantity by Region (2021-2026) & (K Units)

Table 154. Asia-Pacific Bezel-less Screen Sales Quantity by Region (2027-2032) & (K Units)

Table 155. Asia-Pacific Bezel-less Screen Consumption Value by Region (2021-2026) & (USD Million)

Table 156. Asia-Pacific Bezel-less Screen Consumption Value by Region (2027-2032) & (USD Million)

Table 157. South America Bezel-less Screen Sales Quantity by Bezel (2021-2026) & (K Units)

Table 158. South America Bezel-less Screen Sales Quantity by Bezel (2027-2032) & (K Units)

Table 159. South America Bezel-less Screen Sales Quantity by Application (2021-2026) & (K Units)

Table 160. South America Bezel-less Screen Sales Quantity by Application (2027-2032) & (K Units)

Table 161. South America Bezel-less Screen Sales Quantity by Country (2021-2026) & (K Units)

Table 162. South America Bezel-less Screen Sales Quantity by Country (2027-2032) & (K Units)

Table 163. South America Bezel-less Screen Consumption Value by Country (2021-2026) & (USD Million)

Table 164. South America Bezel-less Screen Consumption Value by Country (2027-2032) & (USD Million)

Table 165. Middle East & Africa Bezel-less Screen Sales Quantity by Bezel (2021-2026) & (K Units)

Table 166. Middle East & Africa Bezel-less Screen Sales Quantity by Bezel (2027-2032) & (K Units)

Table 167. Middle East & Africa Bezel-less Screen Sales Quantity by Application (2021-2026) & (K Units)

Table 168. Middle East & Africa Bezel-less Screen Sales Quantity by Application (2027-2032) & (K Units)

Table 169. Middle East & Africa Bezel-less Screen Sales Quantity by Country (2021-2026) & (K Units)

Table 170. Middle East & Africa Bezel-less Screen Sales Quantity by Country (2027-2032) & (K Units)

Table 171. Middle East & Africa Bezel-less Screen Consumption Value by Country (2021-2026) & (USD Million)

Table 172. Middle East & Africa Bezel-less Screen Consumption Value by Country (2027-2032) & (USD Million)

Table 173. Bezel-less Screen Raw Material

Table 174. Key Manufacturers of Bezel-less Screen Raw Materials

Table 175. Bezel-less Screen Typical Distributors

Table 176. Bezel-less Screen Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Bezel-less Screen Picture

Figure 2. Global Bezel-less Screen Revenue by Bezel, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Bezel-less Screen Revenue Market Share by Bezel in 2025

Figure 4. Below 0.5 mm Examples

Figure 5. 0.5-1 mm Examples

Figure 6. Global Bezel-less Screen Revenue by Screen Size, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Bezel-less Screen Revenue Market Share by Screen Size in 2025

Figure 8. Below 30 Inches Examples

Figure 9. 30-65 Inches Examples

Figure 10. Above 65 Inches Examples

Figure 11. Global Bezel-less Screen Revenue by Brightness, (USD Million), 2021 & 2025 & 2032

Figure 12. Global Bezel-less Screen Revenue Market Share by Brightness in 2025

Figure 13. ?500 Nit Examples

Figure 14. 500-800 Nit Examples

Figure 15. ?800 Nit Examples

Figure 16. Global Bezel-less Screen Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 17. Global Bezel-less Screen Revenue Market Share by Application in 2025

Figure 18. Consumer Electronics Examples

Figure 19. Commercial Display Examples

Figure 20. Medical Examples

Figure 21. Other Examples

Figure 22. Global Bezel-less Screen Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 23. Global Bezel-less Screen Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 24. Global Bezel-less Screen Sales Quantity (2021-2032) & (K Units)

Figure 25. Global Bezel-less Screen Price (2021-2032) & (US\$/Unit)

Figure 26. Global Bezel-less Screen Sales Quantity Market Share by Manufacturer in 2025

Figure 27. Global Bezel-less Screen Revenue Market Share by Manufacturer in 2025

Figure 28. Producer Shipments of Bezel-less Screen by Manufacturer Sales (\$MM) and

Market Share (%): 2025

Figure 29. Top 3 Bezel-less Screen Manufacturer (Revenue) Market Share in 2025

Figure 30. Top 6 Bezel-less Screen Manufacturer (Revenue) Market Share in 2025

Figure 31. Global Bezel-less Screen Sales Quantity Market Share by Region (2021-2032)

Figure 32. Global Bezel-less Screen Consumption Value Market Share by Region (2021-2032)

Figure 33. North America Bezel-less Screen Consumption Value (2021-2032) & (USD Million)

Figure 34. Europe Bezel-less Screen Consumption Value (2021-2032) & (USD Million)

Figure 35. Asia-Pacific Bezel-less Screen Consumption Value (2021-2032) & (USD Million)

Figure 36. South America Bezel-less Screen Consumption Value (2021-2032) & (USD Million)

Figure 37. Middle East & Africa Bezel-less Screen Consumption Value (2021-2032) & (USD Million)

Figure 38. Global Bezel-less Screen Sales Quantity Market Share by Bezel (2021-2032)

Figure 39. Global Bezel-less Screen Consumption Value Market Share by Bezel (2021-2032)

Figure 40. Global Bezel-less Screen Average Price by Bezel (2021-2032) & (US\$/Unit)

Figure 41. Global Bezel-less Screen Sales Quantity Market Share by Application (2021-2032)

Figure 42. Global Bezel-less Screen Revenue Market Share by Application (2021-2032)

Figure 43. Global Bezel-less Screen Average Price by Application (2021-2032) & (US\$/Unit)

Figure 44. North America Bezel-less Screen Sales Quantity Market Share by Bezel (2021-2032)

Figure 45. North America Bezel-less Screen Sales Quantity Market Share by Application (2021-2032)

Figure 46. North America Bezel-less Screen Sales Quantity Market Share by Country (2021-2032)

Figure 47. North America Bezel-less Screen Consumption Value Market Share by Country (2021-2032)

Figure 48. United States Bezel-less Screen Consumption Value (2021-2032) & (USD Million)

Figure 49. Canada Bezel-less Screen Consumption Value (2021-2032) & (USD Million)

Figure 50. Mexico Bezel-less Screen Consumption Value (2021-2032) & (USD Million)

Figure 51. Europe Bezel-less Screen Sales Quantity Market Share by Bezel (2021-2032)

Figure 52. Europe Bezel-less Screen Sales Quantity Market Share by Application (2021-2032)

Figure 53. Europe Bezel-less Screen Sales Quantity Market Share by Country (2021-2032)

Figure 54. Europe Bezel-less Screen Consumption Value Market Share by Country (2021-2032)

Figure 55. Germany Bezel-less Screen Consumption Value (2021-2032) & (USD Million)

Figure 56. France Bezel-less Screen Consumption Value (2021-2032) & (USD Million)

Figure 57. United Kingdom Bezel-less Screen Consumption Value (2021-2032) & (USD Million)

Figure 58. Russia Bezel-less Screen Consumption Value (2021-2032) & (USD Million)

Figure 59. Italy Bezel-less Screen Consumption Value (2021-2032) & (USD Million)

Figure 60. Asia-Pacific Bezel-less Screen Sales Quantity Market Share by Bezel (2021-2032)

Figure 61. Asia-Pacific Bezel-less Screen Sales Quantity Market Share by Application (2021-2032)

Figure 62. Asia-Pacific Bezel-less Screen Sales Quantity Market Share by Region (2021-2032)

Figure 63. Asia-Pacific Bezel-less Screen Consumption Value Market Share by Region (2021-2032)

Figure 64. China Bezel-less Screen Consumption Value (2021-2032) & (USD Million)

Figure 65. Japan Bezel-less Screen Consumption Value (2021-2032) & (USD Million)

Figure 66. South Korea Bezel-less Screen Consumption Value (2021-2032) & (USD Million)

Figure 67. India Bezel-less Screen Consumption Value (2021-2032) & (USD Million)

Figure 68. Southeast Asia Bezel-less Screen Consumption Value (2021-2032) & (USD Million)

Figure 69. Australia Bezel-less Screen Consumption Value (2021-2032) & (USD Million)

Figure 70. South America Bezel-less Screen Sales Quantity Market Share by Bezel (2021-2032)

Figure 71. South America Bezel-less Screen Sales Quantity Market Share by Application (2021-2032)

Figure 72. South America Bezel-less Screen Sales Quantity Market Share by Country (2021-2032)

Figure 73. South America Bezel-less Screen Consumption Value Market Share by Country (2021-2032)

Figure 74. Brazil Bezel-less Screen Consumption Value (2021-2032) & (USD Million)

Figure 75. Argentina Bezel-less Screen Consumption Value (2021-2032) & (USD

Million)

Figure 76. Middle East & Africa Bezel-less Screen Sales Quantity Market Share by Bezel (2021-2032)

Figure 77. Middle East & Africa Bezel-less Screen Sales Quantity Market Share by Application (2021-2032)

Figure 78. Middle East & Africa Bezel-less Screen Sales Quantity Market Share by Country (2021-2032)

Figure 79. Middle East & Africa Bezel-less Screen Consumption Value Market Share by Country (2021-2032)

Figure 80. Turkey Bezel-less Screen Consumption Value (2021-2032) & (USD Million)

Figure 81. Egypt Bezel-less Screen Consumption Value (2021-2032) & (USD Million)

Figure 82. Saudi Arabia Bezel-less Screen Consumption Value (2021-2032) & (USD Million)

Figure 83. South Africa Bezel-less Screen Consumption Value (2021-2032) & (USD Million)

Figure 84. Bezel-less Screen Market Drivers

Figure 85. Bezel-less Screen Market Restraints

Figure 86. Bezel-less Screen Market Trends

Figure 87. Porters Five Forces Analysis

Figure 88. Manufacturing Cost Structure Analysis of Bezel-less Screen in 2025

Figure 89. Manufacturing Process Analysis of Bezel-less Screen

Figure 90. Bezel-less Screen Industrial Chain

Figure 91. Sales Channel: Direct to End-User vs Distributors

Figure 92. Direct Channel Pros & Cons

Figure 93. Indirect Channel Pros & Cons

Figure 94. Methodology

Figure 95. Research Process and Data Source

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